

Monday, February 20, 2023

Increased Buying Interest in LIVINGTRUST, AIRTELAFRI, and Others, Lifts NGX-ASI by +0.78%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	54,224.35	53,804.46	↑ 0.78%
Total Market Cap.	₦Trillion	29.54	29.31	↑ 0.78%
Total Volume Traded	Million	153.04	172.90	↓ -11.49%
Total Value Traded	₦Million	5,490.62	3,765.47	↑ 45.81%
Deals		3,053	3,077	↓ -0.78%

The Nigerian equity market opened trading activities for the new week bullish, as the market performance indicators (NGX-ASI and Market Capitalization) surged by +0.78%. The market YTD returns stood at +5.80%, as investors' wealth was up by ₦228 billion. The market index (All-Share Index) added 419.89 basis points today, representing an increase of +0.78% to close at 54,224.35. The Market Capitalization also gained ₦228.73 billion, representing a rise of +0.78% to close at ₦29,538.90 trillion from ₦29,310.17 trillion last Friday.

However, market activities were mixed, as the Total Volume traded for the day dropped by -11.49%, while the Total Value traded increased by +45.81%. Approximately 153.04 million units valued at ₦5,490.62 million were transacted in 3,053 deals. GTCO was the most traded stock in terms of volume, accounting for 23.76% of the total volume of trades, followed by ZENITHBANK (19.61%), AIICO (5.35%), MANSARD (5.05%), and LIVINGTRUST (4.06%) to complete the top 5 on the volume chart, while AIRTELAFRI was also the most traded stock in value terms, with 53.39% of the total value of trades on the exchange.

CONOIL topped the advancers' chart with a price appreciation of 9.93 percent, trailed by CWG (9.88%), JOHNHOLT (9.77%), LIVINGTRUST (9.57%), TRIPPLEG (9.55%), and ten (10) others. Fifteen (15) stocks depreciated, where CAPHOTEL was the top losers, with a price depreciation of -9.42% each, as VITAFOAM (-7.18%), CHAMS (-6.90%), NAHCO (-3.57%), and ETI (-2.83%) also dipped in price. In that regard, the market breadth closed par, recording 15 gainers and 15 losers.

Furthermore, the market sector performance closed positive, as four out of the five major market sectors were up, led by the Oil & Gas sector (+0.86%), followed by the Banking sector (+0.18%), the Insurance sector (+0.13%), and the Consumer goods sector (+0.02%). The Industrial sector was down by -0.05%.

