



THE NIGERIAN EQUITY MARKET SUMMARY

Monday, June 2, 2025

Equity Market Kicks Off June with 0.25% Upswing, NGX-ASI Hits Record High

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	112,015.95	111,742.01 	0.25%
Total Market Cap.	₦ Trillion	70.64	70.46 	0.25%
Total Volume Traded	Million	517.95	1,900.90 	-72.75%
Total Value Traded	₦ Million	10,070.04	64,145.91 	-84.30%
Deals		17,019	18,653 	-8.76%

The Nigerian equity market kicked off the new month on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both advanced by 0.25%. Despite a negative market breadth, the modest rebound was largely driven by bargain hunting in large and mid-cap stocks including MTNN, DANGSUGAR, and others. This buying interest helped reverse the losses incurred in the previous trading sessions before the weekend break. Specifically, the market index (All-Share Index) added 273.94 basis points, reflecting a 0.25% increase to close at a new all-time high of 112,015.95 basis points. Likewise, the Market Capitalization also gained ₦172.75 billion, representing a growth of 0.25%, settling at ₦70.64 trillion.

However, market activities were down today, as the Total Volume and Total Value of trades reduced by 72.75% and 84.30% respectively. Approximately 517.95 million units valued at ₦10,070.04 million were transacted across 17,019 deals. In terms of volume, FIDELITYBK led the activity chat, accounting for 19.18% of the total volume of trades, followed by ROYALEX (11.34%), ACCESSCORP (10.71%), CUTIX (6.26%), and UCAP (5.28%), rounding out the top five. FIDELITYBK also emerged as the most traded stock in value terms, with 18.68% of the total value of trades on the exchange.

MULTIVERSE topped the advancers' chart for today with a price appreciation of 9.87 percent, trailed by LIVESTOCK with (+9.57%) growth, LASACO (+8.11%), NEIMETH (+8.06%), ROYALEX (+7.50%), WAPIC (+6.50%) and sixteen others. Thirty-three (33) stocks depreciated, where LEGENDINT was the top loser, with a price depreciation of -9.90%, as ETRANSACT (-9.56%), CONHALLPLC (-5.92%), HONYFLOUR (-4.76%), CHAMS (-3.02%), and FIDELITYBK (-2.06%) also dipped in price. In that regard, the market breadth closed negative, recording 22 gainers and 33 losers.

