

Thursday, February 6, 2025

## NGX-ASI Rises by 0.10%, as Investors Continue Four-Day Winning Streak

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	105,430.15	105,324.89	↑ 0.10%
Total Market Cap.	₦ Trillion	65.29	65.22	↑ 0.10%
Total Volume Traded	Million	537.19	1,044.85	↓ -48.59%
Total Value Traded	₦ Million	23,025.26	28,446.87	↓ -19.06%
Deals		15,450	14,854	↑ 4.01%

The Nigerian equity market closed today's trading session on a positive note, as key performance indicators "the NGX-ASI and the Market Capitalization" both recorded a modest gain of 0.10%. The market sustained its uptrend, driven by buying interest across major market sectors, with the Insurance sector leading the rally, posting a 0.63% increase, as investors wealth appreciated by ₦578 billion over four successive trading days. Specifically, the market index (All-Share Index) added 105.26 basis points in today's trading session, reflecting a 0.10% increase to close at 105,430.15. Likewise, the Market Capitalization also gained ₦65.19 billion, representing a growth of 0.10%, settling at ₦65.29 trillion.

However, the market activities were down today, as the Total Volume and Total Value trades reduced by 48.59% and 19.06% respectively. Approximately 537.19 million units valued at ₦23,025.26 million were transacted across 15,450 deals. In terms of volume, ACCESSCORP led the activity chat, accounting for 11.49% of the total volume of trades, followed by STERLINGNG (9.36%), ZENITHBANK (7.56%), FBNH (7.23%), and UPDC (4.40%), rounding out the top five. GEREGU also emerged as the most traded stock in value terms, with 36.00% of the total value of trades on the exchange.

ETERNA and CADBURY topped the advancers' chart for today with a price appreciation of 9.88 percent each, trailed by FIDSON with (+9.77%) growth, UPDC (+9.77%), DEAPCAP (+9.38%), SOVRENINS (+9.09%), SKYAVN (+8.75%) and twenty-five others. Twenty-three (23) stocks depreciated, where TRIPPLEG was the top loser, with a price depreciation of -9.72%, as VERITASKAP (-7.81%), CAVERTON (-5.53%), LASACO (-3.23%), JAIZBANK (-2.86%), and DANGSUGAR (-1.35%) also dipped in price. In that regard, the market breadth closed positive, recording 32 gainers and 23 losers.

In addition, the market sectoral performance was positive, as all the five major market sectors were up, led by the Insurance sector which grew by (0.63%), followed by the Consumer goods sector by (0.18%), the Oil & Gas sector by (0.13%), the Banking sector by (0.09%), and the Industrial sector by (0.04%).

