

Monday, May 15, 2023

Local Bourse Resumes Trading Activities Positive, Increased Marginally by +0.03%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,231.29	52,214.62 ↑	0.03%
Total Market Cap.	₦Trillion	28.44	28.43 ↑	0.03%
Total Volume Traded	Million	626.39	1,417.51 ↓	-55.81%
Total Value Traded	₦Million	5,599.50	10,980.72 ↓	-49.01%
Deals		6,033	5,527 ↑	9.16%

The Nigerian equity market opened trading activities for the new week slightly positive, as the market performance indicators (NGX-ASI and Market Capitalization) grew marginally by +0.03%. The market YTD returns stood at +1.91%, as investors' wealth was up by ₦9 billion. The market index (All-Share Index) added 16.67 basis points today, representing a slight increase of +0.03% to close at 52,231.29. The Market Capitalization also gained ₦9.08 billion, representing a marginal growth of +0.03% to close at ₦28,440.26 trillion from ₦28,431.18 trillion last Friday.

However, market activities dropped, as the Total Volume and Total value traded for the day reduced by -55.81% and -49.01% respectively. Approximately 626.39 million units valued at ₦5,599.50 million were transacted in 6,033 deals. TRANSCORP was the most traded stock in terms of volume, accounting for 30.47% of the total volume of trades, followed by ACCESSCORP (19.97%), FBNH (12.73%), UBA (6.24%), and ROYALEX (4.46%) to complete the top 5 on the volume chart, while ACCESSCORP was the most traded stock in value terms, with 22.25% of the total value of trades on the exchange.

OANDO topped the advancers' chart with a price appreciation of 9.91 percent, trailed by NCR (9.77%), TRANSCORP (9.65%), IKEJAHOTEL (+9.62%), and JBERGER (+8.77%), and nineteen others. Nineteen (19) stocks depreciated, where CWG was the top losers, with a price depreciation of -9.66% to close at ₦1.87, as NEM (-9.45%), ROYALEX (-7.41%), FTNCOCOA (-3.13%), and CUSTODIAN (-2.52%) also dipped in price. In that regard, the market breadth closed positive, recording 24 gainers and 19 losers.

In addition, the market sector performance closed par, as two of the five major market sectors were marginally up, which includes the Consumer goods (+0.03%) and the Industrial sectors (+0.02%), while the Insurance and the Banking sectors were down by -1.41% and -0.02% accordingly. The Oil & Gas sector was unchanged.

