

NGX Breaks Records: ASI Hits All-Time High of 109,231.96 as Market Cap Nears ₦69 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	109,231.96	108,849.83	↑ 0.35%
Total Market Cap.	₦Trillion	68.65	68.41	↑ 0.35%
Total Volume Traded	Million	554.07	587.47	↓ -5.69%
Total Value Traded	₦Million	14,347.72	18,659.52	↓ -23.11%
Deals		16,704	17,496	↓ -4.53%

The Nigerian equity market closed positive territory today, as key market performance indicators (the NGX-ASI and Market Capitalization) both advanced by 0.35%. The bullish performance was driven by sustained buying interest in medium and large-scale stocks across major market sectors, reflecting continued investor confidence. Specifically, the market index (All-Share Index) increased by 382.13 basis points today, to close at a new all-time high of 109,231.96 points, representing a 0.35% gain. Similarly, the Market Capitalization appreciated by ₦240.15 billion to settle at ₦68.65 trillion, also marking a 0.35% increase. The strong upward movement in both indicators underscores the market's resilience and the prevailing optimism among investors.

Nevertheless, market activities were down, as the Total Volume and Total Value of trades reduced by 5.69% and 23.11% respectively. Approximately 554.07 million units valued at ₦14,347.72 million were transacted across 16,704 deals. In terms of volume, FIDELITYBK led the activity chat, accounting for 12.61% of the total volume of trades, followed by ACCESSCORP (11.89%), TANTALIZER (9.96%), GTCO (8.31%), and FIRSHOLDCO (4.11%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 21.66% of the total value of trades on the exchange.

CHELLERAM and BETAGLAS topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by INTENEGINS with (+9.93%) growth, MAYBAKER (+9.78%), ACADEMY (+9.78%), UPL (+9.77%), SUNUASSUR (+9.63%) and thirty-one others. Twenty-one (21) stocks depreciated, where ABBEYBDS was the top loser, with a price depreciation of -10.00%, as LIVESTOCK (-9.77%), VFDGROUP (-5.88%), TANTALIZER (-5.74%), NB (-5.67%), and MANSARD (-4.00%) also dipped in price. In that regard, the market breadth closed positive, recording 38 gainers and 21 losers.

In addition, the market sectoral performance was positive, as three of the five major market sectors were up, led by the Banking sector, which grew by (1.02%), followed by the Industrial sector by (0.98%), and the Insurance sector (0.33%). The Oil & Gas and Consumer goods sectors recorded a loss of 1.35% and 1.34% accordingly.

