

Buying Interest in JBERGER, ARDOVA, and 15 Others, Lifts Equity Market by +0.05%

| Key Market Indicators | Units | Today | Previous Day | % Change |
|-----------------------|--------------|-----------|--------------|-----------|
| The All -Share Index | Basis Points | 49,499.43 | 49,475.43 | ↑ 0.05% |
| Total Market Cap. | ₦ Trillion | 26.96 | 26.95 | ↑ 0.05% |
| Total Volume Traded | Million | 132.57 | 411.15 | ↓ -67.76% |
| Total Value Traded | ₦ Million | 3,144.02 | 6,347.93 | ↓ -50.47% |
| Deals | | 2,999 | 2,992 | ↑ 0.23% |

Trading activities on the Nigerian domestic market closed positive today, as the market performance indicators (NGX-ASI and Market Capitalization) increased by +0.05%. The market YTD returns stood +15.88%. The market index (All-Share Index) added 24.00 basis points, representing an increase of +0.05% to close at 49,499.43. The Market Capitalization also gained ₦13.08 billion, representing a rise of +0.05% to close at ₦26,947.93 trillion from ₦26,915.66 trillion.

However, market activities were down, as the Total Volume and Total Value traded for the day reduced by -67.76% and -50.47% respectively. Approximately 132.57 million units valued at ₦3,144.02 million were transacted in 2,999 deals. FBNH was the most traded stock in terms of volume, accounting for 21.95% of the total volume of trades, followed by STERLNBANK (13.87%), NB (7.92%), GTCO (5.01%), and FIDELITYBK (4.09%) to complete the top 5 on the volume chart, while AIRTELAFRI was also the most traded stock in value terms, with 29.42% of the total value of trades on the exchange.

JBERGER topped the advancers' chart with a price appreciation of 9.91 percent, trailed by CHAMPION (9.30%), ARDOVA (9.20%), THOMASWY (8.82%), JAPAULGOLD (7.69%), and twelve (12) others. Fourteen (14) stocks depreciated, and UPDCREIT was the top loser, with a price depreciation of -6.45% to close at ₦2.90, as LASACO (-5.56%), UPL (-5.26%), JAIZBANK (-2.35%), OKOMUOIL (-1.49%), and ZENITHBANK (-0.82%) also dipped in price. In that regard, the market breadth closed positive, recording 17 gainers and 14 losers.

In addition, the market sector performance closed negative, with three out of the five major market sectors down, led by the Insurance sector (-0.31%), followed by the Industrial sector (-0.21%), and the Banking sector (-0.11%). The Oil & Gas and Consumer goods sectors rose by +0.26% and +0.04% accordingly.

| Best 10 Performers | OPEN (₦) | Close (₦) | %Change |
|--------------------|----------|-----------|---------|
| JBERGER | 21.20 | 23.30 | 9.91% |
| CHAMPION | 4.30 | 4.70 | 9.30% |
| ARDOVA | 17.40 | 19.00 | 9.20% |
| THOMASWY | 0.68 | 0.74 | 8.82% |
| JAPAULGOLD | 0.26 | 0.28 | 7.69% |
| ACADEMY | 1.21 | 1.30 | 7.44% |
| ROYALEX | 0.93 | 0.98 | 5.38% |
| CHAMS | 0.22 | 0.23 | 4.55% |
| FBNH | 11.10 | 11.55 | 4.05% |
| STANBIC | 30.80 | 32.00 | 3.90% |

| Worst 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---------------------|----------|-----------|---------|
| UPDCREIT | 3.10 | 2.90 | -6.45% |
| LASACO | 0.90 | 0.85 | -5.56% |
| UPL | 1.90 | 1.80 | -5.26% |
| WAPIC | 0.40 | 0.38 | -5.00% |
| JAIZBANK | 0.85 | 0.83 | -2.35% |
| NEIMETH | 1.30 | 1.28 | -1.54% |
| OKOMUOIL | 167.50 | 165.00 | -1.49% |
| CUTIX | 2.04 | 2.01 | -1.47% |
| STERLNBANK | 1.38 | 1.36 | -1.45% |
| TRANSCORP | 1.14 | 1.13 | -0.88% |

