

Tuesday, May 6, 2025

Investors Confidence Soars as Equities Add ₦1.61 Trillion in Three Successive Days

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	108,361.10	106,698.50	↑ 1.56%
Total Market Cap.	₦Trillion	68.11	67.06	↑ 1.56%
Total Volume Traded	Million	475.46	569.04	↓ -16.45%
Total Value Traded	₦Million	13,899.08	18,934.14	↓ -26.59%
Deals		17,575	18,612	↓ -5.57%

The Nigerian equity market closed trading activities for today in the green, as key market performance indicators (the NGX-ASI and Market Capitalization) both advanced by 1.56%. Sustaining the positive momentum from the previous session, the local bourse witnessed robust buying interest across major market sectors, particularly in blue-chip and mid-cap stocks. Notable gainers included ETI, NESTLE, MTNN, OKOMUOIL, among others, contributing to the overall market uptrend. This marks the third consecutive session of gains, propelling the NGX-ASI above the 108,000 mark and lifting the Market Capitalization to ₦68 trillion. Specifically, the market index (All-Share Index) increased by 1,662.60 basis points today, representing a rise of 1.56% to close at 108,361.10. Similarly, the Market Capitalization also gained ₦1,044.95 billion, representing a growth of 1.56%, to close at ₦68.11 trillion.

Nevertheless, market activities were down, as the Total Volume and Total Value of trades reduced by 16.45% and 26.59% respectively. Approximately 475.46 million units valued at ₦13,899.08 million were transacted across 17,575 deals. In terms of volume, ACCESSCORP led the activity chat, accounting for 21.94% of the total volume of trades, followed by GTCO (8.02%), UBA (6.49%), STERLINGNG (5.74%), and ZENITHBANK (5.53%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 17.45% of the total value of trades on the exchange.

ETI, NESTLE, and NNFM topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by BETAGLAS with (+9.98%) growth, AUSTINLAZ (+9.94%), ACADEMY (+9.76%), TRIPPLEG (+9.50%), INTENEGINS (+9.42%) and thirty-four others. Twenty-four (24) stocks depreciated, where GUINEAINS was the top loser, with a price depreciation of -8.70%, as VFDGROUP (-6.59%), REGALINS (-4.69%), TRANSCORP (-3.89%), LIVESTOCK (-2.07%), and CHAMPION (-1.06%) also dipped in price. In that regard, the market breadth closed largely positive, recording 42 gainers and 24 losers.

In addition, the market sectoral performance was positive, as four of the five major market sectors were up, led by the Oil & Gas sector, which grew by (2.97%), followed by the Consumer goods sector by (1.75%), the Banking sector by (1.60%), and the Industrial sector (0.08%). The Insurance sector recorded a loss of 1.61%.

