

Monday, December 23, 2024

NGX-ASI Gains 0.22%, as Local Bourse Open the Week Bullish

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	101,356.15	101,129.09	↑ 0.22%
Total Market Cap.	₦Trillion	61.44	61.30	↑ 0.22%
Total Volume Traded	Million	503.19	515.56	↓ -2.40%
Total Value Traded	₦Million	16,271.90	16,488.29	↓ -1.31%
Deals		12,490	11,554	↑ 8.10%

The Nigerian equity market began the new trading week on a positive trajectory, with key performance indicators, the NGX-ASI and Market Capitalization, both advancing by 0.22%. The market index (All-Share Index) added 227.06 basis points in today's trading session, reflecting a 0.22% increase to close at 101,356.15. Likewise, the Market Capitalization also gained ₦137.64 billion, representing a growth of 0.22%, settling at ₦61.44 trillion. Today's bullish performance was driven by heightened investor interest in some medium and large-scale stocks, such as MRS, INTBREW, OKOMUOIL, MANSARD and others, as Investors' wealth appreciated by ₦138 billion, marking a good start

However, market activities dropped, as the Total Volume and Total Value trades dropped by 2.40% and 1.31%. Approximately 503.19 million units valued at ₦16,271.90 million were transacted across 12,490 deals. In terms of volume, GTCO led the activity chat, accounting for 7.85% of the total volume of trades, followed by JAPAUFGOLD (7.13%), ZENITHBANK (6.91%), UBA (5.26%), and UNIVINSURE (5.10%), rounding out the top five. ARADEL emerged as the most traded stock in value terms, with 22.80% of the total value of trades on the exchange.

INTBREW, LIVINGTRUST, MANSARD, MRS, STERLINGNG, CHAMPION, and OKOMUOIL topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by HONYFLOUR with (+9.92%) growth, SUNUASUR (+9.88%), IKEJAHOTEL (+9.84%), AFRIPRUD (+9.80%), MULTIVERSE (+9.78%) and forty-one others. Twenty (20) stocks depreciated, where AUSTINLAZ was the top loser, with a price depreciation of -9.84%, as ARADEL (-9.64%), OANDO (-8.63%), VERITASKAP (-4.44%), LIVESTOCK (-2.44%), and FTNCOCOA (-1.62%) also dipped in price. In that regard, the market breadth closed positive, recording 53 gainers and 20 losers.

In addition, the market sector performance was positive, as three of the five major market sectors were up, led by the Insurance sector which grew by (3.89%), followed by the Consumer goods sector by (2.48%), and the Banking sector by (2.16%), while the Industrial and Oil & Gas sectors dropped by 0.06% and 0.05% accordingly.

