

Monday, April 28, 2025

NGX-ASI and Market Cap Up by 0.34%, as Investors React to Q1 Earnings

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	106,116.18	105,753.05	↑ 0.34%
Total Market Cap.	₦Trillion	66.69	66.47	↑ 0.34%
Total Volume Traded	Million	500.59	428.08	↑ 16.94%
Total Value Traded	₦Million	12,110.98	20,174.97	↓ -39.97%
Deals		17,637	14,284	↑ 23.47%

The Nigerian domestic market commenced trading activities for the new week on a positive note, as key performance indicators "the NGX-ASI and the Market Capitalization" both advanced by 0.34%. The bourse positive performance was fueled by renewed buying interest in averagely priced key stocks across major market sectors, as investors continued to react to the release of first quarter corporate earnings from listed companies. The market index (All-Share Index) added 363.13 basis points in today's trading session, reflecting a 0.34% increase to close at 106,116.18. Likewise, the Market Capitalization also gained ₦228.21 billion, representing a growth of 0.34%, settling at ₦66.69 trillion.

However, market activities were up mixed, as the Total Volume of trades increased by 16.94%, while the Total Value dropped by 39.97%. Approximately 500.29 million units valued at ₦12,110.98 million were transacted across 17,637 deals. In terms of volume, ACCESSCORP led the activity chart, accounting for 12.17% of the total volume of trades, followed by FIDELITYBK (11.22%), UBA (6.90%), GTCO (6.70%), and NB (5.66%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 18.02% of the total value of trades on the exchange.

INTBREW topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by LEGENDINT with (+9.97%) growth, CADBURY (+9.96%), FIDSON (+9.95%), ETERNA (+9.90%), ABCTRANS (+9.62%) and forty-one others. Sixteen (16) stocks depreciated, where LIVESTOCK was the top loser, with a price depreciation of -10.00%, as ARADEL (-9.86%), JOHNHOLT (-7.94%), LINKASSURE (-6.15%), MBENEFIT (-5.49%), and FIRSTHOLDCO (-1.60%) also dipped in price. In that regard, the market breadth closed positive, recording 47 gainers and 16 losers.

In addition, the market sectoral performance was positive, as four of the five major market sectors were up, led by the Consumer goods sector, which advanced by (2.38%), followed by the Banking sector by (1.31%), the Insurance sector by (0.32%), and the Industrial sector by (0.31%). The Oil & Gas sector recorded a loss of 2.87%.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INTBREW	7.70	8.47	10.00%
LEGENDINT	6.82	7.50	9.97%
CADBURY	26.60	29.25	9.96%
FIDSON	18.60	20.45	9.95%
ETERNA	39.90	43.85	9.90%
ABCTRANS	1.56	1.71	9.62%
DEAPCAP	0.95	1.04	9.47%
MAYBAKER	7.40	8.10	9.46%
DAARCOMM	0.55	0.60	9.09%
VFDGROUP	17.10	18.40	7.60%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LIVESTOCK	9.50	8.55	-10.00%
ARADEL	497.00	448.00	-9.86%
TRIPPLEG	1.98	1.79	-9.60%
JOHNHOLT	6.30	5.80	-7.94%
LINKASSURE	1.30	1.22	-6.15%
ABBEYBDS	8.79	8.30	-5.57%
MBENEFIT	0.91	0.86	-5.49%
REGALINS	0.57	0.54	-5.26%
NGXGROUP	36.00	35.00	-2.78%
UNIVINSURE	0.52	0.51	-1.92%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	60,867,183	12.17%
FIDELITYBK	Banking	56,105,887	11.22%
UBA	Banking	34,529,886	6.90%
GTCO	Banking	33,497,705	6.70%
NB	Consumer goods	28,336,963	5.66%
JAIZBANK	Banking	24,912,520	4.98%
CUTIX	Industrial	17,114,342	3.42%
VERITASKAP	Financial Services	15,961,831	3.19%
UCAP	Financial Services	12,390,102	2.48%
AIICO	Insurance	11,307,671	2.26%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	2,181,423,720.95	18.02%
ACCESSCORP	Banking	1,448,535,852.70	11.96%
UBA	Banking	1,174,809,546.10	9.70%
NB	Consumer goods	1,148,926,906.25	9.49%
FIDELITYBK	Banking	1,127,488,619.15	9.31%
ARADEL	Oil & Gas	666,221,420.20	5.50%
MTNN	Telecom	556,514,541.40	4.60%
PRESCO	Agriculture	359,643,344.20	2.97%
ZENITHBANK	Banking	299,869,257.85	2.48%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.34%	NGX-30	↑	0.69%	↑	3.40%	
Week-on-Week	↑	1.81%	Banking	↑	1.31%	↑	5.52%	
Month-to-Date	↑	0.43%	Consumer Goods	↑	2.38%	↑	17.56%	
Quarter-to-Date	↑	0.43%	Industrial Goods	↑	0.31%	↓	-5.82%	
Year-to-Date	↑	3.10%	Insurance	↑	0.32%	↓	-6.43%	
52-Weeks High		109,171.82	Oil & Gas	↓	-2.87%	↓	-13.29%	
52-Weeks Low		95,718.05						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1599.55	1601.82	↓	-0.14%	1-Month	18.75%	↑ 0.03%
Exchange Rate - Parallel (₺/\$)	1605.00	1606	↓	-0.06%	3-Month	18.98%	↑ 0.14%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	6-Month	20.34%	↓ -0.01%
Crude Oil Price (\$/Barrel)	65.63	65.8	↓	-0.26%	9-Month	22.66%	↓ -0.32%
Foreign Reserve (\$'Bn)	37.81	37.83	↓	-0.04%	12-Month	23.47%	↓ -0.09%
Inflation Rate	24.34%	24.23%	↓	-0.11%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2025
 -NTB True Yield have a day's lag

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