

Friday, June 30, 2023

## Equity Market Rose by +18.96% in H1'2023, as Market Capitalization Hits ₦33 trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	60,968.27	60,108.86	↑ 1.43%
Total Market Cap.	₦Trillion	33.20	32.73	↑ 1.43%
Total Volume Traded	Million	998.08	763.70	↑ 30.69%
Total Value Traded	₦Million	15,956.15	12,533.87	↑ 27.30%
Deals		10,580	9,463	↑ 11.80%

The Nigerian equity market closed trading activities for the week bullish, as the market performance indicators (NGX-ASI and Market Capitalization) advanced by +1.43%. The market YTD returns stood at +18.96%, as investors' wealth was up by approximately ₦468 billion today. The market index (All-Share Index) added 859.41 basis points today, representing an increase of +1.43% to close at 60,968.27. The Market Capitalization also gained ₦467.96 billion, representing a growth of +1.43% to close at ₦33,197.83 trillion from ₦32,729.87 trillion on Tuesday.

Furthermore, market activities were up, as the Total Volume and Total Value traded for the day increased by +30.69% and +27.30% respectively. Approximately 998.08 million units valued at ₦15,956.15 million were transacted in 10,580 deals. ACCESSCORP was the most traded stock in terms of volume, accounting for 25.63% of the total volume of trades, followed by FCMB (9.76%), UBA (9.11%), GTCO (7.74%), and ZENITHBANK (7.48%) to complete the top 5 on the volume chart, and ACCESSCORP was also the most traded stock in value terms, with 26.01% of the total value of trades on the exchange.

PZ topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by ETERNA (9.95%), LEARNAFRCA (+9.93%), IKEJAHOTEL (+9.92%), TRANSCOHOT (+9.91%), and fifty-two others. Nineteen (19) stocks depreciated, where PHARMDEKO was the top loser, with a price depreciation of -10.00% to close at ₦1.80, as CORNERST (-9.09%), GUINEAINS (-8.70%), UNIVINSURE (-8.70%), PRESTIGE (-7.69%), and FCMB (-4.49%) also dipped in price. In that regard, the market breadth closed positive, recording 57 gainers and 19 losers.

In addition, the market sector performance closed positive, as four of the five major market sectors were up, led by the Banking sector (+1.69%), followed by the Oil & Gas sector (+0.78%), the Consumer goods sector (+0.58%), and the Insurance sector (+0.07%). The Industrial sector was down by -0.54%.

