

THE NIGERIAN EQUITY MARKET SUMMARY

Monday, June 19, 2023

Local Bourse Resumes Trading Activities in the Green as Market Cap. Grew Slightly by ₦8 Billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	59,016.12	59,000.96 ↑	0.03%
Total Market Cap.	₦Trillion	32.13	32.13 ↑	0.03%
Total Volume Traded	Million	892.95	622.42 ↑	43.46%
Total Value Traded	₦Million	11,147.30	6,510.62 ↑	71.22%
Deals		9,274	9,417 ↓	-1.52%

The Nigerian domestic market opened trading activities for the new week positive, as the market performance indicators (NGX-ASI and Market Capitalization) increased slightly by +0.03%. The market YTD returns stood at +15.15%, as investors' wealth was up by approximately ₦8 billion. The market index (All-Share Index) grew marginally by 15.16 basis points today, representing an increase of +0.03% to close at 59,016.12. The Market Capitalization also gained ₦8.26 billion, representing a marginal growth of +0.03% to close at ₦32,134.57 trillion from ₦32,126.31 trillion last Friday.

Furthermore, market activities were up, as the Total Volume and Total Value traded for today increased by +43.46% and +71.22% respectively. Approximately 892.95 million units valued at ₦11,147.30 million were transacted in 9,274 deals. JAIZBANK was the most traded stock in terms of volume, accounting for 15.69% of the total volume of trades, followed by STERLINGNG (11.84%), UNIVINSURE (10.67%), GTCO (9.40%), and UBA (6.74%) to complete the top 5 on the volume chart, while GTCO was the most traded stock in value terms, with 23.78% of the total value of trades on the exchange.

TANTALIZER and UNIVINSURE both topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by UNITYBNK (9.80%), MBENEFIT (+9.76%), FTNCOCOA (+9.63%), GOLDBREW (+9.43%), and thirty-eight others. Twenty-one (21) stocks depreciated, where ELLAHLAKES was the top loser, with a price depreciation of -10.00% to close at ₦3.24, as TRANSCORP (-5.71%), NASCON (-5.56%), UNILEVER (-4.46%), OKOMUOIL (-3.98%), and MTNN (-3.28%) also dipped in price. In that regard, the market breadth closed positive, recording 44 gainers and 21 losers.

In addition, the market sector performance closed positive, as four out of the five major market sectors were up, led by the Banking sector (+2.92%), followed by the Insurance sector (+1.19%), the Industrial sector (+0.66%), and the Consumer goods (+0.15%), while the Oil & Gas sector was unchanged.

