

THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, June 5, 2025

Equity Market Rally Ahead of Sallah, Investors Gain ₦1.81 Trillion in Four Days

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	114,616.75	112,781.73 ↑	1.63%
Total Market Cap.	₦Trillion	72.28	71.12 ↑	1.63%
Total Volume Traded	Million	1,461.85	611.53 ↑	139.05%
Total Value Traded	₦Million	33,473.98	16,680.44 ↑	100.68%
Deals		16,410	13,682 ↑	19.94%

The Nigerian equity market closed the week on a bullish note, extending its winning streak as key market performance indicators (the NGX-ASI and Market Capitalization) advanced by 1.63%. Trading activity remained upbeat ahead of the Sallah break, driven by heightened buying interest in mid and large cap stocks, such as NGXGROUP, MTNN, and 38 others across major market sectors. This broad-based rally reflects sustained investor confidence in the local market amid uncertainties. Specifically, the market index (All-Share Index) increased by 1,835.02 basis points today, to close at a new all-time high of 114,616.75 points, representing a 1.63% gain. Similarly, the Market Cap. appreciated by ₦1,157.13 billion to settle at ₦72.28 trillion, also marking a 1.63% increase. From a week-on-week perspective, market index appreciated by 2.57%, and investors wealth increased by approximately ₦1.81 trillion in four days.

Furthermore, market activities were up today, as the Total Volume and Total Value trades surged by 139.05% and 100.68% respectively. Approximately 1,461.85 million units valued at ₦33,473.98 million were transacted across 16,410 deals. In terms of volume, FIDELITYBK led the activity chat, accounting for 64.66% of the total volume of trades, followed by ZENITHBANK (4.90%), JAPAUFGOLD (2.72%), GTCO (2.41%), and ACCESSCORP (2.05%), rounding out the top five. FIDELITYBK also emerged as the most traded stock in value terms, with 49.20% of the total value of trades on the exchange.

CHAMPION and NGXGROUP topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by MTNN with (+9.99%) growth, OANDO (+9.96%), MORISON (+9.90%), CORNERST (+9.80%), RTBRISCOE (+9.17%) and thirty-three others. Twenty-two (22) stocks depreciated, where NNFM was the top loser, with a price depreciation of -9.97%, as LEGENDINT (-9.49%), LIVESTOCK (-7.82%), HONYFLOUR (-6.82%), JAIZBANK (-4.11%), and VFDGROUP (-2.25%) also dipped in price. In that regard, the market breadth closed positive, recording 40 gainers and 22 losers.

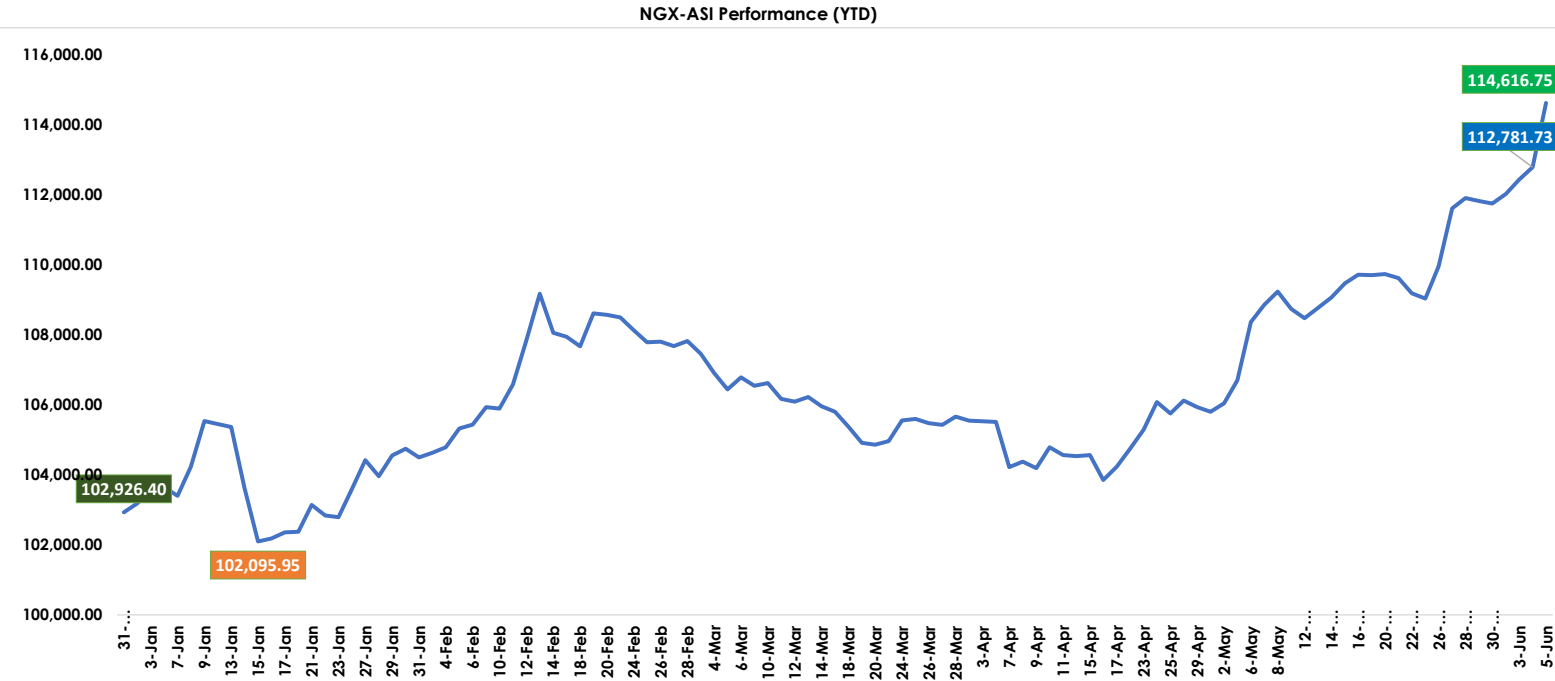
In addition, the market sectoral performance was positive, as all the five major market sectors were up, led by the Banking sector, which grew by (2.46%), followed by the Oil & Gas sector, appreciated by (2.36%), the Insurance sector by (1.31%), the Consumer goods sector by (0.84%), and lastly the Industrial sector by (0.25%).

