

Post 10 Postovno

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, July 2, 2024

Equity Market Rebounds, as Key Indicators Grew by +0.05%

Key Market Indicators	Market Indicators Units		Previous Day	% Change		
The All -Share Index	Basis Points	100,067.77	100,020.83 👚	0.05%		
Total Market Cap.	\ 'Trillion	56.61	56.58 🏠	0.05%		
Total Volume Traded	Million	365.64	274.68 👚	33.11%		
Total Value Traded	\ 'Million	4,116.03	3,712.97	10.86%		
Deals		8,665	10,112 🖖	-14.31%		

The Nigerian equity market closed trading activities for today in the green, reversing the previous days loss. The key performance indicators, NGX-ASI and Market Capitalization, both advanced by +0.05%. Despite the market breadth being slightly negative, bargain hunting in some medium and large-cap stocks such as ZENITHBANK, UBA, and others, kept the bourse in the positive zone, resulting in investors' wealth increasing by #25 billion. The market index (All-Share Index) rose by 46.94 basis points today, representing a rise of +0.05% to close at 100,067.77, with the Market Capitalization also gaining #20.74 billion, representing a growth of +0.05%, to close at #56.61 trillion.

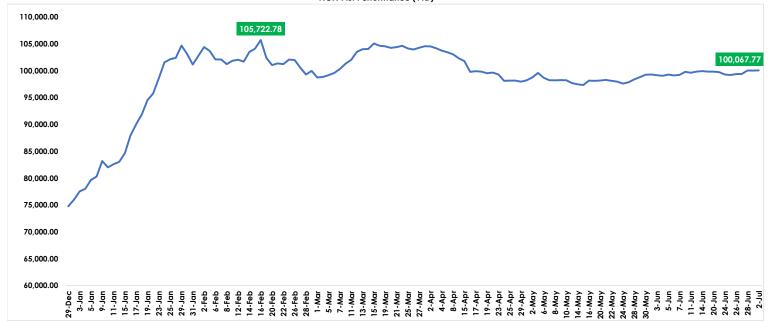
Furthermore, market activities also saw an uptick, with the Total Volume and Total Value traded for the day increasing by +33.11% and +10.86% respectively. Approximately 365.64 million units valued at #4,116.03 million were transacted across 8,665 deals. UNIVINSURE was the most traded stock in terms of volume, accounting for 16.84% of the total volume of trades, followed by AIICO (8.68%), UBA (7.07%), UCAP (6.91%), and NEM (6.36%) to complete the top 5 on the volume chart. UCAP also emerged as the most traded stock in value terms, with 17.29% of the total value of trades on the exchange.

CORNERST topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by JAIZBANK with (+9.95%) growth, WAPIC (+9.59%), FIDSON (+9.26%), GUINEAINS (+8.82%), UNIVINSURE (+7.89%), and sixteen others. Twenty-four (24) stocks depreciated, where RTBRISCOE was the top loser, with a price depreciation of -9.86%, as CILEASING (-6.25%), MBENEFIT (-4.62%), FBNH (-4.35%), OANDO (-3.33%), and UNILEVER (-3.06%) also dipped in price. In that regard, the market breadth closed negative, recording 22 gainers and 24 losers.

Nevertheless, the market sector performance was negative, as three of the five major market sectors were down, led by the Consumer goods sector, which declined by (-0.34%), followed by the Oil & Gas sector by (-0.03%), and the Industrial sector by (-0.01%). The Insurance and Banking sectors grew by +1.99% and +0.79% accordingly.

OPEN (H)

