

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, April 19, 2023

Equity Market Closed Positive, as NGX-ASI Increased by +0.08%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,178.41	51,138.92	↑ 0.08%
Total Market Cap.	₦Trillion	27.87	27.85	↑ 0.06%
Total Volume Traded	Million	1,272.45	1,819.96	↓ -30.08%
Total Value Traded	₦Million	3,977.80	5,020.30	↓ -20.77%
Deals		3,505	4,669	↓ -24.93%

The Nigerian equity market closed trading activities for today bullish, as the market performance indicators (NGX-ASI and Market Capitalization) advanced by +0.08% and +0.06% accordingly. The market YTD returns stood at -0.14%, as investors' wealth was up by ₦18 billion. The market index (All-Share Index) increased by 39.490 basis points today, representing an increase of +0.08% to close at 51,178.41. The Market Capitalization also gained ₦17.75 billion, representing a growth of +0.06% to close at ₦27,870.59 trillion from ₦27,852.84 trillion the previous day.

However, market activities were down, as the Total Volume and Total Value traded for the day dropped by -30.08% and -20.77% respectively. Approximately 1,272.45 million units valued at ₦3,977.80 million were transacted in 3,505 deals. TRANSCORP was the most traded stock in terms of volume, accounting for 38.74% of the total volume of trades, followed by FIDELITYBK (9.03%), ZENITHBANK (7.63%), GTCO (6.98%), and DANGSUGAR (4.15%) to complete the top 5 on the volume chart, while GTCO was also the most traded stock in value terms, with 18.79% of the total value of trades on the exchange.

TRANSCORP topped the advancers' chart with a price appreciation of 9.85 percent, trailed by INTBREW (6.74%), ACADEMY (6.56%), LIVESTOCK (+4.26%), and RTBRISCOE (+4.17%), and twenty others. Eight (8) stocks depreciated, where FTNCOCOA was the top losers, with a price depreciation of -3.85% to close at ₦0.25, as PRESTIGE (-2.50%), NB (-1.50%), WAPCO (-1.47%), and AFRIPRUD (-0.92%) also dipped in price. In that regard, the market breadth closed largely positive, recording 25 gainers and 8 losers.

Furthermore, the market sector performance closed positive, as four of the five major market sectors were up, led by the Banking sector (+0.77%), trailed by the Insurance sector (+0.67%), the Consumer goods sector (+0.14%), and the Oil & Gas sector (+0.10%), while the Industrial sector was down by -0.07%.

