




THE NIGERIAN EQUITY MARKET SUMMARY

Monday, May 26, 2025

All-Share Index Hits Historic High as Market Capitalization Crosses ₦69 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	109,953.12	109,028.62 	0.85%
Total Market Cap.	₦Trillion	69.33	68.75 	0.85%
Total Volume Traded	Million	414.51	637.54 	-34.98%
Total Value Traded	₦Million	11,094.88	18,122.40 	-38.78%
Deals		19,775	15,927 	24.16%

The Nigerian domestic market opened the new week on a positive note, as key performance indicators "the NGX-ASI and the Market Capitalization" both grew by 0.85%. The upbeat performance was driven by investors buying interest in fundamentally strong blue-chip and mid-cap stocks, such as ARADEL, BUAFOODS, and others. Their selective buying activity boosted investor wealth by approximately ₦583 billion. Consequently, the market index (All-Share Index) added 924.50 basis points in today's trading session, reflecting a 0.85% increase to close at a new all-time high of 109,953.12. Likewise, the Market Capitalization also gained ₦582.90 billion, representing a growth of 0.85%, to settle above ₦69 trillion.

However, market activities were down today, as the Total Volume and Total Value of trades reduced by 34.98% and 38.78% respectively. Approximately 637.54 million units valued at ₦11,094.88 million were transacted across 19,775 deals. In terms of volume, FIDELITYBK led the activity chat, accounting for 11.36% of the total volume of trades, followed by CUSTODIAN (9.02%), ACCESSCORP (8.73%), GTCO (6.06%), and ZENITHBANK (4.36%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 15.76% of the total value of trades on the exchange.

ARADEL topped the advancers' chart for today with a price appreciation of 9.98 percent, trailed by UPL with (+9.86%) growth, ABCTTRANS (+8.43%), LINKASSURE (+8.16%), CILEASING (+7.32%), MCNICHOLS (+6.99%) and twenty-seven others. Twenty-nine (29) stocks depreciated, where TRIPPLEG was the top loser, with a price depreciation of -10.00%, as MRS (-9.97%), CUSTODIAN (-9.63%), VFDGROUP (-9.32%), DANGSUGAR (-2.56%), and GTCO (-2.29%) also dipped in price. In that regard, the market breadth closed positive, recording 33 gainers and 29 losers.