FIDSON	Best 10 Performers	OPEN (¥)	Close (¥)	%Change
MAPIC	CORNERST	1.90	2.09	10.00%
FIDSON 13.50 14.75 2.25 2.55 2	JAIZBANK	2.01	2.21	9.95%
GUINFAINS 0.34 0.37 8.82%	WAPIC	0.73	0.80	9.59%
UNIVINISIRE 0.38 0.41 7.28% ABCTRANS 0.66 0.70 6.06% RECAINS 0.40 0.42 5.00% UINASSURE 0.52 0.54 3.5% DEAPCAP OPEN (N) Close (N) ************************************	FIDSON	13.50	14.75	9.26%
ABCIRNS	GUINEAINS	0.34	0.37	8.82%
REGALINS 0.40 0.42 5.00% DEAPCAP 1.10 1.15 4.5% DEAPCAP OPEN (N) Close (N) %Change RIRBISCOE OPEN (N) Close (N) %Change CUTIX 4.40 4.10 4.8% CILEASING 3.20 3.00 4.23% CURS 4.40 4.10 4.8% CWG 8.45 8.00 4.23% CWG 8.45 8.00 5.33% RBNHETT 0.45 0.45 0.40 4.13% FBNIH 2.30 2.20 4.35% SOVRENINS 0.47 0.47 4.05% SOVERNINS 0.49 0.47 0.47 4.05% OANDO Sector Volume (Unit) % of Mid Volme UNIVINISURE Insurance 61.525,319 1.8.8% UCAP Francical Services 2.52,64,358 6.91% UCAP Banking 1.52,259,205 6.93% SUBA <	UNIVINSURE	0.38	0.41	7.89%
LINKASSURE 1.10 1.15 4.5% 5.	ABCTRANS	0.66	0.70	6.06%
DEAPCAP OFEN (M) Close (M) %Change RIBRISCCIE OPEN (M) 10.56 (M) %Change CUITX 4.40 4.10 -6.82% CUIEXING 3.20 3.00 -6.22% CILEXING 3.20 3.00 -6.25% CWG 8.45 8.00 -5.54% CWG 8.45 8.00 -5.53% FBNH 2.00 2.20 -4.33% CHAMS 2.30 2.20 -4.33% CHAMS 0.47 -4.08% OANDO 15.00 14.50 -3.33% TOP TITAGES BY Volume Sector Volume (With) % of MMY Volume UINYIN'NSURE Insurance 61.525.319 1.8.84% AICC Insurance 31.722.948 8.68% UBA Bornking 25.864.684 7.07% NEM Insurance 11.29.25.575 3.54% NEM Insurance 12.25.93,05 6.03% NEM Insurance 12.92.8	REGALINS	0.40	0.42	5.00%
Worst 10 Performers OPEN (R) Close (4) %Change RTBRISCOE 0.71 0.64 -9.86% CUITX 4.40 4.10 6.82% CILEASING 3.20 3.00 6.25% PRESTIGE 0.54 0.51 5.55% CWG 8.45 8.00 5.53% MBENETI 0.65 0.62 4.42% FBNH 23.00 22.00 4.35% CHAMS 2.30 2.20 4.35% CHAMS 0.47 0.47 -4.05% CANDO 1.50 1.450 -3.33% TOP 10 Traders by Volume Sector Volume (Units) % of MkI Volume UNIVINISURE Insurance 61.252,319 1.84% UICAP Insurance 31.272,918 8.68% UBA Bonking 2.52,266,358 6.91% NEM Insurance 23.257,935 6.35% WAPIC Insurance 23.259,575 3.54% WAPIC Insuranc	LINKASSURE	1.10	1.15	4.55%
RTRRSCOE 0.71 0.44 9.84% CUITX 4.40 4.10 6.82% CILEASING 3.20 3.00 6.25% PRESTICE 0.54 0.51 5.55% CWG 8.45 8.00 5.33% MBENEFIT 0.65 0.62 4.45% FBNH 220.0 22.00 4.35% CHAMS 2.20 0.22 4.35% CHAMS 0.49 0.47 4.08% OANDO 15.00 14.50 3.33% SOVERNINS 0.49 0.47 4.08% OANDO 15.00 14.50 3.33% SOVERNINS 0.49 0.47 4.08% OANDO 15.00 14.50 3.33% SOVERNINS 0.49 0.47 4.08% OANDO 15.00 14.50 15.30 16.325.319 16.84% OANDO 15.00 15.00 14.50 16.84% 10.75 16.84% 10.75 16.84% <td>DEAPCAP</td> <td>0.52</td> <td>0.54</td> <td>3.85%</td>	DEAPCAP	0.52	0.54	3.85%
CUIX 4.40 4.10 6.82% CILEASING 3.20 3.00 6.23% CWG 0.54 0.51 5.56% CWG 8.45 8.00 5.33% MBENEFIT 0.65 0.62 4.46% FENH 2300 22.00 4.35% CHAMS 2.30 2.20 4.35% COYRENINS 0.49 0.47 4.06% OANDO 15.00 115.00 14.50 3.33% FOP 10 Traders By Volume Sector Volume (Units) % of MMI Volume UNIVINISURE Insurance 61,525,319 16.84% JICO Insurance 31,722,748 8.68% UCAP Enoking 25,864,684 7.07% WER Insurance 12,229,305 6.34% GICO Banking 13,234,766 3.45% WAPIC Insurance 12,229,875 3.54% VERITASKAP Financial Services 9,932,314 2.77% VERIDA <td>Worst 10 Performers</td> <td>OPEN (¥)</td> <td>Close (₩)</td> <td>%Change</td>	Worst 10 Performers	OPEN (¥)	Close (₩)	%Change
