

Thursday, February 13, 2025

## Equity Market Extends Bullish Streak as NGX-ASI Reaches Fresh Peak; Market Cap Hits ₦68 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	109,171.82	107,822.53	↑ 1.25%
Total Market Cap.	₦ Trillion	68.12	67.27	↑ 1.25%
Total Volume Traded	Million	427.08	462.14	↓ -7.59%
Total Value Traded	₦ Million	9,196.04	10,233.37	↓ -10.14%
Deals		16,342	15,629	↑ 4.56%

The Nigerian equity market closed trading activities for today on a bullish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both surged by 1.25%. The strong buying interest across major market sectors, particularly the Industrial sector, with advanced by 4.66%, sustained the market's positive momentum. This bullish sentiment propelled the NGX-ASI and Market Cap to new all-time highs of 109,171.82 basis points and ₦68 trillion respectively. Specifically, the market index (All-Share Index) increased by 1,349.29 basis points today, representing a rise of 1.25% to close at 109,171.82. Similarly, the Market Capitalization also gained ₦842.01 billion, representing a growth of 1.25%, to close at ₦68.12 trillion.

However, the market activities were down today, as the Total Volume and Total Value trades dropped by 7.59% and 10.14% accordingly. Approximately 427.08 million units valued at ₦9,196.04 million were transacted across 16,342 deals. In terms of volume, UNIVINSURE led the activity chat, accounting for 5.63% of the total volume of trades, followed by WEMABANK (5.50%), STERLINGNG (5.32%), AIICO (4.81%), and FIDELITYBK (4.43%), rounding out the top five. ZENITHBANK emerged as the most traded stock in value terms, with 9.18% of the total value of trades on the exchange.

DANGCEM, REGALINS and SUNUASSUR topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by HMCALL with (+9.98%) growth, PZ (+9.96%), HONYFLOUR (+9.95%), UPDC (+9.90%), VFDGROUP (+9.85%) and twenty-six others. Twenty-four (24) stocks depreciated, where GOLDBREW was the top loser, with a price depreciation of -9.91%, as ETERNA (-6.57%), MANSARD (-3.58%), FTNCOCOA (-2.22%), UCAP (-1.95%), and ELLAHLAKES (-1.75%) also dipped in price. In that regard, the market breadth closed positive, recording 34 gainers and 24 losers.

In addition, the market sectoral performance was positive, as four of the five major market sectors were up, led by the Industrial sector which grew by (4.66%), followed by the Banking sector by (0.59%), the Consumer goods sector by (0.44%), and the Insurance sector by (0.07%). The Oil & Gas sector was down by 0.23%.

