

## Equity Market Rebounds as NGX-ASI and Market Cap Grew by 0.22%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	97,123.61	96,907.98	↑ 0.22%
Total Market Cap.	₦Trillion	58.85	58.72	↑ 0.22%
Total Volume Traded	Million	3,602.24	1,223.70	↑ 194.37%
Total Value Traded	₦Million	25,569.81	14,233.80	↑ 79.64%
Deals		10,679	10,386	↑ 2.82%

The Nigerian equity market ended today's trading session in positive territory, with key performance indicators, the NGX-ASI and Market Capitalization, both rising by 0.22%. The market index (All-Share Index) added 215.63 basis points in today's trading session, reflecting a 0.22% increase to close at 97,123.61. Similarly, the Market Capitalization also gained ₦130.79 billion, representing a growth of 0.22%, settling at ₦58.85 trillion. Today's upturn halted the local bourse's recent losing streak, as renewed investor interest in some key stocks within the Financial and Oil & Gas sectors, such as CONOIL, UBA, ZENITHBANK, and others, contributed to a ₦131 billion boost in investors' wealth.

Furthermore, market activities were up, as the Total Volume and Total Value traded for today increased by 194.37% and 79.64% respectively. Approximately 3,602.24 million units valued at ₦25,569.81 million were transacted across 10,679 deals. UBA was the most traded stock in terms of volume, accounting for 37.35% of the total volume of trades, followed by ZENITHBANK (8.57%), VERITASKAP (6.41%), JBERGER (4.86%), and NB (4.14%) to complete the top 5 on the volume chart. UBA also emerged as the most traded stock in value terms, with 51.21% of the total value of trades on the exchange.

CONOIL topped the advancers' chart for today with a price appreciation of 9.92 percent, trailed by JOHNSHOLT with (+9.92%) growth, UBA (+9.87%), EUNISELL (+9.87%), PZ (+8.48%), NGXGROUP (+6.17%) and twenty others. Twenty-one (21) stocks depreciated, where OANDO was the top loser, with a price depreciation of -9.98%, as DAARCOMM (-9.68%), VERITASKAP (-6.25%), NB (-3.57%), JAPAUFGOLD (-2.78%), and MANSARD (-1.69%) also dipped in price. In that regard, the market breadth closed positive, recording 26 gainers and 21 losers.

Nonetheless, the market sector performance was negative, as three of the five major market sectors were down, led by the Insurance sector which dropped by (-1.33%), followed by the Industrial sector by (-0.06%), and the Consumer goods sector by (-0.05%), while the Banking and Oil & Gas sectors grew by 3.16% and 1.55% accordingly.

