

Tuesday, January 21, 2025

## Investors Reap ₦1.08 Trillion in Wealth Amid Four-Day Market Rally

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	103,137.99	102,370.62	↑ 0.75%
Total Market Cap.	₦Trillion	63.33	62.86	↑ 0.75%
Total Volume Traded	Million	440.32	1,250.75	↓ -64.80%
Total Value Traded	₦Million	11,970.81	16,350.22	↓ -26.79%
Deals		13,087	11,477	↑ 14.03%

The Nigerian domestic market closed today's trading on a positive note, with key market performance indicators (the NGX-ASI and Market Capitalization) recording a growth of 0.75%. The local bourse maintained the previous day's positive sentiment, driven by investors buying interest in some medium and large-cap stocks, such as MTNN, HONYFLOUR, TRANSCORP and others. The recent market uptrend has contributed a total of ₦1.08 trillion to investors' wealth over four successive trading sessions. Specifically, the market index (All-Share Index) increased by 767.37 basis points today, representing a rise of 0.75% to close at 103,137.99. Similarly, the Market Capitalization also gained ₦471.47 billion, representing a growth of 0.75%, to close at ₦63.33 trillion.

However, market activities were down today, as the Total Volume and Total Value trades dropped by 64.80% and 26.79% respectively. Approximately 440.32 million units valued at ₦11,970.81 million were transacted across 13,087 deals. In terms of volume, LASACO led the activity chat, accounting for 24.71% of the total volume of trades, followed by ACCESSCORP (10.07%), UBA (6.38%), ZENITHBANK (6.11%), and UNIVINSURE (5.18%), rounding out the top five. MTNN emerged as the most traded stock in value terms, with 19.29% of the total value of trades on the exchange.

MTNN topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by SCOA with (+9.93%) growth, OMATEK (+9.88%), UNIVINSURE (+8.70%), CAP (+8.32%), ROYALEX (+7.61%) and twenty-three others. Twenty-seven (27) stocks depreciated, where EUNISELL was the top loser, with a price depreciation of -9.99%, as NSLTECH (-9.88%), SUNUASSUR (-8.21%), LASACO (-6.23%), NEIMETH (-3.73%), and OANDO (-2.70%) also dipped in price. In that regard, the market breadth closed positive, recording 29 gainers and 27 losers.

In addition, the market sectoral performance was positive today, as three of the five major market sectors were up, led by the Insurance sector which grew by (1.03%), followed by the Banking sector by (0.30%), and the Industrial sector by (0.03%). The Consumer goods and Oil & Gas sectors dropped by 0.38% and 0.36% accordingly.

