

THE NIGERIAN EQUITY MARKET SUMMARY

Friday, June 13, 2025

New Market Milestone: NGX-ASI Reaches Record 115,429.54 Points

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	115,429.54	114,659.11	0.67%
Total Market Cap.	₦ Trillion	72.79	72.30	0.67%
Total Volume Traded	Million	933.23	459.92	102.91%
Total Value Traded	₦ Million	17,952.13	14,006.76	28.17%
Deals		20,500	20,315	0.91%

The Nigerian equity market closed the week on a bullish note, as key market performance indicators (the NGX-ASI and Market Capitalization) advanced by 0.67%. Trading activity was upbeat following the Democracy Day break, driven by heightened buying interest in mid and large cap stocks, such as STANBIC, MRS, and 48 others across major market sectors. This broad-based rally reflects sustained investor confidence in the local market. Specifically, the market index (All-Share Index) increased by 770.43 basis points today, to close at a new all-time high of 115,429.54 points, representing a 0.67% gain. Similarly, the Market Cap. appreciated by ₦485.83 billion to settle at ₦72.79 trillion, also marking a 0.67% increase. From a week-on-week perspective, market index appreciated by 0.71%, and investors wealth increased by approximately ₦512 billion.

Furthermore, market activities were up today, as the Total Volume and Total Value trades increased by 102.91% and 28.17% respectively. Approximately 933.23 million units valued at ₦17,952.13 million were transacted across 20,500 deals. In terms of volume, TANTALIZER led the activity chat, accounting for 45.19% of the total volume of trades, followed by GTCO (3.81%), ZENITHBANK (3.73%), CWG (3.20%), and FIRSTHOLDCO (2.93%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 14.06% of the total value of trades on the exchange.

INFINITY, MAYBAKER and LIVINGTRUST topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by STANBIC with (+9.98%) growth, MRS (+9.94%), LEGENDINT (+9.92%), ELLAHLAKES (+9.90%), FIDSON (+9.87%) and forty-two others. Twenty-three (23) stocks depreciated, where NNFM was the top loser, with a price depreciation of -10.00%, as CONOIL (-9.99%), VFDGROUP (-6.90%), FIRSTHOLDCO (-5.37%), CILEASING (-3.12%), and OMATEK (-1.25%) also dipped in price. In that regard, the market breadth closed largely positive, recording 50 gainers and 23 losers.

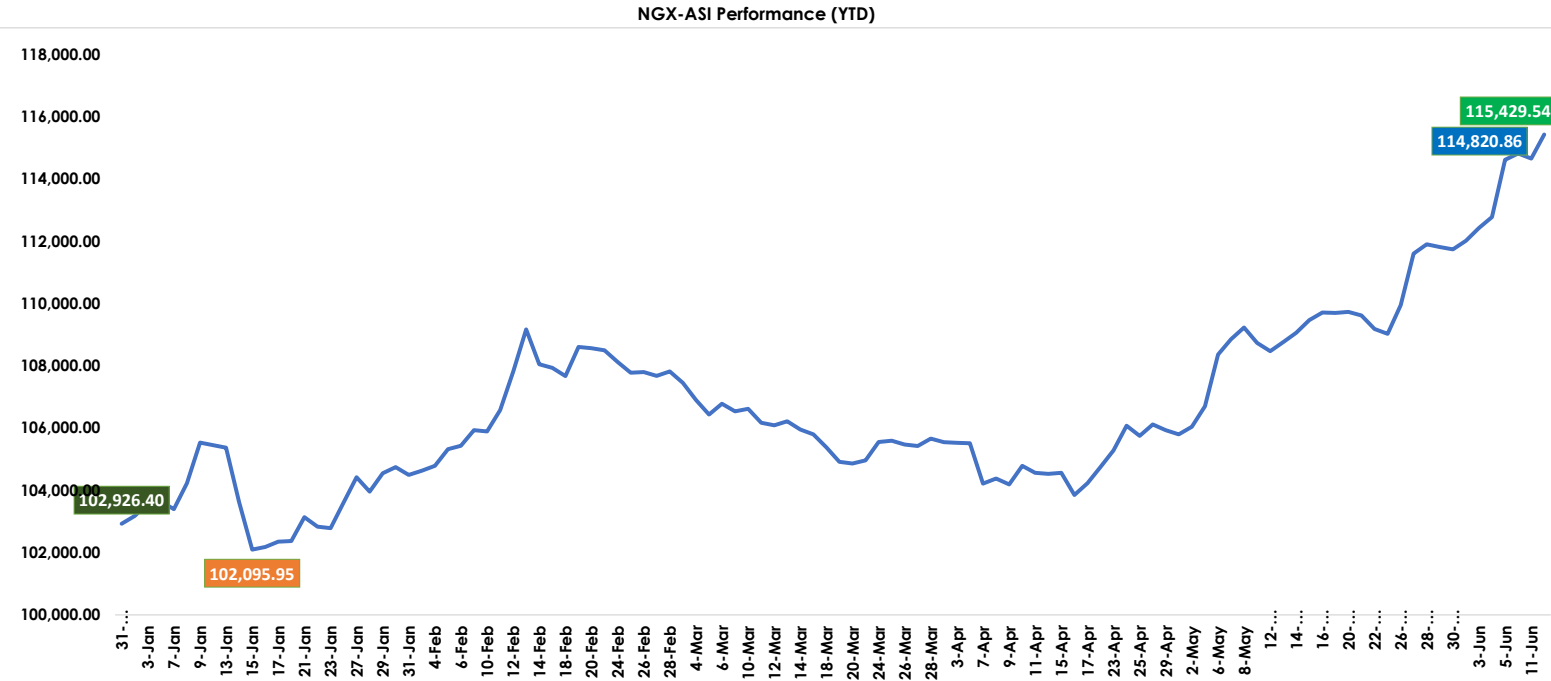
In addition, the market sectoral performance was positive, as all the five major market sectors were up, led by the Industrial sector, which grew by (2.41%), followed by the Oil & Gas sector, advancing by (0.93%), the Insurance sector by (0.87%), the Banking sector by (0.20%), and the Consumer goods sector by (0.18%).

