

THE NIGERIAN EQUITY MARKET SUMMARY

Monday, November 6, 2023

Buying Interest in BUACEMENT, SEPLAT, and Others Lift NGX-ASI by +0.40%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	70,479.62	70,196.77	↑ 0.40%
Total Market Cap.	₦Trillion	38.71	38.56	↑ 0.40%
Total Volume Traded	Million	391.01	410.36	↓ -4.72%
Total Value Traded	₦Million	7,705.25	9,163.18	↓ -15.91%
Deals		6,837	6,436	↑ 6.23%

The Nigerian domestic market opened transaction for the new week positive, as the market performance indicators (NGX-ASI and Market Capitalization) grew by +0.40%. The market YTD stood at +37.52%, as investors' wealth was up by approximately ₦155 billion. The market index (All-Share Index) increased by 282.85 basis points today, representing an increase of +0.40% to close at 70,479.62. The Market Capitalization also gained ₦155.27 billion, representing a growth of +0.40%, to close at ₦38.71 trillion from ₦38.56 trillion last Friday

However, market activities were down, as the Total Volume and Total Value traded for today dropped by -4.72% and -15.91% respectively. Approximately 391.01 million units valued at ₦7,705.25 million were transacted in 6,837 deals. UBA was the most traded stock in terms of volume, accounting for 27.01% of the total volume of trades, followed by FBNH (8.51%), JAPAUFGOLD (5.46%), FIDELITYBK (5.23%), and ACCESSCORP (4.99%) to complete the top 5 on the volume chart, while UBA was also the most traded stock in value terms, with 27.75% of the total value of trades on the exchange.

THOMASWY topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by CHAMS (9.90%), GLAXOSMITH (+9.68%), OANDO (+9.66%), JAPAUFGOLD (+9.45%), and twenty-two others. Twenty-eight (28) stocks depreciated, where ABCTRANS was the top loser, with a price depreciation of -9.30%, as CHAMPION (-9.19%), INTBREW (-8.79%), STANBIC (-6.67%), CADBURY (-4.76%), and JBERGER (-4.00%) also dipped in price. In that regard, the market breadth closed slightly negative, recording 27 gainers and 28 losers.

In addition, the market sector performance was positive, as three of the five major market sectors were up, led by the Oil & Gas sector which grew by (+2.31%), followed by the Industrial sector by (+1.83%), and the Banking sector by (+0.66%), while the Insurance and the Consumer goods sectors dropped by -2.19% and -0.18% accordingly.

