

THE NIGERIAN EQUITY MARKET SUMMARY

Monday, June 16, 2025

Equity Market Dips by 0.17% at Week's Start Amid Broad-Based Sell-off, as Inflation Eases to 22.97%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	115,238.24	115,429.54 ↓	-0.17%
Total Market Cap.	₦ Trillion	72.67	72.79 ↓	-0.17%
Total Volume Traded	Million	618.55	933.23 ↓	-33.72%
Total Value Traded	₦ Million	18,984.13	17,952.13 ↑	5.75%
Deals		18,835	20,500 ↓	-8.12%

The Nigerian equity market began the week on a negative note, as key market performance indicators (the NGX-ASI and Market Capitalization) declined by 0.17% each. The bourse downturn was fueled by profit-taking and sell-off in some large and medium cap stocks across major market sectors, particularly within the Banking sector, which shed 3.98%. Notable decliners included NNFM, ACCESSCORP, ZENITHBANK, among others, resulting to a drop of approximately ₦121 billion in investors' wealth. Specifically, the market index (All-Share Index) decreased by 191.30 basis points today, representing a drop of 0.17% to close at 115,238.24. Similarly, the Market Capitalization also lost ₦120.64 billion, representing a decline of 0.17%, to close at ₦72.67 trillion.

However, market activities were mixed today, as the Total Volume trades reduced by 33.72%, while the Total Value of trades was up by 5.75%. Approximately 618.55 million units valued at ₦18,984.13 million were transacted across 18,835 deals. In terms of volume, ACCESSCORP led the activity chat, accounting for 12.86% of the total volume of trades, followed by UBA (12.57%), ZENITHBANK (10.66%), FIDELITYBK (6.94%), and GTCO (5.61%), rounding out the top five. ZENITHBANK emerged as the most traded stock in value terms, with 16.16% of the total value of trades on the exchange.

GUINEAINS topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by ELLAHLAKES with (+9.93%) growth, LEGENDINT (+9.87%), ROYALEX (+9.68%), FIDSON (+9.64%), NGXGROUP (+9.09%) and fifteen others. Forty-three (43) stocks depreciated, where NNFM was the top loser, with a price depreciation of -10.00%, as ACCESSCORP (-8.28%), TANTALIZER (-6.84%), BERGER (-6.72%), ZENITHBANK (-6.37%), and CADBURY (-4.27%) also dipped in price. In that regard, the market breadth closed negative, recording 21 gainers and 43 losers.

