

Friday, June 2, 2023

## Equity Market Wraps up Trading Activities for the Week Positive, Grew by +5.38% w/w

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	55,822.82	55,808.25 ↑	0.03%
Total Market Cap.	₦Trillion	30.40	30.39 ↑	0.03%
Total Volume Traded	Million	455.76	390.22 ↑	16.80%
Total Value Traded	₦Million	6,117.55	5,727.42 ↑	6.81%
Deals		7,457	7,725 ↓	-3.47%

The Nigerian domestic market closed trading activities for the week positive, extending the market positive sentiment to five consecutive trading days, as the market performance indicators (NGX-ASI and Market Capitalization) advanced by +5.38% w/w. The market YTD returns stood at +8.92%, as investors' wealth was up by ₦1.55 trillion in a week. The market index (All-Share Index) added 14.57 basis points today, representing a rise of +0.03% to close at 55,822.82. The Market Capitalization also gained ₦7.94 billion, representing a slight growth of +0.03% to close at ₦30,395.87 trillion from ₦30,387.93 trillion yesterday.

Furthermore, market activities were up, as the Total Volume and Total Value traded for the day increased by +16.80% and +6.81% accordingly. Approximately 455.76 million units valued at ₦6,117.55 million were transacted in 7,457 deals. FBNH was the most traded stock in terms of volume, accounting for 22.57% of the total volume of trades, followed by ACCESSCORP (12.23%), UBA (10.72%), ZENITHBANK (4.81%), and FIDELITYBK (4.00%) to complete the top 5 on the volume chart, while FBNH was also the most traded stock in value terms, with 22.89% of the total value of trades on the exchange.

STANBIC topped the advancers' chart with a price appreciation of 10.00 percent each, trailed by MRS (9.92%), CONOIL (+9.73%), ETERNA (+9.47%), PZ (+8.82%), and twenty-four others. Twenty-six (26) stocks depreciated, where FTNCOCOA was the top losers, with a price depreciation of -9.59% to close at ₦0.66, as UPDC (-8.93%), CHAMS (-8.89%), MBENEFIT (-7.69%), and STERLINGNG (-7.56%) also dipped in price. In that regard, the market breadth closed positive, recording 29 gainers and 26 losers.

In addition, the market sector performance closed positive, as three out of the five major market sectors were up, led by the Oil & Gas sector (+2.15%), followed by the Insurance sector (+0.38%), and the Consumer goods sector (+0.09%), while the Banking and Industrial sectors dropped by -1.55% and -0.05% respectively.