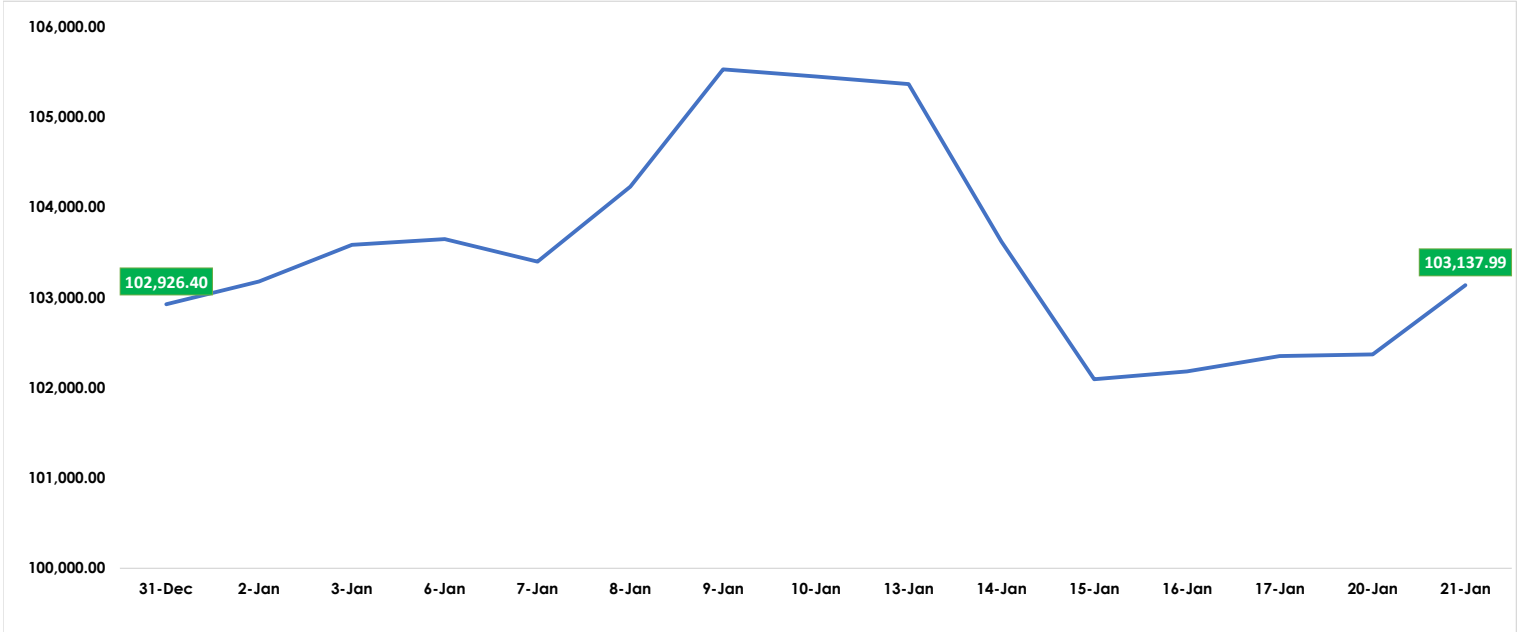
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MTNN	233.00	256.30	10.00%
SCOA	2.72	2.99	9.93%
OMATEK	0.81	0.89	9.88%
UNIVINSURE	0.69	0.75	8.70%
CAP	44.00	47.75	8.52%
ROYALEX	0.92	0.99	7.61%
DAARCOMM	0.72	0.77	6.94%
AIICO	1.61	1.71	6.21%
HONYFLOUR	9.15	9.70	6.01%
UPDC	1.84	1.95	5.98%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NSLTECH	0.81	0.73	-9.88%
ABBEYBDS	3.63	3.30	-9.09%
SUNUASSUR	6.70	6.15	-8.21%
DEAPCAP	1.13	1.05	-7.08%
CILEASING	4.40	4.10	-6.82%
LASACO	3.37	3.16	-6.23%
STERLINGNG	5.62	5.40	-3.91%
LIVESTOCK	6.24	6.00	-3.85%
NEIMETH	3.75	3.61	-3.73%
CAVERTON	2.42	2.34	-3.31%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
LASACO	Insurance	108,044,540	24.71%
ACCESSCORP	Banking	44,043,739	10.07%
UBA	Banking	27,876,550	6.38%
ZENITHBANK	Banking	26,702,300	6.11%
UNIVINSURE	Insurance	22,672,384	5.18%
AIICO	Financial Services	21,782,168	4.98%
PRESTIGE	Financial Services	12,185,810	2.79%
WEMABANK	Banking	12,162,173	2.78%
VERITASKAP	Financial Services	7,468,552	1.71%
OANDO	Oil & Gas	7,034,710	1.61%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecom	1,631,881,812.80	19.29%
ZENITHBANK	Banking	1,255,098,671.50	14.84%
ACCESSCORP	Banking	1,066,483,444.50	12.61%
UBA	Banking	945,658,399.75	11.18%
OANDO	Oil & Gas	496,043,822.10	5.86%
ARADEL	Oil & Gas	468,056,624.00	5.53%
LASACO	Insurance	338,668,212.20	4.00%
GTCO	Banking	235,531,856.15	2.78%
DANGCEM	Industrial	183,818,738.10	2.17%
TRANSCORP	Conglomerate	140,940,898.70	1.67%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.75%	NGX-30	↑	0.84%	↑	0.30%	
Week-on-Week	↓	-0.47%	Banking	↑	0.30%	↑	3.26%	
Month-to-Date	↑	0.21%	Consumer Goods	↓	-0.38%	↑	0.82%	
Quarter-to-Date	↑	0.21%	Industrial Goods	↑	0.03%	↓	-7.97%	
Year-to-Date	↑	0.21%	Insurance	↑	1.03%	↑	6.30%	
52-Weeks High		105,722.78	Oil & Gas	↓	-0.36%	↓	-2.09%	
52-Weeks Low		82,024.38						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₱/\$)	1550.05	1547.58	↑	0.16%	↓	-0.62%	1-Month: 23.83% ↑ 0.70%
Exchange Rate - Parallel (₱/\$)	1655.00	1660	↓	-0.30%	↓	-0.61%	3-Month: 23.34% ↑ 0.32%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	→	0.00%	6-Month: 24.21% ↑ 0.85%
Crude Oil Price (\$/Barrel)	78.7	80.15	↓	-1.81%	↑	5.44%	9-Month: 25.78% ↑ 0.41%
Foreign Reserve (\$Bn)	40.30	40.35	↓	-0.14%	↓	-1.40%	12-Month: 27.36% ↓ -0.06%
Inflation Rate	34.80%	34.80%	→	0.00%	↑	0.20%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at December 2024  
 -NTB True Yield have a day's lag

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