

# THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, April 18, 2023

## Equity Market Halts Negative Run as NGX-ASI Grew Marginally by +0.03%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,134.85	51,120.94 ↑	0.03%
Total Market Cap.	₦Trillion	27.85	27.85 ↑	0.01%
Total Volume Traded	Million	1,819.96	226.59 ↑	703.20%
Total Value Traded	₦Million	5,020.30	1,568.00 ↑	220.17%
Deals		4,669	4,373 ↑	6.77%

The Nigerian equity market closed trading activities for today positive, after three days of consecutive decline, as the market performance indicators (NGX-ASI and Market Capitalization) grew slightly by +0.03% and +0.01% accordingly. The market YTD returns stood at -0.23%, as investors' wealth rose lightly by ₦4 billion. The market index (All-Share Index) increased by 13.91 basis points today, representing a slight increase of +0.03% to close at 51,134.85. The Market Capitalization also gained ₦3.82 billion, representing a marginal growth of +0.01% to close at ₦27,850.62 trillion from ₦27,846.80 trillion yesterday.

Furthermore, market activities were up, as the Total Volume and Total Value traded for the day surged by +703.20% and +220.17% respectively. Approximately 1,819.96 million units valued at ₦5,020.30 million were transacted in 4,669 deals. TRANSCORP was the most traded stock in terms of volume, accounting for 84.58% of the total volume of trades, followed by FIDELITYBK (1.66%), STERLINGNG (1.41%), UBA (1.36%), and ZENITHBANK (1.26%) to complete the top 5 on the volume chart, while TRANSCORP was also the most traded stock in value terms, with 48.68% of the total value of trades on the exchange.

TRANSCORP topped the advancers' chart with a price appreciation of 9.73 percent, trailed by RTBRISCOE (9.09%), INTENEGINS (7.50%), NAHCO (+5.45%), and AFRIPRUD (+4.81%), and sixteen others. Twenty-one (21) stocks depreciated, where VITAFOAM was the top losers, with a price depreciation of -8.65% to close at ₦16.90, as LINKASSURE (-8.33%), CHAMS (-8.00%), SOVRENINS (-6.90%), and COURTVILLE (-6.67%) also dipped in price. In that regard, the market breadth closed par, recording 21 gainers and 21 losers.

However, the market sector performance closed negative, as four of the five major market sectors were down, led by the Insurance sector (-1.43%), trailed by the Banking sector (-0.50%), the Consumer goods sector (-0.02%), and the Industrial sector (-0.01%), while the Oil & Gas sector was up by +0.12%.

