

Tuesday, July 25, 2023

Buying Interest in SEPLAT, MTNN, and Others, Lift Equity Market by +1.10%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	65,988.81	65,268.28 ↑	1.10%
Total Market Cap.	₦Trillion	35.93	35.54 ↑	1.10%
Total Volume Traded	Million	553.52	831.25 ↓	-33.41%
Total Value Traded	₦Million	7,423.47	12,935.90 ↓	-42.61%
Deals		8,290	9,768 ↓	-15.13%

The Nigerian equity market closed trading activities for today bullish, as the market performance indicators (NGX-ASI and Market Capitalization) grew by +1.10%. The market YTD returns stood at +28.76%, as investors' wealth was up by approximately ₦391 billion. The market index (All-Share Index) added 720.53 basis points today, representing an increase of +1.10% to close at 65,988.81. The Market Capitalization also gained ₦390.95 billion, representing a growth of +1.10%, to close at ₦35,931.05 trillion from ₦35,540.10 trillion yesterday.

However, market activities were down, as the Total Volume and Total Value traded for the day dropped by -33.41% and -42.61% respectively. Approximately 553.52 million units valued at ₦7,423.47 million were transacted in 8,290 deals. JAPAUFGOLD was the most traded stock in terms of volume, accounting for 13.10% of the total volume of trades, followed by GTCO (8.15%), UBA (7.81%), ZENITHBANK (6.56%), and WAPIC (5.82%) to complete the top 5 on the volume chart, while GTCO was also the most traded stock in value terms, with 22.86% of the total value of trades on the exchange.

IKEJAHOTEL, and FTNCOCOA topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by SEPLAT (9.99%), SKYAVN (+9.83%), JAPAUFGOLD (+9.78%), UNILEVER (+9.72%), and twenty-six others. Thirty (30) stocks depreciated, where CONOIL and LEARNAFRCA were the top loser, with a price depreciation of -10.00% each, to close at ₦101.25 and ₦3.69, as JOHNHOLT (-9.96%), CHAMS (-7.89%), CUSTODIAN (-4.67%), STERLINGNG (-3.42%), and WAPCO (-2.61%) also dipped in price. In that regard, the market breadth closed positive, recording 32 gainers and 30 losers.

Furthermore, the market sector performance closed negative, as three of the five major market sectors were up, led by the Consumer goods sector (-2.28%), followed by the Industrial sector (-0.14%), and Insurance sector (-0.06%), while the Oil & Gas and Banking sectors were up by +3.25% and +0.45% accordingly.