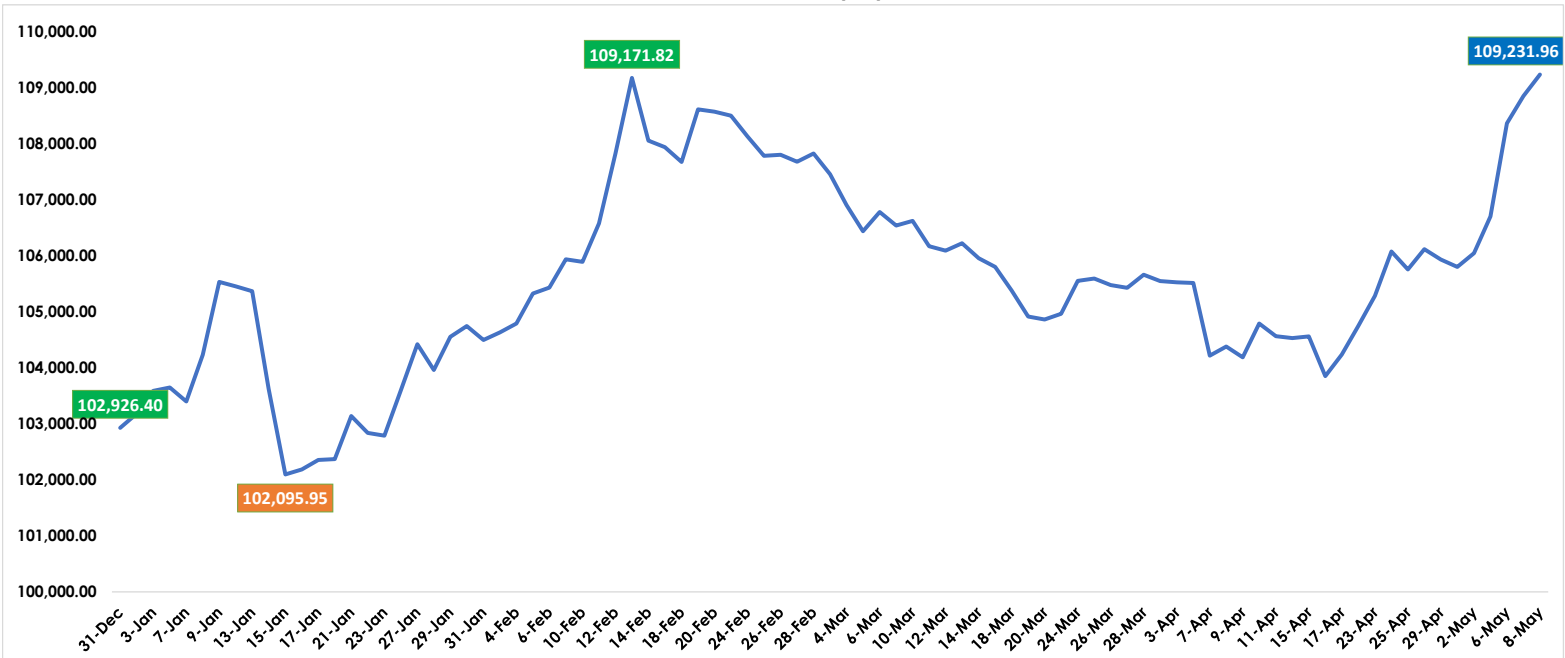
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CHELLERAM	8.60	9.46	10.00%
BETAGLAS	146.05	160.65	10.00%
INTENEGINS	1.51	1.66	9.93%
MAYBAKER	9.20	10.10	9.78%
ACADEMY	3.58	3.93	9.78%
UPL	4.40	4.83	9.77%
SUNUASSUR	4.88	5.35	9.63%
AUSTINLAZ	1.88	2.06	9.57%
SKYAVN	55.40	60.50	9.21%
MULTIVERSE	8.35	9.10	8.98%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABBEYBDS	8.30	7.47	-10.00%
LIVESTOCK	8.70	7.85	-9.77%
LEGENDINT	10.00	9.15	-8.50%
DEAPCAP	1.08	1.01	-6.48%
VFDGROUP	17.00	16.00	-5.88%
TANTALIZER	2.44	2.30	-5.74%
NB	52.90	49.90	-5.67%
UACN	34.50	33.00	-4.35%
CHAMPION	5.11	4.90	-4.11%
MANSARD	8.50	8.16	-4.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FIDELITYBK	Banking	69,758,347	12.61%
ACCESSCORP	Banking	65,761,194	11.89%
TANTALIZER	Services	55,059,663	9.96%
GTCO	Banking	45,971,643	8.31%
FIRSHOLDCO	Banking	22,709,562	4.11%
ZENITHBANK	Banking	19,987,838	3.61%
CUSTODIAN	Financial Services	19,316,564	3.49%
UBA	Banking	18,854,784	3.41%
UNIVINSURE	Insurance	12,437,945	2.25%
MBENEFIT	Financial Services	12,277,797	2.22%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	3,104,105,118.15	21.66%
ACCESSCORP	Banking	1,436,901,956.65	10.03%
FIDELITYBK	Banking	1,406,936,122.65	9.82%
ZENITHBANK	Banking	979,296,260.55	6.83%
DANGCEM	Industrial	763,910,953.80	5.33%
MTNN	Telecom	695,262,292.80	4.85%
UBA	Banking	649,951,238.60	4.53%
FIRSHOLDCO	Banking	571,608,746.45	3.99%
GEREGU	Utilities	529,573,330.00	3.69%

NGX-ASI Performance (YTD)



Thursday, May 8, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.35%	NGX-30	↑	0.39%	↑	5.99%	
Week-on-Week	↑	3.01%	Banking	↑	1.02%	↑	6.98%	
Month-to-Date	↑	3.38%	Consumer Goods	↓	-1.34%	↑	24.59%	
Quarter-to-Date	↑	3.38%	Industrial Goods	↑	0.98%	↓	-4.53%	
Year-to-Date	↑	6.13%	Insurance	↑	0.33%	↓	-8.32%	
52-Weeks High		109,231.96	Oil & Gas	↓	-1.35%	↓	-9.85%	
52-Weeks Low		95,718.05						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1608.60	1606.64	↑	0.12%	↓ -4.42%	1-Month	18.84% ↑ 0.44%
Exchange Rate - Parallel (₺/\$)	1615.00	1605	↑	0.62%	↑ 1.82%	3-Month	19.73% ↑ 0.40%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	→ 0.00%	6-Month	21.05% ↑ 0.11%
Crude Oil Price (\$/Barrel)	62.1	61.12	↑	1.60%	↓ -16.80%	9-Month	23.23% ↑ 0.15%
Foreign Reserve (\$'Bn)	38.10	38.08	↑	0.03%	↓ -6.81%	12-Month	23.87% ↑ 0.06%
Inflation Rate	24.34%	24.34%	→	0.00%	↓ -10.26%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2025
 -NTB True Yield have a day's lag

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