

## Local Bourse Rebounds as Investors Wealth Rises by ₦217 Billion, NGX-ASI Up by 0.37%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	96,924.86	96,567.24	↑ 0.37%
Total Market Cap.	₦Trillion	58.73	58.51	↑ 0.37%
Total Volume Traded	Million	744.54	418.39	↑ 77.95%
Total Value Traded	₦Million	16,477.74	10,041.26	↑ 64.10%
Deals		9,700	9,021	↑ 7.53%

The Nigerian equity market closed trading on a positive note, with key performance indicators, the NGX-ASI and Market Capitalization, both advancing by 0.37%. The market index (All-Share Index) added 357.62 basis points in today's trading session, reflecting a 0.37% increase to close at 96,924.86. Similarly, the Market Capitalization also gained ₦216.83 billion, representing a growth of 0.37%, settling at ₦58.73 trillion. The local bourse reversed the previous day's loss, as investors renewed buying interest in some medium and large Cap stocks, such as CONOIL, ARADEL, NEIMETH, OANDO, and others, drove a ₦217 billion increase in investors' wealth.

Furthermore, market activities were up, as the Total Volume and Total Value traded for today increased by 77.95% and 64.10% respectively. Approximately 744.54 million units valued at ₦16,477.74 million were transacted across 9,700 deals. JAPAULGOLD was the most traded stock in terms of volume, accounting for 16.86% of the total volume of trades, followed by ELLAHLAKES (14.65%), FBNH (11.24%), OANDO (9.10%), and UBA (5.81%) to complete the top 5 on the volume chart. JBERGER emerged as the most traded stock in value terms, with 28.02% of the total value of trades on the exchange.

CONOIL and ARADEL topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by EUNISELL with (+9.92%) growth, JOHNSHOLT (+9.77%), THOMASWY (+9.71%), CONHALLPLC (+9.66%), TIP (+9.52%) and twenty-five others. Seventeen (17) stocks depreciated, where TANTALIZER was the top loser, with a price depreciation of -6.25%, as NGXGROUP (-5.81%), WEMABANK (-5.63%), FCMB (-3.59%), JAPAULGOLD (-2.26%), and MAYBAKER (-0.64%) also dipped in price. In that regard, the market breadth closed positive, recording 32 gainers and 17 losers.

Additionally, the market sector performance was positive, as four of the five major market sectors were up, led by the Insurance sector which grew by (+1.84%), followed by the Oil & Gas sector by (+1.77%), the Industrial sector by (+0.02%), and the Consumer goods sector by (+0.01%), while the Banking sector was dropped by 0.38%.