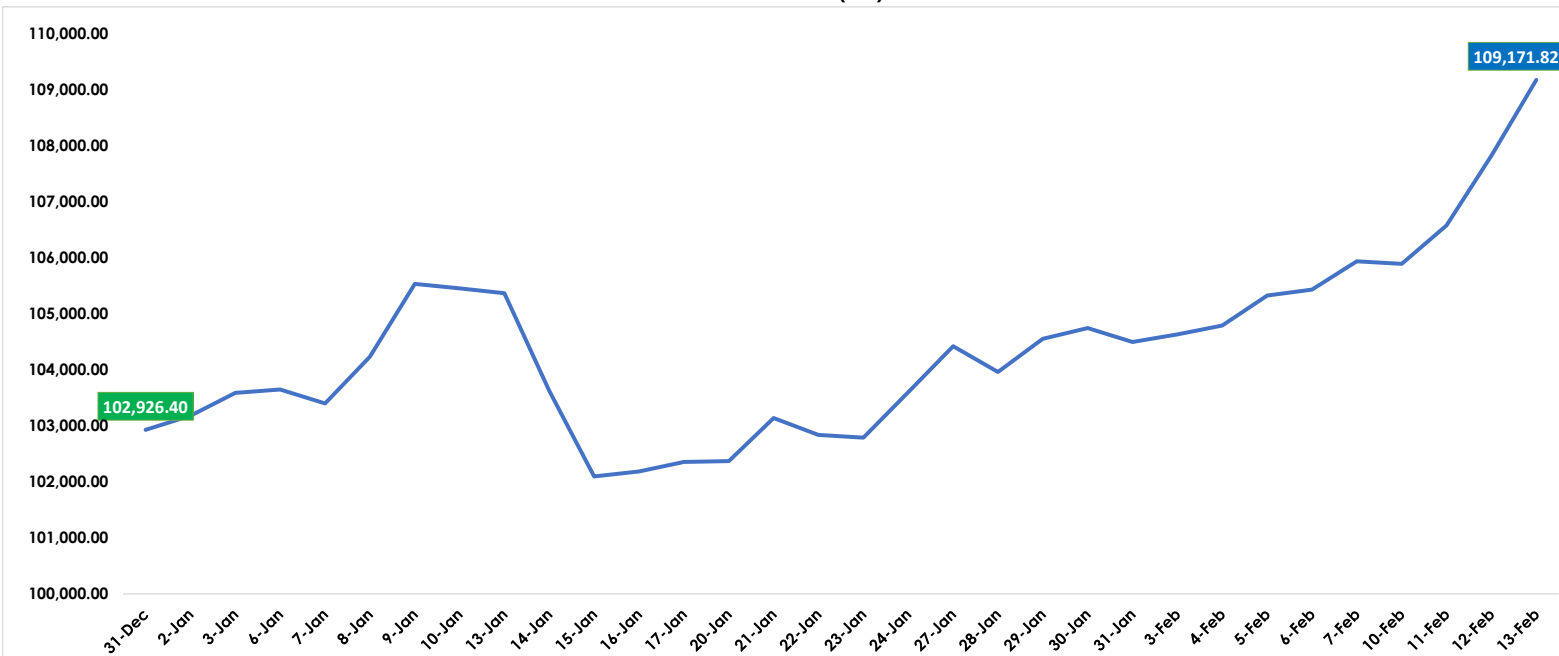
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
DANGCEM	431.00	474.10	10.00%
REGALINS	0.70	0.77	10.00%
SUNUASSUR	5.70	6.27	10.00%
HMCALL	5.01	5.51	9.98%
PZ	23.60	25.95	9.96%
HONYFLOUR	12.66	13.92	9.95%
UPDC	3.13	3.44	9.90%
VFDGROUP	52.80	58.00	9.85%
MULTIVERSE	9.50	10.40	9.47%
ETI	32.00	34.60	8.13%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
GOLDBREW	7.87	7.09	-9.91%
LINKASSURE	1.48	1.38	-6.76%
ETERNA	48.70	45.50	-6.57%
CWG	8.65	8.10	-6.36%
CHAMS	2.40	2.31	-3.75%
MANSARD	9.50	9.16	-3.58%
ABCTRANS	1.26	1.22	-3.17%
FCMB	11.50	11.20	-2.61%
FTNCOCOA	1.80	1.76	-2.22%
WAPIC	2.50	2.45	-2.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
UNIVINSURE	Insurance	23,230,180	5.63%
WEMABANK	Banking	22,711,774	5.50%
STERLINGNG	Banking	21,943,603	5.32%
AIICO	Insurance	19,854,914	4.81%
FIDELITYBK	Banking	18,264,129	4.43%
HONYFLOUR	Consumer goods	17,646,435	4.28%
ACCESSCORP	Banking	17,263,374	4.18%
ZENITHBANK	Banking	16,352,646	3.96%
UBA	Banking	14,924,801	3.62%
CHAMS	ICT	14,538,722	3.52%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	839,406,863.05	9.18%
ARADEL	Oil & Gas	726,737,251.70	7.94%
OANDO	Oil & Gas	604,091,241.45	6.60%
UBA	Banking	582,352,523.40	6.37%
ACCESSCORP	Banking	485,858,020.95	5.31%
DANGCEM	Industrial	485,293,312.60	5.31%
ETERNA	Oil & Gas	406,593,636.30	4.44%
FIDELITYBK	Banking	359,581,986.00	3.93%
FBNH	Banking	332,591,285.45	3.64%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	1.25%	NGX-30	↑	1.26%	↑	6.23%	
Week-on-Week	↑	3.55%	Banking	↑	0.59%	↑	15.44%	
Month-to-Date	↑	4.47%	Consumer Goods	↑	0.44%	↑	5.35%	
Quarter-to-Date	↑	6.07%	Industrial Goods	↑	4.66%	↑	1.04%	
Year-to-Date	↑	6.07%	Insurance	↑	0.07%	↑	2.72%	
52-Weeks High		109,171.82	Oil & Gas	↓	-0.23%	↓	-1.01%	
52-Weeks Low		95,718.05						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1510.00	1506.56	↑	0.23%	1.98%	1-Month	20.13% ↓ -0.59%
Exchange Rate - Parallel (₺/\$)	1545.00	1558	↓	-0.84%	6.08%	3-Month	19.65% ↑ 0.12%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	0.00%	6-Month	20.81% ↑ 0.07%
Crude Oil Price (\$/Barrel)	74.36	75.18	↓	-1.09%	-0.38%	9-Month	22.20% ↓ -0.34%
Foreign Reserve (\$'Bn)	29.22	39.27	↓	-25.59%	-28.50%	12-Month	23.42% ↓ -0.10%
Inflation Rate	34.80%	34.80%	→	0.00%	0.20%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at December 2024  
 -NTB True Yield have a day's lag

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