

Monday, February 6, 2023

## Local Bourse Resumed Positive, as Market Capitalization Added ₦928 billion in Six Days

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	54,367.74	54,213.09	↑ 0.29%
Total Market Cap.	₦Trillion	29.61	29.53	↑ 0.27%
Total Volume Traded	Million	191.64	268.02	↓ -28.50%
Total Value Traded	₦Million	4,798.73	2,354.40	↑ 103.82%
Deals		4,359	4,017	↑ 8.51%

The Nigerian equity market resumed trading activities for the new week bullish, extending the market positive sentiment to six consecutive trading days, as the market performance indicators (NGX-ASI and Market Capitalization) grew by +0.29%. The market YTD returns stood at +6.08%, as investors' wealth was up by ₦928 billion in six days. The market index (All-Share Index) added 154.65 basis points today, representing a rise of +0.29% to close at 54,367.74. The Market Capitalization also gained ₦80.71 billion, representing a growth of +0.27% to close at ₦29,609.12 trillion from ₦29,528.41 trillion last Friday.

However, market activities were mixed, as the Total Volume traded for the day reduced by -28.50%, while the Total Value traded for the day surged by +103.82%. Approximately 191.64 million units valued at ₦4,798.73 million were transacted in 4,359 deals. GTCO was the most traded stock in terms of volume, accounting for 26.47% of the total volume of trades, followed by ZENITHBANK (9.43%), CHAMS (8.70%), UBA (7.81%), and TRANSCORP (7.41%) to complete the top 5 on the volume chart, while GTCO was also the most traded stock in value terms, with 26.48% of the total value of trades on the exchange.

SOVRENINS topped the advancers' chart with a price appreciation of 10.00 percent, trailed by LINKASSURE (8.89%), INTENEGINS (8.08%), IMG (4.55%), COURTVILLE (4.08%), and eleven (11) others. Fifteen (15) stocks depreciated, where PRESTIGE was the top loser, with a price depreciation of -8.70%, as FTNCOCOA (-6.06%), JAPAUFGOLD (-5.88%), SUNUASSUR (-5.88%), and NAHCO (-2.81%) also dipped in price. In that regard, the market breadth closed slightly positive, recording 16 gainers and 15 losers.

Furthermore, the market sector performance was positive, as three out of the five major market sectors were up, led by the Insurance sector (+0.33%), the Industrial sector (+0.03%), and the Consumer goods sector (+0.01%). The Banking and Oil & Gas sectors dropped by -0.32% and -0.02% respectively.

