

## THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, August 8, 2023

### Profit-taking in GREGU, ETERNA, and Others Drops NGX-ASI by -0.04%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	65,309.65	65,336.71	↓ -0.04%
Total Market Cap.	₦Trillion	35.54	35.56	↓ -0.04%
Total Volume Traded	Million	317.81	334.33	↓ -4.94%
Total Value Traded	₦Million	4,471.66	3,891.58	↑ 14.91%
Deals		6,376	6,940	↓ -8.13%

The Nigerian equity market closed trading activities for today slightly negative, as the market performance indicators (NGX-ASI and Market Capitalization) dropped by -0.04%. The market YTD returns stood at +27.43%, as investors' wealth was down by approximately ₦15 billion. The market index (All-Share Index) reduced by 27.06 basis points today, representing a decline of -0.04% to close at 65,309.65. The Market Capitalization also lost ₦14.72 billion, representing a drop of -0.04%, to close at ₦35,540.48 trillion from ₦35,555.20 trillion yesterday.

However, market activities were mixed, as the Total Volume traded for today dropped by -4.94%, while the Total Value traded increased by +14.91%. Approximately 317.81 million units valued at ₦4,471.66 million were transacted in 6,376 deals. ACCESSCORP was the most traded stock in terms of volume, accounting for 15.55% of the total volume of trades, followed by STERLINGNG (13.81%), UNIVINSURE (9.10%), FCMB (5.71%), and FBNH (4.51%) to complete the top 5 on the volume chart, while ACCESSCORP was also the most traded stock in value terms, with 19.27% of the total value of trades on the exchange.

GUINNESS topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by GLAXOSMITH (9.74%), CHELLARAM (+9.73%), TIP (+9.72%), UNIVINSURE (+9.09%), and twenty-three others. Twenty-four (24) stocks depreciated, where NSLTECH was the top losers, with a price depreciation of -10.00%, to close at ₦0.27, as NNFM (-9.89%), JOHNHOLT (-9.52%), TANTALIZER (-8.33%), GREGU (-6.38%), and CADBURY (-6.16%) also dipped in price. In that regard, the market breadth closed positive, recording 28 gainers and 24 losers.

