

Monday, January 30, 2023

**Increased Buying Interest in GEREGU, AIRTELAFRI, and Others, Lifts NGX-ASI by +0.95%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	53,157.83	52,657.88 ↑	0.95%
Total Market Cap.	₦Trillion	28.95	28.68 ↑	0.95%
Total Volume Traded	Million	201.36	171.11 ↑	17.68%
Total Value Traded	₦Million	5,666.34	2,343.57 ↑	141.78%
Deals		4,332	3,599 ↑	20.37%

The Nigerian equity market opened trading activities for the new week bullish, as the market performance indicators (NGX-ASI and Market Capitalization) grew by +0.95%. The market YTD returns stood at +3.72%, as investors' wealth soared by ₦272 billion. The market index (All-Share Index) added 499.95 basis points today, representing a rise of +0.95% to close at 53,157.83. The Market Capitalization also gained ₦272.31 billion, representing a growth of +0.95% to close at ₦28,953.64 trillion from ₦28,681.33 trillion on Friday.

Furthermore, market activities were up, as the Total Volume and Total Value traded for the day grew by +17.68% and +141.78% accordingly. Approximately 201.36 million units valued at ₦5,666.34 million were transacted in 4,332 deals. ZENITHBANK was the most traded stock in terms of volume, accounting for 18.27% of the total volume of trades, followed by GTCO (11.60%), TRANSCORP (8.51%), UBA (5.69%), and GEREGU (5.53%) to complete the top 5 on the volume chart, while GEREGU was the most traded stock in value terms, with 31.63% of the total value of trades on the exchange.

GEREGU and JOHNSHOLT jointly topped the advancers' chart with a price appreciation of 10.00 percent each, trailed by NAHCO (9.62%), INTENEGINS (9.52%), MAYBAKER (8.26%), COURTVILLE (6.38%), and twenty-one (21) others. Fifteen (15) stocks depreciated, and WAPIC was the top loser, with a price depreciation of -8.89% to close at ₦0.41, as TRIPPLEG (-8.57%), ROYALEX (-7.14%), HONYFLOUR (-6.44%), and UPDC (-5.94%) also dipped in price. In that regard, the market breadth closed positive, recording 27 gainers and 15 losers.

In addition, the market sector performance was positive, as three out of the five major market sectors were up, topped by the Banking sector, which grew by (+0.76%), followed by the Consumer goods sector (+0.24%), and the Industrial sector (+0.08%). The Insurance sector declined by -1.23%, while the Oil & Gas sector closed unchanged.

