






THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, June 10, 2025

Local Bourse Extends Bullish Run to Fifth Straight Session, Gains 0.18%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	114,820.86	114,616.75 	0.18%
Total Market Cap.	₦ Trillion	72.40	72.28 	0.18%
Total Volume Traded	Million	652.64	1,461.85 	-55.36%
Total Value Traded	₦ Million	18,875.09	33,473.98 	-43.61%
Deals		23,978	16,410 	46.12%

The Nigerian domestic market resumed trading on a positive note after the Sallah holiday, as key market performance indicators (the NGX-ASI and Market Capitalization) advanced by 0.18%. The local bourse continued its bullish momentum from the previous sessions before the break, buoyed by increased buying interest in both mid and large cap stocks, such as BERGER, VITAFOAM, OANDO and 32 other equities across major sectors. This bullish sentiment extended the market's winning streak to 5 consecutive sessions, reflecting sustained investor confidence. Specifically, the market index (All-Share Index) increased by 204.11 basis points today, to close at a new all-time high of 114,820.86 points, representing a 0.18% gain. Similarly, the Market Cap. appreciated by ₦128.72 billion to settle at ₦72.40 trillion, also marking a 0.18% increase.

However, market activities were down today, as the Total Volume and Total Value trades reduced by 55.36% and 43.61% respectively. Approximately 652.64 million units valued at ₦18,875.09 million were transacted across 23,978 deals. In terms of volume, ACCESSCORP led the activity chat, accounting for 13.70% of the total volume of trades, followed by ZENITHBANK (7.65%), GTCO (7.33%), FIDELITYBK (6.66%), and WAPIC (5.43%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 17.75% of the total value of trades on the exchange.

BERGER, DAARCOMM, and ETRANZACT topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by LEGENDINT with (+9.93%) growth, OMATEK (+8.22%), VITAFOAM (+8.00%), ABBEYBDS (+7.53%), FTNCOCOA (+6.67%) and twenty-seven others. Twenty-four (24) stocks depreciated, where RTBRISCOE was the top loser, with a price depreciation of -10.00%, as BETAGLAS (-9.69%), ARADEL (-9.09%), ACCESSCORP (-4.74%), MTNN (-2.88%), and ZENITHBANK (-0.89%) also dipped in price. In that regard, the market breadth closed positive, recording 35 gainers and 24 losers.

