

Monday, March 6, 2023

Local Bourse Resumed Trading Activities Positive, Grew by +0.14%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	55,605.57	55,529.21	↑ 0.14%
Total Market Cap.	₦Trillion	30.29	30.25	↑ 0.14%
Total Volume Traded	Million	123.55	750.79	↓ -83.54%
Total Value Traded	₦Million	2,483.71	2,662.64	↓ -6.72%
Deals		4,076	3,962	↑ 2.88%

The Nigerian equity market opened trading activities for the new week positive, as the market performance indicators (NGX-ASI and Market Capitalization) grew by +0.14%. The market YTD returns stood at +8.50%, as investors' wealth was up by ₦42 billion. The market index (All-Share Index) added 76.36 basis points today, representing an increase of +0.14% to close at 55,605.57. The Market Capitalization also gained ₦41.60 billion, representing a growth of +0.14% to close at ₦30,291.33 trillion from ₦30,249.73 trillion last Friday.

However, market activities were down, as the Total Volume and Total Value traded for today reduced by -83.54% and -6.72% respectively. Approximately 123.55 million units valued at ₦2,483.71 million were transacted in 4,076 deals. TRANSCORP was the most traded stock in terms of volume, accounting for 9.55% of the total volume of trades, followed by GTCO (7.61%), UBA (7.44%), OANDO (6.76%), and FIDELITYBK (5.22%) to complete the top 5 on the volume chart, while GEREGU was the most traded stock in value terms, with 24.33% of the total value of trades on the exchange.

JBERGER topped the advancers' chart with a price appreciation of 10.00 percent, trailed by UNITYBNK (9.26%), INTENEGINS (8.33%), LIVESTOCK (4.67%), CHAMS (4.00%), and eleven (11) others. Twenty (20) stocks depreciated, where CWG was the top losers, with a price depreciation of -7.14%, as FTNCOCOA (-6.67%), OANDO (-4.39%), COURTVILLE (-4.17%), and JAPAUFGOLD (-3.45%) also dipped in price. In that regard, the market breadth closed negative, recording 16 gainers and 20 losers.

Furthermore, the market sector performance closed par. The Banking sector was down by -0.29%, followed by the Consumer goods sector, dropping by -0.14%. On the other hand, the Insurance and Industrial sectors were up by +0.11% and +0.01% respectively, while the Oil & Gas sector was unchanged.