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INFINITY	7.00	7.70	10.00%
MAYBAKER	14.00	15.40	10.00%
LIVINGTRUST	5.20	5.72	10.00%
STANBIC	72.15	79.35	9.98%
MRS	141.80	155.90	9.94%
LEGENDINT	6.45	7.09	9.92%
ELLAHLAKES	3.94	4.33	9.90%
FIDSON	34.95	38.40	9.87%
FTNCOCOA	2.55	2.80	9.80%
TRIPPLEG	1.87	2.05	9.63%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NNFM	125.05	112.55	-10.00%
CONOIL	268.30	241.50	-9.99%
ENAMELWA	20.55	18.50	-9.98%
UPL	6.10	5.50	-9.84%
JOHNHOLT	6.85	6.20	-9.49%
VFDGROUP	17.40	16.20	-6.90%
FCMB	10.50	9.90	-5.71%
FIRSTHOLDCO	29.80	28.20	-5.37%
CHAMPION	8.00	7.65	-4.38%
CILEASING	4.80	4.65	-3.12%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TANTALIZER	Services	420,454,222	45.19%
GTCO	Banking	35,443,159	3.81%
ZENITHBANK	Banking	34,722,936	3.73%
CWG	ICT	29,817,662	3.20%
FIRSTHOLDCO	Banking	27,277,085	2.93%
FIDELITYBK	Banking	24,812,755	2.67%
ACCESSCORP	Banking	22,819,676	2.45%
UNIVINSURE	Insurance	19,881,300	2.14%
STANBIC	Banking	18,676,230	2.01%
OANDO	Oil & Gas	15,216,732	1.64%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTCO	2,520,844,411.55	14.06%
ZENITHBANK	1,750,584,554.60	9.77%
STANBIC	1,481,958,850.50	8.27%
OANDO	1,024,630,133.80	5.72%
TANTALIZER	946,058,117.96	5.28%
PRESOCO	833,763,311.80	4.65%
OKOMUOIL	779,932,306.60	4.35%
FIRSTHOLDCO	779,158,935.15	4.35%
ARADEL	639,472,227.30	3.57%



Friday, June 13, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.67%	NGX-30	↑		0.66% ↑	11.81%
Week-on-Week	↑	2.67%	Banking	↑		0.20% ↑	12.32%
Month-to Date	↑	9.25%	Consumer Goods	↑		0.18% ↑	42.50%
Quarter-to-Date	↑	9.25%	Industrial Goods	↑		2.41% ↓	-1.23%
Year-to-Date	↑	12.15%	Insurance	↑		0.87% ↓	-1.53%
52-Weeks High		115,429.54	Oil & Gas	↑		0.93% ↓	-12.42%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1539.72	1540.05 ↓	-0.02% ↑	0.05%	1-Month	17.82% ↓	-0.15%
Exchange Rate - Parallel (R/\$)	1575.00	1570 ↑	0.32% ↑	4.26%	3-Month	18.97% ↑	0.05%
Monetary Policy Rate (MPR)	27.50%	27.50% →	0.00% →	0.00%	6-Month	20.67% ↑	0.34%
Crude Oil Price (\$/Barrel)	74.81	69.77 ↑	7.22% ↑	0.23%	9-Month	22.37% ↑	0.08%
Foreign Reserve (\$Bn)	38.05	38.28 ↓	-0.61% ↓	-6.93%	12-Month	23.29% ↓	-0.10%
Inflation Rate	23.71%	23.71% →	0.00% ↓	-10.89%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at April 2025
-NTB True Yield have a day's lag

Disclaimer
This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.