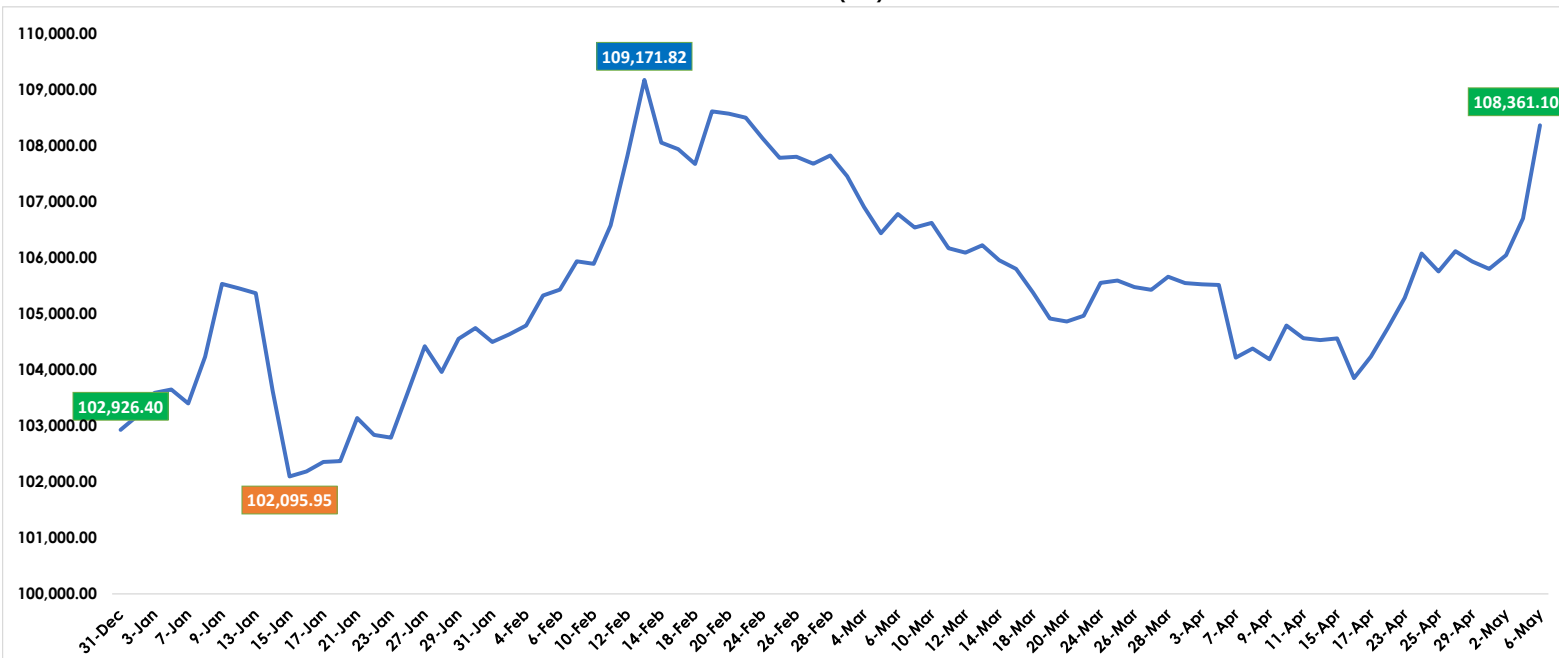
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETI	23.50	25.85	10.00%
NESTLE	1100.00	1210.00	10.00%
NNFM	75.00	82.50	10.00%
BETAGLAS	120.75	132.80	9.98%
AUSTINLAZ	1.71	1.88	9.94%
ACADEMY	2.97	3.26	9.76%
TRIPPLEG	1.79	1.96	9.50%
INTENEGINS	1.38	1.51	9.42%
MULTIVERSE	6.95	7.60	9.35%
MTNN	261.00	284.90	9.16%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINEAINS	0.69	0.63	-8.70%
DAARCOMM	0.59	0.55	-6.78%
VFDGROUP	18.20	17.00	-6.59%
WAPIC	2.14	2.01	-6.07%
REGALINS	0.64	0.61	-4.69%
MEYER	8.35	8.00	-4.19%
TRANSCORP	45.00	43.25	-3.89%
ABCTRANS	2.37	2.28	-3.80%
UNIVINSURE	0.53	0.51	-3.77%
CUTIX	2.50	2.41	-3.60%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	103,915,333	21.94%
GTCO	Banking	37,985,403	8.02%
UBA	Banking	30,731,240	6.49%
STERLINGNG	Banking	27,176,773	5.74%
ZENITHBANK	Banking	26,184,008	5.53%
CAVERTON	Services	13,792,806	2.91%
FIDELITYBK	Banking	13,488,109	2.85%
AIICO	Insurance	11,666,106	2.46%
ELLAHLAKES	Agriculture	10,809,599	2.28%
CHAMS	ICT	9,399,645	1.98%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTCO	2,422,676,766.05	17.45%
ACCESSCORP	2,201,914,353.10	15.86%
ZENITHBANK	1,234,826,486.85	8.90%
UBA	1,038,654,561.65	7.48%
ARADEL	943,846,563.80	6.80%
MTNN	677,411,298.10	4.88%
SEPLAT	587,538,900.00	4.23%
OKOMUOIL	476,210,208.50	3.43%
PRESKO	454,481,958.60	3.27%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	1.56%	NGX-30	↑	1.32%	↑	5.01%	
Week-on-Week	↑	2.29%	Banking	↑	1.60%	↑	3.71%	
Month-to-Date	↑	2.56%	Consumer Goods	↑	1.75%	↑	23.68%	
Quarter-to-Date	↑	2.56%	Industrial Goods	↑	0.08%	↓	-5.60%	
Year-to-Date	↑	5.28%	Insurance	↓	-1.61%	↓	-8.49%	
52-Weeks High		109,171.82	Oil & Gas	↑	2.97%	↓	-8.45%	
52-Weeks Low		95,718.05						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1605.63	1602.18	↑	0.21% ↓	-4.23%	1-Month	18.93% ↑
Exchange Rate - Parallel (₺/\$)	1585.00	1585	→	0.00% ↑	3.65%	3-Month	19.31% ↑
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	21.27% ↑
Crude Oil Price (\$/Barrel)	61.42	60.23	↑	1.98% ↓	-17.71%	9-Month	23.19% ↑
Foreign Reserve (\$'Bn)	38.01	37.93	↑	0.20% ↓	-7.02%	12-Month	23.87% ↑
Inflation Rate	24.34%	24.34%	→	0.00% ↓	-10.26%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2025
 -NTB True Yield have a day's lag

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