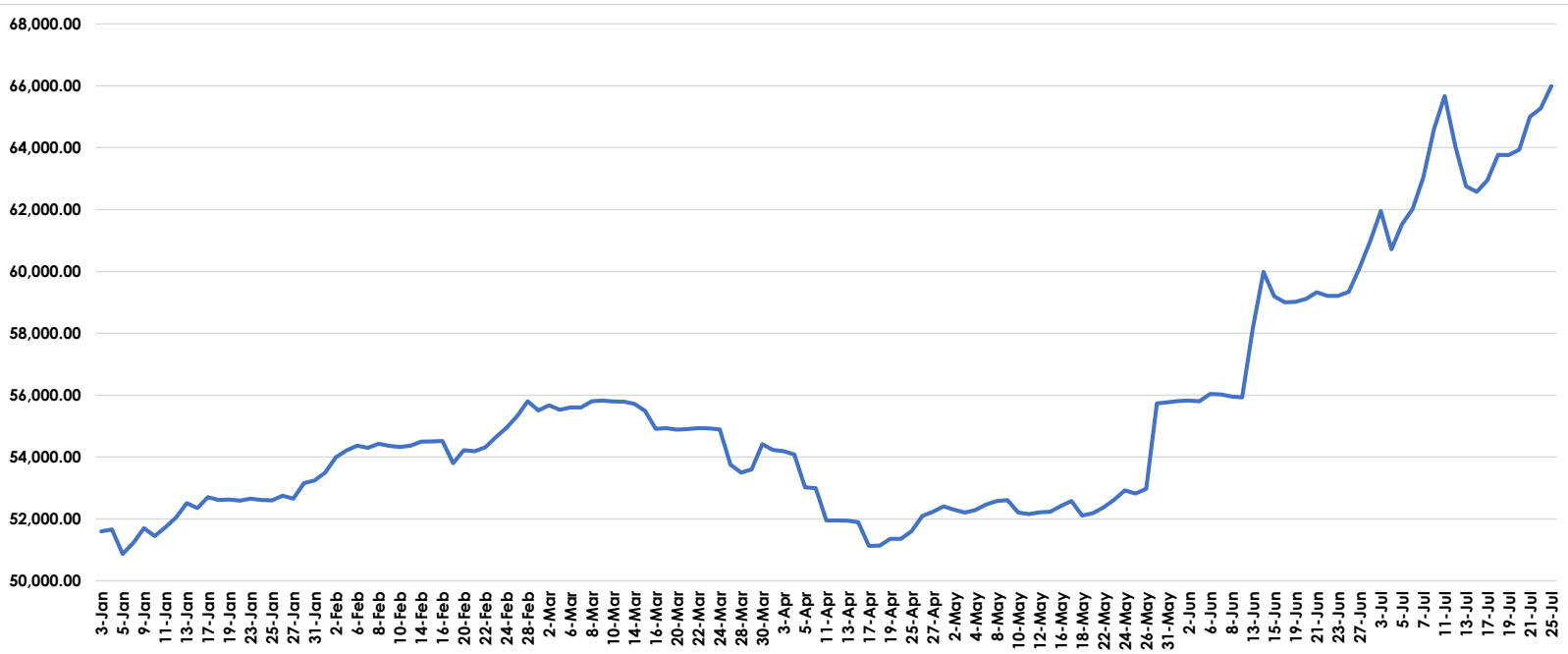
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
IKEJAHOTEL	2.70	2.97	10.00%
FTNCOCOA	2.20	2.42	10.00%
SEPLAT	1399.80	1539.70	9.99%
SKYAVN	17.80	19.55	9.83%
JAPAUFGOLD	0.92	1.01	9.78%
UNILEVER	15.95	17.50	9.72%
LIVINGTRUST	2.47	2.71	9.72%
NGXGROUP	25.50	27.95	9.61%
LASACO	1.76	1.90	7.95%
VERITASKAP	0.27	0.29	7.41%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CONOIL	112.50	101.25	-10.00%
LEARNAFRCA	4.10	3.69	-10.00%
JOHNHOLT	2.71	2.44	-9.96%
MULTIVERSE	3.34	3.01	-9.88%
THOMASWY	1.42	1.30	-8.45%
CORNERST	0.96	0.88	-8.33%
CHAMS	1.14	1.05	-7.89%
COURTVILLE	0.64	0.60	-6.25%
CUSTODIAN	7.50	7.15	-4.67%
CUTIX	2.78	2.67	-3.96%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAPAUFGOLD	Oil & Gas	72,493,896	13.10%
GTCO	Banking	45,094,516	8.15%
UBA	Banking	43,212,736	7.81%
ZENITHBANK	Banking	36,306,545	6.56%
WAPIC	Financial Services	32,205,151	5.82%
FCMB	Banking	30,259,215	5.47%
FIDELITYBK	Banking	27,644,186	5.00%
STERLINGNG	Banking	27,099,048	4.90%
TRANSCORP	Conglomerate	26,593,906	4.81%
CHAMS	ICT	20,596,390	3.72%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	1,696,560,291.75	22.86%
ZENITHBANK	Banking	1,268,987,139.20	17.10%
MTNN	Telecom	712,863,839.20	9.61%
UBA	Banking	639,770,894.95	8.62%
FBNH	Banking	387,469,177.55	5.22%
ACCESSCORP	Banking	354,299,709.20	4.77%
FIDELITYBK	Banking	229,241,683.51	3.09%
WAPCO	Consumer goods	222,528,667.00	3.00%
FCMB	Banking	205,691,918.60	2.77%
SEPLAT	Oil & Gas	170,295,439.10	2.30%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	1.10%	NGX-30	↑	1.08%	↑	30.49%	
Week-on-Week	↑	3.48%	Banking	↑	0.45%	↑	67.82%	
Month-to-Date	↑	18.32%	Consumer Goods	↓	-2.28%	↑	47.21%	
Quarter-to-Date	↑	21.68%	Industrial Goods	↓	-0.14%	↑	18.63%	
Year-to-Date	↑	28.76%	Insurance	↓	-0.06%	↑	49.86%	
52-Weeks High		65,988.81	Oil & Gas	↑	3.25%	↑	89.52%	
52-Weeks Low		43,461.60						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	792.04	777.82	↑	1.80%	1-Month	1.49%	↓ -0.12%
Exchange Rate - Parallel (₺/\$)	860.00	860	⇒	0.00%	3-Month	2.25%	↓ -0.14%
Monetary Policy Rate (MPR)	18.50%	18.50%	⇒	0.00%	6-Month	3.38%	↑ 0.16%
Crude Oil Price (\$/Barrel)	82.57	82.74	↓	-0.21%	9-Month	4.73%	↓ -0.03%
Foreign Reserve (\$'Bn)	33.97	33.97	↓	-0.021%	12-Month	6.30%	↓ -0.13%
Inflation Rate	22.79%	22.79%	⇒	0.00%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2023
 -NTB True Yield have a day's lag

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