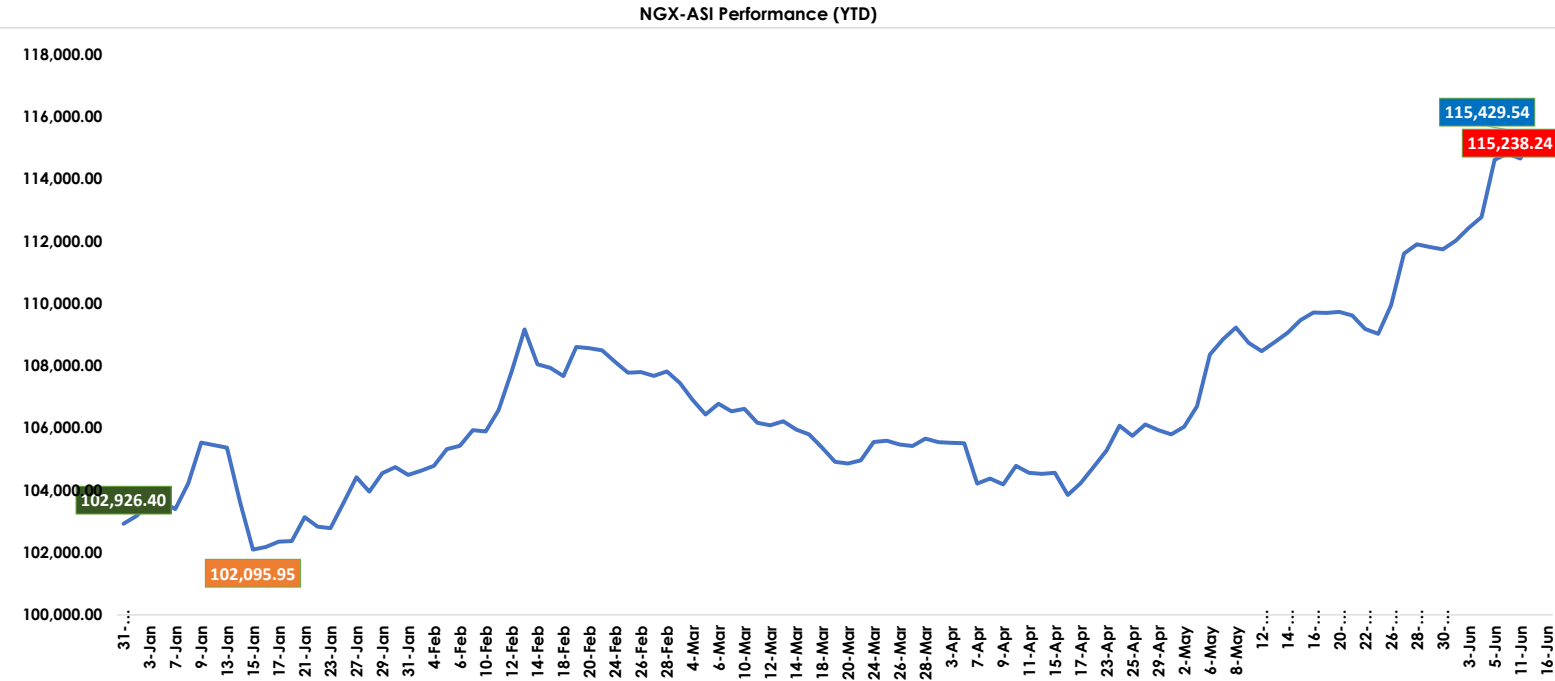
In addition, the market sectoral performance was negative, as three out of the five major market sectors were down, led by the Banking sector, which declined by (3.98%), followed by the Oil & Gas sector, dropping by (0.90%), and the Insurance sector by (0.49%). The Consumer goods sector recorded a growth of 1.98%, while the Industrial sector closed unchanged.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINEAINS	0.70	0.77	10.00%
ELLAHLAKES	4.33	4.76	9.93%
LEGENDINT	7.09	7.79	9.87%
ROYALEX	0.93	1.02	9.68%
FIDSON	38.40	42.10	9.64%
NGXGROUP	38.50	42.00	9.09%
ABBEYBDS	5.50	5.90	7.27%
MEYER	8.45	9.05	7.10%
CORNERST	3.73	3.99	6.97%
UNIVINSURE	0.54	0.57	5.56%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NNFM	112.55	101.30	-10.00%
CILEASING	4.65	4.20	-9.68%
UPL	5.50	4.99	-9.27%
DEAPCAP	0.89	0.81	-8.99%
LEARNAFRCA	4.15	3.80	-8.43%
ACCESSCORP	22.35	20.50	-8.28%
REGALINS	0.65	0.60	-7.69%
TANTALIZER	2.34	2.18	-6.84%
BERGER	26.80	25.00	-6.72%
FCMB	9.90	9.25	-6.57%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	92,701,849	12.86%
UBA	Banking	91,363,327	12.67%
ZENITHBANK	Banking	76,847,808	10.66%
FIDELITYBK	Banking	49,994,529	6.94%
GTCO	Banking	40,456,065	5.61%
FCMB	Banking	34,389,900	4.77%
FIRSTHOLDCO	Banking	27,643,145	3.83%
AIICO	Financial Services	19,302,337	2.68%
OANDO	Oil & Gas	14,485,693	2.01%
CORNERST	Financial Services	14,435,733	2.00%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ZENITHBANK	3,555,751,330.50	16.16%
UBA	3,085,243,469.15	14.02%
GTCO	2,849,038,533.90	12.95%
ACCESSCORP	1,904,565,490.00	8.66%
OKOMUOIL	1,748,935,380.60	7.95%
MTNN	1,159,834,101.10	5.27%
OANDO	955,308,010.50	4.34%
FIDELITYBK	883,988,129.75	4.02%
SEPLAT	866,264,014.60	3.94%



Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.17%	NGX-30	↓	-0.14%	↑	11.66%
Week-on-Week	↑	2.18%	Banking	↓	-3.98%	↑	7.86%
Month-to-Date	↑	9.06%	Consumer Goods	↑	1.98%	↑	45.32%
Quarter-to-Date	↑	9.06%	Industrial Goods	↓	0.00%	↓	-1.24%
Year-to-Date	↑	11.96%	Insurance	↓	-0.49%	↓	-2.01%
52-Weeks High		115,429.54	Oil & Gas	↓	-0.90%	↓	-13.21%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1549.35	1539.72	↑	0.62% ↓	-0.57%	1-Month	17.83% ↑
Exchange Rate - Parallel (R/\$)	1565.00	1575	↓	-0.64% ↑	4.86%	3-Month	18.84% ↓
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	20.59% ↓
Crude Oil Price (\$/Barrel)	74.02	74.23	↓	-0.28% ↓	-0.83%	9-Month	22.37% ↓
Foreign Reserve (\$Bn)	38.02	38.05	↓	-0.06% ↓	-6.99%	12-Month	23.19% ↓
Inflation Rate	22.97%	23.71%	↑	0.74% ↓	-11.63%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2025
-NTB True Yield have a day's lag

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