

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, January 21, 2025

Investors Reap #1.08 Trillion in Wealth Amid Four-Day Market Rally

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	103,137.99	102,370.62 📌	0.75%
Total Market Cap.	₩'Trillion	63.33	62.86 📌	0.75%
Total Volume Traded	Million	440.32	1,250.75 🖖	-64.80%
Total Value Traded	₩ 'Million	11,970.81	16,350.22 🖖	-26.79%
Deals		13,087	11,477 🏫	1 4.03 %

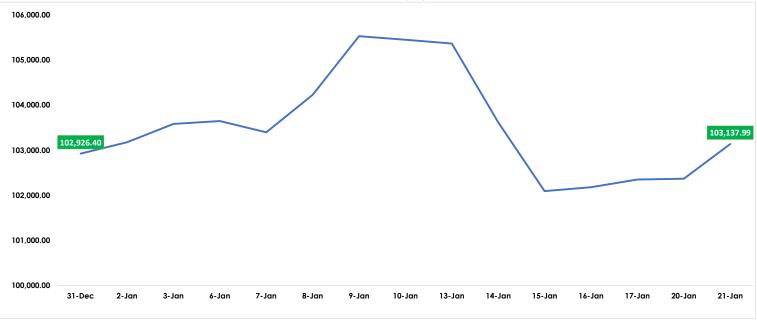
The Nigerian domestic market closed today's trading on a positive note, with key market performance indicators (the NGX-ASI and Market Capitalization) recording a growth of 0.75%. The local bourse maintained the previous day's positive sentiment, driven by investors buying interest in some medium and large-cap stocks, such as MTNN, HONYFLOUR, TRANSCORP and others. The recent market uptrend has contributed a total of ¥1.08 trillion to investors' wealth over four successive trading sessions. Specifically, the market index (All-Share Index) increased by 767.37 basis points today, representing a rise of 0.75% to close at 103,137.99. Similarly, the Market Capitalization also gained ¥471.47 billion, representing a growth of 0.75%, to close at ¥63.33 trillion.

However, market activities were down today, as the Total Volume and Total Value trades dropped by 64.80% and 26.79% respectively. Approximately 440.32 million units valued at #11,970.81 million were transacted across 13,087 deals. In terms of volume, LASACO led the activity chat, accounting for 24.71% of the total volume of trades, followed by ACCESSCORP (10.07%), UBA (6.38%), ZENITHBANK (6.11%), and UNIVINSURE (5.18%), rounding out the top five. MTNN emerged as the most traded stock in value terms, with 19.29% of the total value of trades on the exchange.

MTNN topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by SCOA with (+9.93%) growth, OMATEK (+9.88%), UNIVINSURE (+8.70%), CAP (+8.32%), ROYALEX (+7.61%) and twenty-three others. Twenty-seven (27) stocks depreciated, where EUNISELL was the top loser, with a price depreciation of -9.99%, as NSLTECH (-9.88%), SUNUASSUR (-8.21%), LASACO (-6.23%), NEIMETH (-3.73%), and OANDO (-2.70%) also dipped in price. In that regard, the market breadth closed positive, recording 29 gainers and 27 losers.

In addition, the market sectoral performance was positive today, as three of the five major market sectors were up, led by the Insurance sector which grew by (1.03%), followed by the Banking sector by (0.30%), and the Industrial sector by (0.03%). The Consumer goods and Oil & Gas sectors dropped by 0.38% and 0.36% accordingly.