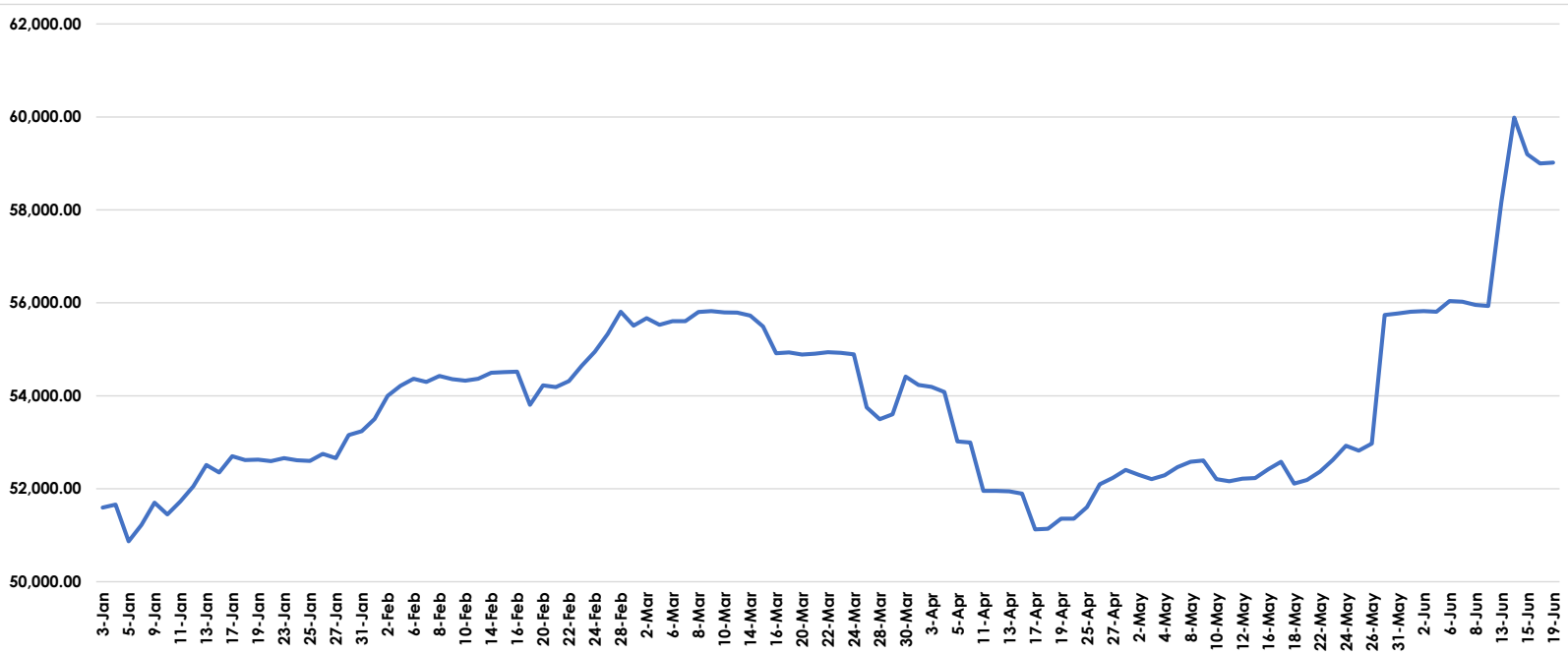
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TANTALIZER	0.20	0.22	10.00%
UNIVINSURE	0.20	0.22	10.00%
UNITYBNK	1.02	1.12	9.80%
MBENEFIT	0.41	0.45	9.76%
FTNCOCOA	1.35	1.48	9.63%
GOLDBREW	1.06	1.16	9.43%
SKYAVN	6.40	7.00	9.38%
WAPIC	0.66	0.72	9.09%
RTBRISCOE	0.34	0.37	8.82%
JAPAULGOLD	0.49	0.53	8.16%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ELLAHLAKES	3.60	3.24	-10.00%
JOHNHOLT	1.15	1.04	-9.57%
ACADEMY	1.99	1.80	-9.55%
OMATEK	0.28	0.26	-7.14%
REGALINS	0.42	0.39	-7.14%
GLAXOSMITH	7.45	7.00	-6.04%
TRANSCORP	3.50	3.30	-5.71%
NASCON	18.00	17.00	-5.56%
CHAMS	0.42	0.40	-4.76%
UNILEVER	15.70	15.00	-4.46%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Banking	139,891,381	15.69%
STERLINGNG	Banking	105,543,000	11.84%
UNIVINSURE	Financial Services	95,115,898	10.67%
GTCO	Banking	83,801,182	9.40%
UBA	Banking	60,090,914	6.74%
WAPIC	Insurance	46,165,058	5.18%
ZENITHBANK	Banking	28,270,549	3.17%
FIDELITYBK	Banking	26,922,165	3.02%
TRANSCORP	Conglomerate	26,601,247	2.98%
JAPAULGOLD	Oil & Gas	23,695,678	2.66%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	2,650,042,453.25	23.78%
BUACEMENT	Industrial	1,740,735,257.15	15.62%
DANGCEM	Industrial	1,141,568,960.50	10.25%
ZENITHBANK	Banking	880,105,436.90	7.90%
MTNN	Telecom	725,698,523.20	6.51%
UBA	Banking	693,272,156.50	6.22%
WAPCO	Industrial	630,522,298.30	5.66%
STERLINGNG	Banking	311,106,113.67	2.79%
ACCESSCORP	Banking	248,282,828.70	2.23%
JAIZBANK	Banking	244,317,463.57	2.19%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.03%	NGX-30	↓	-0.15%	↑	15.83%	
Week-on-Week	↑	5.52%	Banking	↑	2.92%	↑	45.97%	
Month-to-Date	↑	8.82%	Consumer Goods	↑	0.15%	↑	50.14%	
Quarter-to-Date	↑	8.82%	Industrial Goods	↑	0.66%	↑	1.11%	
Year-to-Date	↑	15.15%	Insurance	↑	1.19%	↑	52.87%	
52-Weeks High		59,985.10	Oil & Gas	→	0.00%	↑	55.82%	
52-Weeks Low		43,461.60						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	663.04	702.19	↓	-5.90%	1-Month	3.84%	↓ -0.38%
Exchange Rate - Parallel (₺/\$)	757.00	754	↑	0.40%	3-Month	4.52%	↓ -0.46%
Monetary Policy Rate (MPR)	18.50%	18.50%	→	0.00%	6-Month	5.85%	↓ -0.17%
Crude Oil Price (\$/Barrel)	76.56	76.61	↓	-0.07%	9-Month	7.43%	↓ -0.34%
Foreign Reserve (\$'Bn)	34.62	34.66	↓	-0.103%	12-Month	8.66%	↓ -0.19%
Inflation Rate	22.41%	22.41%	→	0.00%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have three-day lag
 -Inflation figure as at May 2023
 -NTB True Yield have a day's lag

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