CILEASING 3.20 3.00 6.25% PRESTICE 0.54 0.51 5.55% CWG 8.45 8.00 5.33% MBENEFIT 0.65 0.62 4.42% FBNH 23.00 22.00 4.33% SCYRENINS 2.30 2.20 4.33% SCYRENINS 0.49 0.47 4.08% OANDO 15.00 10.49 0.47 4.08% TOP 10 Traders By Volume Sector Volume (Units) % of MkI Volme UNIVINSURE Insurance 61.525.319 16.84% USA Banking 2.5384.684 7.07% USA Financial Services 2.5264.338 6.91% USA Banking 1.323.47.66 3.62% WAPIC Insurance 1.272%.575 3.54% ACCESSCORP Banking 11.285.523 3.53% VERITASKAP In received (**) **Value (**) **Value (**) **Value (**) **Value (**) **Value (**) **Value (**)	RTBRISCOE	0.71	0.64	-9.86%
PRESTICE 0.54 0.51 5.56% CWG 8.45 8.00 5.33% BBNH 0.65 0.62 4.42% FBNH 23.00 22.00 4.33% CHAMS 0.49 0.47 4.08% COYPENINS 0.49 0.47 4.08% OANDO 15.00 14.50 3.33% TOP 10 foders 8y Volume Sector Volume (Unit) % of Mkt Volme UNIVINISURE Insurance 6.1525,319 16.84% AICO Insurance 31,722,948 8.68% USA Banking 25,266,358 6.79% UCAP Financial Services 25,266,358 6.79% MAPIC Insurance 23,259,305 6.33% GICO Banking 13,224,766 3.62% WAPIC Insurance 12,728,575 3.54% VERITASKAP Financial Services 9,932,314 2,72% Top 10 fracter St Yolue Yolue (t) Volue (t) Volue (t) Volu	CUTIX	4.40	4.10	-6.82%
CWG 8.45 8.00 -5.33% MBENEFIT 0.65 0.62 4.62% ERNH 23.00 22.00 4.35% CHAMS 2.30 2.20 4.35% SOVRENINS 0.49 0.47 4.08% OANDO 15.00 15.00 14.50 3.33% Top 10 Traders By Volume Sector Volume (Units) % of Mkt Volume UNIVINISURE Insurance 61.525.319 16.84% AICO Insurance 31.722.48 8.68% UBA Banking 25.266.338 6.91% NEM Insurance 32.259.305 6.33% GTCO Banking 13.234.766 3.32% WAPIC Insurance 12.728.575 3.54% WAPIC Insurance 12.728.575 3.54% WAPIC Banking 12.885.523 3.53% CERSCORP Banking 12.885.523 3.53% TOT 9.7925.795 2.72% TOT	CILEASING	3.20	3.00	-6.25%
MBENEFIT 0,655 0,62 4.62% FBNH 23,00 22,00 4.35% CHAMS 23,03 2,20 4.35% SOVRENINS 0,47 0,47 4.08% OANDO 15,00 1,525,319 4.08% CONTROLL 1,502,519 1,525,319 1,634% UNIVINSURE 1,502,519 1,634% 1,634% UISA 1,502,519 1,634% 1,634% UICAP 1,502,519 1,634% 1,634% UICAP 1,502,519 1,525,435 6,73% NEM 1,502,614 1,502,614 7,07% VERITAKSAP 1,502,614 1,502,614 3,24% ACCESSCORP 8,004,109 1,285,523 3,53% VERITAKSAP 1,502,614 9,792,515 2,72% TOH 10 Traders By Value 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000	PRESTIGE	0.54	0.51	-5.56%
EBNH 23.00 22.00 4.35% CHAMS 2.30 2.20 4.35% SOVERINIS 0.47 0.47 4.08% OANDO 15.00 14.50 3.33% Top 10 Traders By Volume Sector Volume (Units) % of Mkt Volme UNIVINISURE Insurance 61.525.319 16.84% AIICO Banking 25.854.648 7.07% UCAP Financial Services 25.266.358 6.91% NEM Banking 13.229.4766 3.65% GTCO Banking 13.234.766 3.65% WAPIC Insurance 11.928.575 3.54% ACCESSCORP Banking 12.928.575 3.53% VERITASKAP Financial Services 9.932.314 2.72% Top 10 traders By Value ICT 9.725.725 2.72% Top 10 traders By Value Banking 60.3778.743.20 14.46% UCAP Financial Services 711.307.531.55 77.75% Top 10 traders By Value Ba	CWG	8.45	8.00	-5.33%
CHAMS 2.30 2.20 4.35% SOVRENINS 0.49 0.47 4.08% OANDO 15.00 15.00 14.50 3.33% TOP 10 Traders By Volume Sector Volume (Units) % of Mkt Vollme UNIVINISURE Insurance 61.525.319 16.84% AIICO Insurance 31.722.748 8.68% UBA Banking 25.854,684 7.07% NEM Insurance 25.266,358 6.91% NEM Insurance 12.285,755 6.35% GTCO Banking 13.234,766 3.62% WAPIC Insurance 12.298,575 3.54% VERITASKAP Banking 12.988,523 3.53% VERITASKAP Financial Services 9.932,314 2.72% CHAMS ICT 9.255,925 2.72% GTCO Banking 603,978,943,20 14.68% UBA Banking 581,910,683,20 14.68% UBA Banking <td< td=""><td>MBENEFIT</td><td>0.65</td><td>0.62</td><td>-4.62%</td></td<>	MBENEFIT	0.65	0.62	-4.62%