NINN 23.00 25.00 10005 SCOA 2.72 2.97 9.9755 OMAIR 0.64 0.64 0.83 0.689 9.8555 CAP 4.00 4.775 9.5555 9.7755 CAP 4.00 4.735 9.5555 CAP 4.00 2.0.77 6.945 CACOMA 0.72 0.77 6.945 AICCO 1.61 1.71 4.215 UPOC 1.84 1.73 9.856 VICT 6.961 0.72 0.77 VICT 1.84 1.73 9.856 VICT 6.961 0.73 9.856 VICT 6.961 0.737 3.16 -2.255	Best 10 Performers	OPEN (₩)	Close (Ħ)	%Change
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UNINSUBE D.8 D.75 S.755 CAP 4.400 47.75 S.955 ROYALEX 0.92 0.97 6.895 ROYALEX 0.92 0.77 6.295 ROYALEX 0.92 0.77 6.295 ROYALEX 0.11 1.77 6.295 ROYALEX 0.15 7.07 6.015 UPC 1.14 1.77 6.295 NORTO 0.16 0.015 5.955 NORTO 1.33 1.025 5.926 NORTO 0.016 0.013 -2085 SIRECH 0.026 0.013 0.0278 SIRENGS 0.037 3.01 -2085 CLESNING 0.0373 3.01 -2085 UNISCOR 0.044 6.00 -3685 NUMEH 0.0375 3.01 -3785 LSACO 0.044 6.00 -3685 NUMEH 0.0755 3.01 -3785 LSACO 0.01	SCOA	2.72	2.99	9.93%
cAP 44.00 47.75 8.525 ROYALEX 0.02 0.09 7.618 DARCOMM 0.12 0.07 6.485 AIICO 1.61 1.71 6.215 HONYHOUR 9.15 9.70 6.085 UPDC 0.81 1.73 6.018 UPDC 0.81 1.73 6.018 UPDC 0.81 0.55 5.875 NULCIA 0.81 0.52 5.875 SUNASSUR 0.81 0.81 0.8275 DEAPCAP 0.81 0.81 0.8275 LUESINC 6.44 0.00 0.8385 NEIMEH 0.24 2.24 0.318 LUESINC 0.80 Aning 2.47.334 0.8375 SUNINASUNE	OMATEK	0.81	0.89	9.88%
ROYALK 0.92 0.99 7.61% DAARCOMM 0.22 0.77 6.49% HONTFLOUR 1.61 1.71 6.21% HONTFLOUR 1.84 9.79 6.01% UPC 1.84 9.79 6.01% NELTED Feformes CEve (N) CEve (N) Schange NELTED Feformes 0.81 0.73 -7.09% SURIASSUR 3.63 3.03 -2.09% SURIASSUR 3.63 3.03 -2.09% SURIASSUR 3.63 0.33 -2.09% SURIASSUR 3.33 -2.09% -2.08% SURIASSUR 3.33 -2.09% -2.08% SURIASSUR 3.33 -2.09% -2.08% SURIASSUR 3.35 -2.24% -2.013 -2.08% SURIASSUR 3.35 -2.24% -2.31% -3.35% SURIASSUR Sector Volume(Int) -4.24% -3.35% CASCO Insurance 10.04.43 -2.24% -3	UNIVINSURE	0.69	0.75	8.70%
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AICO 1,41 1,71 4215 HONYFICUR 2,15 9,20 6,015 UPC 1,44 1,95 5,985 Ment ID Fedromets OFEN (N) Close (N) %Change NEIECH 0,363 3,33 9,995 SINIASUR 6,70 6,13 6,821 DEAPCAP 1,13 1,05 7,608 CIEASING 4,40 4,10 6,823 LASACO 3,53 2,531 3,531 SIERLINGNG 3,52 3,640 3,835 IVESTOCK 4,24 6,00 3,835 SIERLINGNG 2,42 2,30 3,315 CAVERTON 2,42 2,43 3,315 CAVERTON 2,42 2,43 3,315 CAVERTON 1,151,171 4,215 3,235 CAVERTON 1,152 7,203 3,116 4,233 CAVERTON 2,422 5,40 3,315 3,235 CAVERTON 1,151,173 2,2755 5,61 3,235 CAVERTON 1,151,173 2,2	ROYALEX	0.92	0.99	7.61%
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UPDC 1.84 1.95 5.98% Word 10 Fedromes OFEN (M) Cole (M) %Change NURECH 3.83 0.73.33 9.98% ABBEYBDS 3.63 0.3.33 9.90% SUNIASUR 6.70 6.15 8.21% DEAPCAP 1.31 1.05 7.70% CILEASING 3.37 3.16 6.422% SERLINGRG 5.62 5.40 3.31% LASACO 3.37 3.16 6.422% SERLINGRG 3.37 3.16 6.422% LIVESTOCK 6.42 6.60 3.37% CAVERTON 2.42 2.34 3.31% CAVERTON 80nking 1080.45.450 6.424 LASACO 1080.45.670 6.424 6.600 6.37% LASACO 1080.45.670 6.44043739 100.07% UASACO 1080.45.670 6.44043739 100.07% UASACO 1080.45.670 6.438% 2.77% 6.44043739 100.07% UASACO 1080.45.670 2.702.400 6.185% 2.178%	AIICO	1.61	1.71	6.21%
