

Friday, April 14, 2023

## Local Bourse Wraps up Trading Activities for the Week Bearish, Dips by -2.06% w/w

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,903.61	51,944.58 ↓	-0.08%
Total Market Cap.	₦Trillion	28.27	28.30 ↓	-0.08%
Total Volume Traded	Million	541.98	302.92 ↑	78.92%
Total Value Traded	₦Million	2,362.75	2,023.46 ↑	16.77%
Deals		3,766	3,743 ↑	0.61%

The Nigerian equity market closed trading activities for the week negative, as the market performance indicators (NGX-ASI and Market Capitalization) declined by -0.08%. The market YTD returns stood at 1.27%, as investors' wealth was down by ₦596 billion in a week. The market index (All-Share Index) decreased by 40.97 basis points today, representing a decline of -0.08% to close at 51,903.61. The Market Capitalization also lost ₦22.32 billion, representing a decrease of -0.08% to close at ₦28,273.14 trillion from ₦28,295.46 trillion yesterday.

However, market activities were up, as the Total Volume and Total Value traded for the day increased by +78.92% and +16.77% respectively. Approximately 541.98 million units valued at ₦2,362.75 million were transacted in 3,766 deals. UBA was the most traded stock in terms of volume, accounting for 36.09% of the total volume of trades, followed by FIDELITYBK (16.57%), ZENITHBANK (6.97%), STERLINGNG (5.10%), and CHAMS (4.55%) to complete the top 5 on the volume chart, while UBA was also the most traded stock in value terms, with 34.71% of the total value of trades on the exchange.

MULTIVERSE topped the advancers' chart with a price appreciation of 9.96 percent, trailed by TRANSCORP (9.74%), ROYALEX (8.93%), FTNCOCOA (+8.00%), and IKEJAHOTEL (+7.41%), and fourteen others. Twelve (12) stocks depreciated, where CADBURY was the top losers, with a price depreciation of -9.73% to close at ₦10.2, as WAPIC (-9.52%), RTBRISCOE (-8.33%), WEMABANK (-5.00%), and FBNH (-4.13%) also dipped in price. In that regard, the market breadth closed positive, recording 19 gainers and 12 losers.

Conclusively, the market sector performance closed positive, as two of the five major market sectors were up, which includes the Insurance sector (+0.31%), and the Banking sector (+0.10%), while the Consumer goods sector dropped by -0.03%. The Oil & Gas and Industrial sectors closed unchanged.