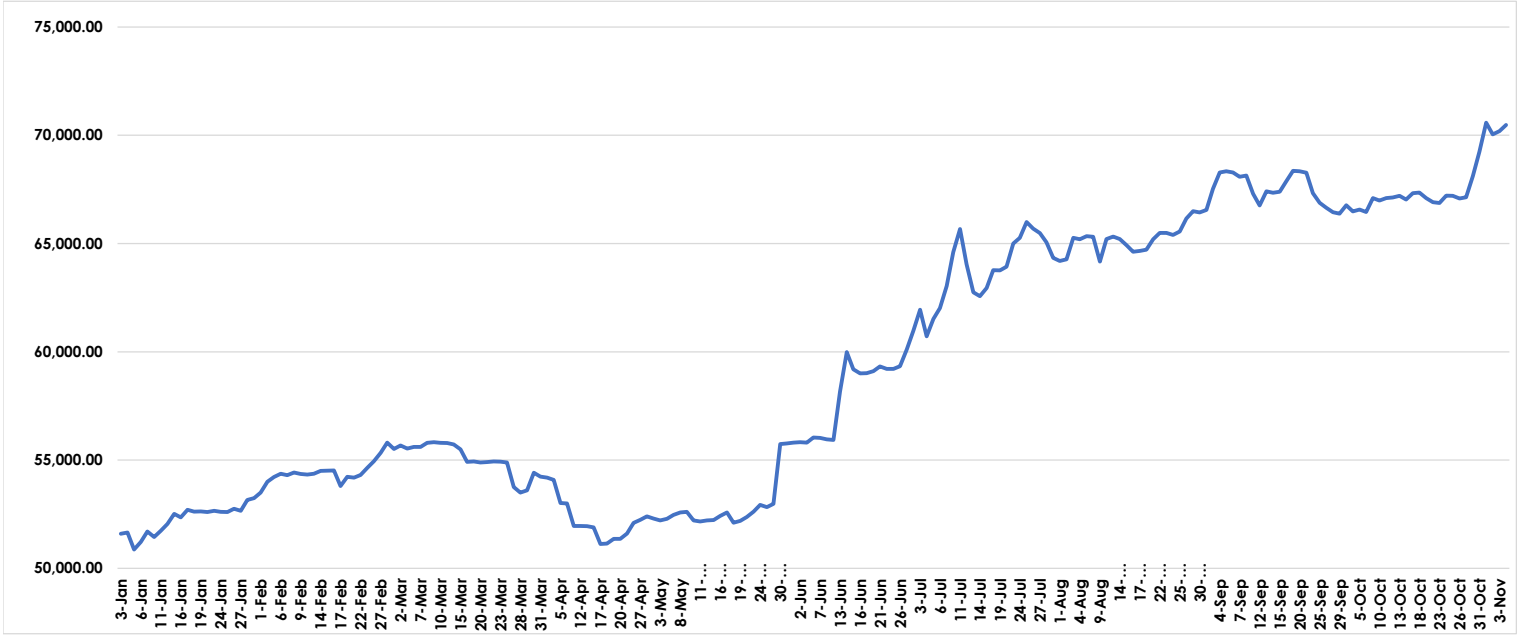
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
THOMASWY	3.70	4.07	10.00%
CHAMS	2.02	2.22	9.90%
GLAXOSMITH	12.40	13.60	9.68%
OANDO	8.80	9.65	9.66%
JAPAUFGOLD	1.27	1.39	9.45%
MCNICHOLS	0.56	0.61	8.93%
RTBRISCOE	0.43	0.46	6.98%
FIDELITYBK	8.45	9.00	6.51%
STERLINGNG	3.41	3.58	4.99%
BUACEMENT	100.50	105.00	4.48%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABCTRANS	0.86	0.78	-9.30%
CORNERST	1.51	1.37	-9.27%
CHAMPION	3.70	3.36	-9.19%
INTBREW	4.55	4.15	-8.79%
DAARCOMM	0.23	0.21	-8.70%
MBENEFIT	0.53	0.49	-7.55%
TANTALIZER	0.41	0.38	-7.32%
STANBIC	75.00	70.00	-6.67%
CADBURY	15.75	15.00	-4.76%
UBN	6.80	6.50	-4.41%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
UBA	Banking	105,627,151	27.01%
FBNH	Banking	33,267,962	8.51%
JAPAUFGOLD	Oil & Gas	21,348,228	5.46%
FIDELITYBK	Banking	20,438,870	5.23%
ACCESSCORP	Banking	19,502,847	4.99%
OANDO	Oil & Gas	15,878,211	4.06%
CHAMS	ICT	13,804,822	3.53%
BERGER	Industrial	13,445,573	3.44%
FCMB	Banking	12,064,810	3.09%
TRANSCORP	Conglomerate	10,763,611	2.75%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
UBA	2,137,959,122.05	27.75%
GEREGU	1,156,391,491.20	15.01%
FBNH	602,498,822.65	7.82%
STANBIC	478,245,673.25	6.21%
ACCESSCORP	335,651,203.00	4.36%
GTCO	321,935,317.85	4.18%
SEPLAT	315,343,868.40	4.09%
ZENITHBANK	314,677,061.50	4.08%
NB	184,786,586.60	2.40%
FIDELITYBK	175,964,763.85	2.28%

NGX-ASI Performance (YTD)



Monday, November 6, 2023

Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 0.40%	NGX-30	↑	0.46% ↑	40.72%
Week-on-Week	↑ 3.48%	Banking	↑	0.66% ↑	73.60%
Month-to-Date	↑ 26.38%	Consumer Goods	↓	-0.18% ↑	94.86%
Quarter-to-Date	↑ 29.96%	Industrial Goods	↑	1.83% ↑	17.47%
Year-to-Date	↑ 37.52%	Insurance	↓	-2.19% ↑	64.13%
52-Weeks High	70,581.76	Oil & Gas	↑	2.31% ↑	107.02%
52-Weeks Low	43,461.60				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	776.14	793.28 ↓	-2.21% ↓	-68.12%	1-Month	6.49% ↑	0.47%
Exchange Rate - Parallel (₪/\$)	1005.00	1000 ↑	0.50% ↓	-35.08%	3-Month	7.57% ↑	0.27%
Monetary Policy Rate (MPR)	18.75%	18.75% →	0.00% ↑	2.25%	6-Month	10.72% ↑	0.29%
Crude Oil Price (\$/Barrel)	85.93	84.89 ↑	1.23% ↑	0.02%	9-Month	13.72% ↑	0.18%
Foreign Reserve (\$Bn)	33.40	33.37 ↑	0.072% ↓	-9.94%	12-Month	16.11% ↑	0.24%
Inflation Rate	26.72%	26.72% →	0.00% ↑	5.25%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2023
 -NTB True Yield have a day's lag

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