

Tuesday, January 10, 2023

**Local Bourse Reverses Previous Day's Gain, Recedes by -0.49%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,446.60	51,700.36	↓ -0.49%
Total Market Cap.	₦Trillion	28.02	28.16	↓ -0.49%
Total Volume Traded	Million	345.49	229.22	↑ 50.72%
Total Value Traded	₦Million	8,290.58	2,907.87	↑ 185.11%
Deals		4,184	3,900	↑ 7.28%

The Nigerian domestic market closed trading activities for today negative, reversing previous day's gain, as the market performance indicators (NGX-ASI and Market Capitalization) declined by -0.49%. The market YTD returns stood at +0.38%, as investors' wealth reduced by ₦138 billion. The market index (All-Share Index) dropped by 253.76 basis points today, representing a decrease of -0.49% to close at 51,446.60. The Market Capitalization also lost ₦138.22 billion, representing a decline of -0.49% to close at ₦28,021.58 trillion from ₦28,159.80 trillion yesterday.

However, market activities were up, as the Total Volume and Total Value traded for the day were up by +50.72% and +185.11% respectively. Approximately 345.49 million units valued at ₦8,290.58 million were transacted in 4,184 deals. FBNH was the most traded stock in terms of volume, accounting for 43.84% of the total volume of trades, followed by BUACEMENT (8.82%), ZENITHBANK (7.37%), FIDELITYBK (5.37%), and TRANSCORP (3.77%) to complete the top 5 on the volume chart, while BUACEMENT was the most traded stock in value terms, with 35.22% of the total value of trades on the exchange.

THOMASWY topped the advancers' chart with a price appreciation of 9.43 percent, trailed by MBENEFIT (7.14%), ACADEMY (5.65%), LASACO (4.44%), CHAMS (4.35%), and thirteen (13) others. Fifteen (15) stocks depreciated, and NEM was the top loser, with a price depreciation of -10.00% to close at ₦4.05, as CHAMPION (-9.58%), CORNERST (-6.67%), HONYFLOUR (-4.96%), and AIRTELAFRI (-4.29%) also dipped in price. In that regard, the market breadth closed positive, recording 18 gainers and 15 losers.

In addition, the market sector performance closed par, as two out of the five major market sectors declined, which include the Insurance sector (-1.75%), followed by the Consumer goods sector (-0.23%), while two were up as well, which include the Industrial and Banking sectors, that grew by +1.54%, and +0.07% respectively. The Oil & Gas sector closed unchanged.

