

Monday, January 9, 2023

Increased Buying Interest in AIRTELAFRI and 17 Others, Lifts NGX-ASI by +0.93%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,700.36	51,222.34	↑ 0.93%
Total Market Cap.	₦ Trillion	28.16	27.90	↑ 0.93%
Total Volume Traded	Million	229.22	195.74	↑ 17.10%
Total Value Traded	₦ Million	2,907.87	7,447.54	↓ -60.96%
Deals		3,900	3,650	↑ 6.85%

Trading activities on the Nigerian stock market resumed positive today, as the market performance indicators (NGX-ASI and Market Capitalization) expanded by +0.93%. The market YTD returns stood at +0.88%, as investors' wealth was approximately up by ₦260 billion. The market index (All-Share Index) added 478.02 basis points today, representing an increase of +0.93% to close at 51,700.36. The Market Capitalization also gained ₦260.37 billion, representing a growth of +0.93% to close at ₦28,159.80 trillion from ₦27,899.43 trillion last week Friday.

However, market activities were mixed, as the Total Volume traded for the day was up by +17.10%, while the Total Value traded for the day reduced by -60.96%. Approximately 229.22 million units valued at ₦2,907.87 million were transacted in 3,900 deals. STERLNBANK was the most traded stock in terms of volume, accounting for 37.16% of the total volume of trades, followed by UBA (9.43%), FBNH (8.77%), ACCESSCORP (4.50%), and ZENITHBANK (3.62%) to complete the top 5 on the volume chart, while AIRTELAFRI was the most traded stock in value terms, with 35.31% of the total value of trades on the exchange.

THOMASWY topped the advancers' chart with a price appreciation of 9.28 percent, trailed by ABCTRANS (8.00%), ROYALEX (5.88%), AIRTELAFRI (5.16%), CHIPLC (5.00%), and thirteen (13) others. Sixteen (16) stocks depreciated, and UBN was the top loser, with a price depreciation of -8.63% to close at ₦6.35, as WEMABANK (-8.21%), AIICO (-6.25%), CAVERTON (-4.95%), and STANBIC (-4.33%) also dipped in price. In that regard, the market breadth closed negative, recording 18 gainers and 16 losers.

In addition, the market sector performance closed negative, as two out of the five major market sectors were down, topped by the Banking sector (-1.31%), and followed by the Insurance sector (-0.70%), while the Consumer goods sector was up by +0.19%. The Industrial and Oil & Gas sectors closed unchanged.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change	
THOMASWY		0.97	1.06	9.28%
ABCTRANS		0.25	0.27	8.00%
ROYALEX		1.02	1.08	5.88%
AIRTELAFRI	1550.00	1630.00	5.16%	
CHIPLC		0.60	0.63	5.00%
UCAP		14.30	15.00	4.90%
WAPIC		0.43	0.45	4.65%
REGALINS		0.25	0.26	4.00%
JAPAULGOLD		0.28	0.29	3.57%
MAYBAKER		4.30	4.45	3.49%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change	
UBN		6.95	6.35	-8.63%
WEMABANK		3.90	3.58	-8.21%
AIICO		0.64	0.60	-6.25%
CAVERTON		1.01	0.96	-4.95%
STANBIC	33.45	32.00	-4.33%	
FTNCOCOA		0.28	0.27	-3.57%
MULTIVERSE		3.98	3.85	-3.27%
FLOURMILL	29.90	29.00	-3.01%	
MANSARD		2.13	2.10	-1.41%
NAHCO		7.40	7.30	-1.35%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
STERLNBANK	Banking	85,177,667	37.16%
UBA	Banking	21,623,427	9.43%
FBNH	Banking	20,090,894	8.77%
ACCESSCORP	Banking	10,324,884	4.50%
ZENITHBANK	Banking	8,292,229	3.62%
GTCCO	Banking	8,286,070	3.61%
AIICO	Insurance	5,747,283	2.51%
FTNCOCOA	Agriculture	5,224,590	2.28%
UCAP	Financial Services	4,921,336	2.15%
OANDO	Oil & Gas	4,884,917	2.13%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Telecom	1,026,708,692.80	35.31%
FBNH	Banking	222,859,915.10	7.66%
ZENITHBANK	Banking	202,480,757.15	6.96%
GTCCO	Banking	197,477,767.90	6.79%
MTNN	Telecom	177,543,458.30	6.11%
UBA	Banking	173,308,379.05	5.96%
STERLNBANK	Banking	119,254,631.43	4.10%
STANBIC	Banking	101,097,437.50	3.48%
ACCESSCORP	Banking	95,527,945.55	3.29%
UCAP	Financial Services	73,119,038.60	2.51%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.93%	NGX-30	↑	0.88%	↑	0.99%	
Week-on-Week	↑ 0.88%	Banking	↓	-1.31%	↑	2.91%	
Month-to-Date	↑ 0.88%	Consumer Goods	↑	0.19%	↑	6.64%	
Quarter-to-Date	↑ 0.88%	Industrial Goods	→	0.00%	↓	-0.58%	
Year-to-Date	↑ 0.88%	Insurance	↓	-0.70%	↑	1.96%	
52-Weeks High	54,085.30	Oil & Gas	→	0.00%	↑	0.06%	
52-Weeks Low	41,813.27						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	461.67	461.5	↑	0.04% →	0.00%	1-Month	2.74% ↓ -0.17%
Exchange Rate - Parallel (₪/\$)	745.00	745	→	0.00% ↓	-0.13%	3-Month	3.23% ↑ 0.02%
Monetary Policy Rate (MPR)	16.50%	16.50%	→	0.00% →	0.00%	6-Month	3.63% ↓ -0.80%
Crude Oil Price (\$/Barrel)	81.01	78.57	↑	3.11% ↓	-5.70%	9-Month	4.12% ↓ -1.01%
Foreign Reserve (\$Bn)	37.11	37.07	↑	0.107% ↑	0.07%	12-Month	6.05% ↓ -1.67%
Inflation Rate	21.47%	21.47%	→	0.00% →	0.00%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2022
 -NTB True Yield have a day's lag

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