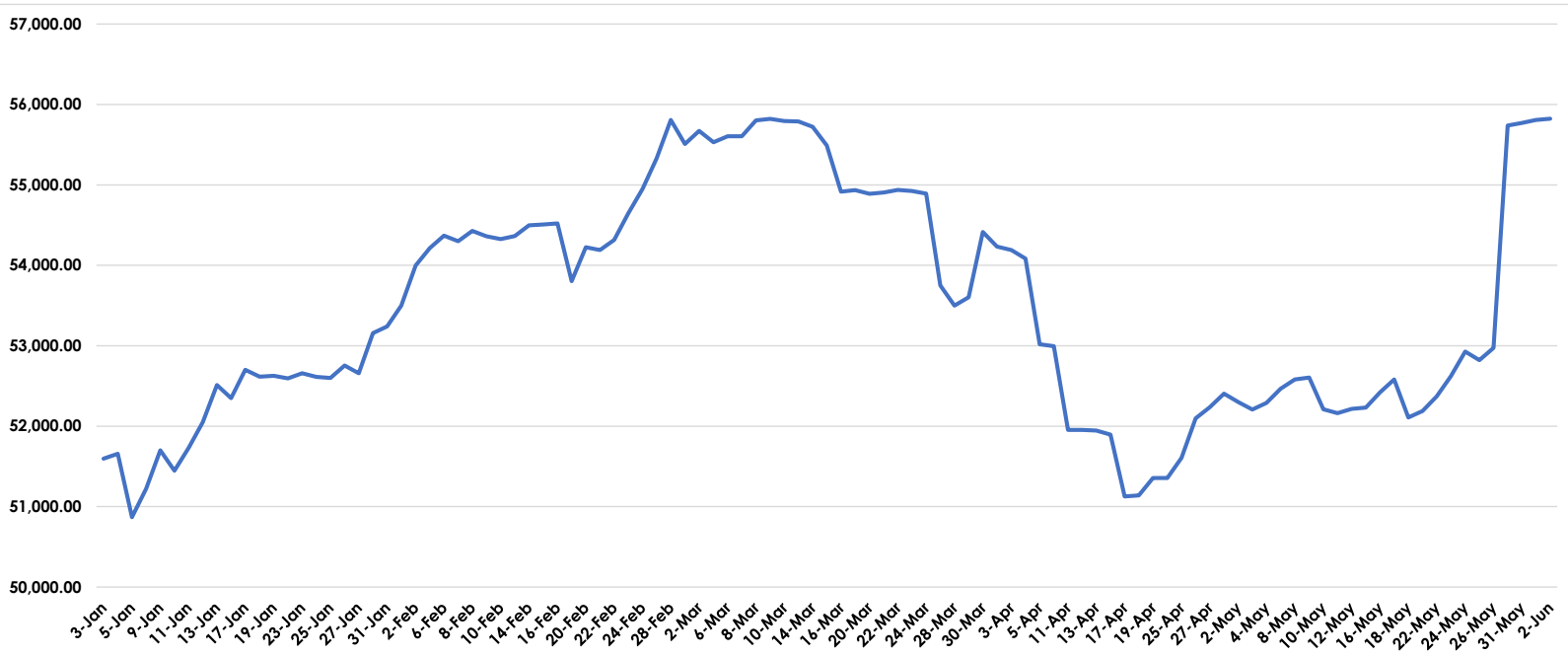
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
STANBIC	40.00	44.00	10.00%
MRS	44.85	49.30	9.92%
CONOIL	63.70	69.90	9.73%
ETERNA	8.45	9.25	9.47%
PZ	17.00	18.50	8.82%
LASACO	1.45	1.56	7.59%
CWG	1.68	1.80	7.14%
NNFM	13.10	13.85	5.73%
JAPAUFGOLD	0.37	0.39	5.41%
NEM	4.75	5.00	5.26%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	0.73	0.66	-9.59%
UPDC	1.12	1.02	-8.93%
CHAMS	0.45	0.41	-8.89%
MBENEFIT	0.39	0.36	-7.69%
STERLINGNG	2.25	2.08	-7.56%
CUTIX	2.50	2.35	-6.00%
UNITYBANK	0.53	0.50	-5.66%
UBA	9.80	9.35	-4.59%
TRANSCORP	3.04	2.92	-3.95%
HONYFLOUR	3.11	3.00	-3.54%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	102,748,291	22.57%
ACCESSCORP	Banking	55,679,382	12.23%
UBA	Banking	48,792,306	10.72%
ZENITHBANK	Banking	21,919,010	4.81%
FIDELITYBK	Banking	18,196,304	4.00%
FTNCOCOA	Agriculture	17,386,174	3.82%
TRANSCORP	Conglomerate	15,505,412	3.41%
GTCO	Banking	13,979,845	3.07%
JAPAUFGOLD	Oil & Gas	11,009,638	2.42%
ETERNA	Oil & Gas	8,753,212	1.92%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	1,399,797,120.25	22.89%
ACCESSCORP	Banking	678,908,968.55	11.10%
ZENITHBANK	Banking	627,642,246.00	10.26%
UBA	Banking	464,938,123.85	7.60%
GTCO	Banking	398,151,774.10	6.51%
NESTLE	Consumer goods	364,972,536.10	5.97%
NB	Consumer goods	243,117,278.60	3.98%
FLOURMILL	Consumer goods	160,294,854.95	2.62%
DANGCEM	Industrial	131,250,184.80	2.15%
MTNN	Telecom	109,715,077.70	1.79%

### NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.03%	NGX-30	↓	-0.10%	↑	9.62%	
Week-on-Week	↑	5.68%	Banking	↓	-1.55%	↑	24.61%	
Month-to-Date	↑	2.93%	Consumer Goods	↑	0.09%	↑	43.77%	
Quarter-to-Date	↑	2.93%	Industrial Goods	↓	-0.05%	↑	3.48%	
Year-to-Date	↑	8.92%	Insurance	↑	0.38%	↑	21.67%	
52-Weeks High		55,822.82	Oil & Gas	↑	2.15%	↑	34.62%	
52-Weeks Low		43,461.60						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	464.67	464.67	⇒	0.00% ↓	1-Month	2.64%	-0.04%
Exchange Rate - Parallel (₺/\$)	750.00	750	⇒	0.00% ↓	3-Month	3.94%	0.02%
Monetary Policy Rate (MPR)	18.50%	18.50%	⇒	0.00% ↑	6-Month	5.46%	-0.06%
Crude Oil Price (\$/Barrel)	75.29	74.28	↑	1.36% ↓	9-Month	6.87%	0.04%
Foreign Reserve (\$'Bn)	35.09	35.15	↓	-0.151% ↓	12-Month	8.25%	-0.19%
Inflation Rate	22.22%	22.22%	⇒	0.00% ↑			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have three-day lag  
 -Inflation figure as at April 2023  
 -NTB True Yield have a day's lag

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