

Tuesday, July 18, 2023

## Increased Buying Interest in DANGCEM, ETERNA, and Others Lift Market Index by +1.31%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	63,766.72	62,943.35 <span style="color: green;">↑</span>	1.31%
Total Market Cap.	₦Trillion	34.72	34.27 <span style="color: green;">↑</span>	1.31%
Total Volume Traded	Million	868.80	710.02 <span style="color: green;">↑</span>	22.36%
Total Value Traded	₦Million	42,806.84	13,829.29 <span style="color: green;">↑</span>	209.54%
Deals		8,970	8,979 <span style="color: red;">↓</span>	-0.10%

The Nigerian equity market closed transaction for the second trading day of the week bullish, as the market performance indicators (NGX-ASI and Market Capitalization) advanced by +1.31%. The market YTD returns stood at +24.42%, as investors' wealth was up by approximately ₦651 billion in two days. The market index (All-Share Index) added 823.37 basis points today, representing an increase of +1.31% to close at 63,766.72. The Market Capitalization also gained ₦448.33 billion, representing a growth of +1.31%, to close at ₦34,721.61 trillion from ₦34,273.28 trillion the previous day.

Furthermore, market activities were up, as the Total Volume and Total Value traded for the day increased by +22.36% and +209.54% accordingly. Approximately 868.80 million units valued at ₦42,806.84 million were transacted in 8,970 deals. FCMB was the most traded stock in terms of volume, accounting for 17.71% of the total volume of trades, followed by JAPAUFGOLD (12.72%), DANGCEM (12.07%), ACCESSCORP (5.70%), and FIDELITYBK (4.82%) to complete the top 5 on the volume chart, while DANGCEM was the most traded stock in value terms, with 83.67% of the total value of trades on the exchange.

NEM, NPFMCRFBK, and HONYFLOUR topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by ETERNA (9.92%), PZ (+9.88%), CHELLARAM (+9.84%), ACADEMY (+9.84%), and forty-three others. Twenty (20) stocks depreciated, where JAPAUFGOLD was the top losers, with a price depreciation of -10.00%, to close at ₦0.81, as FTNCOCOA (-9.84%), COURTVILLE (-8.64%), STANBIC (-6.86%), ZENITHBANK (-3.39%), and DANGSUGAR (-2.14%) also dipped in price. In that regard, the market breadth closed positive, recording 50 gainers and 20 losers.

In addition, the market sector performance closed positive, as four of the five major market sectors were up, led by the Insurance sector (+4.25%), followed by the Industrial sector (+3.58%), the Consumer goods sector (+0.66%), and the Oil & Gas sector (+0.56%), while the Banking sector was down by (-0.17%).

