





## THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, May 13, 2025

### Market Index Climbs, Reversing Previous Losses with 0.27% Gain

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	108,763.55	108,467.98 	0.27%
Total Market Cap.	₦ Trillion	68.36	68.17 	0.27%
Total Volume Traded	Million	134.17	409.93 	-67.27%
Total Value Traded	₦ Million	2,735.78	10,596.33 	-74.18%
Deals		6,800	16,441 	-58.64%

The Nigerian equity market rebounded from the previous day's losses to close today's session in the green, as key performance indicators (the NGX-ASI and Market Capitalization) both advanced by 0.27%. Today's upturn was primarily driven by renewed buying interest in previously depreciated medium and large-cap stocks, particularly within the Consumer goods sector. Notable gainers included OANDO, TRANSCORP, NB and others, which collectively contributed to a rise of approximately ₦186 billion in investors' wealth. Specifically, the market index (All-Share Index) increased by 295.57 basis points today, representing a rise of 0.27% to close at 108,763.55. Similarly, the Market Capitalization also gained ₦185.75 billion, representing a growth of 0.27%, to close at ₦68.36 trillion.

However, market activities were down today, as the Total Volume and Total Value of trades reduced by 67.27% and 74.18% respectively. Approximately 134.17 million units valued at ₦2,735.78 million were transacted across 6,800 deals. In terms of volume, TANTALIZER led the activity chat, accounting for 11.65% of the total volume of trades, followed by ACCESSCORP (7.42%), GTCO (6.42%), FIDELITYBK (4.72%), and NB (4.24%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 20.37% of the total value of trades on the exchange.

OANDO and CHELLARAM topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by TRANSCORP with (+9.99%) growth, BETAGLAS (+9.96%), CAVERTON (+9.85%), MEYER (+9.66%), FTNCOCOA (+9.62%) and thirty-two others. Twenty-four (24) stocks depreciated, where HMCALL was the top loser, with a price depreciation of -9.85%, as ACADEMY (-7.33%), ABCTTRANS (-6.13%), UNIONDICON (-2.61%), ZENITHBANK (-1.64%), and JAPAUFGOLD (-1.48%) also dipped in price. In that regard, the market breadth closed positive, recording 39 gainers and 24 losers.