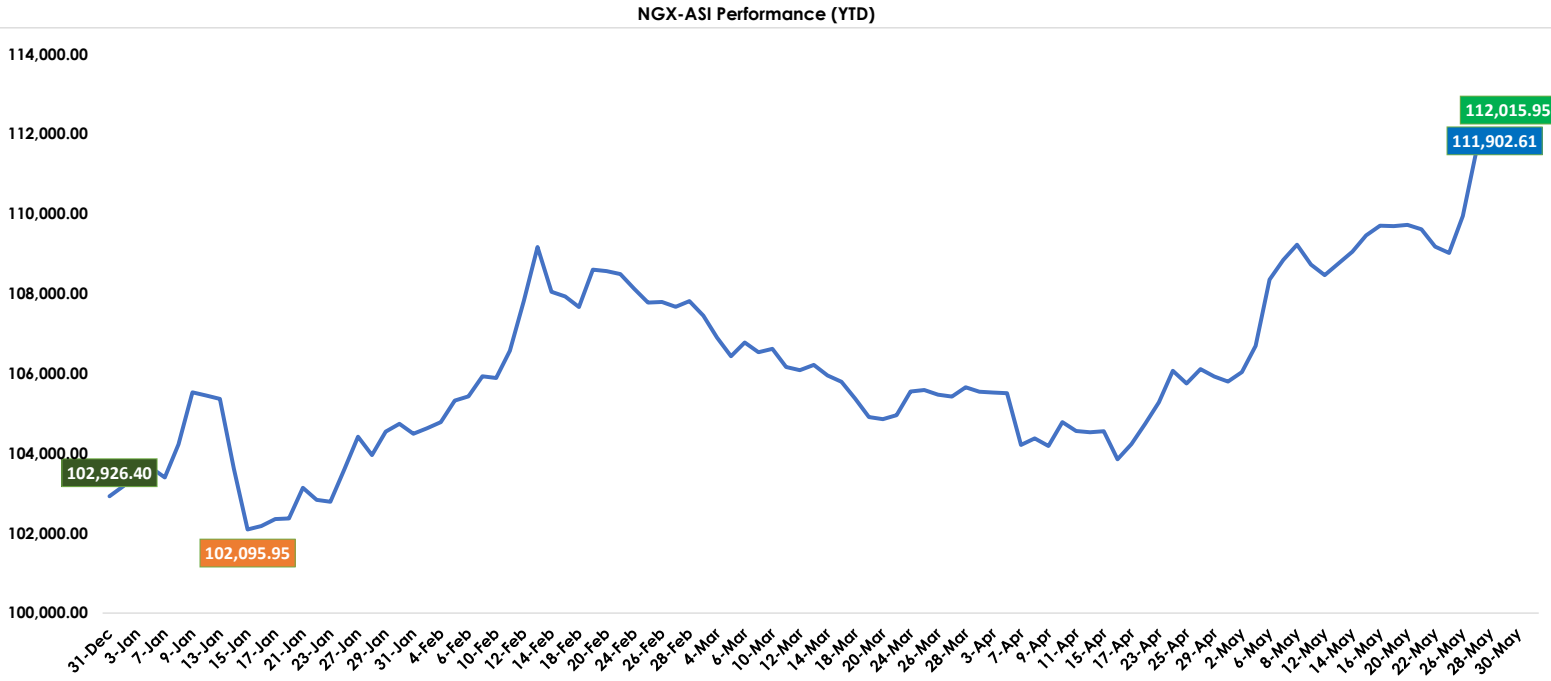
In addition, the market sectoral performance was negative, as three out of the five major market sectors were down, led by the Consumer goods sector, which declined by (0.08%), followed by the Banking sector, dropping by (0.06%), and the Industrial sector by (0.02%). The Insurance and Oil & Gas sectors both recorded a growth of 0.85% and 0.24% accordingly.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	7.60	8.35	9.87%
LIVESTOCK	9.40	10.30	9.57%
LASACO	2.59	2.80	8.11%
NEIMETH	3.10	3.35	8.06%
ROYALEX	0.80	0.86	7.50%
WAPIC	2.00	2.13	6.50%
LINKASSURE	1.41	1.50	6.38%
MEYER	8.80	9.35	6.25%
CORNERST	3.28	3.45	5.18%
MTNN	280.10	289.00	3.18%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LEGENDINT	6.16	5.55	-9.90%
NSLTECH	0.61	0.55	-9.84%
ETRANZACT	6.80	6.15	-9.56%
UPL	5.90	5.35	-9.32%
MCNICHOLS	2.60	2.41	-7.31%
CUTIX	3.42	3.19	-6.73%
CONHALLPLC	3.04	2.86	-5.92%
SOVRENINS	1.08	1.02	-5.56%
ELLAHLAKES	3.25	3.08	-5.23%
UPDC	3.11	2.96	-4.82%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	98,819,539	19.18%
ROYALEX	Financial Services	58,445,180	11.34%
ACCESSCORP	Banking	55,165,282	10.71%
CUTIX	Industrial	32,260,755	6.26%
UCAP	Financial Services	27,177,947	5.28%
TANTALIZER	Services	17,678,486	3.43%
UBA	Banking	17,191,960	3.34%
NB	Consumer goods	17,155,163	3.33%
ZENITHBANK	Banking	14,447,460	2.80%
HONYFLOUR	Consumer goods	10,528,737	2.04%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
FIDELITYBK	1,877,875,868.85	18.68%
ACCESSCORP	1,206,977,451.75	12.01%
NB	985,907,692.90	9.81%
ZENITHBANK	713,236,470.70	7.10%
MTNN	625,085,454.10	6.22%
UBA	596,985,026.05	5.94%
UCAP	534,384,652.45	5.32%
GTCO	441,931,493.95	4.40%
ARADEL	412,861,458.10	4.11%



Monday, June 2, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.25%	NGX-30	↑		0.30% ↑	8.41%
Week-on-Week	↑	1.88%	Banking	↓		-0.06% ↑	7.23%
Month-to Date	↑	6.01%	Consumer Goods	↓		-0.08% ↑	37.33%
Quarter-to-Date	↑	6.01%	Industrial Goods	↓		-0.02% ↓	-3.57%
Year-to-Date	↑	8.83%	Insurance	↑		0.85% ↓	-3.82%
52-Weeks High		112,015.95	Oil & Gas	↑		0.24% ↓	-13.99%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1586.15	1586.15	→	0.00% ↓	-2.96%	1-Month	18.07% ↓ -0.08%
Exchange Rate - Parallel (R/\$)	1590.00	1610	↓	-1.26% ↑	3.34%	3-Month	19.15% ↑ 0.11%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	20.47% ↓ -0.14%
Crude Oil Price (\$/Barrel)	65.12	62.78	↑	3.73% ↓	-12.75%	9-Month	22.64% ↑ 0.02%
Foreign Reserve (\$Bn)	38.47	38.50	↓	-0.10% ↓	-5.90%	12-Month	23.92% ↑ 0.06%
Inflation Rate	23.71%	23.71%	→	0.00% ↓	-10.89%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at April 2025
-NTB True Yield have a day's lag

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