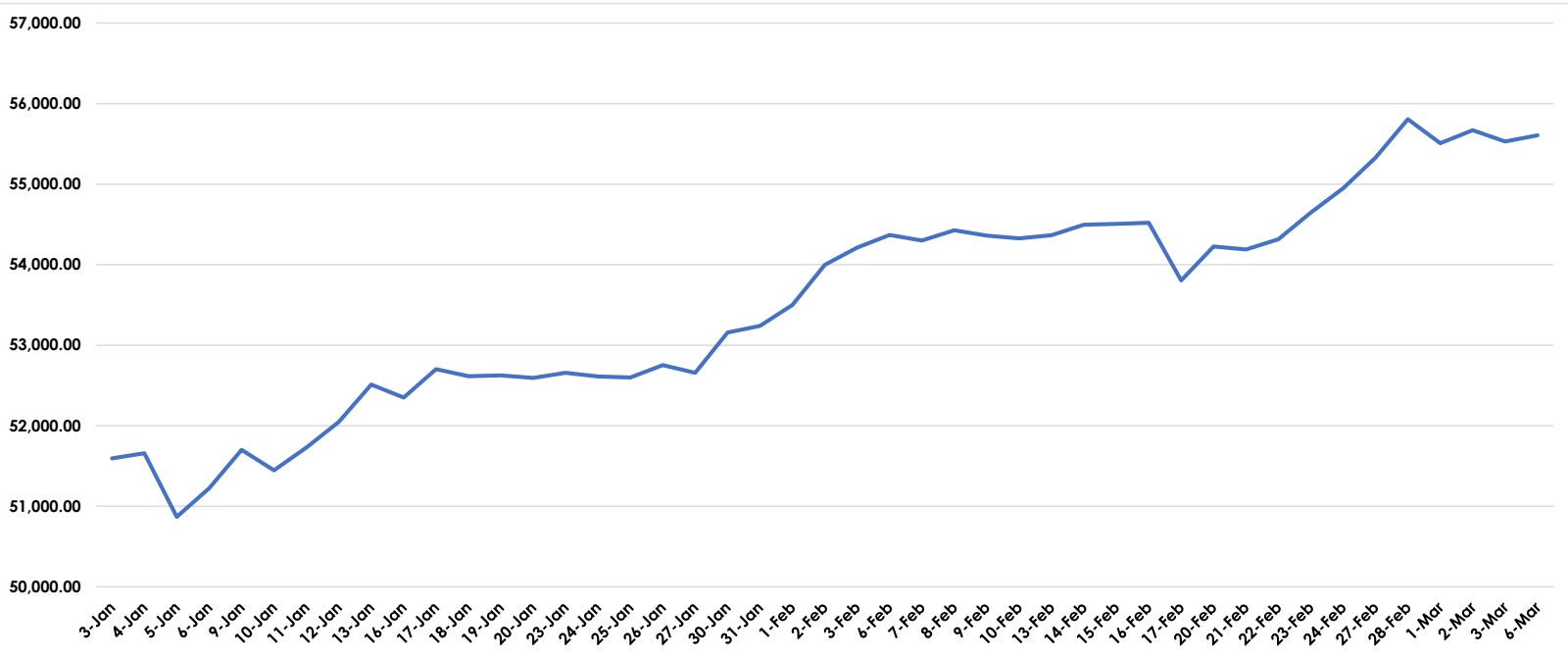
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
JBERGER	24.50	26.95	10.00%
UNITYBNK	0.54	0.59	9.26%
INTENEGINS	1.20	1.30	8.33%
LIVESTOCK	1.07	1.12	4.67%
CHAMS	0.25	0.26	4.00%
AIICO	0.59	0.61	3.39%
NAHCO	8.30	8.55	3.01%
STERLNBANK	1.50	1.54	2.67%
CHAMPION	4.78	4.87	1.88%
UCAP	14.60	14.80	1.37%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	0.98	0.91	-7.14%
FTNCOCOA	0.30	0.28	-6.67%
OANDO	4.56	4.36	-4.39%
COURTVILLE	0.48	0.46	-4.17%
JAPAUFGOLD	0.29	0.28	-3.45%
CORNERST	0.65	0.63	-3.08%
WAPIC	0.41	0.40	-2.44%
NGXGROUP	27.10	26.50	-2.21%
UPDC	1.07	1.05	-1.87%
CUSTODIAN	5.90	5.80	-1.69%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	11,799,602	9.55%
GTCO	Banking	9,396,289	7.61%
UBA	Banking	9,191,865	7.44%
OANDO	Oil & Gas	8,354,283	6.76%
FIDELITYBK	Banking	6,447,861	5.22%
WAPCO	Industrial	6,215,157	5.03%
ACCESSCORP	Banking	5,866,219	4.75%
STERLNBANK	Banking	5,853,973	4.74%
UCAP	Financial Services	5,169,643	4.18%
ZENITHBANK	Banking	4,773,883	3.86%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GEREGU	Utilities	604,268,872.00	24.33%
GTCO	Banking	248,301,617.95	10.00%
NESTLE	Consumer goods	184,009,445.20	7.41%
WAPCO	Industrial	168,062,853.50	6.77%
MTNN	Telecom	167,997,397.10	6.76%
ZENITHBANK	Banking	126,024,957.85	5.07%
DANGCEM	Industrial	107,307,782.30	4.32%
NB	Consumer goods	92,725,774.00	3.73%
DANGSUGAR	Consumer goods	82,407,801.65	3.32%
UBA	Banking	79,044,036.10	3.18%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.14%	NGX-30	↑	0.13%	↑	7.58%	
Week-on-Week	↑	0.50%	Banking	↓	-0.29%	↑	10.37%	
Month-to-Date	↑	4.45%	Consumer Goods	↓	-0.14%	↑	17.92%	
Quarter-to-Date	↑	8.50%	Industrial Goods	↑	0.01%	↑	4.69%	
Year-to-Date	↑	8.50%	Insurance	↑	0.11%	↑	2.64%	
52-Weeks High		55,806.26	Oil & Gas	⇒	0.00%	↑	17.20%	
52-Weeks Low		43,461.60						

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change		
Exchange Rate - I&E (₪/\$)		461.75	461.4	↑	0.08%	↓	1-Month	2.80%	↑	0.12%
Exchange Rate - Parallel (₪/\$)		752.00	752	⇒	0.00%	↓	3-Month	3.55%	↑	0.16%
Monetary Policy Rate (MPR)		17.50%	17.50%	⇒	0.00%	↑	6-Month	4.35%	↓	-0.17%
Crude Oil Price (\$/Barrel)		84.57	85.83	↓	-1.47%	↓	9-Month	4.94%	↓	-0.17%
Foreign Reserve (\$'Bn)		0.00	36.66	↓	-0.020%	↓	12-Month	5.87%	↓	-0.15%
Inflation Rate		21.82%	21.82%	⇒	0.00%	↑				

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a day's lag

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