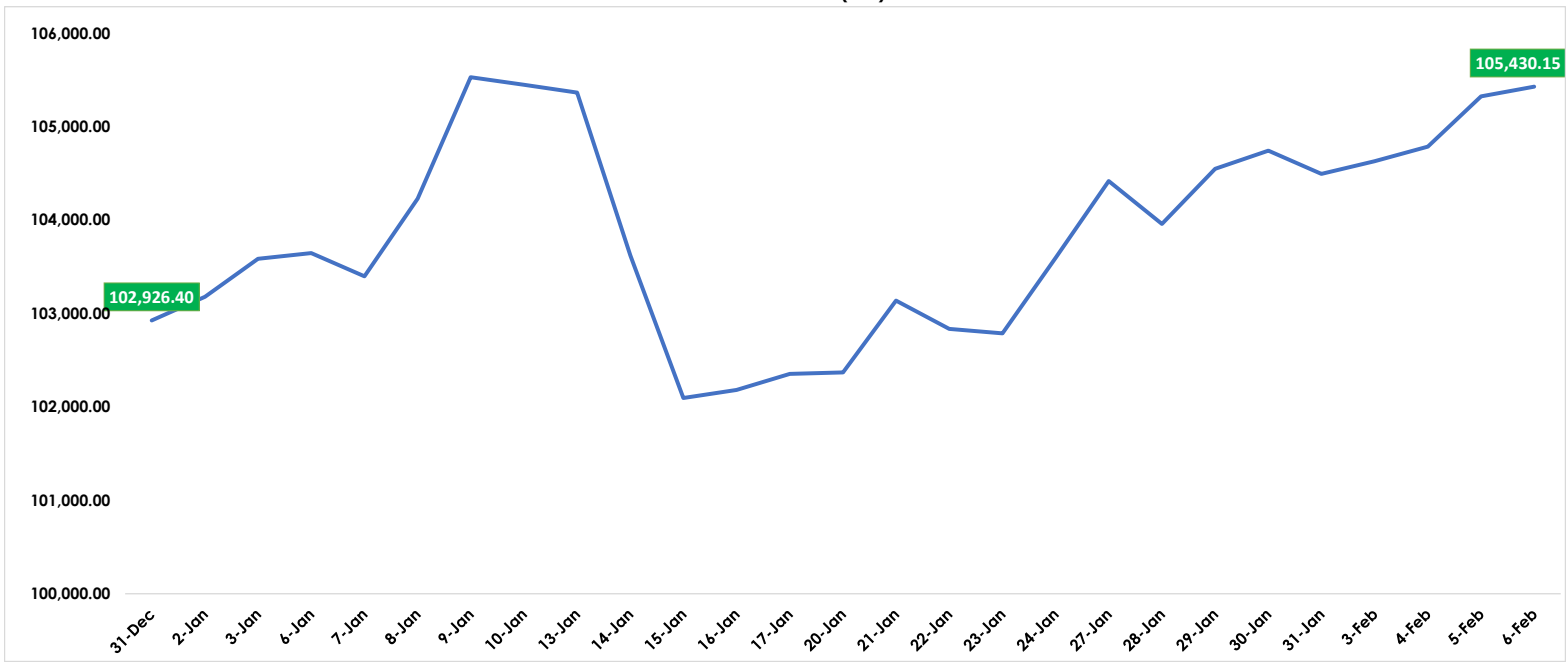
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETERNA	30.35	33.35	9.88%
CADBURY	24.30	26.70	9.88%
FIDSON	17.40	19.10	9.77%
UPDC	2.15	2.36	9.77%
DEAPCAP	0.96	1.05	9.38%
SOVRENINS	1.10	1.20	9.09%
SKYAVN	40.00	43.50	8.75%
WAPIC	2.30	2.49	8.26%
INTENEGINS	2.33	2.50	7.30%
CWG	7.50	8.00	6.67%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TRIPPLEG	2.47	2.23	-9.72%
GOLDBREW	8.64	7.87	-8.91%
VERITASKAP	1.28	1.18	-7.81%
CAVERTON	2.17	2.05	-5.53%
REGALINS	0.74	0.71	-4.05%
GUINEAINS	0.88	0.85	-3.41%
FCMB	12.00	11.60	-3.33%
LASACO	3.10	3.00	-3.23%
SUNUASSUR	5.16	5.01	-2.91%
JAIZBANK	3.50	3.40	-2.86%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	61,592,618	11.49%
STERLINGNG	Banking	50,160,003	9.36%
ZENITHBANK	Banking	40,537,817	7.56%
FBNH	Banking	38,767,267	7.23%
UPDC	Real Estate	23,560,295	4.40%
UBA	Banking	20,448,431	3.82%
FCMB	Banking	17,181,626	3.21%
GUINEAINS	Insurance	13,883,230	2.59%
FIDELITYBK	Banking	13,452,131	2.51%
WEMABANK	Banking	13,148,547	2.45%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GEREGU	8,282,027,565.00	36.00%
ZENITHBANK	2,034,895,635.80	8.85%
PRESCO	1,791,911,728.80	7.79%
ACCESSCORP	1,691,416,536.30	7.35%
FBNH	1,245,070,207.50	5.41%
ARADEL	1,095,346,396.00	4.76%
UBA	775,568,275.45	3.37%
GTCO	560,394,970.25	2.44%
OKOMUOIL	513,714,921.40	2.23%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.10%	NGX-30	↑	0.08%	↑	2.58%	
Week-on-Week	↑	0.65%	Banking	↑	0.09%	↑	12.92%	
Month-to-Date	↑	0.89%	Consumer Goods	↑	0.18%	↑	3.73%	
Quarter-to-Date	↑	2.43%	Industrial Goods	↑	0.04%	↓	-8.45%	
Year-to-Date	↑	2.43%	Insurance	↑	0.63%	↓	-1.13%	
52-Weeks High		105,722.78	Oil & Gas	↑	0.13%	↓	-1.16%	
52-Weeks Low		95,718.05						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1499.76	1498.95	↑	0.05%	2.64%	1-Month	21.28% ↑ 0.27%
Exchange Rate - Parallel (₺/\$)	1570.00	1550	↑	1.27%	4.56%	3-Month	20.96% ↓ -0.16%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	0.00%	6-Month	22.46% ↓ -0.09%
Crude Oil Price (\$/Barrel)	75.22	74.61	↑	0.82%	0.78%	9-Month	24.07% ↓ -0.20%
Foreign Reserve (\$'Bn)	39.55	39.60	↓	-0.13%	-3.23%	12-Month	25.20% ↓ -0.23%
Inflation Rate	34.80%	34.80%	→	0.00%	0.20%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

-Foreign reserves figures have two-day lag

-Inflation figure as at December 2024

-NTB True Yield have a day's lag

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