

Tuesday, January 31, 2023

Local Bourse Sustains Previous Day's Gain, as Investors' Wealth Rose by ₦316 Billion in Two Days

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	53,238.67	53,157.83 ↑	0.15%
Total Market Cap.	₦Trillion	29.00	28.95 ↑	0.15%
Total Volume Traded	Million	250.19	201.36 ↑	24.25%
Total Value Traded	₦Million	4,328.00	5,666.34 ↓	-23.62%
Deals		4,328	4,332 ↓	-0.09%

The Nigerian domestic market closed trading activities for today positive, as the market performance indicators (NGX-ASI and Market Capitalization) grew by +0.15%. The market YTD returns stood at +3.88%, as investors' wealth rose by ₦316 billion in two days. The market index (All-Share Index) added 80.84 basis points today, representing a rise of +0.15% to close at 53,238.67. The Market Capitalization also gained ₦44.03 billion, representing a growth of +0.15% to close at ₦28,997.67 trillion from ₦28,953.64 trillion yesterday.

However, market activities were mixed, as the Total Volume traded for the day was up by +24.25%, while the Total Value traded for the day reduced by -23.62%. Approximately 250.19 million units valued at ₦4,328 million were transacted in 4,328 deals. UNIVINSURE was the most traded stock in terms of volume, accounting for 19.68% of the total volume of trades, followed by GTCO (5.74%), ZENITHBANK (5.07%), ACCESSCORP (4.69%), and UNITYBNK (4.41%) to complete the top 5 on the volume chart, while AIRTELAFRI was the most traded stock in value terms, with 56.27% of the total value of trades on the exchange.

GEREGU and VERITASKAP jointly topped the advancers' chart with a price appreciation of 10.00 percent each, trailed by JOHNHOLT (9.92%), SCOA (9.78%), WAPIC (9.76%), NNFM (9.63%), and twenty-two (22) others. Seventeen (17) stocks depreciated, where NCR and CHAMS were the joint top losers, with a price depreciation of -10.00% to close at ₦3.24 and ₦0.27 accordingly, as UNITYBNK (-9.09%), ROYALEX (-8.97%), JAPAUFGOLD (-8.33%), and FLOURMILL (-2.91%) also dipped in price. In that regard, the market breadth closed positive, recording 28 gainers and 17 losers.

Furthermore, the market sector performance closed par, as two out of the five major market sectors were up, which includes the Insurance sector (+2.98%), and the Industrial sector (+0.03%), while the Consumer goods and Banking sectors were down by -0.17% and -0.03% respectively. The Oil & Gas sector closed unchanged.