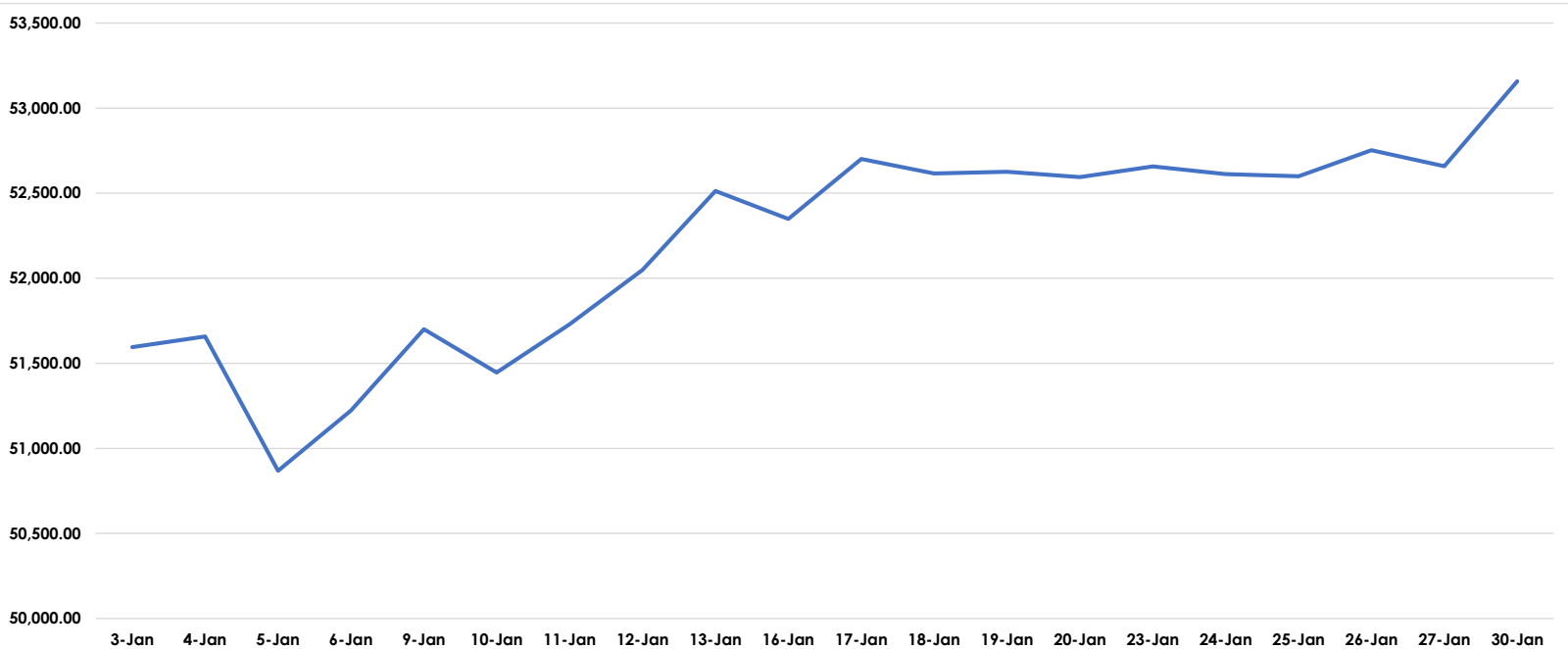
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GEREGU	160.00	176.00	10.00%
JOHNSHOLT	1.10	1.21	10.00%
NAHCO	7.80	8.55	9.62%
INTENEGINS	0.63	0.69	9.52%
MAYBAKER	4.48	4.85	8.26%
COURTVILLE	0.47	0.50	6.38%
CADBURY	11.55	12.25	6.06%
JAPAUFGOLD	0.34	0.36	5.88%
PZ	10.25	10.75	4.88%
CHIPLC	0.65	0.68	4.62%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
WAPIC	0.45	0.41	-8.89%
TRIPPLEG	1.05	0.96	-8.57%
ROYALEX	0.84	0.78	-7.14%
HONYFLOUR	2.33	2.18	-6.44%
UPDC	1.01	0.95	-5.94%
UACN	10.10	9.55	-5.45%
LASACO	0.99	0.94	-5.05%
MANSARD	2.00	1.91	-4.50%
FTNCOCOA	0.30	0.29	-3.33%
VITAFOAM	21.90	21.20	-3.20%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ZENITHBANK	Banking	36,763,207	18.27%
GTCO	Banking	23,344,968	11.60%
TRANSCORP	Conglomerate	17,122,705	8.51%
UBA	Banking	11,450,750	5.69%
GEREGU	Utilities	11,122,721	5.53%
ROYALEX	Insurance	8,261,110	4.11%
NGXGROUP	Financial Services	8,221,800	4.09%
DANGSUGAR	Consumer goods	8,085,158	4.02%
FIDELITYBK	Banking	6,468,504	3.22%
FBNH	Banking	4,682,814	2.33%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GEREGU	Utilities	1,792,485,815.30	31.63%
AIRTELAFRI	Telecom	1,065,275,623.90	18.80%
ZENITHBANK	Banking	924,143,387.45	16.31%
GTCO	Banking	578,781,852.20	10.21%
NGXGROUP	Financial services	216,405,424.80	3.82%
DANGSUGAR	Consumer goods	137,729,050.30	2.43%
UBA	Banking	93,996,340.10	1.66%
MTNN	Telecom	91,128,916.40	1.61%
TOTAL	Oil & Gas	89,779,709.10	1.58%
NESTLE	Consumer goods	72,013,361.70	1.27%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.95%	NGX-30	↑	0.76%	↑	3.78%	
Week-on-Week	↑	0.95%	Banking	↑	0.66%	↑	7.54%	
Month-to-Date	↑	3.72%	Consumer Goods	↑	0.24%	↑	5.82%	
Quarter-to-Date	↑	3.72%	Industrial Goods	↑	0.08%	↑	2.11%	
Year-to-Date	↑	3.72%	Insurance	↓	-1.23%	↑	2.31%	
52-Weeks High		54,085.30	Oil & Gas	⇒	0.00%	↑	5.41%	
52-Weeks Low		43,461.60						

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change		
Exchange Rate - I&E (₱/\$)		461.75	461.25	↑	0.11%	↓	1-Month	1.00%	↑	0.02%
Exchange Rate - Parallel (₱/\$)		752.00	748	↑	0.53%	↓	3-Month	1.93%	↑	0.28%
Monetary Policy Rate (MPR)		17.50%	17.50%	⇒	0.00%	↑	6-Month	2.95%	↓	-0.14%
Crude Oil Price (\$/Barrel)		85	86.66	↓	-1.92%	↓	9-Month	3.52%	↓	-0.38%
Foreign Reserve (\$'Bn)		37.07	37.10	↓	-0.073%	↓	12-Month	4.14%	↑	0.04%
Inflation Rate		21.34%	21.34%	⇒	0.00%	↓				

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at December 2022  
 -NTB True Yield have a day's lag

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