SOVRENINS 0,49 0,47 4,08% OANDO 15,00 14,50 3,33% Top 10 Traders By Volume Sector Volume (Units) % of Mkt Volme UNIVINISURE Insurance 61,525,319 16,84% AIICO Insurance 31,722,948 8,66% UBA Banking 25,854,684 7,07% YER Financial Services 25,266,358 6,19% NEM Insurance 23,259,305 6,36% GTCO Banking 13,234,766 3,62% WAPIC Insurance 12,728,875 3,54% ACCESSCORP Banking 12,885,523 3,53% VERITASKAP Banking 12,885,523 3,53% VERITASKAP ICT 9,925,925 2,72% TOT Totalers By Value Veritage Services 7,925,925 2,72% GTCO Banking 603,978,943,20 14,46% UBA Banking 581,910,683,20 14,14% SENITHBANK Banking 24	FBNH	23.00	22.00	-4.35%
OANDO 15.00 14.50 3.33% Top 10 Traders By Volume Sector Volume (Units) % of Mkt Volume UNIVINSURE Insurance 61,525,319 16.84% AIICO Insurance 31,722,948 8.66% UBA Banking 25,854,684 7.07% NEM Insurance 23,259,305 6.36% GTCO Bonking 113,234,766 3.62% MAPIC Insurance 12,228,575 3.54% ACCESSCORP Bonking 12,885,523 3.33% VERITASKAP Financial Services 9,932,314 2.72% CHAMS Financial Services 79,925,925 2.72% UCAP Financial Services 711,307,531.55 70.76K UCAP Bonking 603,778,743.20 14.68% UBA Bonking 581,910,683.20 14.14% UBA Bonking 581,910,683.20 14.14% ACCESSCORP Bonking 247,963,019.95 6.03% NEM Bonking	CHAMS	2.30	2.20	-4.35%
Top 10 Traders By Volume Sector Volume (Units) % of Mkt Volme UNIVINSURE Insurance 61,525,319 16,84% AIICO Insurance 31,722,948 8,68% UBA Banking 25,854,684 7,07% VEAP Financial Services 25,266,338 6,91% NEM Insurance 23,259,305 6,36% GTCO Banking 13,224,766 3,62% WAPIC Insurance 12,728,575 3,54% ACCESSCORP Banking 12,828,523 3,53% CHAMS ICT 9,925,925 2,72% TOP 10 Traders By Value Value (*) *** of Mkt Value* UCAP Financial Services 711,307,531,55 17,29% GTCO Banking 603,978,943,20 14,68% UBA Banking 581,910,683,20 14,14% ZENITHBANK Banking 318,992,366,90 7,75% ACCESSCORP Banking 318,992,366,90 7,75% MCCESSCORP Banking	SOVRENINS	0.49	0.47	-4.08%
UNIVINSURE Insurance 61,525,319 16,84% AICO Insurance 31,722,948 8,68% UBA Banking 25,854,684 7,07% Einancial Services 25,266,358 6,91% NEM Insurance 23,259,305 6,35% GTCO Banking 13,234,766 3,62% WAPIC Insurance 12,928,575 3,54% ACCESSCORP Banking 12,285,523 3,53% VERITASKAP Financial Services 9,932,314 2,72% Top 10 Traders By Value Value (H) % of Mkt Value UCAP Financial Services 711,307,531,55 17,29% GTCO Banking 63,978,943,20 14,48% UBA Banking 581,910,683,20 14,14% ZENITHBANK Banking 318,992,366,90 7,75% ACCESSCORP Banking 318,992,366,90 7,75% ACCESSCORP Banking 18,646,794,10 4,80% BBNH Banking 18,6466,794,10 4,80% BBNH Banking 18,6466,794,10 4,80% BANHCO Services 116,255,188,85 2,83% TRANSCORP Conglomerate 99,828,853,20 2,43% TRANSCORP Conglomerate 11,255,251,251,251,251,251,251,251,251,2	OANDO	15.00	14.50	-3.33%