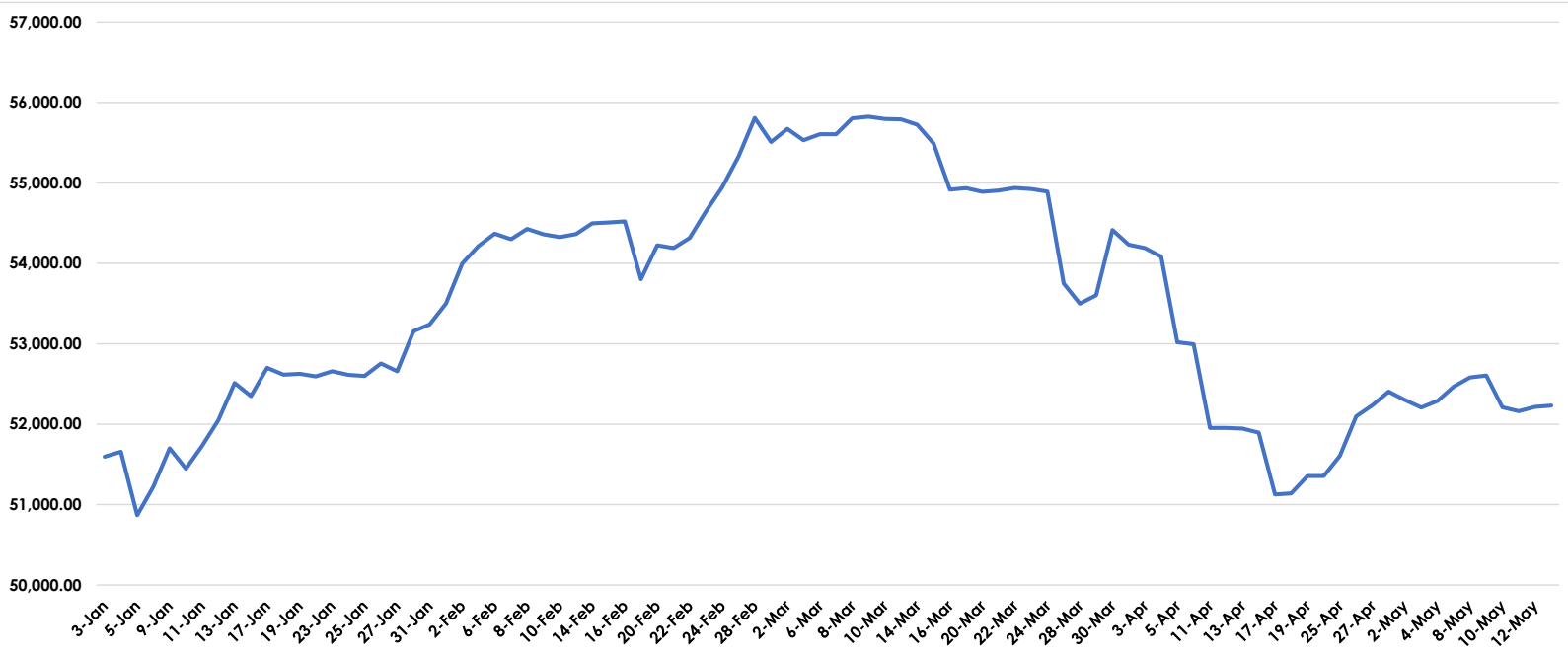
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
OANDO	5.55	6.10	9.91%
NCR	2.56	2.81	9.77%
TRANSCORP	2.59	2.84	9.65%
IKEJAHOTEL	1.56	1.71	9.62%
JBERGER	28.50	31.00	8.77%
LIVESTOCK	1.02	1.10	7.84%
COURTVILLE	0.43	0.46	6.98%
WAPIC	0.43	0.46	6.98%
NAHCO	12.10	12.90	6.61%
CORNERST	0.65	0.68	4.62%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	2.07	1.87	-9.66%
NEM	4.55	4.12	-9.45%
ROYALEX	0.54	0.50	-7.41%
CUTIX	2.42	2.32	-4.13%
AIICO	0.59	0.57	-3.39%
ETI	12.40	12.00	-3.23%
FTNCOCOA	0.32	0.31	-3.13%
CHIPLC	0.68	0.66	-2.94%
CUSTODIAN	5.95	5.80	-2.52%
JAIZBANK	0.95	0.93	-2.11%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	190,851,773	30.47%
ACCESSCORP	Banking	125,057,999	19.97%
FBNH	Banking	79,706,367	12.73%
UBA	Banking	39,103,968	6.24%
ROYALEX	Insurance	27,929,568	4.46%
ZENITHBANK	Banking	18,786,501	3.00%
GTCO	Banking	17,629,358	2.81%
STANBIC	Banking	17,246,765	2.75%
SOVRENINS	Insurance	11,250,099	1.80%
MANSARD	Insurance	8,126,329	1.30%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ACCESSCORP	Banking	1,245,804,499.20	22.25%
FBNH	Banking	956,475,511.95	17.08%
STANBIC	Banking	646,810,196.90	11.55%
TRANSCORP	Conglomerate	530,824,754.35	9.48%
ZENITHBANK	Banking	452,074,361.00	8.07%
GTCO	Banking	423,447,377.15	7.56%
UBA	Banking	324,297,177.30	5.79%
MTNN	Telecom	131,856,375.30	2.35%
PRESCO	Agriculture	83,650,167.50	1.49%
NAHCO	Services	76,301,190.75	1.36%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.03%	NGX-30	↑	0.18%	↑	2.36%	
Week-on-Week	↓	-0.66%	Banking	↓	-0.02%	↑	9.29%	
Month-to-Date	↓	-3.69%	Consumer Goods	↑	0.03%	↑	26.18%	
Quarter-to-Date	↓	-3.69%	Industrial Goods	↑	0.02%	↓	-1.48%	
Year-to-Date	↑	1.91%	Insurance	↓	-1.41%	↑	8.76%	
52-Weeks High		55,822.14	Oil & Gas	→	0.00%	↑	20.05%	
52-Weeks Low		43,461.60						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	462.33	462.73	↓	-0.09%	-0.14%	1-Month	3.15% ↑ 0.02%
Exchange Rate - Parallel (₺/\$)	744.00	743	↑	0.13%	0.00%	3-Month	4.45% ↓ -0.33%
Monetary Policy Rate (MPR)	18.00%	18.00%	→	0.00%	1.50%	6-Month	5.85% ↓ -0.17%
Crude Oil Price (\$/Barrel)	74.52	74.17	↑	0.47%	-13.26%	9-Month	7.38% ↓ -0.51%
Foreign Reserve (\$'Bn)	0.00	35.22	↓	0.000%	-5.02%	12-Month	9.25% ↓ -0.44%
Inflation Rate	22.04%	22.04%	→	0.00%	0.57%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2023
 -NTB True Yield have a day's lag

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