

## THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, May 28, 2025

### NGX-ASI Hits Fresh Peak as Investors Gain ₦1.94 Trillion in Four-Day Rally

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	111,902.61	111,606.22	0.27%
Total Market Cap.	₦Trillion	70.56	70.38	0.27%
Total Volume Traded	Million	512.17	409.57	25.05%
Total Value Traded	₦Million	17,115.86	9,869.95	73.41%
Deals		16,711	15,992	4.50%

The Nigerian domestic market closed trading for today on a positive note, extending the previous day's rally as key market performance indicators (the NGX-ASI and Market Capitalization) each advanced by 0.27%. This upward movement was driven by sustained buying interest in medium and large-scale stocks such as HONYFLOUR, DANGSUGAR, NB, MTNN, among others. As a result of this continued bullish run, investors' wealth has grown by approximately ₦1.94 trillion over the last four consecutive trading sessions. Specifically, the market index (All-Share Index) increased by 296.39 basis points today, to close at a new all-time high of 111,902.61 points, representing a 0.27% increase from the previous session. Similarly, the Market Capitalization appreciated by ₦186.90 billion to settle at ₦70.56 trillion, also marking a 0.27% increase.

Furthermore, market activities were up today, as the Total Volume and Total Value of trades increased by 25.05% and 73.41% respectively. Approximately 512.17 million units valued at ₦17,115.86 million were transacted across 16,711 deals. In terms of volume, JAPAUFGOLD led the activity chat, accounting for 11.63% of the total volume of trades, followed by FIDELITYBK (9.52%), CUSTODIAN (7.40%), GTCO (5.83%), and FCMB (4.50%), rounding out the top five. MTNN emerged as the most traded stock in value terms, with 28.47% of the total value of trades on the exchange.

LEARNAFRCA and UPL topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by NNFM with (+9.98%) growth, HONYFLOUR (+9.95%), OMATEK (+9.86%), ABCTrans (+9.28%), REDSTAREX (+9.22%) and thirty-two others. Twenty-seven (27) stocks depreciated, where ACADEMY was the top loser, with a price depreciation of -10.00%, as SKYAVN (-9.94%), MULTIVERSE (-9.55%), VITAFOAM (-6.46%), PRESCO (-5.26%), and FIRSTHOLDCO (-0.97%) also dipped in price. In that regard, the market breadth closed positive, recording 39 gainers and 27 losers.