| Top 10 Traders By Volume | Sector | Volume (Units) | % of Mkt Volume |
|--------------------------|----------------|----------------|-----------------|
| FBNH | Banking | 29,101,287 | 21.95% |
| STERLNBANK | Banking | 18,387,438 | 13.87% |
| NB | Consumer goods | 10,503,239 | 7.92% |
| GTCO | Banking | 6,642,212 | 5.01% |
| FIDELITYBK | Banking | 5,425,194 | 4.09% |
| UBA | Banking | 5,086,365 | 3.84% |
| TRANSCORP | Conglomerate | 4,910,539 | 3.70% |
| ACCESSCORP | Banking | 4,692,065 | 3.54% |
| CHIPLC | Insurance | 4,337,520 | 3.27% |
| CHAMS | ICT | 2,763,741 | 2.08% |

| Top 10 Traders By Value | Sector | Value (₦) | % of Mkt Value |
|-------------------------|----------------|----------------|----------------|
| AIRTELAFRI | Telecom | 925,104,195.50 | 29.42% |
| DANGCEM | Industrial | 444,885,499.60 | 14.15% |
| NB | Consumer goods | 394,984,997.75 | 12.56% |
| FBNH | Banking | 331,219,784.60 | 10.53% |
| OKOMUOIL | Agriculture | 177,689,196.40 | 5.65% |
| GTCO | Banking | 147,039,563.05 | 4.68% |
| MTNN | Telecom | 101,337,616.30 | 3.22% |
| SEPLAT | Oil & Gas | 87,551,945.70 | 2.78% |
| STANBIC | Banking | 81,556,077.95 | 2.59% |
| ZENITHBANK | Banking | 59,126,091.70 | 1.88% |

NGX-ASI Performance (YTD)



Thursday, December 22, 2022

| Market Performance History | | Sector Indices | | A-Day Change | | YTD % Change | |
|----------------------------|-----------|------------------|---|--------------|---|--------------|--|
| A-Day Change | ↑ 0.05% | NGX-30 | ↑ | 0.01% | ↑ | 3.97% | |
| Week-on-Week | ↑ 0.54% | Banking | ↓ | -0.11% | ↑ | 2.63% | |
| Month-to-Date | ↓ -1.73% | Consumer Goods | ↑ | 0.04% | ↓ | -4.59% | |
| Quarter-to-Date | ↓ -4.47% | Industrial Goods | ↓ | -0.21% | ↑ | 19.21% | |
| Year-to-Date | ↑ 15.88% | Insurance | ↓ | -0.31% | ↓ | -16.01% | |
| 52-Weeks High | 54,085.30 | Oil & Gas | ↑ | 0.26% | ↑ | 30.45% | |
| 52-Weeks Low | 41,807.10 | | | | | | |

| Economic Indicators | Today | Previous Day | A-Day Change | YTD % Change | NTB True Yield | Closed | A-day Change |
|---------------------------------|--------|--------------|--------------|--------------|----------------|----------|-----------------|
| Exchange Rate - I&E (₪/\$) | 456.33 | 451.01 | ↑ | 1.17% | ↓ -4.90% | 1-Month | 5.38% ↓ -0.07% |
| Exchange Rate - Parallel (₪/\$) | 742.00 | 743 | ↓ | -0.13% | ↓ -31.33% | 3-Month | 6.54% ↑ 0.06% |
| Monetary Policy Rate (MPR) | 16.50% | 16.50% | ⇒ | 0.00% | ↑ 5.00% | 6-Month | 8.02% ↑ 0.34% |
| Crude Oil Price (\$/Barrel) | 83.3 | 82.2 | ↑ | 1.34% | ↑ 7.10% | 9-Month | 9.61% ↑ 0.17% |
| Foreign Reserve (\$'Bn) | 36.95 | 36.94 | ↑ | 0.002% | ↓ -8.82% | 12-Month | 11.16% ↓ -1.11% |
| Inflation Rate | 21.47% | 21.47% | ⇒ | 0.00% | ↑ 6.07% | | |

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2022
 -NTB True Yield have a day's lag

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