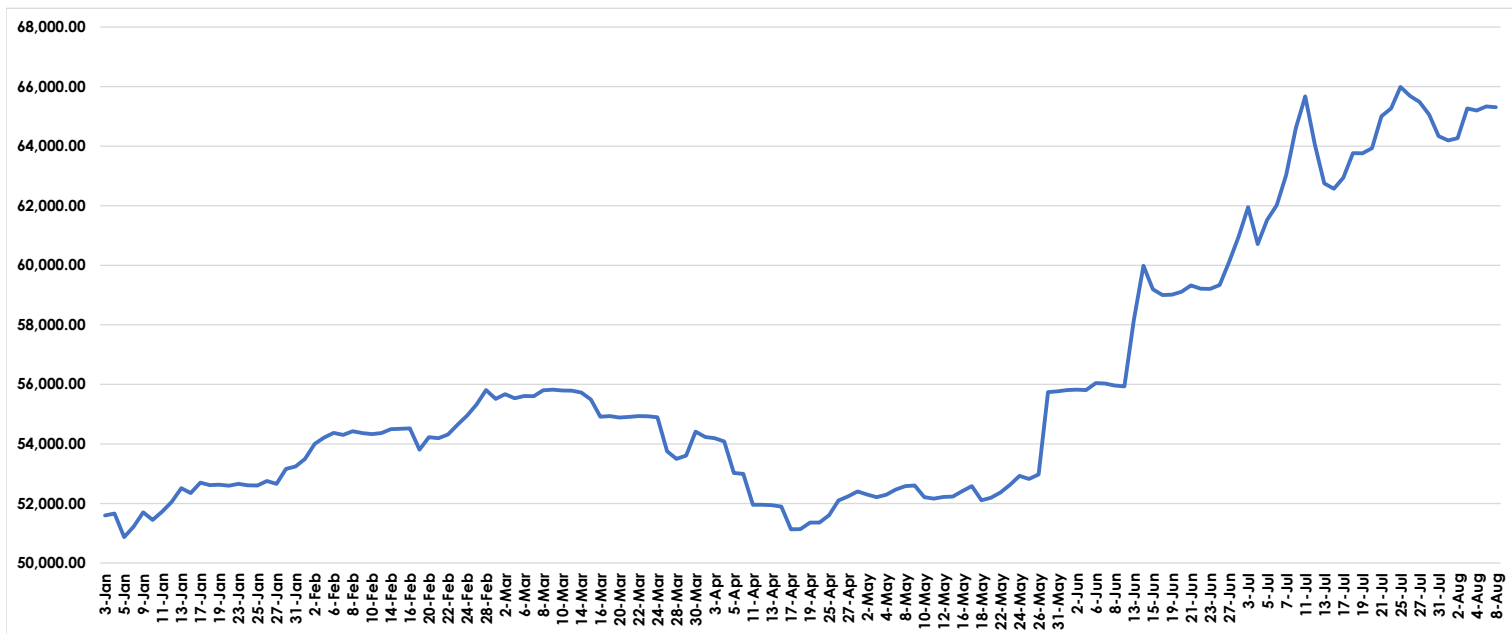
In addition, the market sector performance closed negative, as four of the five major market sectors were down, led by the Oil & Gas sector (-0.25%), followed by the Insurance sector (-0.18%), then the Industrial and Consumer goods sectors that dropped by (-0.05%) each, while the Banking sector Grew by +0.61%.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINNESS	55.00	60.50	10.00%
GLAXOSMITH	9.75	10.70	9.74%
CHELLARAM	3.39	3.72	9.73%
TIP	0.72	0.79	9.72%
UNIVINSURE	0.22	0.24	9.09%
MAYBAKER	5.35	5.80	8.41%
GUINEAINS	0.28	0.30	7.14%
UACN	10.35	11.00	6.28%
REGALINS	0.42	0.44	4.76%
CORNERST	0.90	0.94	4.44%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NSLTECH	0.30	0.27	-10.00%
NNFM	13.65	12.30	-9.89%
JOHNHOLT	1.47	1.33	-9.52%
TANTALIZER	0.36	0.33	-8.33%
MBENEFIT	0.52	0.48	-7.69%
GREGU	345.00	323.00	-6.38%
CADBURY	14.60	13.70	-6.16%
AIICO	0.70	0.66	-5.71%
ETERNA	21.65	20.55	-5.08%
NPFMCRFBK	1.89	1.80	-4.76%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	49,355,378	15.55%
STERLINGNG	Banking	43,823,163	13.81%
UNIVINSURE	Insurance	28,863,703	9.10%
FCMB	Banking	18,125,614	5.71%
FBNH	Banking	14,301,522	4.51%
UBA	Banking	13,480,428	4.25%
GLAXOSMITH	Healthcare	13,324,452	4.20%
CHAMS	ICT	9,457,309	2.98%
FIDELITYBK	Banking	9,398,151	2.96%
GUINEAINS	Insurance	9,104,330	2.87%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ACCESSCORP	Banking	861,161,385.20	19.27%
MTNN	Telecom	338,952,809.60	7.58%
GTCCO	Banking	331,909,740.60	7.43%
DANGCEM	Industrial	275,922,710.20	6.17%
FBNH	Banking	261,734,399.15	5.86%
ZENITHBANK	Banking	242,830,957.45	5.43%
UBA	Banking	195,083,480.70	4.36%
OKOMUOIL	Agriculture	167,796,789.00	3.75%
GREGU	Utilities	167,520,521.00	3.75%
STERLINGNG	Banking	153,936,824.94	3.44%



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.04%	NGX-30	↓	-0.07%	↑	28.95%	
Week-on-Week	↑ 1.74%	Banking	↑	0.61%	↑	63.52%	
Month-to-Date	↑ 17.11%	Consumer Goods	↓	-0.05%	↑	50.24%	
Quarter-to-Date	↑ 20.43%	Industrial Goods	↓	-0.05%	↑	18.60%	
Year-to-Date	↑ 27.43%	Insurance	↓	-0.18%	↑	53.77%	
52-Weeks High	65,988.81	Oil & Gas	↓	-0.25%	↑	98.97%	
52-Weeks Low	43,461.60						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change	
Exchange Rate - I&E (R/\$)	774.78	743.07	↑	4.09%	↓	1-Month	3.44%	↓ -0.19%
Exchange Rate - Parallel (R/\$)	890.00	890	⇒	0.00%	↓	3-Month	4.76%	↓ -0.15%
Monetary Policy Rate (MPR)	18.50%	18.50%	⇒	0.00%	↑	6-Month	6.22%	↓ -0.25%
Crude Oil Price (\$/Barrel)	83.55	85.34	↓	-2.10%	↓	9-Month	8.23%	↑ 0.07%
Foreign Reserve (\$Bn)	33.93	33.97	↓	-0.106%	↓	12-Month	10.14%	↓ -0.04%
Inflation Rate	22.79%	22.79%	⇒	0.00%	↑			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at June 2023  
 -NTB True Yield have a day's lag

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Contact Information

[aadabale@atlassportfolios.com](mailto:aadabale@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)