

Tuesday, June 20, 2023

## Increased Buying Appetite Across Major Market Sectors Liff NGX-ASI by +0.16%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	59,110.02	59,014.85 <span style="color: green;">↑</span>	0.16%
Total Market Cap.	₦Trillion	32.19	32.13 <span style="color: green;">↑</span>	0.16%
Total Volume Traded	Million	588.85	892.95 <span style="color: red;">↓</span>	-34.06%
Total Value Traded	₦Million	8,960.86	11,147.30 <span style="color: red;">↓</span>	-19.61%
Deals		8,272	9,274 <span style="color: red;">↓</span>	-10.80%

The Nigerian domestic market closed trading activities for today positive, as the market performance indicators (NGX-ASI and Market Capitalization) increased by +0.16%. The market YTD returns stood at +15.33%, as investors' wealth was up by approximately ₦52 billion. The market index (All-Share Index) added 95.17 basis points today, representing an increase of +0.16% to close at 59,110.02. The Market Capitalization also gained ₦51.81 billion, representing a growth of +0.16% to close at ₦32,185.69 trillion from ₦32,133.88 trillion the previous day.

However, market activities were down, as the Total Volume and Total Value traded for today dropped by -34.06% and -19.61% respectively. Approximately 588.85 million units valued at ₦8,960.86 million were transacted in 8,272 deals. UBA was the most traded stock in terms of volume, accounting for 13.35% of the total volume of trades, followed by GTCO (11.12%), TRANSCORP (5.73%), ACCESSCORP (5.34%), and VERITASKAP (4.72%) to complete the top 5 on the volume chart, while GTCO was the most traded stock in value terms, with 23.52% of the total value of trades on the exchange.

SKYAVN, ACADEMY, CHAMS, and GUINEAINS topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by LEARNAFRCA (9.92%), UNITYBNK (+9.82%), SOVRENINS (+9.80%), LASACO (+9.80%), and forty-one others. Nineteen (19) stocks depreciated, where CILEASING was the top loser, with a price depreciation of -10.00% to close at ₦4.05, as CORNERST (-9.82%), AFRIPRUD (-5.47%), FIDELITYBK (-3.45%), NGXGROUP (-3.11%), and STERLINGNG (-2.03%) also dipped in price. In that regard, the market breadth closed positive, recording 49 gainers and 19 losers.

Furthermore, the market sector performance closed positive, as all the five major market sectors were up, led by the Insurance sector (+1.85%), followed by the Oil & Gas sector (+1.41%), the Industrial sector (+0.09%), the Consumer goods sector (+0.06%), and the Banking sector (+0.02%).

