

## THE NIGERIAN EQUITY MARKET SUMMARY

Friday, May 16, 2025

### NGX-ASI Sets Fresh Record as Buying Pressure Persists; Index Rises by 0.90% WoW

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	109,710.14	109,467.64	↑ 0.22%
Total Market Cap.	₦ Trillion	68.95	68.80	↑ 0.22%
Total Volume Traded	Million	428.83	729.88	↓ -41.25%
Total Value Traded	₦ Million	8,533.01	13,879.12	↓ -38.52%
Deals		16,338	14,743	↑ 10.82%

The Nigerian equity market closed the week on a positive note, as key performance indicators "the NGX-ASI and the Market Capitalization" recorded a gain of 0.22%. The market sustained its upward momentum, bolstered by strong buying interest in large and mid-cap stocks across major market sectors. Notably, the Insurance sector led the charge, posting an impressive 1.10% daily gain. Consequently, investors wealth appreciated by ₦614 billion over the course of the week. On a week-on-week basis, the NGX-ASI rose by 0.90%, reflecting sustained bullish sentiment among investors. Specifically, the market index (All-Share Index) added 242.50 basis points in today's trading session, reflecting a 0.22% increase to close at a new ALL-TIME HIGH of 109,710.14 points. Likewise, the Market Capitalization also gained ₦152.54 billion, representing a growth of 0.22%, bringing the total value of listed equities to ₦68.95 trillion.

Nevertheless, market activities were down today, as the Total Volume and Total Value of trades dropped by 41.25% and 38.52% respectively. Approximately 428.83 million units valued at ₦8,533.01 million were transacted across 16,338 deals. In terms of volume, ACCESSCORP led the activity chat, accounting for 7.48% of the total volume of trades, followed by GTCO (7.21%), AIICO (6.75%), UNIVINSURE (5.84%), and CHAMS (5.56%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 24.45% of the total value of trades on the exchange.

HONYFLOUR, CHAMPION, TRANSEXPR and NNFM topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by BETAGLAS with (+9.99%) growth, LASACO (+9.91%), MCNICHOLS (+9.84%), NEIMETH (+9.79%), BERGER (+9.79%) and twenty-seven others. Twenty (20) stocks depreciated, where INTENEGINS was the top loser, with a price depreciation of -9.57%, as MULTIVERSE (-9.55%), REGALINS (-6.78%), TANTALIZER (-3.36%), VERITASKAP (-1.87%), and OANDO (-0.95%) also dipped in price. In that regard, the market breadth closed positive, recording 36 gainers and 20 losers.