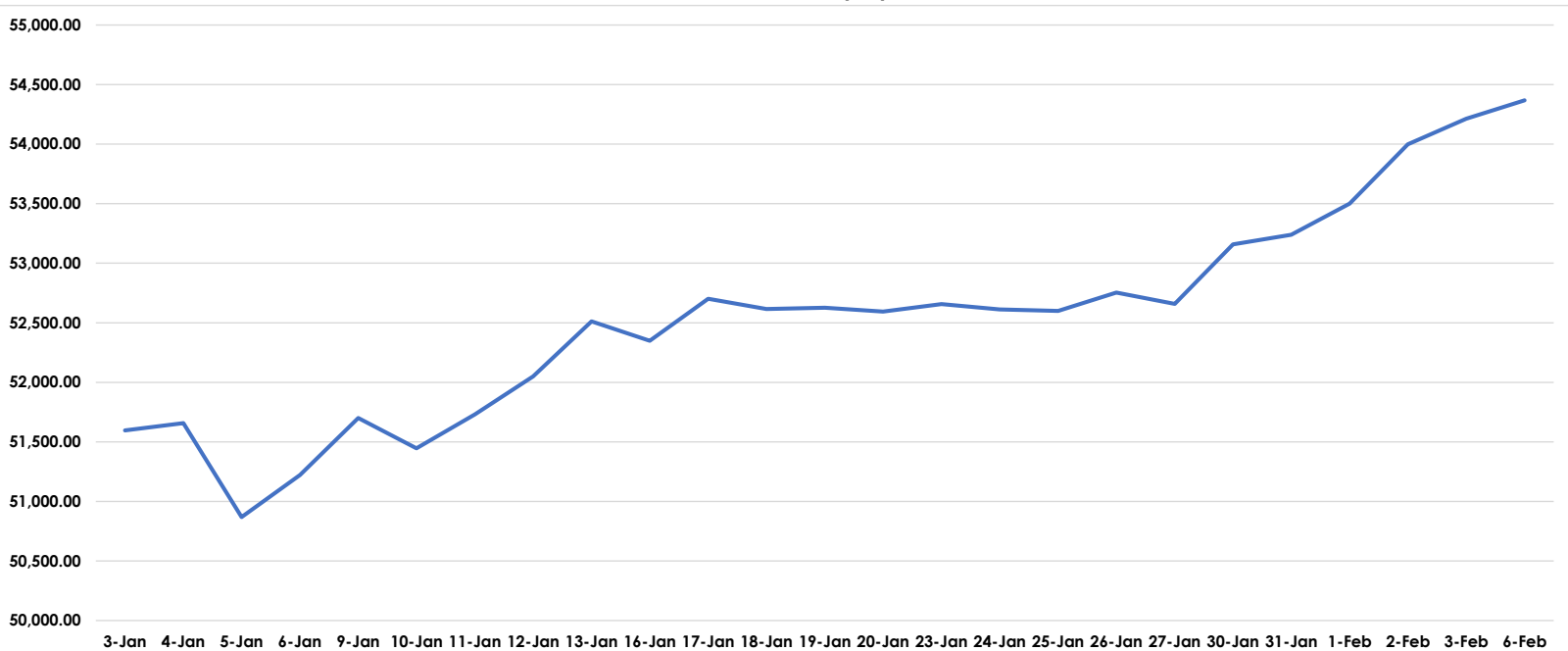
Best 10 Performers	OPEN (₦)	Close (₦)	%Change	
SOVRENINS		0.30	0.33	10.00%
LINKASSURE		0.45	0.49	8.89%
INTENEGINS		0.99	1.07	8.08%
IMG		7.70	8.05	4.55%
COURTVILLE		0.49	0.51	4.08%
UNITYBNK		0.53	0.55	3.77%
OANDO		3.84	3.98	3.65%
NGXGROUP		29.00	30.00	3.45%
JAZIBANK		0.90	0.93	3.33%
TRANSCORP		1.31	1.35	3.05%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change	
PRESTIGE		0.46	0.42	-8.70%
FTNCOCOA		0.33	0.31	-6.06%
JAPAUFGOLD		0.34	0.32	-5.88%
SUNUASSUR		0.34	0.32	-5.88%
CAVERTON		0.98	0.93	-5.10%
NAHCO		8.90	8.65	-2.81%
MBENEFIT		0.36	0.35	-2.78%
MAYBAKER		4.71	4.60	-2.34%
STERLNBANK		1.63	1.60	-1.84%
LIVESTOCK		1.10	1.08	-1.82%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	50,585,023	26.47%
ZENITHBANK	Banking	18,016,793	9.43%
CHAMS	ICT	16,627,842	8.70%
UBA	Banking	14,935,162	7.81%
TRANSCORP	Conglomerate	14,171,448	7.41%
MANSARD	Insurance	7,482,119	3.91%
INTENEGINS	Insurance	6,685,216	3.50%
UCAP	Financial Services	5,819,345	3.04%
WAPCO	Industrial	4,878,004	2.55%
FCMB	Banking	4,809,360	2.52%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	1,270,534,883.05	26.48%
AIRTELAFRI	Telecom	1,172,014,083.20	24.43%
SEPLAT	Oil & Gas	722,250,843.80	15.05%
ZENITHBANK	Banking	452,439,524.55	9.43%
MTNN	Telecom	220,976,647.40	4.61%
UBA	Banking	125,389,793.35	2.61%
WAPCO	Industrial	123,060,876.30	2.56%
NGXGROUP	Financial Services	108,153,005.85	2.25%
PRESCO	Agriculture	93,742,813.40	1.95%
UCAP	Financial Services	86,667,881.30	1.81%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.29%	NGX-30	↑	0.32%	↑	5.96%	
Week-on-Week	↑	2.28%	Banking	↓	-0.32%	↑	9.15%	
Month-to-Date	↑	6.08%	Consumer Goods	↑	0.01%	↑	5.13%	
Quarter-to-Date	↑	6.08%	Industrial Goods	↑	0.03%	↑	2.19%	
Year-to-Date	↑	6.08%	Insurance	↑	0.33%	↑	4.21%	
52-Weeks High		54,367.74	Oil & Gas	↓	-0.02%	↑	15.04%	
52-Weeks Low		43,461.60						

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)		461.50	461.4	⇒	0.00% ↑	0.04%	1-Month	1.28% ↑
Exchange Rate - Parallel (₪/\$)		750.00	746	↓	-0.54% ↓	-0.27%	3-Month	1.66% ↓
Monetary Policy Rate (MPR)		17.50%	17.50%	⇒	0.00% ↑	1.00%	6-Month	2.33% ↓
Crude Oil Price (\$/Barrel)		80.22	79.94	↓	-1.95% ↓	-3.57%	9-Month	2.42% ↓
Foreign Reserve (\$'Bn)		37.02	37.01	↓	-0.093% ↓	-0.21%	12-Month	3.11% ↓
Inflation Rate		21.34%	21.34%	⇒	0.00% ↓	-0.13%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at December 2022  
 -NTB True Yield have a day's lag

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