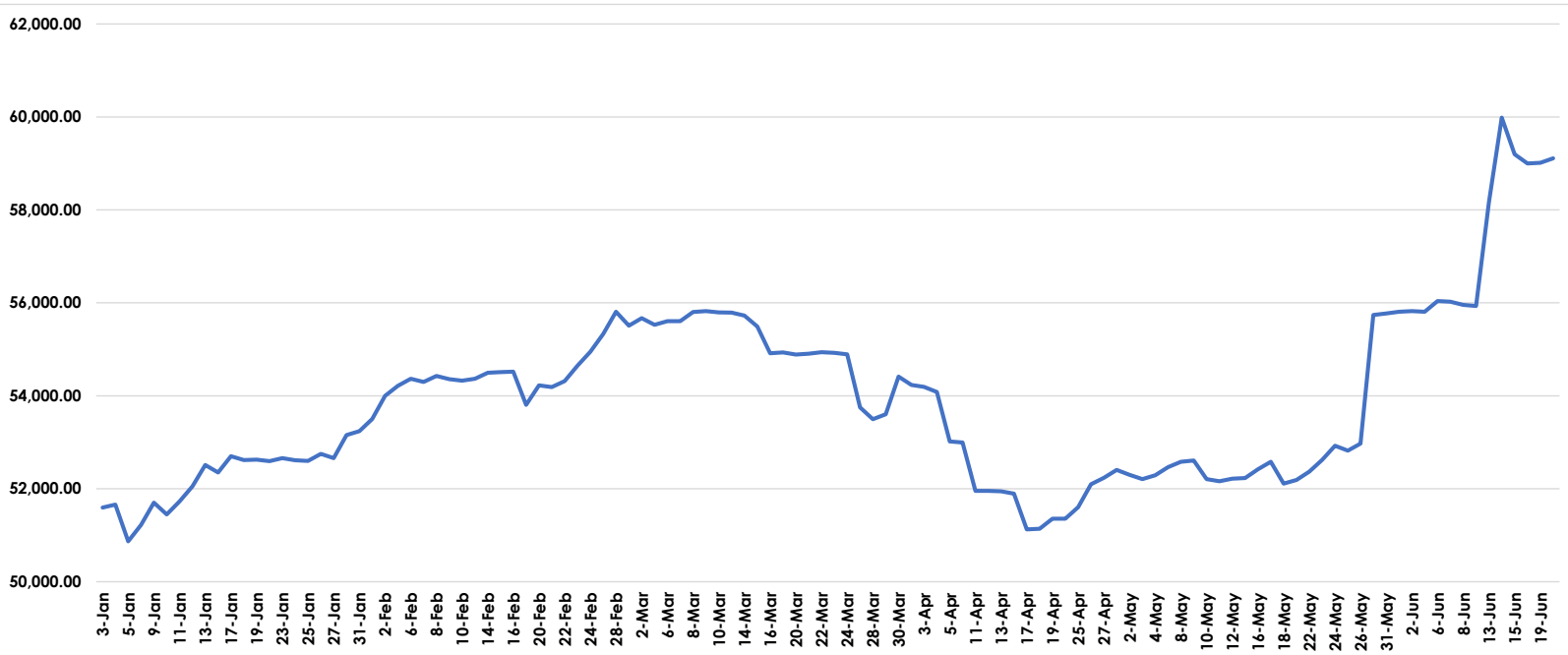
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SKYAVN	7.00	7.70	10.00%
ACADEMY	1.80	1.98	10.00%
CHAMS	0.40	0.44	10.00%
GUINEAINS	0.20	0.22	10.00%
LEARNAFRCA	2.42	2.66	9.92%
UNITYBNK	1.12	1.23	9.82%
SOVRENINS	0.51	0.56	9.80%
LASACO	2.45	2.69	9.80%
WAPIC	0.72	0.79	9.72%
SUNUASSUR	0.42	0.46	9.52%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CILEASING	4.50	4.05	-10.00%
CORNERST	1.12	1.01	-9.82%
NSLTECH	0.46	0.42	-8.70%
VERITASKAP	0.23	0.21	-8.70%
RTBRISCOE	0.37	0.34	-8.11%
PRESTIGE	0.52	0.49	-5.77%
AFRIPRUD	6.40	6.05	-5.47%
NPFMCRFBK	1.90	1.80	-5.26%
JAIZBANK	1.78	1.70	-4.49%
FIDELITYBK	7.25	7.00	-3.45%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA	Banking	78,511,818	13.35%
GTCO	Banking	65,398,595	11.12%
TRANSCORP	Conglomerate	33,706,038	5.73%
ACCESSCORP	Banking	31,378,928	5.34%
VERITASKAP	Financial Services	27,759,461	4.72%
STERLINGNG	Banking	23,437,254	3.98%
JAIZBANK	Banking	22,069,449	3.75%
CHIPLC	Financial Services	19,676,881	3.35%
WAPIC	Financial Services	19,404,210	3.30%
ZENITHBANK	Banking	18,708,603	3.18%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	2,107,188,787.85	23.52%
SEPLAT	Oil & Gas	1,028,267,918.60	11.48%
UBA	Banking	907,474,129.40	10.13%
MTNN	Telecom	891,068,444.20	9.95%
DANGCEM	Industrial	649,234,435.50	7.25%
ZENITHBANK	Banking	597,057,373.70	6.66%
ACCESSCORP	Banking	466,626,957.35	5.21%
PRESCO	Agriculture	239,132,402.70	2.67%
STANBIC	Banking	183,135,083.30	2.04%
BUACEMENT	Industrial	169,320,742.75	1.89%

### NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.16%	NGX-30	↑	0.14%	↑	15.99%	
Week-on-Week	↑	1.63%	Banking	↑	0.02%	↑	46.00%	
Month-to-Date	↑	8.99%	Consumer Goods	↑	0.06%	↑	50.24%	
Quarter-to-Date	↑	8.99%	Industrial Goods	↑	0.09%	↑	1.20%	
Year-to-Date	↑	15.33%	Insurance	↑	1.85%	↑	55.71%	
52-Weeks High		59,985.10	Oil & Gas	↑	1.41%	↑	58.01%	
52-Weeks Low		43,461.60						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	770.38	663.04	↑	13.93%	1-Month	3.26%	↓ -0.58%
Exchange Rate - Parallel (₺/\$)	753.00	753	→	0.00%	3-Month	4.77%	↑ 0.25%
Monetary Policy Rate (MPR)	18.50%	18.50%	→	0.00%	6-Month	6.04%	↑ 0.19%
Crude Oil Price (\$/Barrel)	75.83	76.09	↓	-0.34%	9-Month	7.46%	↑ 0.03%
Foreign Reserve (\$'Bn)	34.59	34.62	↓	-0.082%	12-Month	8.56%	↓ -0.10%
Inflation Rate	22.41%	22.41%	→	0.00%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have three-day lag  
 -Inflation figure as at May 2023  
 -NTB True Yield have a day's lag

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#### Contact Information

[aadabale@atlassportfolios.com](mailto:aadabale@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)