

Local Bourse Extends Winning Streak, as NGX-ASI and Market Cap Hits Historic Highs

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	107,822.53	106,574.98	↑ 1.17%
Total Market Cap.	₦Trillion	67.27	66.50	↑ 1.17%
Total Volume Traded	Million	462.14	478.61	↓ -3.44%
Total Value Traded	₦Million	10,233.37	11,762.35	↓ -13.00%
Deals		15,629	15,561	↑ 0.44%

The Nigerian equity market closed trading activities for today in the green, as key market performance indicators (the NGX-ASI and Market Capitalization) both surged by 1.17%. Sustaining the previous day's rally, the local bourse witnessed strong buying interest across major market sectors, particularly the Industrial and Consumer goods sector. This bullish sentiment propelled the NGX-ASI and Market Cap to new record highs of 107,822.53 basis points and ₦67 trillion respectively. Specifically, the market index (All-Share Index) increased by 1,247.55 basis points today, representing a rise of 1.17% to close at 107,822.53. Similarly, the Market Capitalization also gained ₦778.55 billion, representing a growth of 1.17%, to close at ₦67.27 trillion.

However, the market activities were down today, as the Total Volume and Total Value trades dropped by 3.44% and 13.00% accordingly. Approximately 462.14 million units valued at ₦10,233.37 million were transacted across 15,629 deals. In terms of volume, STERLINGNG led the activity chat, accounting for 10.80% of the total volume of trades, followed by ELLAHLAKES (7.51%), ZENITHBANK (5.56%), ACCESSCORP (4.27%), and AIICO (4.03%), rounding out the top five. ZENITHBANK emerged as the most traded stock in value terms, with 12.82% of the total value of trades on the exchange.

IKEJAHOTEL and VFDGROUP topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by HONYFLOUR with (+9.99%) growth, TRANSCOHOT (+9.99%), ETERNA (+9.93%), ELLAHLAKES (+9.92%), INTENEGINS (+9.85%) and forty-three others. Sixteen (16) stocks depreciated, where CWG was the top loser, with a price depreciation of -8.95%, as REGALINS (-7.89%), LASACO (-7.25%), FTNCOCOA (-4.76%), NEIMETH (-3.43%), and VERITASKAP (-0.82%) also dipped in price. In that regard, the market breadth closed positive, recording 50 gainers and 16 losers.

In addition, the market sectoral performance was positive, as four of the five major market sectors were up, led by the Industrial sector which grew by (2.11%), followed by the Consumer goods sector by (1.44%), the Banking sector by (0.49%), and the Oil & Gas sector by (0.20%). The Insurance sector was down by 0.04%.