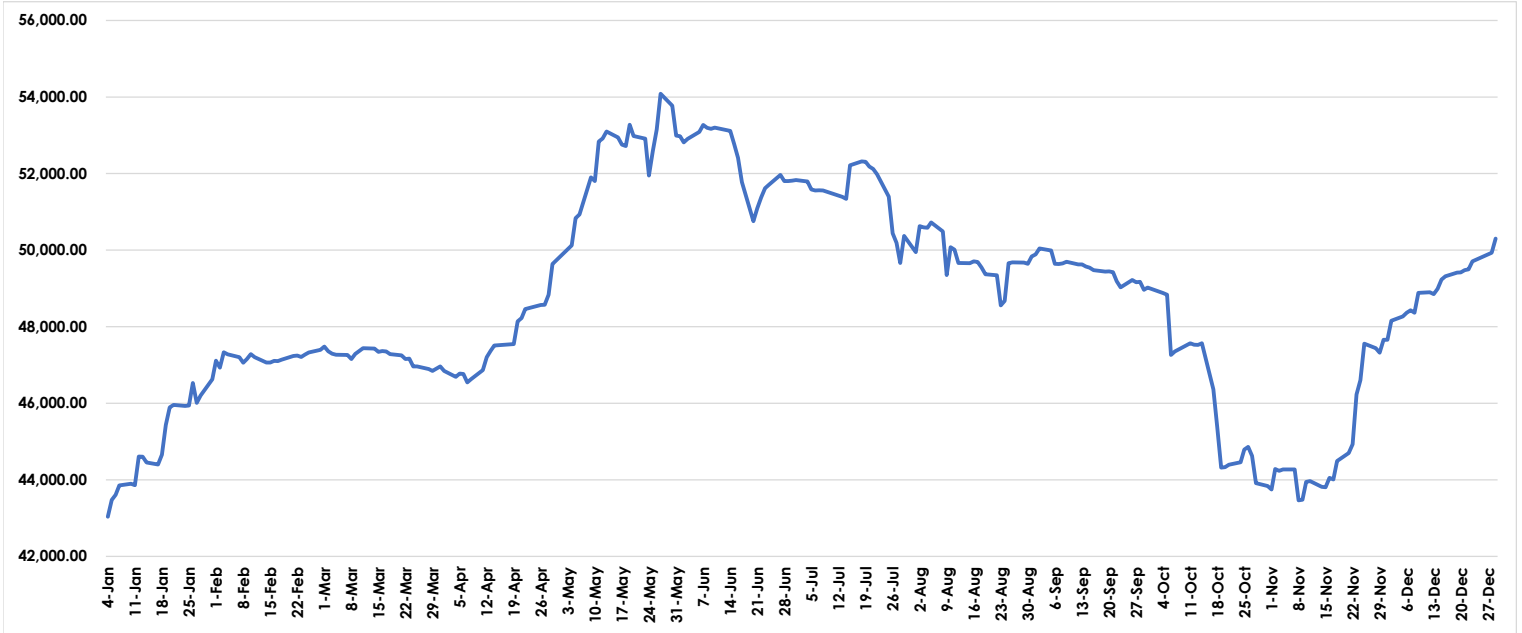
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
THOMASWY	1.06	1.16	9.43%
MBENEFIT	0.28	0.30	7.14%
ACADEMY	1.24	1.31	5.65%
LASACO	0.90	0.94	4.44%
CHAMS	0.23	0.24	4.35%
JAPAULGOLD	0.29	0.30	3.45%
DANGCEM	262.00	270.00	3.05%
TRANSCORP	1.17	1.20	2.56%
OANDO	4.00	4.08	2.00%
WEMABANK	3.58	3.65	1.96%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NEM	4.50	4.05	-10.00%
CHAMPION	4.80	4.34	-9.58%
CORNERST	0.60	0.56	-6.67%
HONYFLOUR	2.42	2.30	-4.96%
AIRTELAFRI	1630.00	1560.00	-4.29%
FTNCOCOA	0.27	0.26	-3.70%
UACN	10.40	10.10	-2.88%
NGXGROUP	25.90	25.30	-2.32%
UPDC	0.93	0.91	-2.15%
NPFMCRFBK	1.72	1.69	-1.74%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	151,387,974	43.84%
BUACEMENT	Industrial	30,458,503	8.82%
ZENITHBANK	Banking	25,459,183	7.37%
FIDELITYBK	Banking	18,555,499	5.37%
TRANSCORP	Conglomerate	13,009,018	3.77%
STERLN BANK	Banking	11,120,796	3.22%
GTCO	Banking	9,921,851	2.87%
FTNCOCOA	Agriculture	9,212,899	2.67%
ACCESSCORP	Banking	8,845,134	2.56%
UCAP	Financial Services	7,285,335	2.11%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
BUACEMENT	Industrial	2,919,560,060.00	35.22%
FBNH	Banking	1,696,960,422.80	20.47%
NESTLE	Consumer goods	1,019,395,554.70	12.30%
ZENITHBANK	Banking	619,713,920.35	7.48%
DANGCEM	Industrial	317,641,802.70	3.83%
AIRTELAFRI	Telecom	281,977,200.50	3.40%
SEPLAT	Oil & Gas	267,347,914.10	3.22%
GTCO	Banking	233,853,990.70	2.82%
UCAP	Financial Services	109,101,548.90	1.32%
MTNN	Telecom	108,175,436.00	1.30%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.49%	NGX-30	↓	-0.31%	↑	0.67%	
Week-on-Week	↓ -0.29%	Banking	↑	0.07%	↑	2.98%	
Month-to-Date	↑ 0.38%	Consumer Goods	↓	-0.23%	↑	6.40%	
Quarter-to-Date	↑ 0.38%	Industrial Goods	↑	1.54%	↑	0.96%	
Year-to-Date	↑ 0.38%	Insurance	↓	-1.75%	↑	0.17%	
52-Weeks High	54,085.30	Oil & Gas	→	0.00%	↑	0.06%	
52-Weeks Low	42,716.44						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	461.67	461.67	→	0.00%	0.00%	1-Month	2.99% ↑ 0.24%
Exchange Rate - Parallel (₪/\$)	745.00	745	→	0.00%	-0.13%	3-Month	3.46% ↑ 0.23%
Monetary Policy Rate (MPR)	16.50%	16.50%	→	0.00%	0.00%	6-Month	3.87% ↑ 0.24%
Crude Oil Price (\$/Barrel)	80.02	81.01	↓	-1.22%	-6.86%	9-Month	5.10% ↑ 0.99%
Foreign Reserve (\$'Bn)	37.15	37.11	↑	0.027%	0.22%	12-Month	6.49% ↑ 0.44%
Inflation Rate	21.47%	21.47%	→	0.00%	0.00%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at November 2022  
 -NTB True Yield have a day's lag

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