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AICO Financial Services 21,782,168 4,98% PRESTIGE Financial Services 12,185,810 2,79% WEMABANK Banking 12,162,173 2,78% VERITASKAP Financial Services 7,468,552 1,71% OANDO Oil & Gas 7,034,710 1,61% Top 10 Traders By Value Vertital Services 7,034,710 1,61% MINN Presconder Services 7,034,710 1,61% ACCESSCORP Banking 1,255,098,671,50 14,84% OANDO Banking 1,066,483,842,100 12,61% UBA Banking 1,066,483,842,100 12,61% UBA Oil & Gas 448,056,624,000 5,53% LASACO Oil & Gas 468,056,624,000 5,53% LASACO Insurance 338,668,212,20 4,00% GTCO Banking 235,531,856,15 2,78% DANGCEM Industrial 183,81,738,10 2,17%	ACCESSCORP UBA	Banking Banking	44,043,739 27,876,550	10.07% 6.38%
PRESTIGE Financial Services 12,185,810 2.79% WEMABANK Banking 12,162,173 2.78% VERITASKAP Financial Services 7,468,552 1.71% OANDO Oil & Gas 7,034,710 1.61% Top 10 Traders By Value Vertitaskap Vertitaskap Vertitaskap 1.61% NTNN Vertitaskap Vertitaskap 1.61% 1.61% 1.61% ACCESSCORP Sanking 1,255,098,671.50 14.84% 1.664,483,444.50 12.61% UBA Sanking 1,066,483,444.50 12.61% 1.66% 1.66% 1.66% GANDO Sanking 0.18 Gas 496,043,822.10 5.86% 1.66% ARADEL Oil & Gas 468,056,624.00 5.53% 1.18% GTCO Sanking 235,531,856.15 2.78% DANGCEM Industrial 183,818,738.10 2.17%	ACCESSCORP UBA ZENITHBANK	Banking Banking Banking	44,043,739 27,876,550 26,702,300	10.07% 6.38% 6.11%
WEMABANK Banking 12,162,173 2,78% VERITASKAP Financial Services 7,468,552 1,71% OANDO Oil & Gas 7,034,710 1.61% Top 10 Traders By Value Value (¥) % of Mkt Value MTNN Telecom 1,631,881,812.80 19.29% ZENITHBANK Banking 1,255,098,671.50 14.84% ACCESSCORP Banking 1,066,483,444.50 12.61% UBA Banking 945,658,399.75 11.18% OANDO Oil & Gas 468,056,624.00 5.53% LASACO Insurance 338,668,212.20 4.00% GTCO Banking 235,531,856,15 2.78% DANGCEM Industrial 183,818,738,10 2.17%	ACCESSCORP UBA ZENITHBANK UNIVINSURE	Banking Banking Banking Insurance	44,043,739 27,876,550 26,702,300 22,672,384	10.07% 6.38% 6.11% 5.18%
VERITASKAP Financial Services 7,468,552 1,71% OANDO Oil & Gas 7,034,710 1,61% Top 10 Traders By Value Value (*) % of Mkk Value MTNN Image:	ACCESSCORP	Banking Banking Banking Insurance Financial Services	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168	10.07% 6.38% 6.11% 5.18% 4.98%
OANDO Oi & Gas 7,034,710 1.61% Top 10 traders By Value Value (#) % of Mkt Value MTNN Telecom 1.631,881,812.80 19.29% ZENITHBANK Banking 1,255,098,671.50 14.84% ACCESSCORP Banking 1,066,483,444.50 12.61% UBA East and a senking 945,658,399.75 11.18% OANDO East and a senking 945,658,399.75 11.18% AAADEL Oil & Gas 468,056,624.00 5.33% LASACO Insurance 338,668,212.20 4.00% GTCO Banking 23,531,856.15 2.78% DANGCEM Industrial 183,818,738.10 2.17%	ACCESSCORP	Banking Banking Banking Insurance Financial Services Financial Services	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168 12,185,810	10.07% 6.38% 6.11% 5.18% 4.98% 2.79%
Top 10 Traders By Value Value (#) % of Mkt Value MTNN Telecom 1,631,881,812.80 19.29% ZENITHBANK Banking 1,255,098,671.50 14.84% ACCESSCORP Banking 1,066,483,444.50 12.61% UBA Banking 945,658,399.75 11.18% OANDO Oil & Gas 468,056,624.00 5.86% ARADEL Oil & Gas 468,056,624.00 5.53% LASACO Insurance 338,668,212.20 4.00% GTCO Banking 235,531,856.15 2.78% DANGCEM Industrial 183,818,738.10 2.17%	ACCESSCORP UBA UBA ZENITHBANK UNIVINSURE AIICO PRESTIGE WEMABANK	Banking Banking Banking Insurance Financial Services Financial Services Banking	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168 12,185,810 12,162,173	10.07% 6.38% 6.11% 5.18% 4.98% 2.79% 2.78%