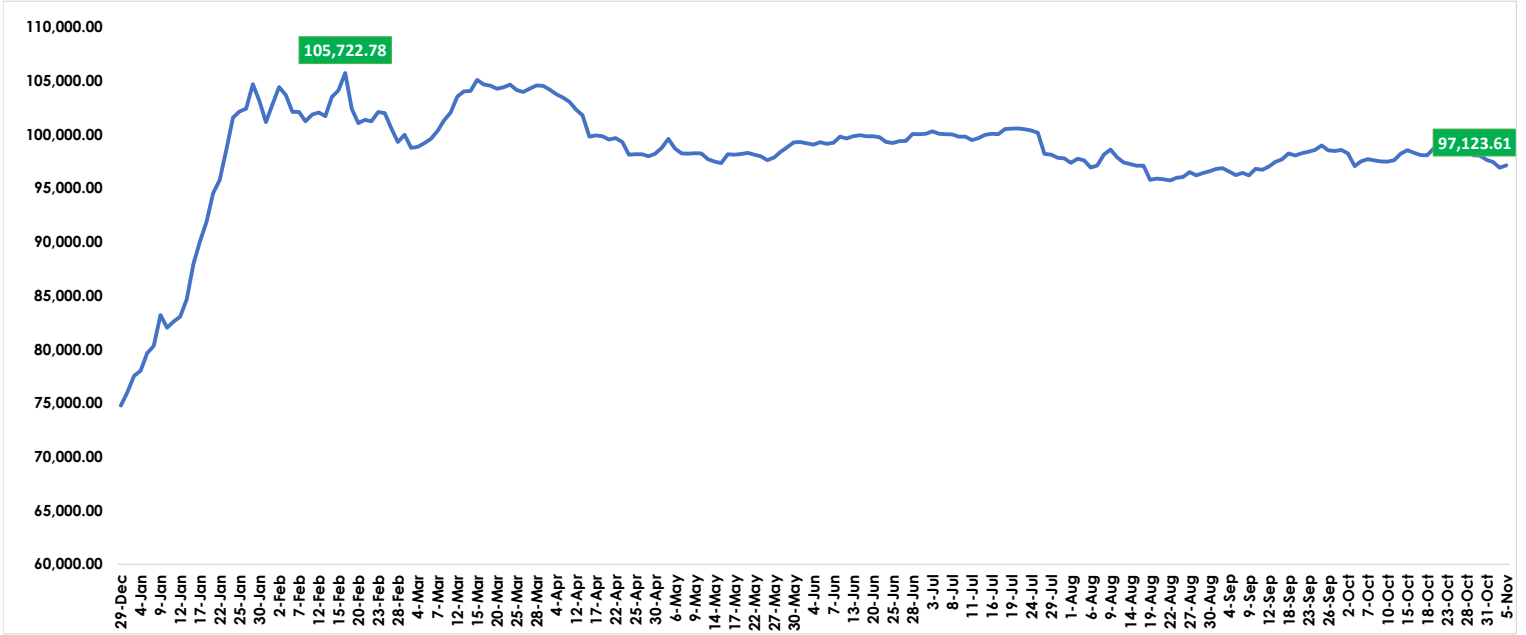
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CONOIL	189.30	208.10	9.93%
JOHNSHOLT	3.63	3.99	9.92%
UBA	31.90	35.05	9.87%
EUNISELL	6.18	6.79	9.87%
PZ	23.00	24.95	8.48%
NGXGROUP	23.50	24.95	6.17%
ZENITHBANK	40.65	43.00	5.78%
LIVESTOCK	3.80	4.01	5.53%
CHAMS	2.00	2.10	5.00%
ACCESSCORP	22.50	23.60	4.89%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
OANDO	80.70	72.65	-9.98%
DAARCOMM	0.62	0.56	-9.68%
REGALINS	0.46	0.43	-6.52%
VERITASKAP	1.28	1.20	-6.25%
GUINEAINS	0.47	0.45	-4.26%
NB	28.00	27.00	-3.57%
UNIVINSURE	0.34	0.33	-2.94%
ELLAHLAKES	3.60	3.50	-2.78%
JAPAUFGOLD	2.16	2.10	-2.78%
CONHALLPLC	1.49	1.45	-2.68%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
UBA	Banking	201,959,256	37.35%
ZENITHBANK	Banking	46,355,238	8.57%
VERITASKAP	Financial Services	34,661,358	6.41%
JBERGER	Construction	26,254,965	4.86%
NB	Consumer goods	22,393,815	4.14%
STERLINGNG	Banking	22,143,857	4.10%
GTCO	Banking	20,056,308	3.71%
ACCESSCORP	Banking	17,866,523	3.30%
FIDELITYBK	Banking	11,253,354	2.08%
CHAMS	ICT	8,284,313	1.53%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
UBA	Banking	6,738,743,710.55	33.35%
JBERGER	Construction	4,520,705,583.15	22.38%
ZENITHBANK	Banking	1,959,526,712.55	9.70%
ARADEL	Oil & Gas	1,175,163,694.50	5.82%
GTCO	Banking	1,102,110,390.40	5.46%
SEPLAT	Oil & Gas	921,578,860.20	4.56%
NB	Consumer goods	604,702,920.35	2.99%
OANDO	Oil & Gas	497,615,666.45	2.46%
ACCESSCORP	Banking	414,269,136.65	2.05%
CONOIL	Oil & Gas	315,573,317.30	1.56%

NGX-ASI Performance (YTD)



Tuesday, November 5, 2024

Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 0.22%	NGX-30	↑	0.43% ↑	32.23%
Week-on-Week	↓ -0.95%	Banking	↑	3.16% ↑	16.41%
Month-to-Date	↓ -1.12%	Consumer Goods	↓	-0.05% ↑	38.98%
Quarter-to-Date	↓ -7.11%	Industrial Goods	↓	-0.06% ↑	27.19%
Year-to-Date	↑ 29.89%	Insurance	↓	-1.33% ↑	36.33%
52-Weeks High	105,722.78	Oil & Gas	↑	1.55% ↑	124.13%
52-Weeks Low	67,084.95				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change	
Exchange Rate - I&E (₹/\$)	1676.90	1666.72	↑	0.61% ↓	-60.76%	1-Month	20.55% ↓	-0.61%
Exchange Rate - Parallel (₹/\$)	1705.00	1720	↓	-0.88% ↓	-43.28%	3-Month	23.28% ↑	0.29%
Monetary Policy Rate (MPR)	27.25%	27.25%	→	0.00% ↑	8.50%	6-Month	25.66% ↑	0.03%
Crude Oil Price (\$/Barrel)	75.44	75.08	↑	0.48% ↓	-2.08%	9-Month	25.42% ↑	0.08%
Foreign Reserve (\$Bn)	39.83	39.79	↑	0.12% ↑	21.03%	12-Month	24.41% ↓	-0.18%
Inflation Rate	32.70%	32.70%	→	0.00% ↑	4.50%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at September 2024  
 -NTB True Yield have a day's lag

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