

Bullish Start to the Week as NGX-ASI and Market Cap Rises by 0.49%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	104,744.98	104,233.81	↑ 0.49%
Total Market Cap.	₦ Trillion	65.82	65.50	↑ 0.49%
Total Volume Traded	Million	353.28	376.29	↓ -6.11%
Total Value Traded	₦ Million	7,195.27	7,905.76	↓ -8.99%
Deals		13,734	11,204	↑ 22.58%

The Nigerian domestic market resumed trading in positive territory after the public holiday, as key performance indicators, including the NGX-ASI and Market Capitalization, recorded gains of 0.49%. The local bourse picked up from where it left off before the break, driven by bargain hunting in recently depreciated medium and large cap stocks, such as INTBREW, JAPAUFGOLD, UCAP, UBA, among others. Specifically, the market index (All-Share Index) added 511.17 basis points, reflecting a 0.49% increase to close at 104,744.98. Likewise, the Market Capitalization also gained ₦321.21 billion, representing a growth of 0.49%, settling at ₦65.82 trillion.

However, the market activities were down, as the Total Volume and Total Value of trades reduced by 6.11% and 8.99%. Approximately 353.28 million units valued at ₦7,195.27 million were transacted across 13,734 deals. In terms of volume, ACCESSCORP led the activity chat, accounting for 10.97% of the total volume of trades, followed by FIDELITYBK (9.82%), CHAMS (8.43%), UNIVINSURE (7.90%), and ZENITHBANK (6.74%), rounding out the top five. ZENITHBANK emerged as the most traded stock in value terms, with 14.96% of the total value of trades on the exchange.

INTBREW topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by NB with (+9.94%) growth, TIP (+9.89%), JAPAUFGOLD (+9.79%), CORNERST (+9.65%), SMURFIT (+9.52%) and thirty-four others. Twenty (20) stocks depreciated, where INTENEGINS was the top loser, with a price depreciation of -9.46%, as FTNCOCOA (-7.41%), STERLINGNG (-4.72%), FIRSHOLDCO (-3.46%), OMATEK (-3.33%), and DANGSUGAR (-0.90%) also dipped in price. In that regard, the market breadth closed positive, recording 40 gainers and 20 losers.

In addition, the market sectoral performance was positive, as four of the five major market sectors were up, led by the Consumer goods sector, which advanced by (2.50%), followed by the Insurance sector by (2.16%), the Banking sector by (0.71%), and the Industrial sector by (0.09%). The Oil & Gas sector recorded a loss of 0.11%.

