

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, June 11, 2025

Equity Market Cools Off as Traders Capitalize on Recent Highs; ASI Down by 0.14%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	114,659.11	114,820.86	↓ -0.14%
Total Market Cap.	₦ Trillion	72.30	72.40	↓ -0.14%
Total Volume Traded	Million	459.92	652.64	↓ -29.53%
Total Value Traded	₦ Million	14,006.76	18,875.09	↓ -25.79%
Deals		20,315	23,978	↓ -15.28%

The Nigerian equity market halted its bullish streak today, closing in negative territory, as profit-taking in some blue-chip stocks, particularly NESTLE, weighed on the overall market performance. Key market performance indicators (the NGX-ASI and Market Capitalization) both posted a decline of 0.14%. Specifically, the All-Share index shed 161.75 basis points today, settling at 114,659.11 index points, while the overall market capitalization dropped by approximately ₦102.02 billion, ending the session at ₦72.30 trillion. Despite a positive market breadth, this pullback highlights the influence of strategic profit-taking, as investors moved to lock in gains following the market's recent rally.

Furthermore, market activities were down today, as the Total Volume and Total Value trades reduced by 29.53% and 25.79% respectively. Approximately 459.92 million units valued at ₦14,006.76 million were transacted across 20,315 deals. In terms of volume, FCMB led the activity chat, accounting for 8.56% of the total volume of trades, followed by UBA (7.77%), ACCESSCORP (7.45%), ZENITHBANK (6.09%), and JAPAUFGOLD (5.39%), rounding out the top five. SEPLAT emerged as the most traded stock in value terms, with 11.44% of the total value of trades on the exchange.

ABCTrans and BETAGLAS topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by BERGER with (+9.98%) growth, FIDSON (+9.91%), LEGENDINT (+9.88%), ELLAHLAKES (+9.75%), CAVERTON (+6.70%) and twenty-four others. Twenty-eight (28) stocks depreciated, where ABBEYBDS was the top loser, with a price depreciation of -7.50%, as VITAFOAM (-6.64%), NESTLE (-5.69%), INTBREW (-4.11%), NGXGROUP (-2.78%), and HONYFLOUR (-0.93%) also dipped in price. In that regard, the market breadth closed positive, recording 30 gainers and 28 losers.