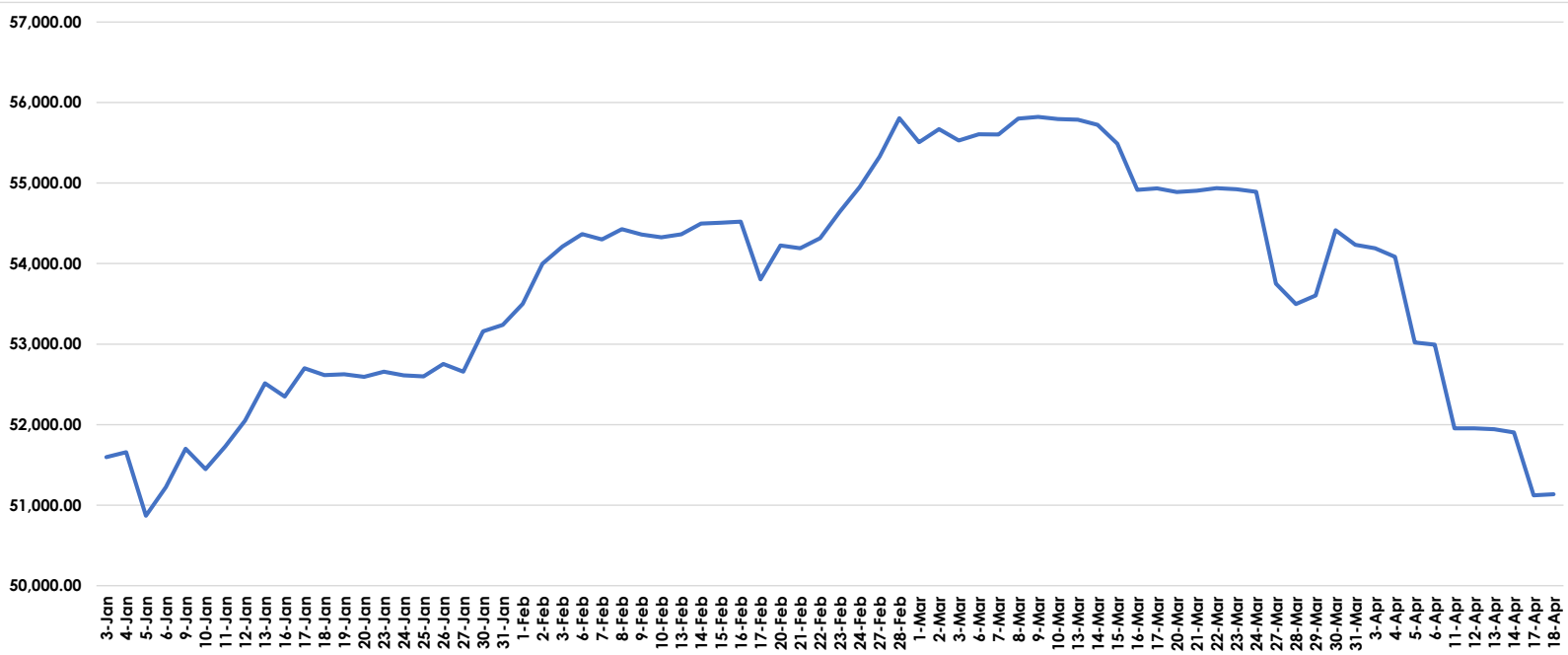
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSCORP	1.85	2.03	9.73%
RTBRISCOE	0.22	0.24	9.09%
INTENEGINS	1.20	1.29	7.50%
NAHCO	11.00	11.60	5.45%
AFRIPRUD	5.20	5.45	4.81%
ETERNA	5.50	5.75	4.55%
NEM	3.89	4.00	2.83%
CUTIX	2.21	2.27	2.71%
STERLINGNG	1.46	1.49	2.05%
NPFMCRFBK	1.72	1.75	1.74%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
VITAFOAM	18.50	16.90	-8.65%
LINKASSURE	0.48	0.44	-8.33%
CHAMS	0.25	0.23	-8.00%
SOVRENINS	0.29	0.27	-6.90%
COURTVILLE	0.45	0.42	-6.67%
REGALINS	0.31	0.29	-6.45%
MBENEFIT	0.34	0.32	-5.88%
AIICO	0.56	0.53	-5.36%
INTBREW	4.65	4.45	-4.30%
FTNCOCOA	0.27	0.26	-3.70%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	814,090,660	84.58%
FIDELITYBK	Banking	15,974,417	1.66%
STERLINGNG	Banking	13,538,449	1.41%
UBA	Banking	13,096,866	1.36%
ZENITHBANK	Banking	12,159,667	1.26%
GTCO	Banking	11,781,871	1.22%
MANSARD	Insurance	11,646,257	1.21%
JAPAUFGOLD	Oil & Gas	10,920,768	1.13%
OANDO	Oil & Gas	9,091,381	0.94%
AIICO	Insurance	7,125,307	0.74%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
TRANSCORP	Conglomerate	1,634,956,083.31	48.68%
MTNN	Telecom	482,694,320.20	14.37%
GTCO	Banking	294,583,241.40	8.77%
ZENITHBANK	Banking	265,663,396.45	7.91%
UBA	Banking	102,074,398.10	3.04%
FIDELITYBK	Banking	82,335,381.69	2.45%
OKOMUOIL	Agriculture	65,234,034.40	1.94%
OANDO	Oil & Gas	50,732,874.22	1.51%
NAHCO	Services	28,694,352.90	0.85%
PZ	Consumer goods	27,659,189.50	0.82%

### NGX-ASI Performance (YTD)



Tuesday, April 18, 2023

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.03%	NGX-30	↑	0.17%	↓	-0.39%	
Week-on-Week	↓	-1.57%	Banking	↓	-0.50%	↓	-0.50%	
Month-to-Date	↓	-5.71%	Consumer Goods	↓	-0.02%	↑	18.70%	
Quarter-to-Date	↓	-5.71%	Industrial Goods	↓	-0.01%	↑	1.75%	
Year-to-Date	↓	-0.23%	Insurance	↓	-1.43%	↑	0.88%	
52-Weeks High		55,822.14	Oil & Gas	↑	0.12%	↑	10.46%	
52-Weeks Low		43,461.60						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	462.75	464	↓	-0.27%	1-Month	4.53%	↓ -0.72%
Exchange Rate - Parallel (₺/\$)	737.00	737	→	0.00%	3-Month	5.86%	↓ -1.00%
Monetary Policy Rate (MPR)	18.00%	18.00%	→	0.00%	6-Month	8.46%	↓ -0.34%
Crude Oil Price (\$/Barrel)	84.42	84.76	↓	-0.40%	9-Month	11.61%	↓ -0.08%
Foreign Reserve (\$'Bn)	35.41	35.42	↓	-0.040%	12-Month	14.12%	↓ -0.39%
Inflation Rate	22.04%	22.04%	→	0.00%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at March 2023  
 -NTB True Yield have a day's lag

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