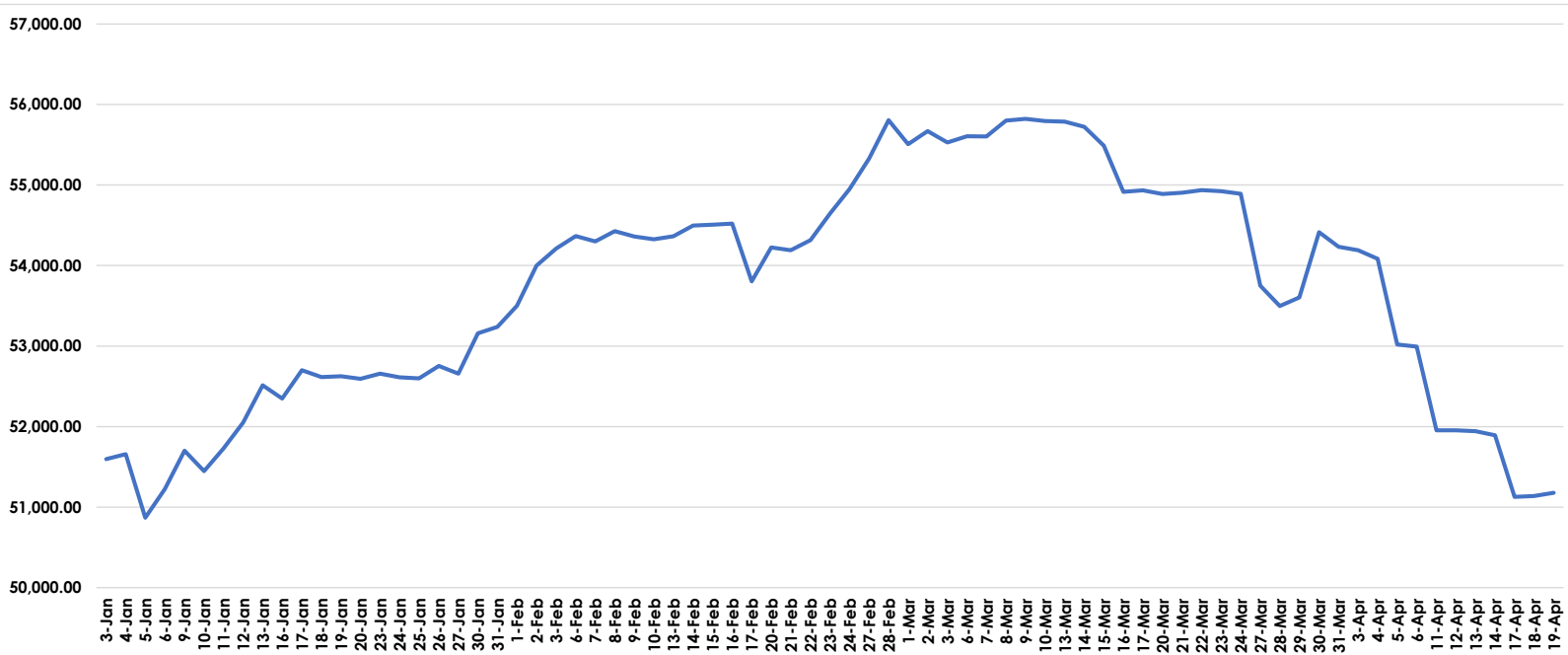
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSCORP	2.03	2.23	9.85%
INTBREW	4.45	4.75	6.74%
ACADEMY	1.22	1.30	6.56%
LIVESTOCK	0.94	0.98	4.26%
RTBRISCOE	0.24	0.25	4.17%
JAPPAULGOLD	0.28	0.29	3.57%
ETERNA	5.75	5.95	3.48%
STERLINGNG	1.49	1.54	3.36%
JAIZBANK	0.92	0.95	3.26%
STANBIC	34.50	35.60	3.19%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	0.26	0.25	-3.85%
PRESTIGE	0.40	0.39	-2.50%
NB	36.75	36.20	-1.50%
WAPCO	23.75	23.40	-1.47%
AFRIPRUD	5.45	5.40	-0.92%
LASACO	1.16	1.15	-0.86%
FCMB	3.50	3.47	-0.86%
NASCON	13.10	13.00	-0.76%
ABCTRANS	0.34	0.34	0.00%
AIRTELAFRI	1198.00	1198.00	0.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	83,722,116	38.74%
FIDELITYBK	Banking	19,515,214	9.03%
ZENITHBANK	Banking	16,484,813	7.63%
GTCO	Banking	15,089,419	6.98%
DANGSUGAR	Consumer goods	8,973,155	4.15%
LASACO	Insurance	8,622,323	3.99%
UBA	Banking	7,009,557	3.24%
STERLINGNG	Banking	7,006,026	3.24%
PRESTIGE	Insurance	4,294,858	1.99%
STANBIC	Banking	3,563,800	1.65%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	379,994,564.95	18.79%
ZENITHBANK	Banking	359,074,084.10	17.75%
TRANSCORP	Conglomerate	186,700,318.68	9.23%
MTNN	Telecom	157,440,996.90	7.78%
DANGSUGAR	Consumer goods	154,785,813.00	7.65%
STANBIC	Banking	126,855,789.75	6.27%
NB	Consumer goods	106,826,994.05	5.28%
FIDELITYBK	Banking	102,593,493.16	5.07%
NESTLE	Consumer goods	83,896,267.10	4.15%
UBA	Banking	55,030,607.90	2.72%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.08%	NGX-30	↑	0.29%	↓	-0.10%	
Week-on-Week	↓	-1.49%	Banking	↑	0.77%	↑	0.27%	
Month-to-Date	↓	-5.63%	Consumer Goods	↑	0.14%	↑	18.87%	
Quarter-to-Date	↓	-5.63%	Industrial Goods	↓	-0.07%	↑	1.67%	
Year-to-Date	↓	-0.14%	Insurance	↑	0.67%	↑	1.55%	
52-Weeks High		55,822.14	Oil & Gas	↑	0.10%	↑	10.57%	
52-Weeks Low		43,461.60						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	463.50	462.75	↑	0.16%	↓	-0.40%	1-Month: 4.85% ↑ 0.32%
Exchange Rate - Parallel (₺/\$)	737.00	737	→	0.00%	↑	0.94%	3-Month: 6.24% ↑ 0.38%
Monetary Policy Rate (MPR)	18.00%	18.00%	→	0.00%	↑	1.50%	6-Month: 8.83% ↑ 0.36%
Crude Oil Price (\$/Barrel)	83.17	84.77	↓	-1.89%	↓	-3.19%	9-Month: 11.79% ↑ 0.17%
Foreign Reserve (\$'Bn)	35.35	35.41	↓	-0.150%	↓	-4.66%	12-Month: 14.20% ↑ 0.08%
Inflation Rate	22.04%	22.04%	→	0.00%	↑	0.57%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2023
 -NTB True Yield have a day's lag

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