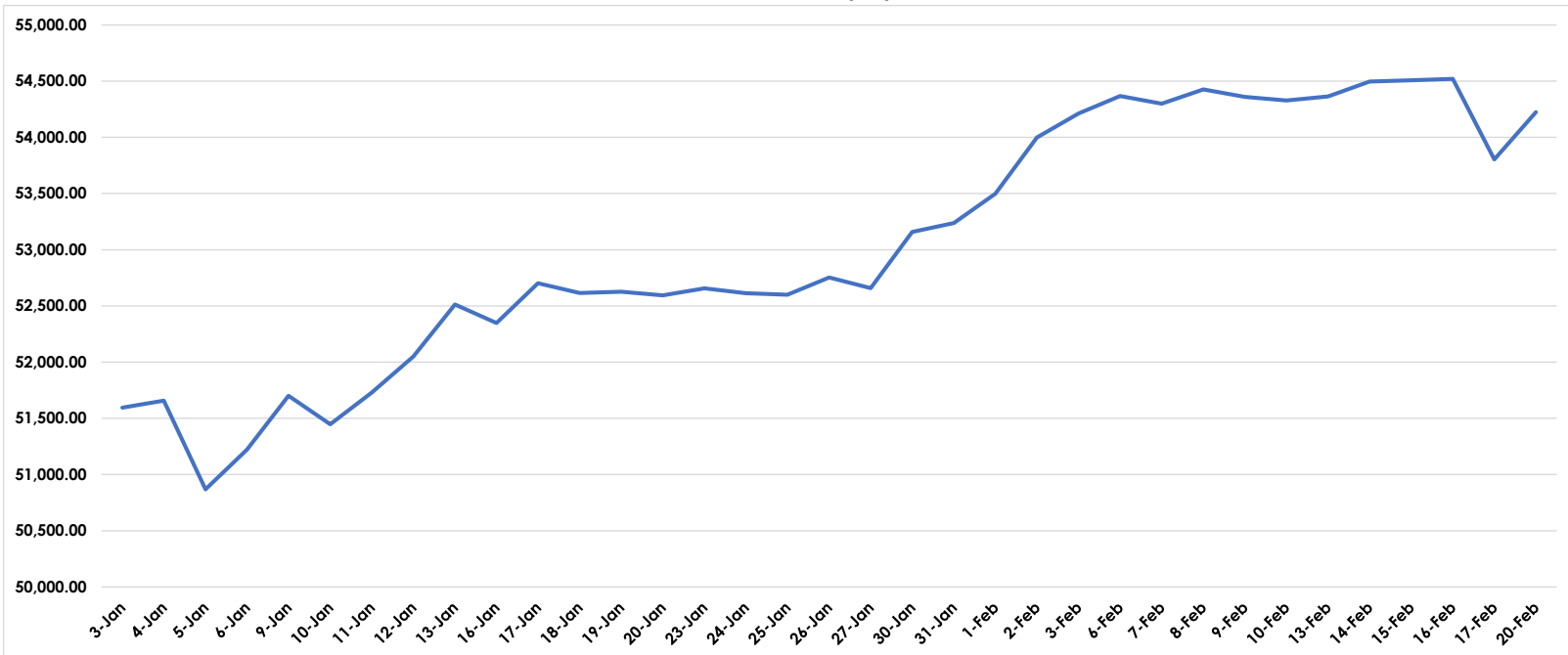
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CONOIL	35.25	38.75	9.93%
CWG	0.81	0.89	9.88%
JOHNHOLT	1.33	1.46	9.77%
LIVINGTRUST	2.30	2.52	9.57%
TRIPPLEG	1.99	2.18	9.55%
IKEJAHOTEL	1.07	1.17	9.35%
STANBICETF30	191.11	208.00	8.84%
FIDELITYBK	4.76	5.11	7.35%
MBENEFIT	0.32	0.34	6.25%
ACADEMY	1.19	1.25	5.04%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CAPHOTEL	2.76	2.50	-9.42%
VITAFOAM	20.90	19.40	-7.18%
CHAMS	0.29	0.27	-6.90%
NAHCO	8.40	8.10	-3.57%
ETI	12.35	12.00	-2.83%
OANDO	4.00	3.90	-2.50%
WAPIC	0.45	0.44	-2.22%
JAIZBANK	0.92	0.90	-2.17%
STERLNBANK	1.53	1.50	-1.96%
UNITYBNK	0.51	0.50	-1.96%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	36,683,967	23.76%
ZENITHBANK	Banking	30,271,088	19.61%
AIICO	Insurance	8,266,414	5.35%
MANSARD	Insurance	7,801,437	5.05%
LIVINGTRUST	Financial Services	6,270,100	4.06%
STERLNBANK	Banking	5,657,954	3.67%
WAPCO	Industrial	5,634,735	3.65%
FBNH	Banking	5,082,772	3.29%
CHIPLC	Insurance	4,345,040	2.81%
ACCESSCORP	Banking	4,097,221	2.65%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Telecom	2,939,419,169.00	53.39%
GTCO	Banking	923,667,498.80	16.78%
ZENITHBANK	Banking	758,111,217.95	13.77%
SEPLAT	Oil & Gas	176,413,814.00	3.20%
WAPCO	Industrial	144,230,703.35	2.62%
MTNN	Telecom	96,680,414.80	1.76%
TOTAL	Oil & Gas	67,300,504.80	1.22%
FBNH	Banking	59,114,776.30	1.07%
ACCESSCORP	Banking	37,671,252.75	0.68%
VITAFOAM	Consumer goods	30,141,397.20	0.55%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.78%	NGX-30	↑		0.75%	↑	5.65%
Week-on-Week	↓	-0.26%	Banking	↑		0.18%	↑	7.25%
Month-to-Date	↑	1.85%	Consumer Goods	↑		0.02%	↑	5.17%
Quarter-to-Date	↑	5.80%	Industrial Goods	↓		-0.05%	↑	2.83%
Year-to-Date	↑	5.80%	Insurance	↑		0.13%	↑	1.73%
52-Weeks High		54,520.20	Oil & Gas	↑		0.86%	↑	17.85%
52-Weeks Low		43,461.60						

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change			
Exchange Rate - I&E (₱/\$)		461.25	462	↓	-0.16%	↑	0.09%	1-Month	1.40%	↑	0.60%
Exchange Rate - Parallel (₱/\$)		765.00	765	⇒	0.00%	↓	-2.82%	3-Month	1.86%	↑	0.60%
Monetary Policy Rate (MPR)		17.50%	17.50%	⇒	0.00%	↑	1.00%	6-Month	2.40%	↑	0.70%
Crude Oil Price (\$/Barrel)		83.69	83	↑	0.83%	↓	-2.58%	9-Month	3.17%	↑	0.52%
Foreign Reserve (\$'Bn)		36.78	36.79	↓	-0.043%	↓	-0.82%	12-Month	3.88%	↑	0.40%
Inflation Rate		21.82%	21.82%	⇒	0.00%	↑	0.35%				

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2022
 -NTB True Yield have a day's lag

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com