

Friday, January 6, 2023

## Local Bourse Wraps Up Transaction for the Week Positive, Advances by +0.70%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,222.34	50,868.52	↑ 0.70%
Total Market Cap.	₦Trillion	27.90	27.71	↑ 0.70%
Total Volume Traded	Million	195.74	138.72	↑ 41.10%
Total Value Traded	₦Million	7,447.54	1,828.18	↑ 307.37%
Deals		3,650	3,673	↓ -0.63%

The Nigerian equity market wrapped up transaction for the first trading week of the new year positive, as the market performance indicators (NGX-ASI and Market Capitalization) grew by +0.70%. However, the domestic market was down marginally by -0.06% week-on-week. The market YTD returns stood at -0.06%, while investors' wealth was up by ₦193 billion after the day's transactions. The market index (All-Share Index) added 353.82 basis points today, representing an increase of +0.70% to close at 51,222.34. The Market Capitalization also gained ₦192.72 billion, representing a growth of +0.70% to close at ₦27,899.43 trillion from ₦27,706.71 trillion yesterday.

Market activities were up, as the Total Volume and Total Value traded for the day rose by +41.10% and +307.37% respectively. Approximately 195.74 million units valued at ₦7,447.54 million were transacted in 3,650 deals. FBNH was the most traded stock in terms of volume, accounting for 21.41% of the total volume of trades, followed by BUACEMENT (15.43%), UBA (8.85%), ACCESSCORP (7.02%), and GTCO (5.20%) to complete the top 5 on the volume chart, while BUACEMENT was the most traded stock in value terms, with 38.89% of the total value of trades on the exchange.

NPFMCRFBK topped the advancers' chart with a price appreciation of 9.55 percent, trailed by NEIMETH (8.39%), ETERNA (5.57%), NGXGROUP (5.39%), WAPIC (4.88%), and eleven (11) others. Eighteen (18) stocks depreciated, and PZ was the top loser, with a price depreciation of -9.09% to close at ₦11.00, as CHIPLC (-7.69%), FTNCOCOA (-6.67%), CHAMPION (-5.31%), and ACADEMY (-5.30%) also dipped in price. In that regard, the market breadth closed negative, recording 16 gainers and 18 losers.

However, the market sector performance closed positive, as three out of the five major market sectors increased, topped by the Banking sector (+0.23%), followed by the Industrial sector (+0.19%), and the Insurance sector (+0.17%), while the Consumer goods and the Oil & Gas sectors were down by -0.68% and -0.01% respectively.