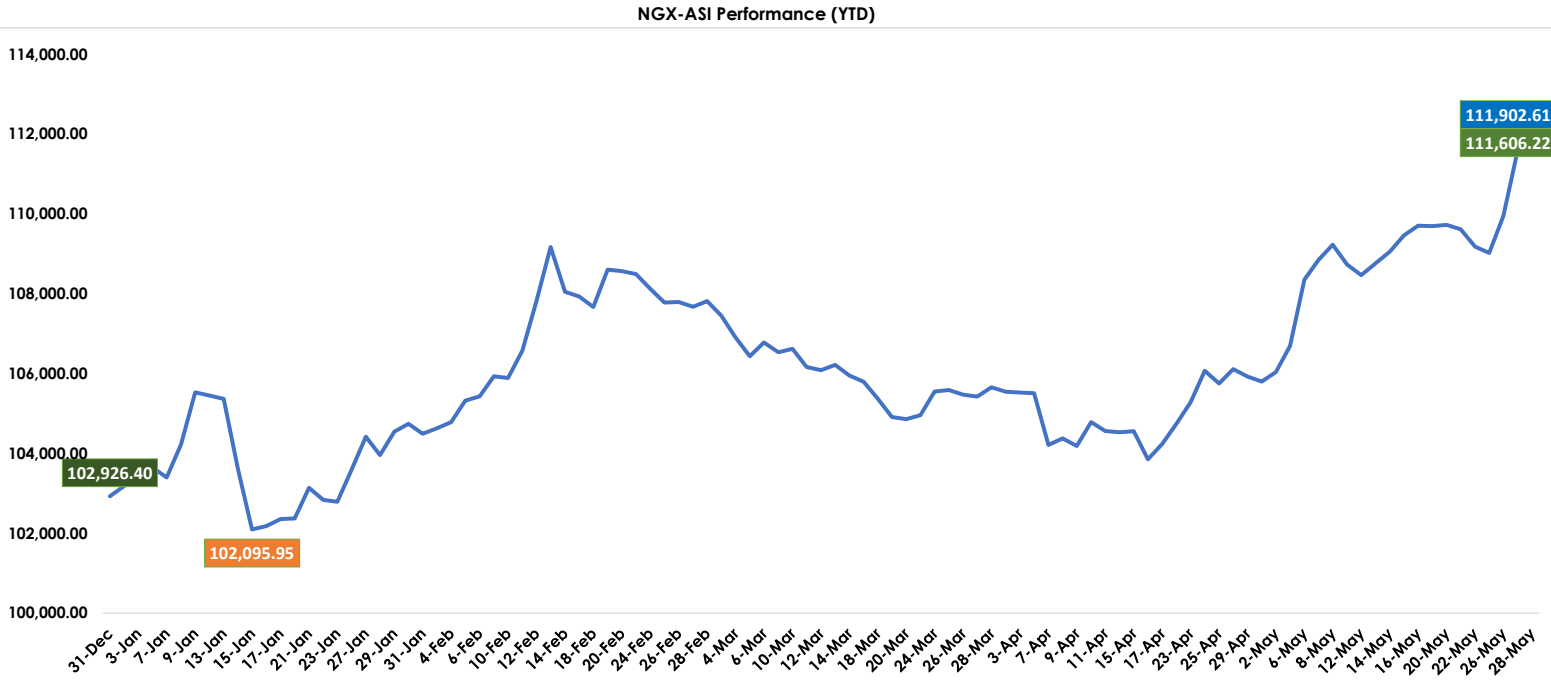
In addition, the market sectoral performance was positive, as four out of the five major market sectors were up, led by the Consumer goods sector, which grew by (0.96%), followed by the Insurance sector, advancing by (0.46%), the Oil & Gas sector by (0.24%), and the Industrial sector by (0.05%). The Banking sector recorded a loss of 0.10%.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	4.10	4.51	10.00%
UPL	5.10	5.61	10.00%
NNFM	118.70	130.55	9.98%
HONYFLOUR	19.10	21.00	9.95%
OMATEK	0.71	0.78	9.86%
ABCTrans	2.70	2.95	9.26%
REDSTAREX	6.40	6.99	9.22%
MCNICHOLS	2.21	2.41	9.05%
RTBRISCOE	2.46	2.65	7.72%
SUNUASSUR	4.90	5.25	7.14%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	4.50	4.05	-10.00%
ABBEYBDS	7.63	6.87	-9.96%
SKYAVN	66.40	59.80	-9.94%
ENAMELWA	25.30	22.80	-9.88%
MULTIVERSE	8.90	8.05	-9.55%
MEYER	9.55	8.80	-7.85%
VITAFOAM	58.80	55.00	-6.46%
MAYBAKER	11.70	10.95	-6.41%
MBENEFIT	1.06	1.00	-5.66%
PRESCO	950.00	900.00	-5.26%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAPAUFGOLD	Oil & Gas	58,904,976	11.63%
FIDELITYBK	Banking	48,221,173	9.52%
CUSTODIAN	Financial Services	37,479,422	7.40%
GTCO	Banking	29,513,060	5.83%
FCMB	Banking	22,772,961	4.50%
ACCESSCORP	Banking	22,405,630	4.42%
AIICO	Insurance	21,863,984	4.32%
UBA	Banking	20,543,922	4.06%
MTNN	Telecom	17,680,625	3.49%
ZENITHBANK	Banking	17,591,185	3.47%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
MTNN	4,862,295,434.80	28.47%
GTCO	2,054,423,011.20	12.03%
PRESCO	1,955,482,107.90	11.45%
FIDELITYBK	883,584,007.65	5.17%
ZENITHBANK	852,731,862.40	4.99%
CUSTODIAN	756,000,553.00	4.43%
UBA	711,997,014.70	4.17%
OKOMUOIL	575,706,665.40	3.37%
ACCESSCORP	494,523,262.90	2.90%



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.27%	NGX-30	↑	0.26%	↑	8.24%
Week-on-Week	↑	2.08%	Banking	↓	-0.10%	↑	7.35%
Month-to-Date	↑	5.91%	Consumer Goods	↑	0.96%	↑	36.82%
Quarter-to-Date	↑	5.91%	Industrial Goods	↑	0.05%	↓	-3.40%
Year-to-Date	↑	8.72%	Insurance	↑	0.46%	↓	-4.07%
52-Weeks High	111,902.61		Oil & Gas	↑	0.24%	↓	-8.85%
52-Weeks Low	95,718.05						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1583.74	1579.41	↑	0.27% ↓	-2.81%	1-Month	18.12% ↓ -0.14%
Exchange Rate - Parallel (R/\$)	1605.00	1610	↓	-0.31% ↑	2.43%	3-Month	18.78% ↓ -0.16%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	20.60% ↑ 0.09%
Crude Oil Price (\$/Barrel)	64.21	63.57	↑	1.01% ↓	-13.97%	9-Month	22.75% ↑ 0.01%
Foreign Reserve (\$Bn)	38.53	38.55	↓	-0.06% ↓	-5.74%	12-Month	23.91% ↓ -0.05%
Inflation Rate	23.71%	23.71%	→	0.00% ↓	-10.89%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
-Foreign reserves figures have two-day lag  
-Inflation figure as at April 2025  
-NTB True Yield have a day's lag

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