

Wednesday, January 18, 2023

Profit-taking in the Industrial and Consumer goods Sectors, Dips NGX-ASI by -0.16%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,615.51	52,701.31	↓ -0.16%
Total Market Cap.	₦Trillion	28.66	28.70	↓ -0.16%
Total Volume Traded	Million	217.95	228.49	↓ -4.61%
Total Value Traded	₦Million	4,471.51	4,443.47	↑ +0.63%
Deals		3,377	3,681	↓ -8.26%

Trading activities on the Nigerian domestic market closed negative today, reversing the previous day's gain, as the market performance indicators (NGX-ASI and Market Capitalization) declined by -0.16%. The market YTD returns stood at +2.66%, as investors' wealth was down by ₦47 billion. The market index (All-Share Index) reduced by 352.49 basis points today, representing a decrease of -0.16% to close at 52,615.51. The Market Capitalization also lost ₦46.74 billion, representing a decline of -0.16% to close at ₦28,658.25 trillion from ₦28,704.99 trillion yesterday.

However, market activities were mixed, as the Total Volume traded for the day was down -4.61%, while the Total Value traded for the day increased by +0.63%. Approximately 217.95 million units valued at ₦4,471.51 million were transacted in 3,377 deals. STERLNBANK was the most traded stock in terms of volume, accounting for 43.25% of the total volume of trades, followed by ZENITHBANK (7.76%), GTCO (6.04%), GEREGU (4.63%), and ACCESSCORP (4.19%) to complete the top 5 on the volume chart, while GEREGU was the most traded stock in value terms, with 30.26% of the total value of trades on the exchange.

CELLARAM topped the advancers' chart with a price appreciation of 9.77 percent, trailed by CHIPLC (9.52%), LINKASSURE (9.09%), INTENEGINS (7.89%), MBENEFIT (6.67%), and twelve (12) others. Twenty-one (21) stocks depreciated, and FTNCOCOA was the top loser, with a price depreciation of -6.67% to close at ₦0.28, as LIVESTOCK (-5.00%), OANDO (-3.51%), DANGSUGAR (-2.00%), and DANGCEM (-1.85%) also dipped in price. In that regard, the market breadth closed negative, recording 17 gainers and 21 losers.

In addition, the market sector performance was positive, as three out of the five major market sectors were up, led by the Insurance sector (+1.36%), followed by the Oil & Gas sector (+0.07%), and the Banking sector (+0.05%). The Industrial and Consumer goods sectors were down by -0.99% and -0.20% respectively.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CELLARAM	1.33	1.46	9.77%
CHIPLC	0.63	0.69	9.52%
LINKASSURE	0.44	0.48	9.09%
INTENEGINS	0.38	0.41	7.89%
MBENEFIT	0.30	0.32	6.67%
UNITYBNK	0.55	0.58	5.45%
NAHCO	7.15	7.40	3.50%
JAPAULGOLD	0.30	0.31	3.33%
MRS	15.50	16.00	3.23%
AIICO	0.64	0.65	1.56%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	0.30	0.28	-6.67%
ABCTRANS	0.31	0.29	-6.45%
LIVESTOCK	1.20	1.14	-5.00%
REGALINS	0.28	0.27	-3.57%
OANDO	3.99	3.85	-3.51%
CHAMS	0.29	0.28	-3.45%
WAPIC	0.45	0.44	-2.22%
DANGSUGAR	17.50	17.15	-2.00%
INTBREW	5.00	4.90	-2.00%
DANGCEM	270.00	265.00	-1.85%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLNBANK	Banking	94,270,211	43.25%
ZENITHBANK	Banking	16,918,676	7.76%
GTCO	Banking	13,162,108	6.04%
GEREGU	Utilities	10,100,682	4.63%
ACCESSCORP	Banking	9,130,525	4.19%
UBA	Banking	8,132,815	3.73%
TRANSCORP	Conglomerate	5,861,074	2.69%
NAHCO	Services	4,954,267	2.27%
FIDELITYBK	Banking	4,504,939	2.07%
CHIPLC	Insurance	4,011,537	1.84%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GEREGU	Utilities	1,352,974,425.80	30.26%
AIRTELAFRI	Telecom	612,596,768.90	13.70%
DANGCEM	Industrial	557,813,538.80	12.47%
ZENITHBANK	Banking	416,080,298.05	9.31%
GTCO	Banking	320,144,198.05	7.16%
NESTLE	Consumer goods	313,835,312.70	7.02%
MTNN	Telecom	221,793,032.00	4.96%
STERLNBANK	Banking	145,518,959.66	3.25%
ACCESSCORP	Banking	82,207,144.35	1.84%
UBA	Banking	66,072,333.80	1.48%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓	-0.16%	NGX-30	↓	-0.19%	↑	3.11%	
Week-on-Week	↑	1.71%	Banking	↑	0.05%	↑	4.50%	
Month-to-Date	↑	2.66%	Consumer Goods	↓	-0.20%	↑	7.43%	
Quarter-to-Date	↑	2.66%	Industrial Goods	↓	-0.99%	↑	1.63%	
Year-to-Date	↑	2.66%	Insurance	↑	1.36%	↑	2.68%	
52-Weeks High		54,085.30	Oil & Gas	↑	0.07%	↑	3.62%	
52-Weeks Low		43,461.60						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₱/\$)	461.50	461.5	⇒	0.00% ↑	0.04%	1-Month	1.79% ↑ 0.09%
Exchange Rate - Parallel (₱/\$)	745.00	744	↑	0.13% ↓	-0.13%	3-Month	2.76% ↑ 0.11%
Monetary Policy Rate (MPR)	16.50%	16.50%	⇒	0.00% ⇒	0.00%	6-Month	3.72% ↑ 0.06%
Crude Oil Price (\$/Barrel)	87.34	85.92	↑	1.65% ↑	1.66%	9-Month	5.26% ↑ 0.47%
Foreign Reserve (\$'Bn)	37.21	37.21	↑	0.013% ↑	0.34%	12-Month	6.43% ↓ 0.00%
Inflation Rate	21.34%	21.34%	⇒	0.00% ↓	-0.13%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2022
 -NTB True Yield have a day's lag

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