AICO Insurance 31,722,948 8.68% UBA Banking 25,854,684 7.07% UCAP Financial Services 25,266,358 6.91% NEM Insurance 23,259,305 6.36% WAPIC Banking 13,234,766 3.62% WAPIC Insurance 12,928,575 3.54% ACCESSCORP Banking 12,885,523 3.53% VERITASKAP ICT 9,925,925 2,72% Top 10 Traders By Value ICT 9,925,925 2,72% UCAP Financial Services 311,307,531,55 31,48% UBA Banking 603,978,943,20 14,68% UBA Banking 581,910,683,20 14,14% ZENITHBANK Banking 318,992,366,90 7,75% ACCESSCORP Banking 318,992,366,90 7,75% NEM Banking 19,7683,037,50 4,80% NEM Banking 19,7683,037,50 4,80% NEM Banking 186,466,794,10 4,53% NAHCO Banking 116,255,188,85 <	Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA Banking 25,854,684 7.07% UCAP Financial Services 25,266,358 6,91% NEM Insurance 23,259,305 6,36% GTCO Banking 13,234,766 3,62% WAPIC Insurance 12,728,575 3,54% ACCESSCORP Banking 12,885,523 3,53% VERITASKAP Financial Services 9,932,314 2,72% CHAMS ICT 9,725,925 2,72% TOLOP Financial Services 711,307,531,55 7,72% GTCO Banking 603,978,943,20 14,68% UBA Banking 581,910,683,20 14,48% UBA Banking 318,992,366,90 7,75% ACCESSCORP Banking 318,992,366,90 7,75% ACCESSCORP Banking 18,942,865,90 14,48% NEM Banking 18,796,301,95 6,03% NEM Banking 186,466,794,10 4,53% NAHCO Banking 186,466,794,10 <td>UNIVINSURE</td> <td>Insurance</td> <td>61,525,319</td> <td>16.84%</td>	UNIVINSURE	Insurance	61,525,319	16.84%
Financial Services 25,266,358 6,91% NEM	AIICO	Insurance	31,722,948	8.68%
Insurance 23,259,305 6.36% GTCO	UBA	Banking	25,854,684	7.07%
GTCO Banking 13,234,766 3,62% WAPIC Insurance 12,928,575 3,54% ACCESSCORP Banking 12,885,523 3,53% VERITASKAP Financial Services 9,932,314 2,72% CHAMS ICT 9,925,925 2,72% Top 10 Traders By Value Value (*) % of Mkt Value UCAP Financial Services 711,307,531,55 17,29% GTCO Banking 603,978,943,20 14,68% UBA Banking 581,910,683,20 14,14% ZENITHBANK Banking 318,992,366,90 7,743 ACCESSCORP Banking 247,963,019,95 6,03% NEM Insurance 197,683,037,50 4,80% FBNH Banking 186,466,794,10 4,53% NAHCO Services 116,255,188,85 2,83% TRANSCORP Conglomerate 99,828,853,20 2,43%	UCAP	Financial Services	25,266,358	6.91%
VAPIC Insurance 12,928,575 3.54% ACCESSCORP Banking 12,885,523 3.53% VERITASKAP Financial Services 9,932,314 2.72% CHAMS ICT 9,925,925 2.72% Top 10 Traders By Value Value (**) % of Mkt Value UCAP Financial Services 711,307,531.55 17.29% GTCO Banking 603,978,943.20 14.68% UBA Banking 581,910,683.20 14.14% ZENITHBANK Banking 318,992,366.90 7.75% ACCESSCORP Banking 247,963,019.95 6.03% NEM Insurance 197,683,037.50 4.80% FBNH Banking 186,466,794.10 4.53% NAHCO Services 116,255,188.85 2.83% TRANSCORP Conglomerate 99,828,853.20 2.43% Conglomerate 99,8	NEM	Insurance	23,259,305	6.36%
ACCESSCORP Banking 12,885,523 3,53% VERITASKAP Financial Services 9,932,314 2,72% CHAMS ICT 9,925,925 2,72% Top 10 Traders By Value Value (#) % of Mkt Value UCAP Financial Services 711,307,531.55 17.29% GTCO Banking 603,978,943.20 14.68% UBA Banking 581,910,683.20 14.14% ZENITHBANK Banking 318,992,366.90 7.75% ACCESSCORP Banking 247,963,019.95 6.03% NEM Insurance 197,683,037.50 4.80% FBNH Banking 186,466,794.10 4.53% NAHCO Services 116,255,188.85 2.83% TRANSCORP Conglomerate 99,828,853.20 2.43%	GTCO	Banking	13,234,766	3.62%
VERITASKAP Financial Services 9,932,314 2.72% CHAMS ICT 9,925,925 2.72% Top 10 Traders By Value Value (#) % of Mkt Value UCAP Financial Services 711,307,531.55 17.29% GTCO Banking 603,978,943.20 14.68% UBA Banking 581,910,683.20 14.14% ZENITHBANK Banking 318,992,366.90 7.75% ACCESSCORP Banking 247,963,019.95 6.03% NEM Insurance 197,683,037.50 4.80% FBNH Banking 186,466,794.10 4.53% NAHCO Services 116,255,188.85 2.83% TRANSCORP Conglomerate 99,828,853.20 2.43%	WAPIC	Insurance	12,928,575	3.54%