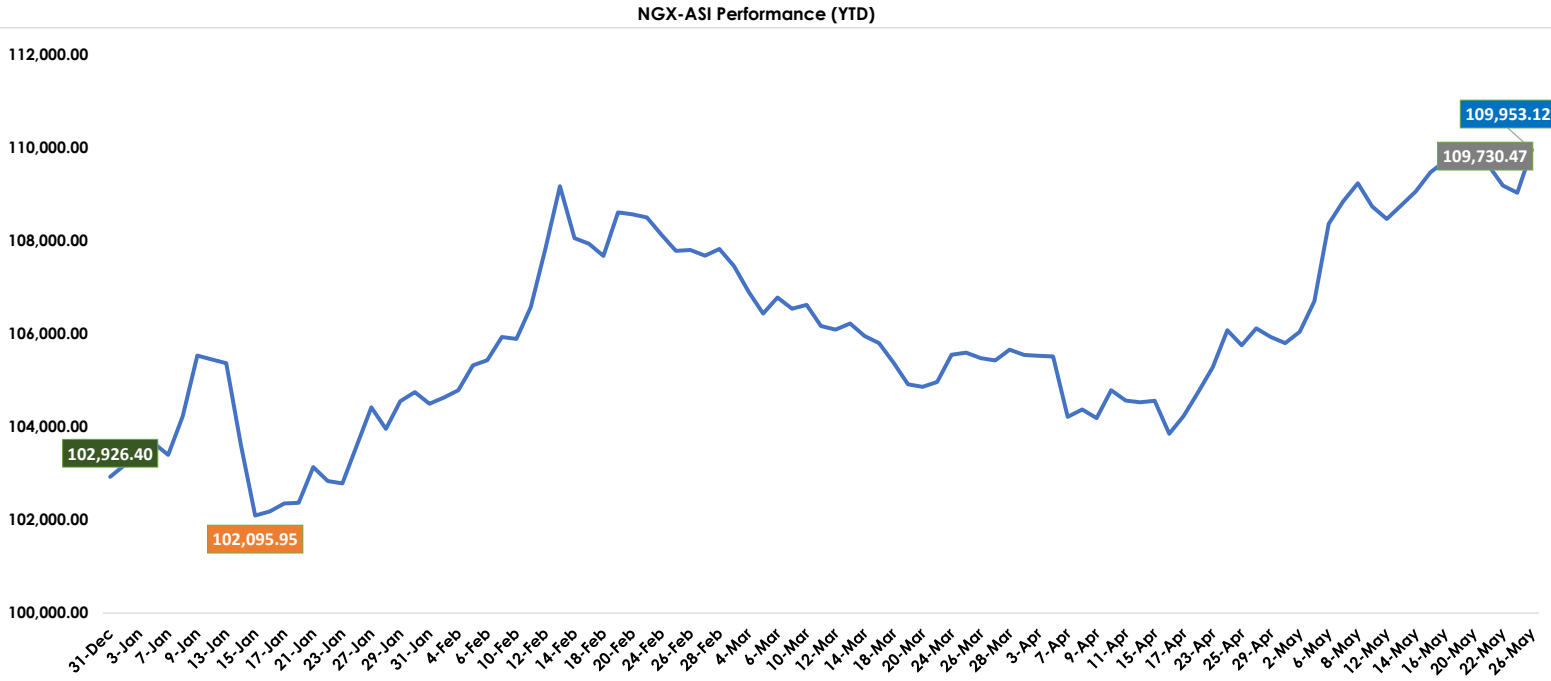
In addition, the market sectoral performance closed mixed, as two out of the five major market sectors ended in the green. The Oil & Gas and Consumer goods sectors, advanced by 3.02% and 2.20% accordingly. In contrast, the Insurance and Banking sectors, declined by 1.06% and 0.02% respectively. While the Industrial sector closed flat.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ARADEL	460.00	505.90	9.98%
UPL	4.36	4.79	9.86%
ABCTTRANS	2.49	2.70	8.43%
LINKASSURE	1.47	1.59	8.16%
CILEASING	4.10	4.40	7.32%
MCNICHOLS	2.29	2.45	6.99%
CAVERTON	3.80	4.03	6.05%
BUAFOODS	418.00	440.00	5.26%
NSLTECH	0.59	0.62	5.08%
WAPIC	1.99	2.09	5.03%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TRIPPLEG	2.30	2.07	-10.00%
MRS	157.50	141.80	-9.97%
CHELLARAM	11.75	10.58	-9.96%
IMG	39.85	35.90	-9.91%
CORNERST	3.47	3.13	-9.80%
CUSTODIAN	21.80	19.70	-9.63%
VFDGROUP	16.10	14.60	-9.32%
TANTALIZER	2.70	2.50	-7.41%
REGALINS	0.65	0.61	-6.15%
IKEJAHOTEL	15.40	14.50	-5.84%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	46,768,048	11.36%
CUSTODIAN	Financial Services	37,160,393	9.02%
ACCESSCORP	Banking	35,932,322	8.73%
GTGO	Banking	24,947,547	6.06%
ZENITHBANK	Banking	17,941,321	4.36%
CUTIX	Industrial	14,831,017	3.60%
UBA	Banking	13,711,888	3.33%
UCAP	Financial Services	11,517,986	2.80%
TANTALIZER	Services	10,649,507	2.59%
CHAMS	ICT	10,490,751	2.55%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTGO	1,736,556,007.25	15.76%
ZENITHBANK	862,207,295.60	7.82%
FIDELITYBK	855,421,695.80	7.76%
ARADEL	791,773,975.70	7.18%
ACCESSCORP	783,696,068.70	7.11%
CUSTODIAN	736,176,897.60	6.68%
PRESCO	555,055,896.60	5.04%
UBA	472,091,705.35	4.28%
NB	462,009,242.05	4.19%



Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.85%	NGX-30	↑	0.65%	↑	6.39%
Week-on-Week	↑	0.23%	Banking	↓	-0.02%	↑	6.57%
Month-to-Date	↑	4.06%	Consumer Goods	↑	2.20%	↑	35.34%
Quarter-to-Date	↑	4.06%	Industrial Goods	→	0.00%	↓	-3.89%
Year-to-Date	↑	6.83%	Insurance	↓	-1.06%	↓	-6.59%
52-Weeks High		109,953.12	Oil & Gas	↑	3.02%	↓	-9.75%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1580.44	1584.95	↓	-0.29%	↓	1-Month	18.13%
Exchange Rate - Parallel (R/\$)	1605.00	1605	→	0.00%	↑	3-Month	18.91%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	→	6-Month	20.46%
Crude Oil Price (\$/Barrel)	64.08	64.21	↓	-0.20%	↓	9-Month	22.94%
Foreign Reserve (\$Bn)	38.56	38.54	↑	0.04%	↓	12-Month	24.05%
Inflation Rate	23.71%	23.71%	→	0.00%	↓		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at April 2025
-NTB True Yield have a day's lag

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