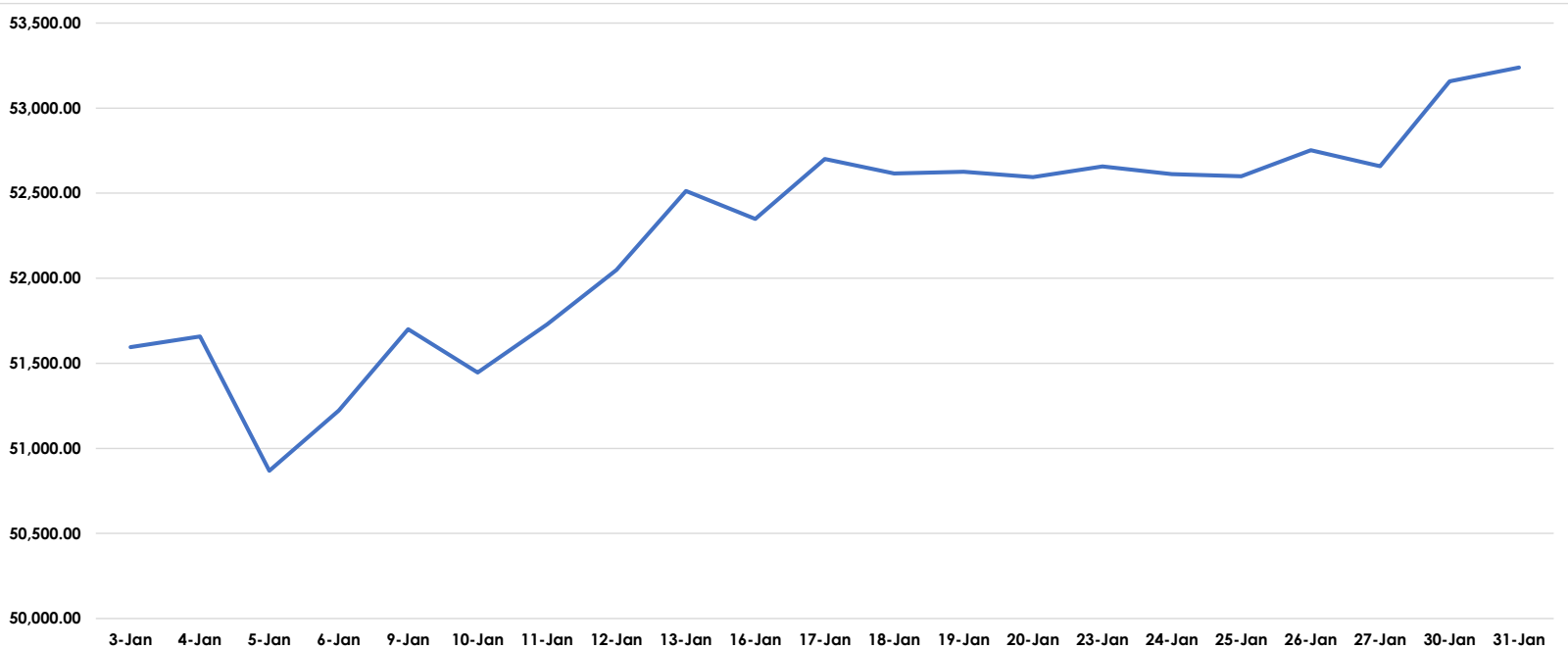
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GEREGU	176.00	193.60	10.00%
VERITASKAP	0.20	0.22	10.00%
JOHNHOLT	1.21	1.33	9.92%
SCOA	0.92	1.01	9.78%
WAPIC	0.41	0.45	9.76%
NNFM	6.75	7.40	9.63%
LASACO	0.94	1.03	9.57%
CWG	0.89	0.97	8.99%
INTENEGINS	0.69	0.75	8.70%
SOVRENINS	0.26	0.28	7.69%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NCR	3.60	3.24	-10.00%
CHAMS	0.30	0.27	-10.00%
UNITYBNK	0.55	0.50	-9.09%
ROYALEX	0.78	0.71	-8.97%
JAPAUFGOLD	0.36	0.33	-8.33%
COURTVILLE	0.50	0.47	-6.00%
LIVESTOCK	1.08	1.02	-5.56%
NAHCO	8.55	8.10	-5.26%
HONYFLOUR	2.18	2.08	-4.59%
TRANSCOHOT	6.25	6.05	-3.20%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UNIVINSURE	Banking	48,553,615	19.68%
GTCO	Banking	14,158,875	5.74%
ZENITHBANK	Conglomerate	12,516,967	5.07%
ACCESSCORP	Banking	11,569,619	4.69%
UNITYBNK	Utilities	10,879,304	4.41%
FIDELITYBK	Insurance	10,722,959	4.35%
MBENEFIT	Financial Services	10,156,688	4.12%
TRANSCORP	Consumer goods	8,487,742	3.44%
JAIZBANK	Banking	8,440,588	3.42%
UBA	Banking	8,213,512	3.33%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Utilities	3,309,671,760.80	56.27%
GEREGU	Telecom	607,992,660.70	10.34%
GTCO	Banking	353,772,966.30	6.01%
ZENITHBANK	Banking	315,023,039.30	5.36%
NGXGROUP	Financial services	143,380,465.25	2.44%
ACCESSCORP	Consumer goods	104,882,743.70	1.78%
WAPCO	Banking	90,775,772.15	1.54%
MTNN	Telecom	90,434,590.20	1.54%
UBA	Oil & Gas	67,639,656.60	1.15%
FBNH	Consumer goods	65,006,700.35	1.11%

NGX-ASI Performance (YTD)



Tuesday, January 31, 2023

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.15%	NGX-30	↑	0.02%	↑	3.80%	
Week-on-Week	↑	1.19%	Banking	↓	-0.03%	↑	7.51%	
Month-to-Date	↑	3.88%	Consumer Goods	↓	-0.17%	↑	5.64%	
Quarter-to-Date	↑	3.88%	Industrial Goods	↑	0.03%	↑	2.14%	
Year-to-Date	↑	3.88%	Insurance	↑	2.98%	↑	5.36%	
52-Weeks High		54,085.30	Oil & Gas	⇒	0.00%	↑	5.41%	
52-Weeks Low		43,461.60						

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₱/\$)		461.50	461.75	↓	-0.05%	↑	0.04%	1.31%
Exchange Rate - Parallel (₱/\$)		750.00	752	↓	-0.27%	↓	-0.81%	2.10%
Monetary Policy Rate (MPR)		17.50%	17.50%	⇒	0.00%	↑	1.00%	3.03%
Crude Oil Price (\$/Barrel)		83.72	84.9	↓	-1.39%	↓	-2.55%	3.49%
Foreign Reserve (\$'Bn)		37.04	37.07	↓	-0.079%	↓	-0.11%	4.01%
Inflation Rate		21.34%	21.34%	⇒	0.00%	↓	-0.13%	
								1.31%
								2.10%
								3.03%
								3.49%
								4.01%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2022
 -NTB True Yield have a day's lag

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