MTNN Telecom 1,631,881,812.80 19.29% ZENITHBANK Banking 1,255,098,671.50 14.84% ACCESSCORP Banking 1,066,483,444.50 12.61% UBA Banking 945,658,399.75 11.18% OANDO Oil & Gas 496,043,822.10 5.86% ARADEL Oil & Gas 468,056,624.00 5.53% LASACO Insurance 338,668,212.20 4.00% GTCO Banking 235,531,856.15 2.78% DANGCEM Industrial 183,818,738.10 2.17%	ACCESSCORP UBA ZENITHBANK UNIVINSURE AIICO PRESTIGE WEMABANK VERITASKAP	Banking Banking Banking Insurance Financial Services Financial Services Banking Financial Services	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168 12,185,810 12,162,173 7,468,552	10.07% 6.38% 6.11% 5.18% 4.98% 2.79% 2.78% 1.71%
ZENITHBANK Banking 1,255,098,671,50 14.84% ACCESSCORP Banking 1,066,483,444.50 12.61% UBA Banking 945,658,399.75 11.18% OANDO Oil & Gas 496,043,822.10 5.86% ARADEL Oil & Gas 468,056,624.00 5.53% LASACO Insurance 338,668,212.20 4.00% GTCO Banking 235,531,856.15 2.78% DANGCEM Industrial 183,818,738.10 2.17%	ACCESSCORP UBA ZENITHBANK UNIVINSURE AIICO PRESTIGE WEMABANK VERITASKAP OANDO	Banking Banking Banking Insurance Financial Services Financial Services Banking Financial Services	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168 12,185,810 12,162,173 7,468,552 7,034,710	10.07% 6.38% 6.11% 5.18% 4.98% 2.79% 2.78% 1.71% 1.61%
ACCESSCORP Banking 1,066,483,444,50 12.61% UBA Banking 945,658,399.75 11.18% OANDO Oil & Gas 496,043,822.10 5.86% ARADEL Oil & Gas 468,056,624.00 5.53% LASACO Insurance 338,668,212.20 4.00% GTCO Banking 235,531,856.15 2.78% DANGCEM Industrial 183,818,738.10 2.17%	ACCESSCORP UBA UBA ZENITHBANK UNIVINSURE AIICO PRESTIGE WEMABANK VERITASKAP OANDO Top 10 Traders By Value	Banking Banking Banking Insurance Financial Services Financial Services Banking Financial Services Oil & Gas	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168 12,185,810 12,162,173 7,468,552 7,034,710 Value (¥)	10.07% 6.38% 6.11% 5.18% 4.98% 2.79% 2.78% 1.71% 1.61% % of Mkt Value
UBA Banking 945,658,399.75 11.18% OANDO Oil & Gas 496,043,822.10 5.86% ARADEL Oil & Gas 468,056,624.00 5.53% LASACO Insurance 338,668,212.20 4.00% GTCO Banking 235,531,856.15 2.78% DANGCEM Industrial 183,818,738.10 2.17%	ACCESSCORP UBA UBA ZENITHBANK UNIVINSURE AIICO PRESTIGE WEMABANK VERITASKAP OANDO Top 10 Traders By Value MTNN	Banking Banking Banking Insurance Financial Services Financial Services Banking Financial Services Oil & Gas	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168 12,185,810 12,162,173 7,468,552 7,034,710 Value (¥) 1,631,881,812.80	10.07% 6.38% 6.11% 5.18% 4.98% 2.79% 2.78% 1.71% 1.61% % of Mkt Value 19.29%
OANDO Oil & Gas 496,043,822.10 5.86% ARADEL Oil & Gas 468,056,624.00 5.53% LASACO Insurance 338,668,212.20 4.00% GTCO Banking 235,531,856.15 2.78% DANGCEM Industrial 183,818,738.10 2.17%	ACCESSCORP IIII ACCESSCORP IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	Banking Banking Banking Insurance Financial Services Financial Services Banking Financial Services Oil & Gas Telecom Banking	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168 12,185,810 12,162,173 7,468,552 7,034,710 Value (¥) 1,631,881,812,80 1,255,098,671.50	10.07% 6.38% 6.11% 5.18% 4.98% 2.79% 2.78% 1.71% 1.61% % of Mkt Value 19.29% 14.84%
ARADEL Oil & Gas 468,056,624.00 5.53% LASACO Insurance 338,668,212.20 4.00% GTCO Banking 235,531,856.15 2.78% DANGCEM Industrial 183,818,738.10 2.17%	ACCESSCORP IIII ACCESSCORP IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	Banking Banking Banking Insurance Financial Services Financial Services Banking Financial Services Oil & Gas Telecom Banking Banking	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168 12,185,810 12,162,173 7,468,552 7,034,710 Value (¥) 1,631,881,812.80 1,255,098,671.50 1,066,483,444.50	10.07% 6.38% 6.11% 5.18% 4.98% 2.79% 2.78% 1.71% 1.61% % of Mkt Value 19.29% 14.84% 12.61%