CHAMS ICT 9,925,925 2.72% Top 10 Traders By Value Value (₩) % of Mkt Value UCAP Financial Services 711,307,531.55 17.29% GTCO Banking 603,978,943.20 14.68% UBA Banking 581,910,683.20 14.14% ZENITHBANK Banking 318,992,366.90 7.75% ACCESSCORP Banking 247,963,019.95 6.03% NEM Insurance 197,683,037.50 4.80% FBNH Banking 186,466,794.10 4.53% NAHCO Services 116,255,188.85 2.83% TRANSCORP Conglomerate 99,828,853.20 2.43%	ACCESSCORP	Banking	12,885,523	3.53%
Top 10 Traders By Value Value (¥) % of Mkt Value UCAP Financial Services 711,307,531.55 17.29% GTCO Banking 603,978,943.20 14.68% UBA Banking 581,910,683.20 14.14% ZENITHBANK Banking 318,992,366.90 7.75% ACCESSCORP Banking 247,963,019.95 6.03% NEM Insurance 197,683,037.50 4.80% FBNH Banking 186,466,794.10 4.53% NAHCO Services 116,255,188.85 2.83% TRANSCORP Conglomerate 99,828,853.20 2.43%	VERITASKAP	Financial Services	9,932,314	2.72%
UCAP Financial Services 711,307,531.55 17.29% GTCO Banking 603,978,943.20 14.68% UBA Banking 581,910,683.20 14.14% ZENITHBANK Banking 318,992,366.90 7.75% ACCESSCORP Banking 247,963,019.95 6.03% NEM Insurance 197,683,037.50 4.80% FBNH Banking 186,466,794.10 4.53% NAHCO Services 116,255,188.85 2.83% TRANSCORP Conglomerate 99,828,853.20 2.43%	CHAMS	ICT	9,925,925	2.72%
GTCO Banking 603,978,943.20 14.68% UBA Banking 581,910,683.20 14.14% ZENITHBANK Banking 318,992,366.90 7.75% ACCESSCORP Banking 247,963,019.95 6.03% NEM Insurance 197,683,037.50 4.80% FBNH Banking 186,466,794.10 4.53% NAHCO Services 116,255,188.85 2.83% TRANSCORP Conglomerate 99,828,853.20 2.43%				
UBA Banking 581,910,683.20 14.14% ZENITHBANK Banking 318,992,366.90 7.75% ACCESSCORP Banking 247,963,019.95 6.03% NEM Insurance 197,683,037.50 4.80% FBNH Banking 186,466,794.10 4.53% NAHCO Services 116,255,188.85 2.83% TRANSCORP Conglomerate 99,828,853.20 2.43%	UCAP	Financial Services	711,307,531.55	17.29%
ZENITHBANK Banking 318,992,366,90 7.75% ACCESSCORP Banking 247,963,019.95 6.03% NEM Insurance 197,683,037.50 4.80% FBNH Banking 186,466,794.10 4.53% NAHCO Services 116,255,188.85 2.83% TRANSCORP Conglomerate 99,828,853.20 2.43%	GTCO	Banking	603,978,943.20	14.68%
ACCESSCORP Banking 247,963,019.95 6.03% NEM Insurance 197,683,037.50 4.80% FBNH Banking 186,466,794.10 4.53% NAHCO Services 116,255,188.85 2.83% TRANSCORP Conglomerate 99,828,853.20 2.43%	UBA	Banking	581,910,683.20	14.14%
NEM Insurance 197,683,037.50 4.80% FBNH Banking 186,466,794.10 4.53% NAHCO Services 116,255,188.85 2.83% TRANSCORP Conglomerate 99,828,853.20 2.43%	ZENITHBANK	Banking	318,992,366.90	7.75%
FBNH Banking 186,466,794.10 4.53% NAHCO Services 116,255,188.85 2.83% TRANSCORP Conglomerate 99,828,853.20 2.43%	ACCESSCORP	Banking	247,963,019.95	6.03%
NAHCO Services 116,255,188.85 2.83% TRANSCORP Conglomerate 99,828,853.20 2.43%	NEM	Insurance	197,683,037.50	4.80%
TRANSCORP Conglomerate 99,828,853.20 2.43%	FBNH	Banking	186,466,794.10	4.53%
	NAHCO	Services	116,255,188.85	2.83%
FLOURMILL Consumer goods 96,371,449.85 2.34%	TRANSCORP	Conglomerate	99,828,853.20	2.43%
	FLOURMILL	Consumer goods	96,371,449.85	2.34%