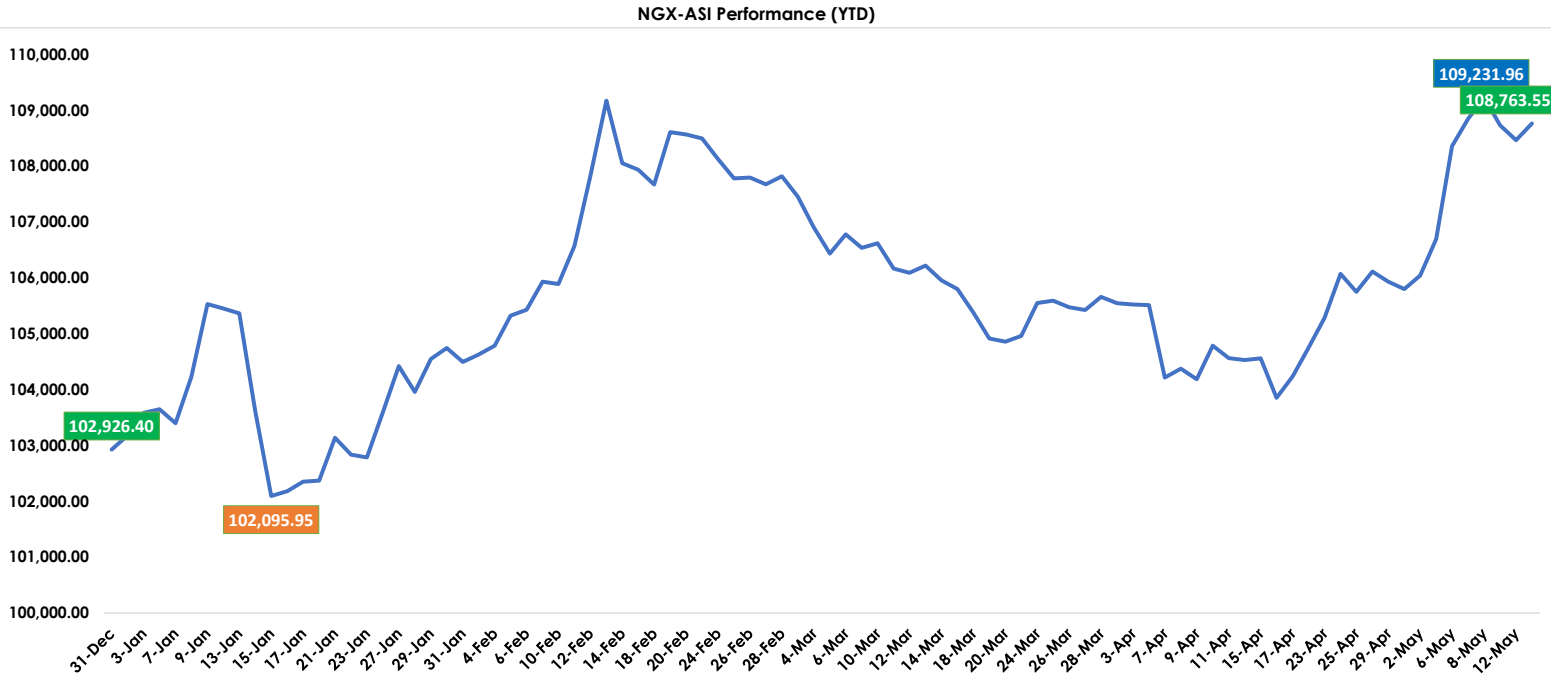
In addition, the market sectoral performance was positive, as three of the five major market sectors were up, led by the Consumer goods sector, which grew by (1.70%), followed by the Insurance sector by (0.88%), and the Banking sector by (0.20%). The Industrial and Oil & Gas sectors both recorded a loss of 0.60% and 0.18% accordingly.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
OANDO	45.00	49.50	10.00%
CHELLARAM	10.40	11.44	10.00%
TRANSCORP	42.05	46.25	9.99%
BETAGLAS	176.70	194.30	9.96%
CAVERTON	3.35	3.68	9.85%
MEYER	8.80	9.65	9.66%
FTNCOCOA	2.08	2.28	9.62%
JOHNHOLT	5.25	5.75	9.52%
NB	47.50	52.00	9.47%
MAYBAKER	11.00	11.95	8.64%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
HMCALL	4.67	4.21	-9.85%
ACADEMY	4.64	4.30	-7.33%
UPDC	3.20	3.00	-6.25%
ABCTTRANS	3.10	2.91	-6.13%
NPFMCRFBK	2.14	2.03	-5.14%
SOVRENINS	0.99	0.94	-5.05%
MCNICHOLS	1.68	1.60	-4.76%
GUINEAINS	0.68	0.65	-4.41%
UNIONDICON	7.65	7.45	-2.61%
ETERNA	44.00	43.00	-2.27%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TANTALIZER	Services	57,802,834	11.65%
ACCESSCORP	Banking	36,792,494	7.42%
GTGO	Banking	31,844,404	6.42%
FIDELITYBK	Banking	23,397,950	4.72%
NB	Consumer goods	21,032,998	4.24%
ZENITHBANK	Banking	20,698,825	4.17%
ETERNA	Oil & Gas	18,165,336	3.66%
UBA	Banking	17,498,714	3.53%
VERITASKAP	Financial Services	16,553,065	3.34%
FTNCOCOA	Agriculture	15,704,274	3.17%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTGO	2,190,542,538.05	20.37%
NB	1,079,866,674.70	10.04%
ZENITHBANK	999,505,770.85	9.29%
ACCESSCORP	784,431,930.95	7.29%
ETERNA	780,957,811.60	7.26%
UBA	604,489,485.30	5.62%
FIDELITYBK	470,486,414.50	4.37%
OANDO	310,549,079.40	2.89%
BETAGLAS	267,754,757.80	2.49%



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.27%	NGX-30	↑	0.32%	↑	5.44%
Week-on-Week	↓	-0.08%	Banking	↑	0.20%	↑	6.93%
Month-to Date	↑	2.94%	Consumer Goods	↑	1.70%	↑	25.96%
Quarter-to-Date	↑	2.94%	Industrial Goods	↓	-0.60%	↓	-5.16%
Year-to-Date	↑	5.67%	Insurance	↑	0.88%	↓	-7.46%
52-Weeks High	109,231.96		Oil & Gas	↓	-0.16%	↓	-9.70%
52-Weeks Low	95,718.05						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1600.44	1606.15	↓	-0.36% ↓	-3.89%	1-Month	18.20% ↓ -0.42%
Exchange Rate - Parallel (₺/\$)	1615.00	1610	↑	0.31% ↑	1.82%	3-Month	19.10% ↓ -0.02%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	20.61% ↓ -0.26%
Crude Oil Price (\$/Barrel)	65.44	64.96	↑	0.74% ↓	-12.33%	9-Month	23.06% ↓ -0.15%
Foreign Reserve (\$'Bn)	38.12	38.10	↑	0.07% ↓	-6.74%	12-Month	24.11% ↓ -0.10%
Inflation Rate	24.34%	24.34%	→	0.00% ↓	-10.26%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
-Foreign reserves figures have two-day lag  
-Inflation figure as at March 2025  
-NTB True Yield have a day's lag

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