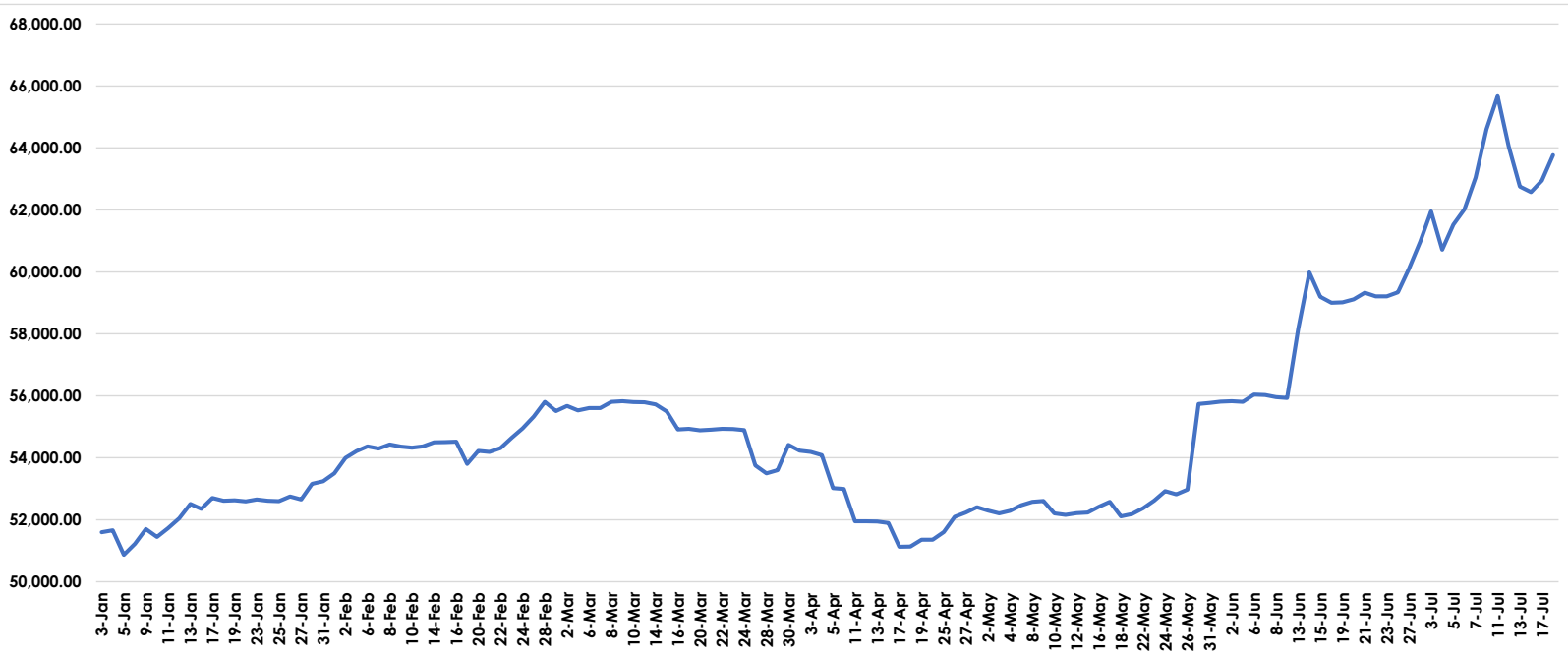
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NEM	5.40	5.94	10.00%
NPFMCRFBK	1.70	1.87	10.00%
HONYFLOUR	3.00	3.30	10.00%
ETERNA	23.70	26.05	9.92%
PZ	16.20	17.80	9.88%
CHELLARAM	1.93	2.12	9.84%
ACADEMY	1.83	2.01	9.84%
CHAMPION	3.46	3.80	9.83%
MANSARD	3.27	3.59	9.79%
TRANSCORP	3.71	4.07	9.70%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JAPAUFGOLD	0.90	0.81	-10.00%
FTNCOCOA	2.54	2.29	-9.84%
COURTVILLE	0.81	0.74	-8.64%
SOVRENINS	0.49	0.45	-8.16%
NSLTECH	0.37	0.34	-8.11%
UNIVINSURE	0.25	0.23	-8.00%
STANBIC	61.20	57.00	-6.86%
ETRANZACT	9.75	9.15	-6.15%
RTBRISCOE	0.54	0.51	-5.56%
CUTIX	2.65	2.55	-3.77%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	153,879,144	17.71%
JAPAUFGOLD	Oil & Gas	110,533,567	12.72%
DANGCEM	Industrial	104,882,723	12.07%
ACCESSCORP	Banking	49,543,906	5.70%
FIDELITYBK	Banking	41,906,173	4.82%
STERLINGNG	Banking	41,552,325	4.78%
TRANSCORP	Conglomerate	41,153,660	4.74%
UBA	Banking	31,428,488	3.62%
DANGSUGAR	Consumer goods	23,218,491	2.67%
UNIVINSURE	Insurance	22,425,358	2.58%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
DANGCEM	Industrial	35,814,881,797.90	83.67%
FCMB	Banking	956,074,408.31	2.23%
ACCESSCORP	Banking	849,239,773.05	1.98%
STANBIC	Banking	765,623,624.90	1.79%
DANGSUGAR	Consumer goods	639,396,528.05	1.49%
UBA	Banking	436,592,659.40	1.02%
MTNN	Telecom	411,226,085.90	0.96%
FIDELITYBK	Banking	312,593,936.49	0.73%
ZENITHBANK	Banking	284,297,386.90	0.66%
FBNH	Banking	178,605,287.70	0.42%

### NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	1.31%	NGX-30	↑	1.52%	↑	26.31%	
Week-on-Week	↓	-2.90%	Banking	↓	-0.17%	↑	56.19%	
Month-to-Date	↑	14.34%	Consumer Goods	↑	0.66%	↑	48.12%	
Quarter-to-Date	↑	17.58%	Industrial Goods	↑	3.58%	↑	18.83%	
Year-to-Date	↑	24.42%	Insurance	↑	4.25%	↑	48.17%	
52-Weeks High		65,669.29	Oil & Gas	↑	0.56%	↑	82.27%	
52-Weeks Low		43,461.60						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	795.28	803.9	↓	-1.08%	1-Month	1.74%	↓ -0.41%
Exchange Rate - Parallel (₺/\$)	815.00	815	→	0.00%	3-Month	2.59%	↓ -0.29%
Monetary Policy Rate (MPR)	18.50%	18.50%	→	0.00%	6-Month	3.64%	↓ -0.23%
Crude Oil Price (\$/Barrel)	78.62	78.5	↑	0.15%	9-Month	4.87%	↓ -0.03%
Foreign Reserve (\$'Bn)	34.04	34.05	↓	-0.027%	12-Month	6.33%	↑ 0.06%
Inflation Rate	22.79%	22.79%	→	0.00%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at June 2023  
 -NTB True Yield have a day's lag

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