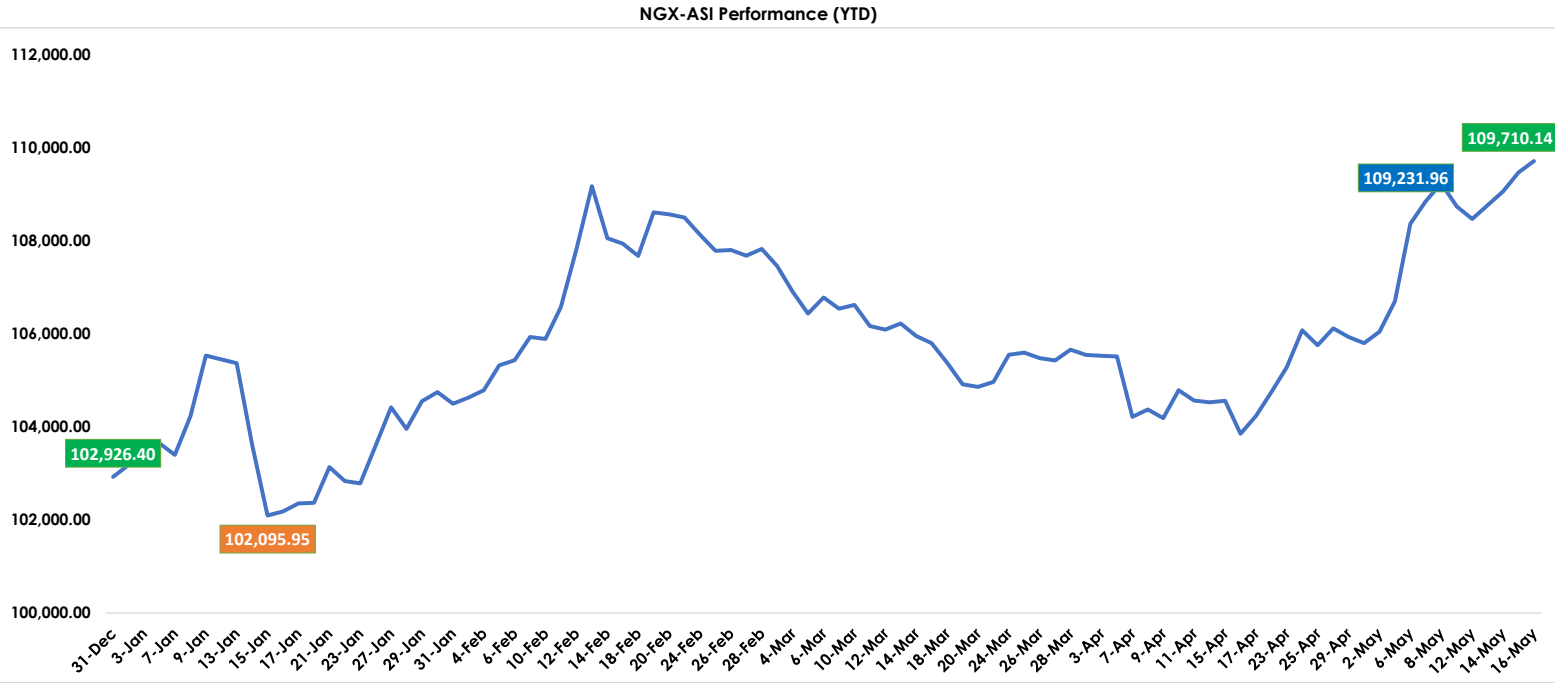
In addition, the market sectoral performance was positive, as four out of the five major market sectors were up, led by the Insurance sector, which grew by (1.10%), followed by the Consumer goods sector, appreciated by (0.46%), the Banking sector by (0.44%), and lastly the Industrial sector with a growth of (0.43%). The Oil & Gas sector recorded a loss of 0.18%.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	6.20	6.82	10.00%
NNFM	109.00	119.90	10.00%
TRANSEXPR	2.00	2.20	10.00%
HONYFLOUR	16.50	18.15	10.00%
BETAGLAS	213.70	235.05	9.99%
LASACO	2.32	2.55	9.91%
MCNICHOLS	1.93	2.12	9.84%
NEIMETH	3.37	3.70	9.79%
BERGER	21.45	23.55	9.79%
NPFMCRFBK	2.35	2.58	9.79%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	1.88	1.70	-9.57%
MULTIVERSE	8.90	8.05	-9.55%
TIP	7.38	6.80	-7.86%
UPL	4.75	4.40	-7.37%
REGALINS	0.59	0.55	-6.78%
TANTALIZER	2.38	2.30	-3.36%
NSLTECH	0.62	0.60	-3.23%
CUTIX	2.65	2.60	-1.89%
VERITASKAP	1.07	1.05	-1.87%
LIVESTOCK	8.65	8.50	-1.73%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	32,047,186	7.48%
GTCO	Banking	30,873,282	7.21%
AIICO	Insurance	28,931,484	6.75%
UNIVINSURE	Financial Services	25,013,436	5.84%
CHAMS	ICT	23,814,358	5.56%
FIDELITYBK	Banking	20,461,716	4.78%
WEMABANK	Banking	16,014,077	3.74%
VERITASKAP	Financial Services	15,378,440	3.59%
ZENITHBANK	Banking	15,245,940	3.56%
CAVERTON	Services	13,860,226	3.24%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTCO	2,094,906,830.80	24.45%
ACCESSCORP	739,660,549.05	8.63%
ZENITHBANK	735,116,961.75	8.58%
MTNN	536,961,245.00	6.27%
FIDELITYBK	420,327,480.30	4.91%
UBA	333,934,402.30	3.90%
WEMABANK	222,057,284.30	2.59%
BETAGLAS	219,376,802.55	2.56%
SEPLAT	175,334,195.70	2.05%



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.22%	NGX-30	↑	0.15%	↑	6.24%
Week-on-Week	↑	1.15%	Banking	↑	0.44%	↑	8.24%
Month-to-Date	↑	3.83%	Consumer Goods	↑	0.46%	↑	29.60%
Quarter-to-Date	↑	3.83%	Industrial Goods	↑	0.43%	↓	-4.58%
Year-to-Date	↑	6.59%	Insurance	↑	1.10%	↓	-6.27%
52-Weeks High	109,710.14		Oil & Gas	↓	-0.09%	↓	-9.27%
52-Weeks Low	95,718.05						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1599.33	1600.44	↑	0.16% ↓	-3.82%	1-Month	18.03% ↓ -0.02%
Exchange Rate - Parallel (R/\$)	1615.00	1615	→	0.00% ↑	1.82%	3-Month	18.95% ↓ -0.17%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	20.40% ↓ -0.27%
Crude Oil Price (\$/Barrel)	64.82	66.63	↑	0.45% ↓	-13.16%	9-Month	22.69% ↓ -0.28%
Foreign Reserve (\$Bn)	38.30	38.22	↑	0.21% ↓	-6.31%	12-Month	23.98% ↓ -0.01%
Inflation Rate	23.71%	23.71%	→	0.00% ↓	-10.89%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
-Foreign reserves figures have two-day lag  
-Inflation figure as at April 2025  
-NTB True Yield have a day's lag

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