LASACO Insurance 338,668,212.20 4.00% GTCO Banking 235,531,856.15 2.78% DANGCEM Industrial 183,818,738.10 2.17%	ACCESSCORP IIII ACCESSCORP IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	Banking Banking Banking Insurance Financial Services Financial Services Banking Financial Services Oil & Gas Telecom Banking Banking Banking	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168 12,185,810 12,162,173 7,468,552 7,034,710 Value (¥) 1,631,881,812.80 1,255,098,671.50 1,066,483,444.50 945,658,399,75	10.07% 6.38% 6.11% 5.18% 4.98% 2.79% 2.78% 1.71% 1.61% % of Mkt Value 19.29% 14.84% 12.61% 11.18%
GTCO Banking 235,531,856.15 2.78% DANGCEM Industrial 183,818,738.10 2.17%	ACCESSCORP IIII ACCESSCORP IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	Banking Banking Banking Insurance Financial Services Banking Financial Services Oil & Gas Telecom Banking Banking Oil & Gas	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168 12,185,810 12,162,173 7,468,552 7,034,710 Value (¥) 1,631,881,812,80 1,255,098,671,50 1,066,483,444,50 945,658,399,75 496,043,822,10	10.07% 6.38% 6.11% 5.18% 4.98% 2.79% 2.78% 1.71% 1.61% % of Mkt Value 19.29% 14.84% 12.61% 11.18% 5.86%
DANGCEM Industrial 183,818,738.10 2.17%	ACCESSCORP UBA UBA ZENITHBANK UNIVINSURE AIICO PRESTIGE WEMABANK VERITASKAP OANDO TOP 10 Traders By Value MTNN ZENITHBANK ACCESSCORP UBA OANDO ARADEL	Banking Banking Banking Insurance Financial Services Financial Services Banking Financial Services Oil & Gas Telecom Banking Banking Oil & Gas Oil & Gas	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168 12,185,810 12,162,173 7,468,552 7,034,710 Value (¥) 1,631,881,812,80 1,255,098,671.50 1,066,483,444,50 945,658,399,75 496,043,822,10 468,056,624.00	10.07% 6.38% 6.11% 5.18% 4.98% 2.79% 2.78% 1.71% 1.61% % of Mkt Value 19.29% 14.84% 12.61% 11.18% 5.86% 5.53%
	ACCESSCORP IIII ACCESSCORP IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	Banking Banking Banking Insurance Financial Services Financial Services Banking Financial Services Oil & Gas Oil & Gas Banking Banking Oil & Gas Oil & Gas	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168 12,185,810 12,162,173 7,468,552 7,034,710 Value (¥) 1,631,881,812,80 1,255,098,671,50 1,066,483,444,50 945,658,399,75 496,043,822,10 468,056,624,00 338,668,212,20	10.07% 6.38% 6.11% 5.18% 4.98% 2.79% 2.78% 1.71% 1.61% % of Mkt Value 19.29% 14.84% 12.61% 11.18% 5.86% 5.53%
	ACCESSCORP UBA UBA ZENITHBANK UNIVINSURE AIICO PRESTIGE WEMABANK VERITASKAP OANDO TOP 10 Traders By Value MTNN ZENITHBANK ACCESSCORP UBA OANDO ARADEL LASACO GTCO	Banking Banking Banking Insurance Financial Services Financial Services Banking Financial Services Oil & Gas Oil & Gas Banking Banking Oil & Gas Oil & Gas Oil & Gas	44,043,739 27,876,550 26,702,300 22,672,384 21,782,168 12,185,810 12,162,173 7,468,552 7,034,710 Value (¥) 1,631,881,812,80 1,255,098,671.50 1,066,483,444,50 945,658,399,75 496,043,822,10 468,056,624,00 338,668,212,20 235,531,856,15	10.07% 6.38% 6.11% 5.18% 4.98% 2.79% 2.78% 1.71% 1.61% % of Mkt Value 19.29% 14.84% 12.61% 11.18% 5.86% 5.53% 4.00%