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	7.00	7.70	10.00%
NGXGROUP	36.00	39.60	10.00%
MTNN	290.20	319.20	9.99%
OANDO	51.70	56.85	9.96%
MORISON	2.93	3.22	9.90%
CORNERST	3.57	3.92	9.80%
RTBRISCOE	2.29	2.50	9.17%
TIP	6.00	6.49	8.17%
LIVINGTRUST	4.81	5.20	8.11%
VITAFOAM	56.35	60.00	6.48%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NNFM	138.90	125.05	-9.97%
ABCTRANS	2.66	2.40	-9.77%
LEGENDINT	5.90	5.34	-9.49%
LIVESTOCK	8.95	8.25	-7.82%
OMATEK	0.79	0.73	-7.59%
HONYFLOUR	22.00	20.50	-6.82%
SOVRENINS	1.05	1.00	-4.76%
JAIZBANK	3.16	3.03	-4.11%
UNILEVER	48.00	46.05	-4.06%
FTNCOCOA	2.50	2.40	-4.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	829,726,426	64.66%
ZENITHBANK	Banking	62,816,787	4.90%
JAPAUFGOLD	Oil & Gas	34,839,406	2.72%
GTCO	Banking	30,906,314	2.41%
ACCESSCORP	Banking	26,258,158	2.05%
OANDO	Oil & Gas	21,208,185	1.65%
UBA	Banking	20,686,555	1.61%
FIRSTHOLDCO	Banking	19,679,043	1.53%
TANTALIZER	Services	19,303,411	1.50%
CUTIX	Industrial	11,811,406	0.92%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
FIDELITYBK	15,971,371,498.15	49.20%
ZENITHBANK	3,126,982,123.90	9.63%
GTCO	2,163,924,006.40	6.67%
ARADEL	1,874,134,506.70	5.77%
MTNN	1,704,548,964.30	5.25%
OANDO	1,204,212,414.35	3.71%
BUACEMENT	901,231,063.90	2.78%
UBA	742,189,113.55	2.29%
ACCESSCORP	589,400,167.80	1.82%



Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	1.63%	NGX-30	↑	1.65%	↑	10.73%
Week-on-Week	↑	2.50%	Banking	↑	2.46%	↑	12.32%
Month-to Date	↑	8.48%	Consumer Goods	↑	0.84%	↑	40.65%
Quarter-to-Date	↑	8.48%	Industrial Goods	↑	0.25%	↓	-2.42%
Year-to-Date	↑	11.36%	Insurance	↑	1.31%	↓	-1.43%
52-Weeks High		114,616.75	Oil & Gas	↑	2.36%	↓	-11.33%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1565.46	1579.28	↓	-0.88%	1-Month	18.13%	↑ 0.11%
Exchange Rate - Parallel (₪/\$)	1580.00	1585	↓	-0.32%	3-Month	19.29%	↓ -0.17%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	6-Month	20.78%	↓ -0.45%
Crude Oil Price (\$/Barrel)	65.29	64.22	↑	1.67%	9-Month	22.80%	↑ 0.10%
Foreign Reserve (\$'Bn)	38.36	38.39	↓	-0.08%	12-Month	23.65%	↑ 0.07%
Inflation Rate	23.71%	23.71%	→	0.00%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at April 2025
-NTB True Yield have a day's lag

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