

Thursday, January 19, 2023

NGX-ASI Up Marginally by +0.02%, Amidst Seesaw Market Movement

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,626.42	52,615.51	↑ 0.02%
Total Market Cap.	₦Trillion	28.66	28.66	↑ 0.02%
Total Volume Traded	Million	129.04	217.95	↓ -40.79%
Total Value Traded	₦Million	1,819.20	4,471.51	↓ -59.32%
Deals		3,183	3,377	↓ -5.74%

The Nigerian domestic bourse closed trading activities for today positive, as the market performance indicators (NGX-ASI and Market Capitalization) grew slightly by +0.02%. The market YTD returns stood at +2.68%, as investors' wealth was up by ₦6 billion. The market index (All-Share Index) rose by 10.91 basis points today, representing a slight increase of +0.02% to close at 52,626.42. The Market Capitalization also gained ₦5.94 billion, representing a marginal growth of +0.02% to close at ₦28,664.19 trillion from ₦28,658.25 trillion yesterday.

However, market activities reduced, as the Total Volume and Total Value traded for the day were down -40.79% and -59.32% respectively. Approximately 129.04 million units valued at ₦1,819.20 million were transacted in 3,183 deals. ZENITHBANK was the most traded stock in terms of volume, accounting for 14.39% of the total volume of trades, followed by GTCO (14.37%), UBA (7.55%), ROYALEX (7.29%), and ACCESSCORP (5.95%) to complete the top 5 on the volume chart, while ZENITHBANK was the most traded stock in value terms, with 25.05% of the total value of trades on the exchange.

INTENEGINS topped the advancers' chart with a price appreciation of 9.76 percent, trailed by CWG (9.47%), CAVERTON (9.38%), JOHNHOLT (9.09%), LINKASSURE (8.33%), and twenty (20) others. Sixteen (16) stocks depreciated, and CILEASING was the top loser, with a price depreciation of -10.00% to close at ₦3.15, as CHAMS (-7.14%), SOVRENINS (-7.14%), UPDCREIT (-6.06%), and INTBREW (-5.10%) also dipped in price. In that regard, the market breadth closed positive, recording 25 gainers and 16 losers.

Furthermore, the market sector performance was positive, as three out of the five major market sectors were up, led by the Insurance sector (+0.36%), followed by the Banking sector (+0.20%), and the Industrial sector (+0.05%). The Consumer goods sector was down by -0.03%, while the Oil & Gas sector closed unchanged.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	0.41	0.45	9.76%
CWG	0.95	1.04	9.47%
CAVERTON	0.96	1.05	9.38%
JOHNHOLT	0.88	0.96	9.09%
LINKASSURE	0.48	0.52	8.33%
NAHCO	7.40	7.80	5.41%
WEMABANK	3.72	3.90	4.84%
UPL	1.76	1.83	3.98%
JAIZBANK	0.87	0.90	3.45%
MULTIVERSE	3.85	3.98	3.38%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CILEASING	3.50	3.15	-10.00%
CHAMS	0.28	0.26	-7.14%
SOVRENINS	0.28	0.26	-7.14%
UPDCREIT	3.30	3.10	-6.06%
ROYALEX	0.90	0.85	-5.56%
INTBREW	4.90	4.65	-5.10%
NPFMCRFBK	1.71	1.65	-3.51%
UNITYBNK	0.58	0.56	-3.45%
JAPPAULGOLD	0.31	0.30	-3.23%
MBENEFIT	0.32	0.31	-3.13%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ZENITHBANK	Banking	18,554,221	14.39%
GTCO	Banking	18,522,346	14.37%
UBA	Banking	9,730,509	7.55%
ROYALEX	Insurance	9,393,199	7.29%
ACCESSCORP	Banking	7,674,961	5.95%
FBNH	Banking	6,636,940	5.15%
CUSTODIAN	Insurance	5,109,981	3.96%
FIDELITYBK	Banking	4,961,762	3.85%
TRANSCORP	Conglomerate	4,851,683	3.76%
STERLNBANK	Banking	2,938,899	2.28%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	455,739,167.00	25.05%
GTCO	Banking	451,132,720.15	24.80%
MTNN	Telecom	205,103,025.30	11.28%
NESTLE	Consumer goods	116,238,200.00	6.39%
UBA	Banking	78,615,682.90	4.32%
FBNH	Banking	76,921,588.05	4.23%
ACCESSCORP	Banking	69,493,789.35	3.82%
WAPCO	Industrial	39,797,651.45	2.19%
UCAP	Financial Services	39,176,360.50	2.15%
CUSTODIAN	Insurance	30,649,954.90	1.68%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.02%	NGX-30	↑	0.01%	↑	3.12%	
Week-on-Week	↑ 1.11%	Banking	↑	0.20%	↑	4.71%	
Month-to-Date	↑ 2.68%	Consumer Goods	↓	-0.03%	↑	7.40%	
Quarter-to-Date	↑ 2.68%	Industrial Goods	↑	0.05%	↑	1.69%	
Year-to-Date	↑ 2.68%	Insurance	↑	0.36%	↑	3.06%	
52-Weeks High	54,085.30	Oil & Gas	⇒	0.00%	↑	3.62%	
52-Weeks Low	43,461.60						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	461.25	461.5	↓	-0.05%	0.09%	1.74%	↓ -0.05%
Exchange Rate - Parallel (₪/\$)	744.00	745	↓	-0.13%	0.00%	2.60%	↓ -0.16%
Monetary Policy Rate (MPR)	16.50%	16.50%	⇒	0.00%	0.00%	3.65%	↓ -0.06%
Crude Oil Price (\$/Barrel)	84.61	84.98	↓	-0.44%	-1.51%	5.63%	↑ 0.38%
Foreign Reserve (\$'Bn)	37.21	37.21	↓	-0.006%	0.34%	6.51%	↑ 0.07%
Inflation Rate	21.34%	21.34%	⇒	0.00%	-0.13%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2022
 -NTB True Yield have a day's lag

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