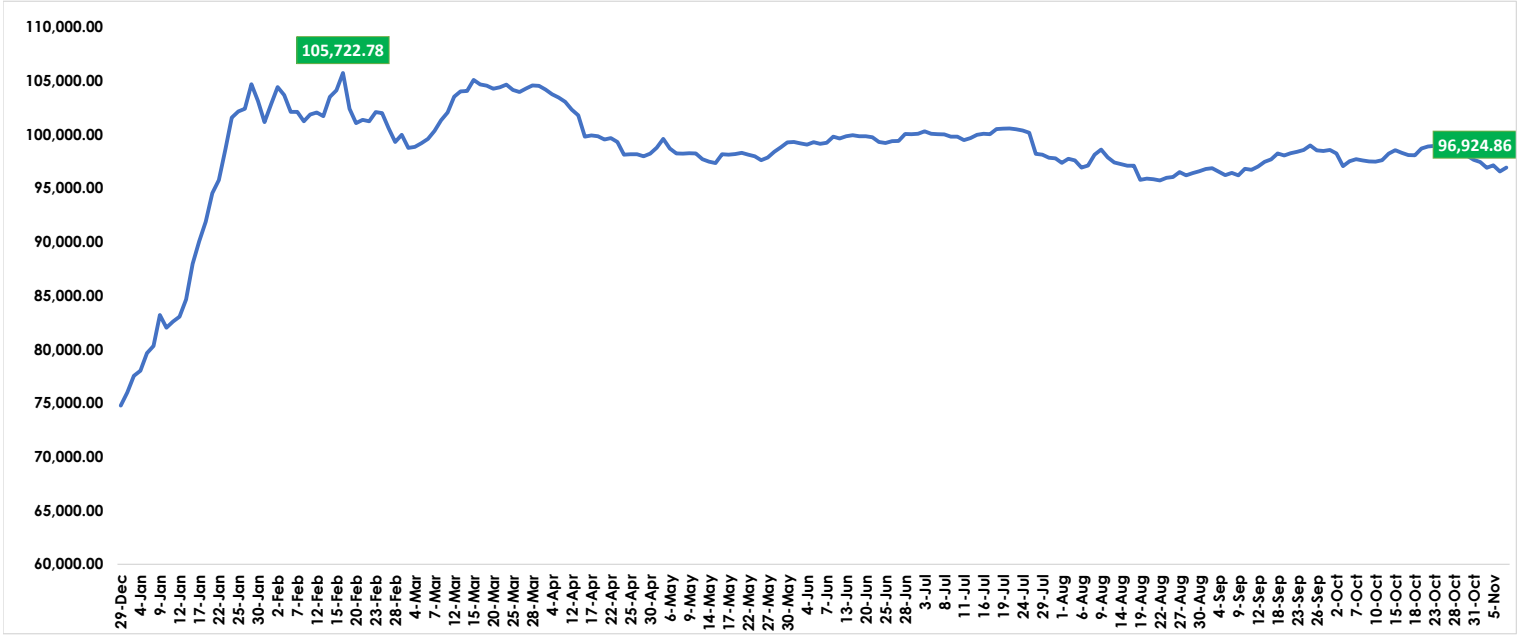
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CONOIL	215.00	236.50	10.00%
ARADEL	401.10	441.20	10.00%
EUNISELL	7.46	8.20	9.92%
JOHNSHOLT	3.99	4.38	9.77%
THOMASWY	1.75	1.92	9.71%
CONHALLPLC	1.45	1.59	9.66%
TIP	2.10	2.30	9.52%
NEIMETH	1.76	1.92	9.09%
SUNUASSUR	2.09	2.28	9.09%
SOVRENINS	0.59	0.64	8.47%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TANTALIZER	0.64	0.60	-6.25%
NGXGROUP	24.95	23.50	-5.81%
WEMABANK	8.00	7.55	-5.63%
RTBRISCOE	3.14	3.00	-4.46%
FCMB	9.75	9.40	-3.59%
PRESTIGE	0.60	0.58	-3.33%
ROYALEX	0.60	0.58	-3.33%
OMATEK	0.66	0.64	-3.03%
JAPAULGOLD	2.21	2.16	-2.26%
JAIZBANK	2.35	2.30	-2.13%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
JAPAULGOLD	Oil & Gas	105,928,822	16.86%
ELLAHLAKES	Agriculture	92,002,217	14.65%
FBNH	Banking	70,599,141	11.24%
OANDO	Oil & Gas	57,162,818	9.10%
UBA	Banking	36,502,006	5.81%
ACCESSCORP	Banking	28,612,203	4.55%
JBERGER	Construction	26,577,938	4.23%
WEMABANK	Banking	16,257,554	2.59%
CHAMS	ICT	14,697,875	2.34%
CILEASING	Services	14,217,728	2.26%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
JBERGER	Construction	4,552,232,598.45	28.02%
OANDO	Oil & Gas	3,593,994,344.55	22.12%
FBNH	Banking	1,927,468,701.05	11.87%
UBA	Banking	1,143,457,130.30	7.04%
GTCCO	Banking	702,482,869.70	4.32%
ACCESSCORP	Banking	693,246,181.30	4.27%
ARADEL	Oil & Gas	566,015,021.50	3.48%
ZENITHBANK	Banking	528,045,595.95	3.25%
ELLAHLAKES	Agriculture	327,639,678.53	2.02%
CONOIL	Oil & Gas	301,045,353.85	1.85%

NGX-ASI Performance (YTD)



Thursday, November 7, 2024

Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 0.37%	NGX-30	↓	-0.36%	↑ 31.51%
Week-on-Week	↓ -0.74%	Banking	↓	-0.38%	↑ 14.89%
Month-to-Date	↓ -1.32%	Consumer Goods	↑	0.01%	↑ 38.81%
Quarter-to-Date	↓ -7.30%	Industrial Goods	↑	0.02%	↑ 27.26%
Year-to-Date	↑ 29.62%	Insurance	↑	1.84%	↑ 39.52%
52-Weeks High	105,722.78	Oil & Gas	↑	1.77%	↑ 129.91%
52-Weeks Low	67,084.95				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₱/\$)	1681.65	1671.32	↑	0.61%	1-Month	20.68%	↑ 0.18%
Exchange Rate - Parallel (₱/\$)	1720.00	1720	→	0.00%	3-Month	23.45%	↑ 0.52%
Monetary Policy Rate (MPR)	27.25%	27.25%	→	0.00%	6-Month	24.79%	↓ -0.26%
Crude Oil Price (\$/Barrel)	74.22	74.92	↓	-0.93%	9-Month	24.73%	↓ -0.04%
Foreign Reserve (\$Bn)	40.00	39.96	↑	0.10%	12-Month	25.20%	↑ 0.82%
Inflation Rate	32.70%	32.70%	→	0.00%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at September 2024  
 -NTB True Yield have a day's lag

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