Tuesday, July 2, 2024

A member of CITITRUST GROUP							
Market Performance Histor	у		Sector Indices		A-Day Change		YTD % Change
A-Day Change	1	0.05%	NGX-30	↑		0.01% 👚	33.00%
Week-on-Week	1	0.86%	Banking	↑		0.79% 🖖	-6.81%
Month-to Date	1	1.88%	Consumer Goods	₩		-0.34% 👚	40.41%
Quarter-to-Date	•	-4.30%	Industrial Goods	₩		-0.01% 春	73.13%
Year-to-Date	1	33.83%	Insurance	↑		1.99% 春	22.39%
52-Weeks High		105,722.78	Oil & Gas	•		-0.03% 👚	38.07%
52-Weeks Low		59,000.96					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change		NTB True Yield	Closed	A-day Cha	inge
Exchange Rate - I&E (\H/\$)	1508.99	1505.3	0.2	4% 🖖	-44.67%	1-Month	19.04	% ♠	0.39%
Exchange Rate - Parallel (\(\mathbf{H}/\\$))	1500.00	1500	→ 0.0	0% 🖖	-26.05%	3-Month	19.30	% ♠	0.21%
Monetary Policy Rate (MPR)	26.25%	26.25%	→ 0.0	0% 👚	7.50%	6-Month	21.26	% ♠	0.05%
Crude Oil Price (\$/Barrel)	87.4	86.6	0.9	2% 👚	13.45%	9-Month	24.67	% ♠	0.50%
Foreign Reserve (\$'Bn)	34.19	34.14	1 0.1	4% 👚	3.89%	12-Month	25.33	% ♠	0.22%
Inflation Rate	33.95%	33.95%	→ 0.0	0% 👚	5.75%				

Note: -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

- -Foreign reserves figures have two-day lag
- -Inflation figure as at May 2024
- -NTB True Yield have a day's lag

<u>Disclaimer</u>

This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com