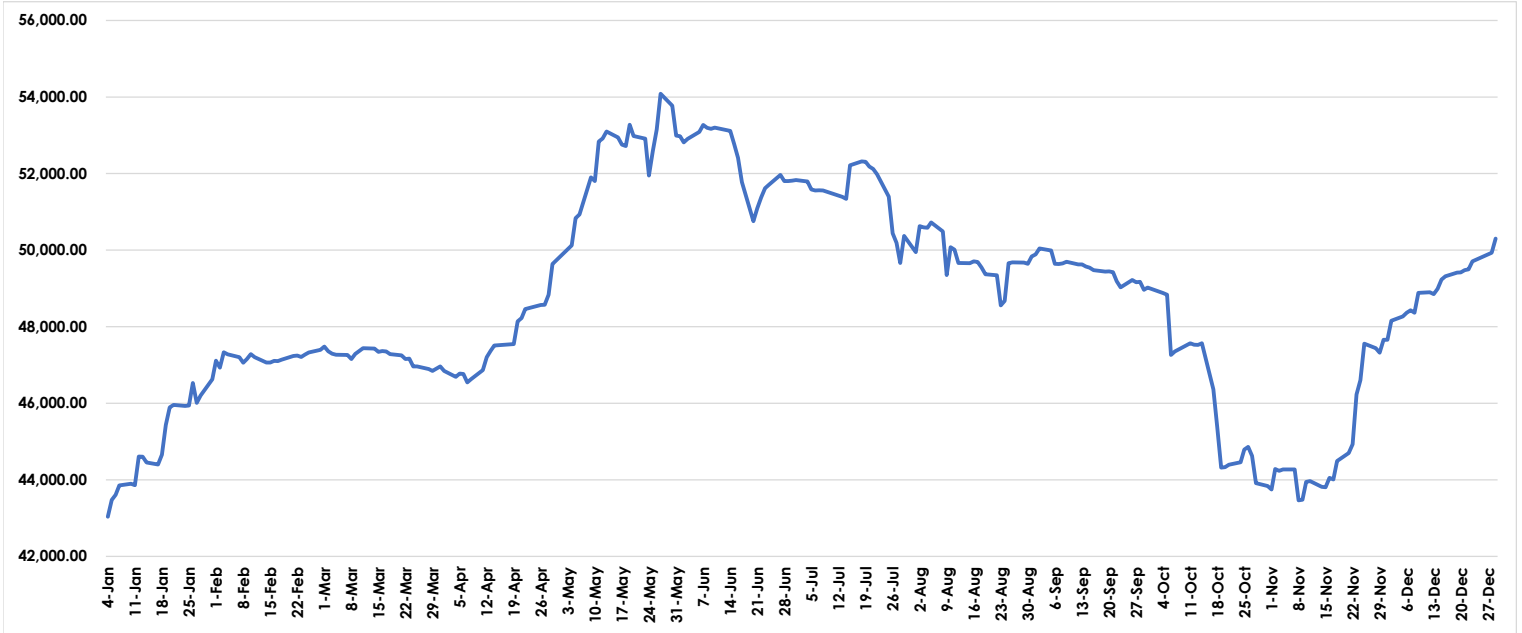
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NPFMCRFBK	1.57	1.72	9.55%
NEIMETH	1.43	1.55	8.39%
ETERNA	6.82	7.20	5.57%
NGXGROUP	24.10	25.40	5.39%
WAPIC	0.41	0.43	4.88%
LIVESTOCK	1.09	1.13	3.67%
AIRTELAFRI	1500.00	1550.00	3.33%
ACCESSCORP	8.80	9.00	2.27%
OANDO	3.89	3.97	2.06%
MANSARD	2.10	2.13	1.43%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
PZ	12.10	11.00	-9.09%
CHIPLC	0.65	0.60	-7.69%
FTNCOCOA	0.30	0.28	-6.67%
CHAMPION	4.90	4.64	-5.31%
ACADEMY	1.32	1.25	-5.30%
NASCON	11.10	10.55	-4.95%
CHAMS	0.24	0.23	-4.17%
FCMB	3.86	3.70	-4.15%
UACN	10.75	10.50	-2.33%
ARDOVA	18.40	18.00	-2.17%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	41,896,396	21.41%
BUACEMENT	Industrial	30,196,179	15.43%
UBA	Banking	17,320,005	8.85%
ACCESSCORP	Banking	13,724,903	7.02%
GTCO	Banking	10,180,786	5.20%
FIDELITYBK	Banking	8,514,972	4.35%
TRANSCORP	Conglomerate	7,891,448	4.03%
CHIPLC	Insurance	5,918,769	3.03%
UCAP	Financial Services	5,901,543	3.02%
STERLNBANK	Banking	5,777,957	2.95%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
BUACEMENT	Industrial	2,896,598,733.95	38.89%
AIRTELAFRI	Telecom	1,700,762,321.60	22.84%
FBNH	Banking	466,501,504.60	6.26%
GEREGU	Utilities	326,565,405.10	4.38%
NESTLE	Consumer goods	255,382,569.40	3.43%
GTCO	Banking	243,953,470.50	3.28%
SEPLAT	Oil & Gas	211,482,159.30	2.84%
DANGCEM	Industrial	207,624,024.50	2.79%
OKOMUOIL	Agriculture	153,825,290.70	2.07%
UBA	Banking	140,234,988.10	1.88%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.70%	NGX-30	↑	0.66%	↑	0.11%	
Week-on-Week	↑ 1.83%	Banking	↑	0.23%	↑	4.27%	
Month-to-Date	↓ -0.06%	Consumer Goods	↓	-0.68%	↑	6.44%	
Quarter-to-Date	↓ -0.06%	Industrial Goods	↑	0.19%	↓	-0.58%	
Year-to-Date	↓ -0.06%	Insurance	↑	0.17%	↑	2.68%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.01%	↑	0.06%	
52-Weeks Low	41,807.10						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	461.50	461.67	↓	-0.04%	↑ 0.04%	1-Month	2.91% ↓ -0.70%
Exchange Rate - Parallel (₪/\$)	745.00	740	↑	0.67%	↓ -0.13%	3-Month	3.21% ↓ -1.01%
Monetary Policy Rate (MPR)	16.50%	16.50%	⇒	0.00%	⇒ 0.00%	6-Month	4.43% ↓ -1.40%
Crude Oil Price (\$/Barrel)	78.46	78.85	↓	-0.49%	↓ -8.67%	9-Month	5.13% ↓ -2.10%
Foreign Reserve (\$Bn)	37.07	37.08	↓	-0.035%	↓ -8.52%	12-Month	7.72% ↓ -0.62%
Inflation Rate	21.47%	21.47%	⇒	0.00%	⇒ 0.00%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at November 2022  
 -NTB True Yield have a day's lag

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Contact Information

[aadabale@atlassportfolios.com](mailto:aadabale@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)