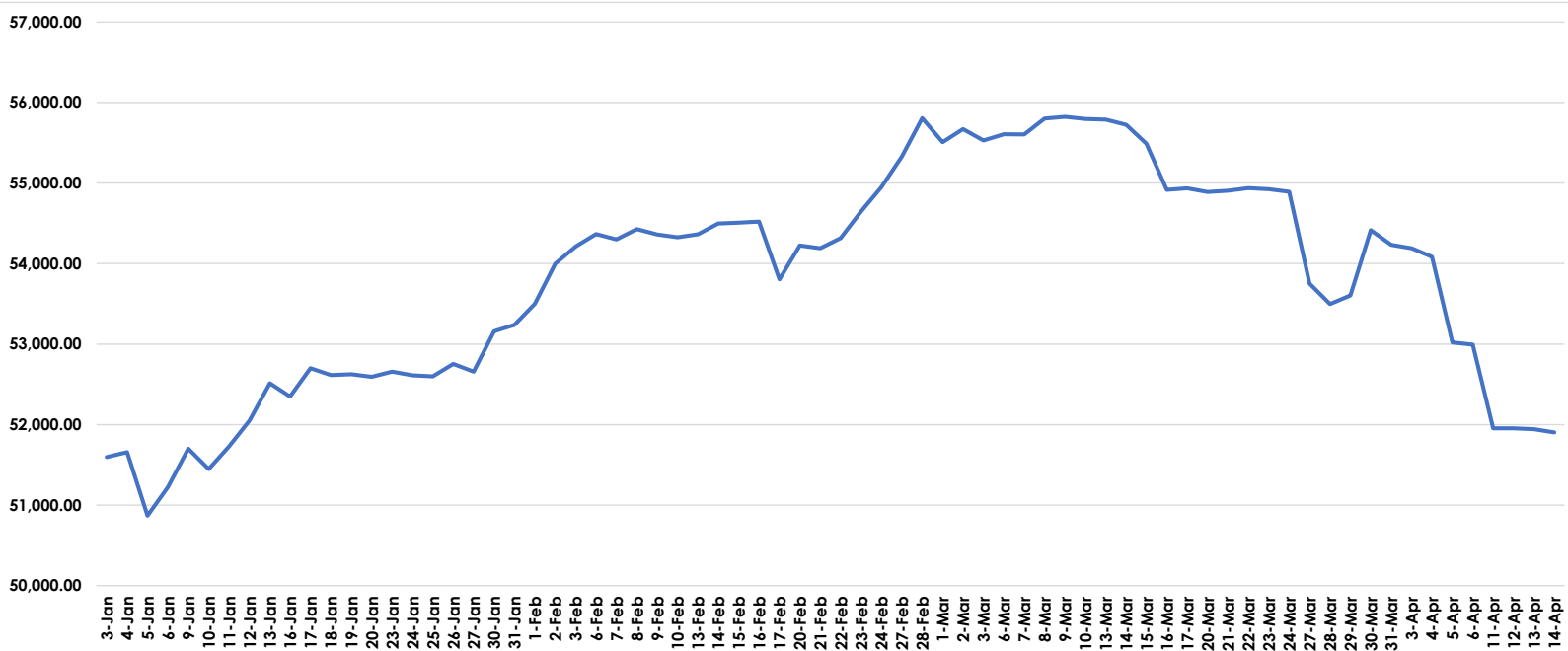
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	2.31	2.54	9.96%
TRANSCORP	1.54	1.69	9.74%
ROYALEX	0.56	0.61	8.93%
FTNCOCOA	0.25	0.27	8.00%
IKEJAHOTEL	1.08	1.16	7.41%
CWG	0.86	0.92	6.98%
REGALINS	0.29	0.31	6.90%
AIICO	0.56	0.59	5.36%
SOVRENINS	0.28	0.29	3.57%
INTBREW	4.35	4.50	3.45%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CADBURY	11.30	10.20	-9.73%
WAPIC	0.42	0.38	-9.52%
RTBRISCOE	0.24	0.22	-8.33%
WEMABANK	4.00	3.80	-5.00%
FBNH	10.90	10.45	-4.13%
FIDSON	9.36	9.00	-3.85%
NPFMCRFBK	1.78	1.72	-3.37%
STANBIC	35.60	34.50	-3.09%
NEIMETH	1.33	1.30	-2.26%
DANGSUGAR	17.25	17.00	-1.45%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA	Banking	94,098,454	36.09%
FIDELITYBK	Banking	43,198,038	16.57%
ZENITHBANK	Banking	18,168,543	6.97%
STERLINGNG	Banking	13,294,638	5.10%
CHAMS	ICT	11,863,951	4.55%
TRANSCORP	Conglomerate	11,274,421	4.32%
OANDO	Oil & Gas	8,635,799	3.31%
GTCO	Banking	6,453,221	2.48%
MANSARD	Insurance	4,166,573	1.60%
ACCESSCORP	Banking	3,957,264	1.52%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
UBA	Banking	798,651,324.95	34.71%
ZENITHBANK	Banking	454,270,920.55	19.74%
FIDELITYBK	Banking	217,988,007.06	9.47%
GTCO	Banking	157,406,685.25	6.84%
AIRTELAFRI	Telecom	142,232,493.30	6.18%
MTNN	Telecom	77,371,144.20	3.36%
WAPCO	Industrial	64,086,090.30	2.79%
OANDO	Oil & Gas	47,847,339.40	2.08%
ACCESSCORP	Banking	34,935,689.80	1.52%
STANBIC	Banking	23,575,596.15	1.02%

### NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓	-0.08%	NGX-30	↑	0.05%	↑	0.94%	
Week-on-Week	↓	-2.10%	Banking	↑	0.10%	↑	5.86%	
Month-to-Date	↓	-4.29%	Consumer Goods	↓	-0.03%	↑	18.64%	
Quarter-to-Date	↓	-4.29%	Industrial Goods	→	0.00%	↑	1.76%	
Year-to-Date	↑	1.27%	Insurance	↑	0.31%	↑	2.48%	
52-Weeks High		55,822.14	Oil & Gas	→	0.00%	↑	10.33%	
52-Weeks Low		43,461.60						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	462.83	463.67	↓	-0.18%	-0.25%	1-Month	4.79% ↓ -0.03%
Exchange Rate - Parallel (₺/\$)	740.00	740	→	0.00%	0.54%	3-Month	6.44% ↑ 0.42%
Monetary Policy Rate (MPR)	18.00%	18.00%	→	0.00%	1.50%	6-Month	8.69% ↑ 0.11%
Crude Oil Price (\$/Barrel)	86.46	85.88	↑	0.68%	0.64%	9-Month	11.66% ↑ 0.26%
Foreign Reserve (\$'Bn)	35.43	35.43	↑	0.003%	-4.45%	12-Month	14.24% ↑ 0.46%
Inflation Rate	21.91%	21.91%	→	0.00%	0.44%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at February 2023  
 -NTB True Yield have a day's lag

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