Tuesday, January 21, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	1	0.75%	NGX-30	^		0.84% 个	0.30%
Week-on-Week	Ψ.	-0.47%	Banking	♠		0.30% 🛧	3.26%
Month-to Date	1	0.21%	Consumer Goods			-0.38% 个	0.82%
Quarter-to-Date	1	0.21%	Industrial Goods	♠		0.03% 🖖	-7.97%
Year-to-Date	1	0.21%	Insurance	♠		1.03% 🛧	6.30%
52-Weeks High		105,722.78	Oil & Gas	4		-0.36% 🖖	-2.09%
52-Weeks Low		82,024.38					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Ch	nange	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₩/\$)	1550.05	1547.58	A 0).16% 🤟	-0.62%	1-Month	23.839	% 🛉 0.70%
Exchange Rate - Parallel (Ħ/\$)	1655.00	1660	-C).30% 🖖	-0.6 1%	3-Month	23.349	% 🛉 0.32%
Monetary Policy Rate (MPR)	27.50%	27.50%	→ C).00% 🔿	0.00%	6-Month	24.215	% 🛉 0.85%
Crude Oil Price (\$/Barrel)	78.7	80.15	i∳ -1	.81% 🛧	5.44%	9-Month	25.789	% 🛉 0.41%
Foreign Reserve (\$'Bn)	40.30	40.35	🤟 - C	0.14% 🖖	-1.40%	12-Month	27.369	% 🖖 -0.06%
Inflation Rate	34.80%	34.80%		0.00% 🛧	0.20%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

-Foreign reserves figures have two-day lag

-Inflation figure as at December 2024

-NTB True Yield have a day's lag

Disclaimer

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com