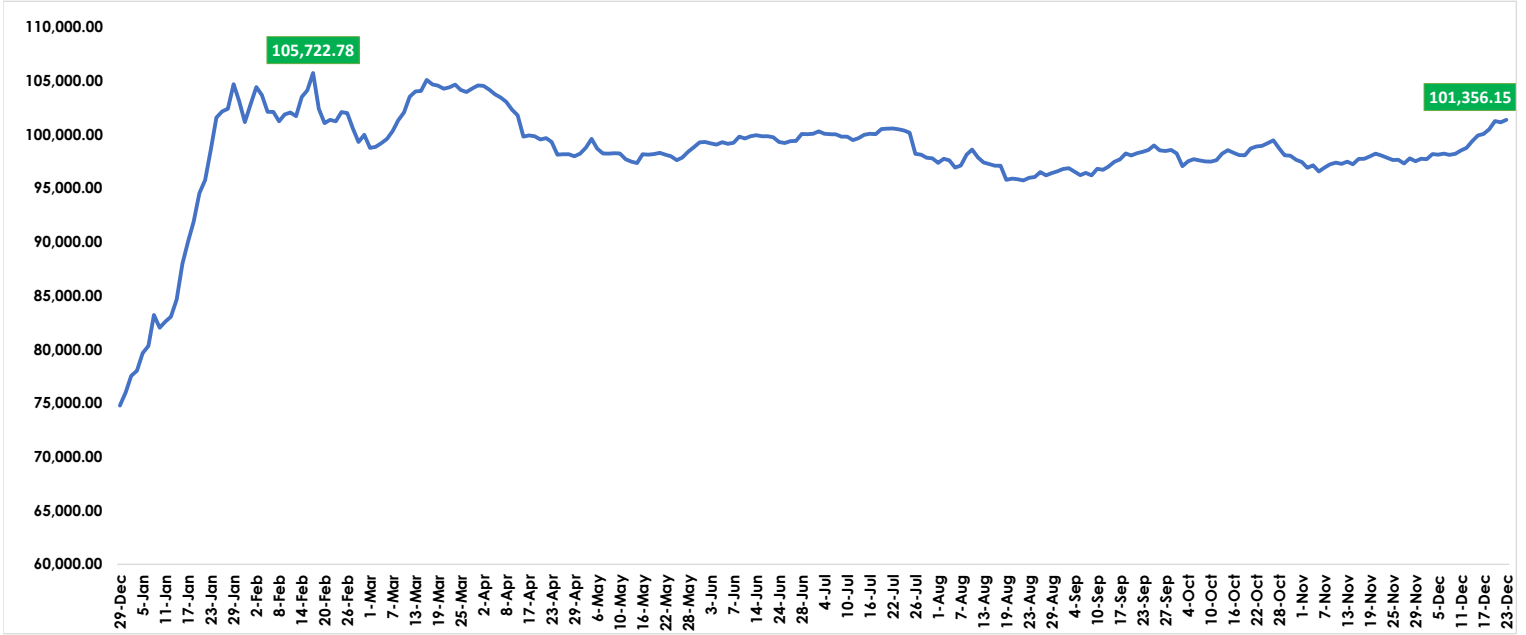
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INTBREW	5.00	5.50	10.00%
LIVINGTRUST	3.30	3.63	10.00%
MANSARD	7.50	8.25	10.00%
MRS	180.00	198.00	10.00%
STERLINGNG	5.00	5.50	10.00%
CHAMPION	3.80	4.18	10.00%
OKOMUOIL	367.00	403.70	10.00%
HONYFLOUR	6.05	6.65	9.92%
SUNUASSUR	7.49	8.23	9.88%
IKEJAHOTEL	9.15	10.05	9.84%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
AUSTINLAZ	1.83	1.65	-9.84%
ARADEL	664.00	600.00	-9.64%
OANDO	69.50	63.50	-8.63%
VERITASKAP	1.35	1.29	-4.44%
OMATEK	0.68	0.65	-4.41%
TIP	2.40	2.31	-3.75%
NPFMCRFBK	1.65	1.60	-3.03%
LIVESTOCK	4.10	4.00	-2.44%
LINKASSURE	1.10	1.08	-1.82%
FTNCOCOA	1.85	1.82	-1.62%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	39,382,301	7.85%
JAPAUFGOLD	Oil & Gas	35,765,382	7.13%
ZENITHBANK	Banking	34,645,160	6.91%
UBA	Banking	26,377,480	5.26%
UNIVINSURE	Insurance	25,589,373	5.10%
CILEASING	Services	25,399,087	5.06%
FIDELITYBK	Banking	21,976,153	4.38%
AICO	Insurance	21,406,726	4.27%
FCMB	Banking	19,786,315	3.94%
ACCESSCORP	Banking	18,411,565	3.67%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ARADEL	3,707,751,931.70	22.80%
GTCO	2,257,704,879.10	13.88%
ZENITHBANK	1,596,995,850.40	9.82%
TOTAL	1,009,912,413.60	6.21%
UBA	912,060,060.05	5.61%
BUAFOODS	718,320,642.40	4.42%
MTNN	599,168,765.20	3.68%
UACN	584,640,164.95	3.59%
ACCESSCORP	449,722,600.40	2.77%
WAPCO	388,781,654.40	2.39%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 0.22%	NGX-30	↑	0.72% ↑	34.53%
Week-on-Week	↑ 1.43%	Banking	↑	2.16% ↑	22.03%
Month-to-Date	↑ 3.19%	Consumer Goods	↑	2.48% ↑	51.24%
Quarter-to-Date	↓ -3.07%	Industrial Goods	↓	-0.06% ↑	31.26%
Year-to-Date	↑ 35.55%	Insurance	↑	3.89% ↑	99.97%
52-Weeks High	105,722.78	Oil & Gas	↓	-0.05% ↑	160.00%
52-Weeks Low	71,669.91				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1541.68	1541.38 ↑	0.02% ↓	-47.80%	1-Month	23.84% ↑	0.29%
Exchange Rate - Parallel (₺/\$)	1640.00	1600 ↑	2.44% ↓	-37.82%	3-Month	26.48% ↑	1.15%
Monetary Policy Rate (MPR)	27.50%	27.50% →	0.00% ↑	8.75%	6-Month	25.38% ↑	0.19%
Crude Oil Price (\$/Barrel)	72.5	72.94 ↓	-0.60% ↓	-5.89%	9-Month	26.04% ↓	-0.20%
Foreign Reserve (\$Bn)	40.79	40.76 ↑	0.07% ↑	23.94%	12-Month	27.78% ↓	-0.03%
Inflation Rate	34.60%	34.60% →	0.00% ↑	6.40%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2024
 -NTB True Yield have a day's lag

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