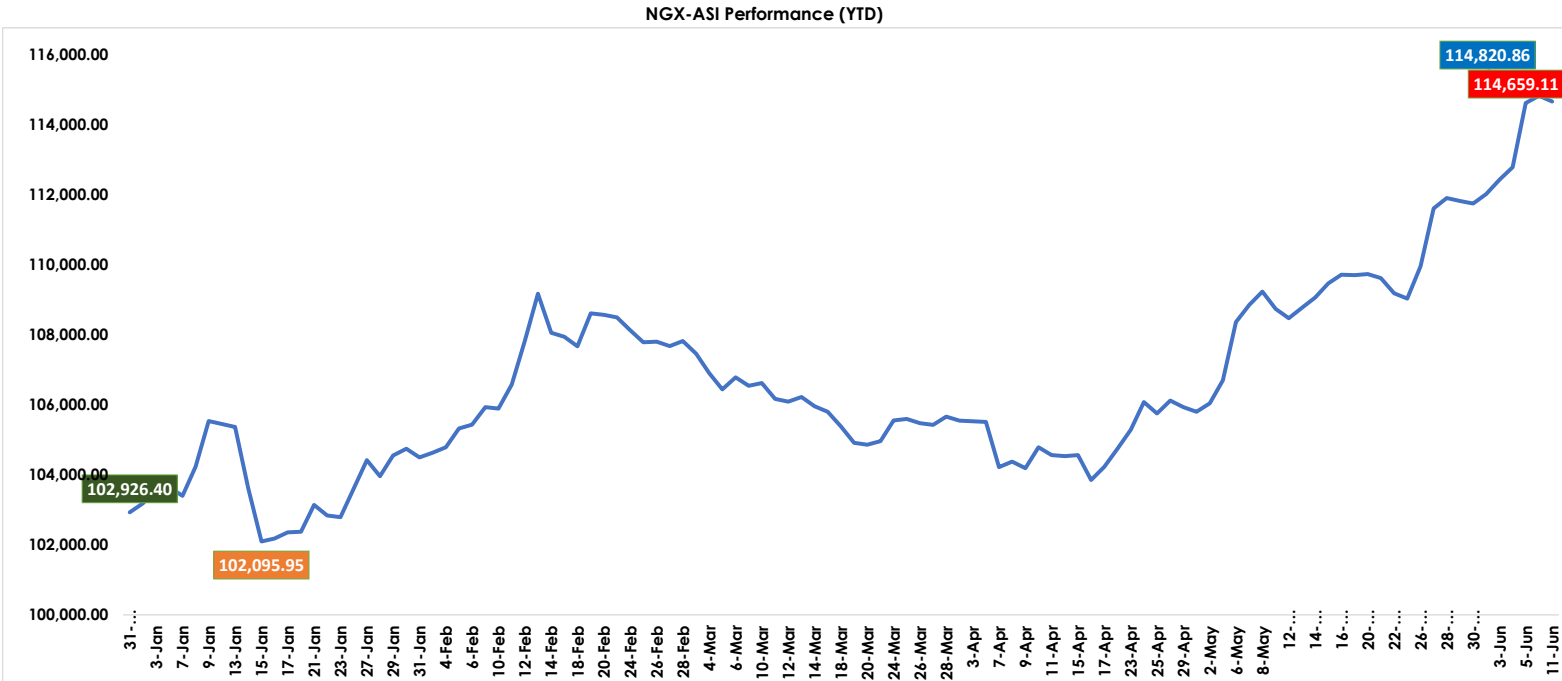
In addition, the market sectoral performance was negative, as four out of the five major market sectors were down, led by the Consumer goods sector, which declined by (1.39%), followed by the Industrial sector, dropping by (1.04%), the Banking sector by (0.48%), and the Insurance sector by (0.37%). The Oil & Gas sector recorded a growth of 0.73%.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ABCTrans	2.40	2.64	10.00%
BETAGLAS	210.10	231.10	10.00%
BERGER	22.55	24.80	9.98%
FIDSON	31.80	34.95	9.91%
LEGENDINT	5.87	6.45	9.88%
ELLAHLAKES	3.59	3.94	9.75%
CAVERTON	4.03	4.30	6.70%
OANDO	59.35	63.10	6.32%
JAIZBANK	3.11	3.30	6.11%
CADBURY	37.00	39.00	5.41%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABBEYBDS	6.00	5.55	-7.50%
NCR	5.92	5.50	-7.09%
VITAFOAM	64.80	60.50	-6.64%
DAARCOMM	0.66	0.62	-6.06%
NESTLE	1590.50	1500.00	-5.69%
MBENEFIT	1.07	1.01	-5.61%
CORNERST	3.91	3.70	-5.37%
LASACO	3.15	3.00	-4.76%
INTBREW	10.95	10.50	-4.11%
NSLTECH	0.60	0.58	-3.33%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	40,288,710	8.56%
UBA	Banking	36,545,468	7.77%
ACCESSCORP	Banking	35,051,324	7.45%
ZENITHBANK	Banking	28,666,334	6.09%
JAPAUFGOLD	Oil & Gas	25,368,394	5.39%
AIICO	Insurance	18,255,236	3.88%
GTCO	Banking	16,827,273	3.58%
FIRSTHOLDCO	Banking	15,032,252	3.19%
ELLAHLAKES	Agriculture	14,853,492	3.16%
FIDELITYBK	Banking	14,240,268	3.03%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
SEPLAT	1,622,607,346.30	11.44%
ZENITHBANK	1,438,523,987.65	10.14%
MTNN	1,408,466,295.60	9.93%
UBA	1,305,493,589.20	9.20%
GTCO	1,194,372,185.90	8.42%
ACCESSCORP	788,953,564.50	5.56%
NESTLE	675,186,817.30	4.76%
ARADEL	628,449,732.90	4.43%
OANDO	613,135,654.85	4.32%



Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.14%	NGX-30	↓	-0.17%	↑	11.08%
Week-on-Week	↑	2.36%	Banking	↓	-0.48%	↑	12.10%
Month-to Date	↑	8.52%	Consumer Goods	↓	-1.39%	↑	42.24%
Quarter-to-Date	↑	8.52%	Industrial Goods	↓	-1.04%	↓	-3.56%
Year-to-Date	↑	11.40%	Insurance	↓	-0.37%	↓	-2.38%
52-Weeks High		114,820.86	Oil & Gas	↑	0.73%	↓	-13.22%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1540.05	1553.12	↓	-0.85% ↑	0.03%	1-Month	17.96% ↑ 0.13%
Exchange Rate - Parallel (R/\$)	1570.00	1575	↓	-0.32% ↑	4.56%	3-Month	18.92% ↑ 0.21%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	20.32% ↑ 0.11%
Crude Oil Price (\$/Barrel)	68.12	66.87	↑	1.87% ↓	-8.74%	9-Month	22.30% ↑ 0.06%
Foreign Reserve (\$'Bn)	38.28	38.33	↓	-0.13% ↓	-6.36%	12-Month	23.39% ↑ 0.16%
Inflation Rate	23.71%	23.71%	→	0.00% ↓	-10.89%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2025
 -NTB True Yield have a day's lag

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