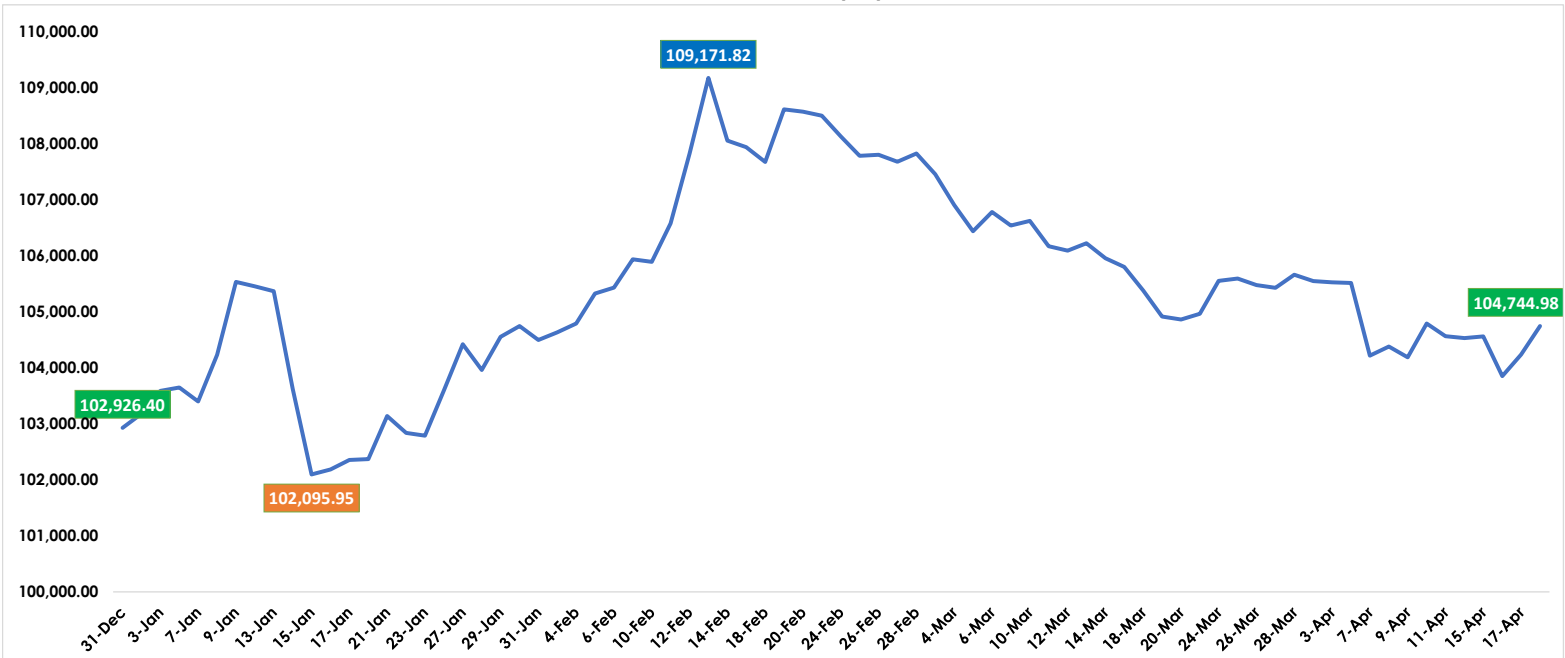
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INTBREW	5.50	6.05	10.00%
NB	36.20	39.80	9.94%
TIP	4.55	5.00	9.89%
JAPAUFGOLD	1.94	2.13	9.79%
CORNERST	2.59	2.84	9.65%
SMURFIT	0.42	0.46	9.52%
ABBEYBDS	8.96	9.76	8.93%
UCAP	15.35	16.50	7.49%
SOVRENINS	0.89	0.95	6.74%
NEM	12.90	13.60	5.43%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	1.48	1.34	-9.46%
NSLTECH	0.56	0.51	-8.93%
UPL	3.40	3.10	-8.82%
FTNCOCOA	1.89	1.75	-7.41%
WAPIC	2.18	2.06	-5.50%
STERLINGNG	5.30	5.05	-4.72%
TANTALIZER	2.40	2.30	-4.17%
PRESTIGE	0.99	0.95	-4.04%
FIRSHOLDCO	24.60	23.75	-3.46%
OMATEK	0.60	0.58	-3.33%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	38,614,656	10.97%
FIDELITYBK	Banking	34,589,028	9.82%
CHAMS	ICT	29,697,583	8.43%
UNIVINSURE	Insurance	27,798,828	7.90%
ZENITHBANK	Banking	23,734,020	6.74%
TANTALIZER	Services	12,479,928	3.54%
JAIZBANK	Banking	12,153,737	3.45%
NB	Consumer goods	11,900,203	3.38%
UBA	Banking	11,392,575	3.24%
GTCO	Banking	9,660,280	2.74%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	1,073,253,676.70	14.96%
ACCESSCORP	Banking	875,166,869.30	12.20%
FIDELITYBK	Banking	651,851,904.15	9.08%
GTCO	Banking	579,153,980.75	8.07%
NB	Consumer goods	473,563,479.40	6.60%
UBA	Banking	373,225,312.80	5.20%
TRANSPower	Utility	329,295,627.00	4.59%
NAHCO	Services	231,560,165.75	3.23%
FIRSHOLDCO	Banking	189,906,952.65	2.65%

NGX-ASI Performance (YTD)



Tuesday, April 22, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.49%	NGX-30	↑	0.50%	↑	1.88%	
Week-on-Week	↑	0.17%	Banking	↑	0.71%	↓	-0.16%	
Month-to-Date	↓	-0.87%	Consumer Goods	↑	2.50%	↑	8.40%	
Quarter-to-Date	↓	-0.87%	Industrial Goods	↑	0.09%	↓	-2.68%	
Year-to-Date	↑	1.77%	Insurance	↑	2.16%	↓	-11.20%	
52-Weeks High		109,171.82	Oil & Gas	↓	-0.11%	↓	-10.78%	
52-Weeks Low		95,718.05						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (N/\$)	1599.94	1599.8	↑	0.01% ↓	-3.86%	1-Month	18.49% ↓
Exchange Rate - Parallel (N/\$)	1580.00	1605	↓	-1.58% ↑	3.95%	3-Month	19.00% ↑
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	20.37% ↓
Crude Oil Price (\$/Barrel)	67.27	67.96	↓	-1.02% ↓	-9.87%	9-Month	22.53% ↓
Foreign Reserve (\$'Bn)	37.89	37.91	↓	-0.05% ↓	-7.31%	12-Month	23.48% ↓
Inflation Rate	24.23%	24.23%	→	0.00% ↓	-10.37%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2025
 -NTB True Yield have a day's lag

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