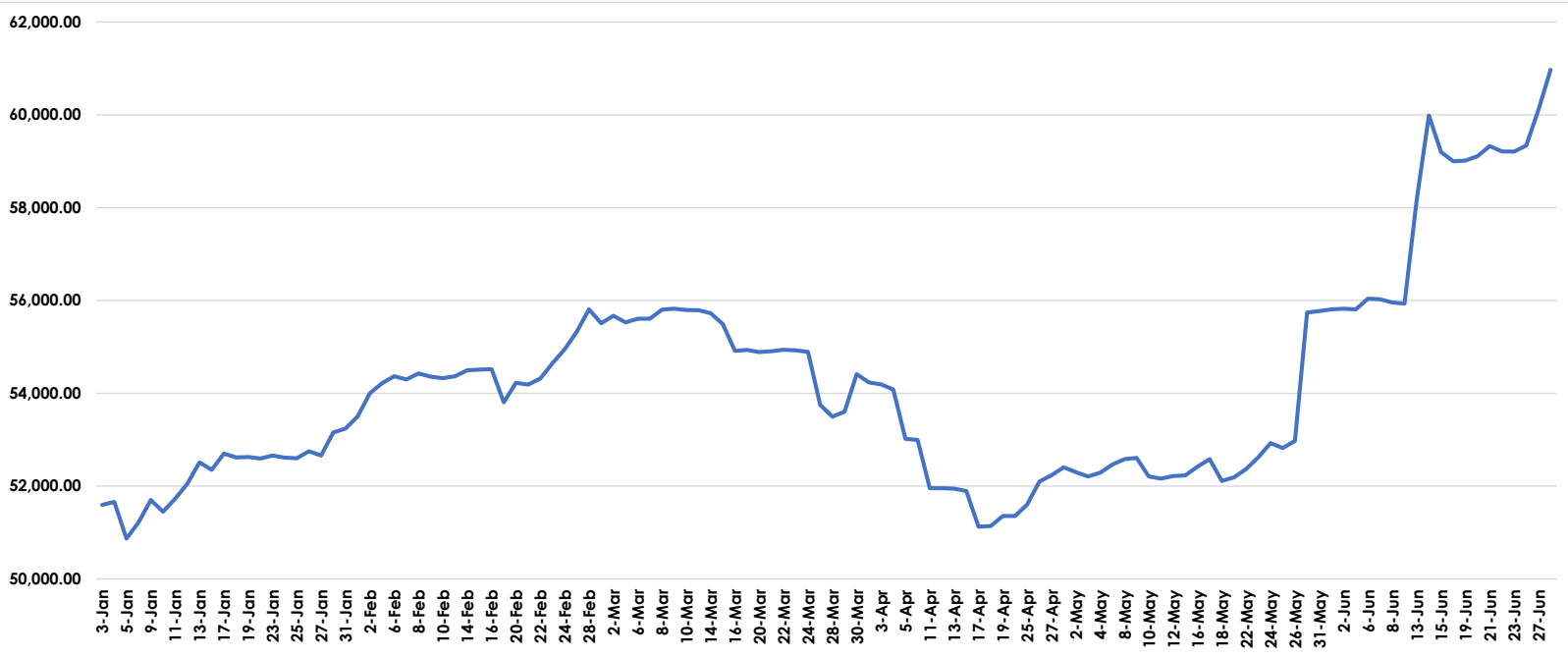
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PZ	20.00	22.00	10.00%
ETERNA	19.10	21.00	9.95%
LEARNAFRCA	2.92	3.21	9.93%
IKEJAHOTEL	3.63	3.99	9.92%
TRANSCOHOT	21.29	23.40	9.91%
STERLINGNG	3.06	3.36	9.80%
CHAMPION	4.90	5.38	9.80%
THOMASWY	1.43	1.57	9.79%
ETRANZACT	5.88	6.45	9.69%
MORISON	1.97	2.16	9.64%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
PHARMDEKO	2.00	1.80	-10.00%
CORNERST	1.21	1.10	-9.09%
GUINEAINS	0.23	0.21	-8.70%
UNIVINSURE	0.23	0.21	-8.70%
PRESTIGE	0.52	0.48	-7.69%
INTENEGINS	1.57	1.45	-7.64%
COURTVILLE	0.66	0.61	-7.58%
NSLTECH	0.35	0.33	-5.71%
FCMB	5.34	5.10	-4.49%
HONYFLOUR	3.45	3.30	-4.35%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	255,060,258	25.63%
FCMB	Banking	97,169,233	9.76%
UBA	Banking	90,631,257	9.11%
GTCO	Banking	77,034,659	7.74%
ZENITHBANK	Banking	74,398,931	7.48%
TRANSCORP	Conglomerate	39,050,156	3.92%
FIDELITYBK	Banking	27,700,191	2.78%
STERLINGNG	Banking	26,140,079	2.63%
JAPAUFGOLD	Oil & Gas	25,382,718	2.55%
MBENEFIT	Financial Services	19,619,226	1.97%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ACCESSCORP	Banking	4,146,300,849.90	26.01%
GTCO	Banking	2,690,412,431.80	16.88%
ZENITHBANK	Banking	2,531,613,688.05	15.88%
AIRTELAFRI	Telecom	1,952,205,403.30	12.25%
UBA	Banking	1,113,727,951.55	6.99%
FCMB	Banking	498,022,752.90	3.12%
MTNN	Telecom	215,455,039.50	1.35%
FIDELITYBK	Banking	195,151,041.92	1.22%
NB	Consumer goods	188,689,517.60	1.18%
ETERNA	Oil & Gas	178,811,660.00	1.12%

### NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	1.43%	NGX-30	↑	1.26%	↑	19.47%	
Week-on-Week	↑	2.77%	Banking	↑	1.69%	↑	54.59%	
Month-to-Date	↑	9.32%	Consumer Goods	↑	0.58%	↑	51.93%	
Quarter-to-Date	↑	12.42%	Industrial Goods	↓	-0.54%	↑	3.66%	
Year-to-Date	↑	18.96%	Insurance	↑	0.07%	↑	58.91%	
52-Weeks High		60,968.27	Oil & Gas	↑	0.78%	↑	67.76%	
52-Weeks Low		43,461.60						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	763.00	768.17	↓	-0.68%	1-Month	2.66%	-0.06%
Exchange Rate - Parallel (₺/\$)	768.00	768	→	0.00%	3-Month	3.41%	-0.22%
Monetary Policy Rate (MPR)	18.50%	18.50%	→	0.00%	6-Month	4.49%	-0.25%
Crude Oil Price (\$/Barrel)	74.65	72.26	↑	3.31%	9-Month	6.52%	-0.45%
Foreign Reserve (\$'Bn)	34.22	34.31	↓	-0.253%	12-Month	7.30%	-0.65%
Inflation Rate	22.41%	22.41%	→	0.00%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at May 2023  
 -NTB True Yield have a day's lag

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### Contact Information

[aadabale@atlassportfolios.com](mailto:aadabale@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)