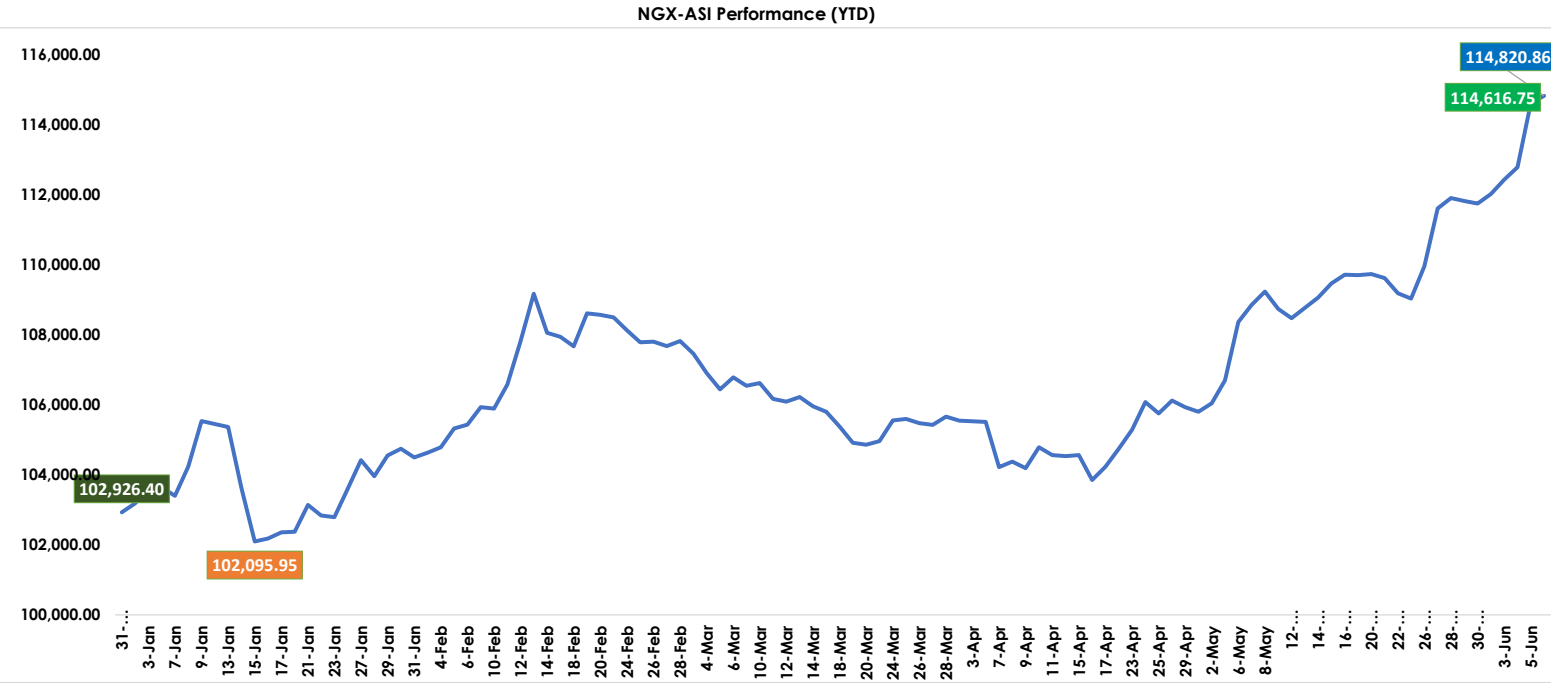
In addition, the market sectoral performance was negative, as three out of the five major market sectors were down, led by the Oil & Gas sector, which declined by (2.84%), followed by the Insurance sector, dropping by (0.06%), and the Industrial sector by (0.14%). The Consumer goods and Banking sectors both recorded a growth of 2.56% and 0.24% accordingly.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
BERGER	20.50	22.55	10.00%
DAARCOMM	0.60	0.66	10.00%
ETRANZACT	6.00	6.60	10.00%
LEGENDINT	5.34	5.87	9.93%
OMATEK	0.73	0.79	8.22%
VITAFOAM	60.00	64.80	8.00%
ABBEYBDS	5.58	6.00	7.53%
FTNCOCOA	2.40	2.56	6.67%
LEARNAFRCA	3.85	4.10	6.49%
SOVRENINS	1.00	1.06	6.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	2.50	2.25	-10.00%
JOHNHOLT	7.60	6.85	-9.87%
BETAGLAS	232.65	210.10	-9.69%
ARADEL	550.00	500.00	-9.09%
DEAPCAP	0.98	0.90	-8.16%
WAPIC	2.16	2.00	-7.41%
ROYALEX	0.88	0.83	-5.68%
GUINEAINS	0.72	0.68	-5.56%
NPFMCRFBK	2.11	2.00	-5.21%
ACCESSCORP	23.20	22.10	-4.74%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	88,298,615	13.70%
ZENITHBANK	Banking	49,330,444	7.65%
GTCO	Banking	47,249,851	7.33%
FIDELITYBK	Banking	42,924,591	6.66%
WAPIC	Insurance	34,997,697	5.43%
NB	Consumer goods	29,856,580	4.63%
UBA	Banking	29,366,933	4.56%
AIICO	Insurance	23,110,949	3.59%
CWG	ICT	20,634,665	3.20%
FIRSTHOLDCO	Banking	20,483,343	3.18%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTCO	3,342,370,672.10	17.75%
ZENITHBANK	2,519,487,066.20	13.38%
ACCESSCORP	1,970,794,552.10	10.47%
ARADEL	1,832,468,917.50	9.73%
NB	1,732,278,846.85	9.20%
UBA	1,083,570,043.25	5.76%
FIDELITYBK	844,839,209.60	4.49%
OANDO	636,679,281.00	3.38%
FIRSTHOLDCO	604,206,352.05	3.21%



Tuesday, June 10, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.18%	NGX-30	↑		0.49% ↑	11.27%
Week-on-Week	↑	2.76%	Banking	↑		0.27% ↑	12.63%
Month-to Date	↑	8.67%	Consumer Goods	↑		2.56% ↑	44.24%
Quarter-to-Date	↑	8.67%	Industrial Goods	↓		-0.14% ↓	-2.55%
Year-to-Date	↑	11.56%	Insurance	↓		-0.60% ↓	-2.02%
52-Weeks High		114,820.86	Oil & Gas	↓		-2.84% ↓	-13.85%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1553.12	1565.46 ↓	-0.79% ↓	-0.82%	1-Month	17.83% ↓	-0.24%
Exchange Rate - Parallel (R/\$)	1575.00	1580 ↓	-0.32% ↑	4.26%	3-Month	18.71% ↓	-0.27%
Monetary Policy Rate (MPR)	27.50%	27.50% →	0.00% →	0.00%	6-Month	20.21% ↓	-0.25%
Crude Oil Price (\$/Barrel)	67.46	65.34 ↑	3.24% ↓	-9.62%	9-Month	22.24% ↓	-0.41%
Foreign Reserve (\$Bn)	38.33	38.36 ↓	-0.08% ↓	-6.24%	12-Month	23.23% ↓	-0.32%
Inflation Rate	23.71%	23.71% →	0.00% ↓	-10.89%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at April 2025
-NTB True Yield have a day's lag

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