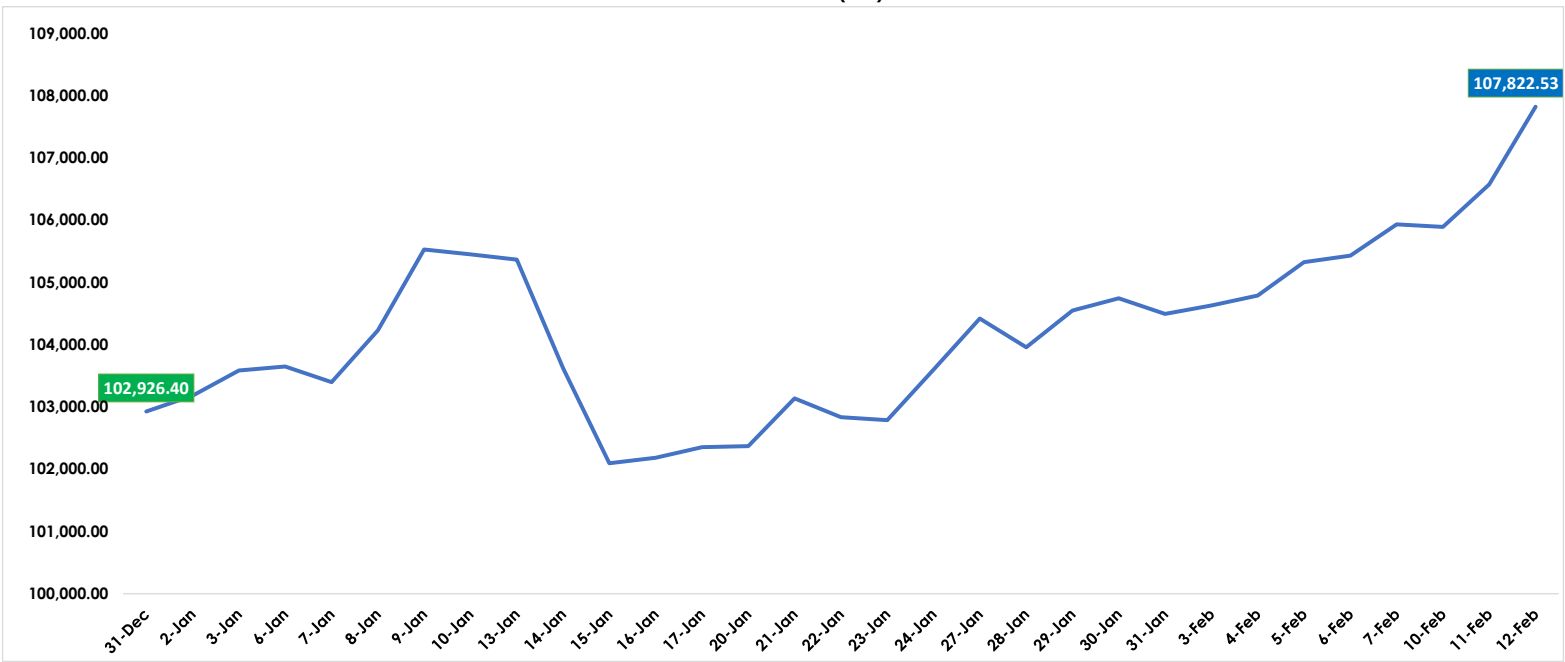
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
IKEJAHOTEL	13.50	14.85	10.00%
VFDGROUP	48.00	52.80	10.00%
HONYFLOUR	11.51	12.66	9.99%
TRANSCOHOT	114.65	126.10	9.99%
ETERNA	44.30	48.70	9.93%
ELLAHLAKES	3.63	3.99	9.92%
INTENEGINS	2.03	2.23	9.85%
MULTIVERSE	8.65	9.50	9.83%
UPDC	2.85	3.13	9.82%
NSLTECH	0.63	0.69	9.52%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	9.50	8.65	-8.95%
REGALINS	0.76	0.70	-7.89%
LASACO	3.45	3.20	-7.25%
ROYALEX	0.97	0.90	-7.22%
SCOA	3.67	3.43	-6.54%
FTNCOCOA	1.89	1.80	-4.76%
DAARCOMM	0.77	0.74	-3.90%
NEIMETH	3.21	3.10	-3.43%
WAPIC	2.58	2.50	-3.10%
UNIVINSURE	0.72	0.70	-2.78%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLINGNG	Banking	49,612,159	10.80%
ELLAHLAKES	Agriculture	34,504,516	7.51%
ZENITHBANK	Banking	25,549,840	5.56%
ACCESSCORP	Banking	19,589,929	4.27%
AIICO	Insurance	18,491,950	4.03%
NSLTECH	Services	18,163,363	3.96%
UNIVINSURE	Insurance	16,522,732	3.60%
HONYFLOUR	Consumer goods	15,556,200	3.39%
GTCO	Banking	14,812,276	3.23%
UBA	Banking	14,638,366	3.19%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	1,307,922,442.60	12.82%
GTCO	Banking	932,297,986.35	9.14%
ETERNA	Oil & Gas	678,257,849.70	6.65%
UBA	Banking	571,271,626.40	5.60%
ACCESSCORP	Banking	553,679,309.95	5.43%
ARADEL	Oil & Gas	543,366,418.90	5.33%
DANGCEM	Industrial	481,405,446.10	4.72%
MTNN	Telecom	394,735,008.20	3.87%
OANDO	Oil & Gas	346,941,584.95	3.40%

NGX-ASI Performance (YTD)



Wednesday, February 12, 2025

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.17%	NGX-30	↑	1.22%	↑	4.91%	
Week-on-Week	↑ 2.37%	Banking	↑	0.49%	↑	14.76%	
Month-to-Date	↑ 3.18%	Consumer Goods	↑	1.44%	↑	4.89%	
Quarter-to-Date	↑ 4.76%	Industrial Goods	↑	2.11%	↓	-3.46%	
Year-to-Date	↑ 4.76%	Insurance	↓	-0.04%	↑	2.64%	
52-Weeks High	107,822.53	Oil & Gas	↑	0.20%	↓	-0.79%	
52-Weeks Low	95,718.05						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1506.56	1504.3	↑	0.15%	2.20%	1-Month	20.71% ↓ -0.12%
Exchange Rate - Parallel (₺/\$)	1558.00	1553	↑	0.32%	5.29%	3-Month	19.53% ↓ -0.77%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	0.00%	6-Month	20.74% ↓ -0.25%
Crude Oil Price (\$/Barrel)	76.28	77	↓	-0.94%	2.20%	9-Month	22.54% ↓ -0.32%
Foreign Reserve (\$'Bn)	39.27	39.40	↓	-0.34%	-3.91%	12-Month	23.52% ↓ -0.20%
Inflation Rate	34.80%	34.80%	→	0.00%	0.20%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2024
 -NTB True Yield have a day's lag

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