

Tuesday, December 20, 2022

Local Bourse Closes Flat, Gains ₦306 Billion in Five Trading Days

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,416.18	49,414.96	↑ 0.002%
Total Market Cap.	₦Trillion	26.92	26.91	↑ 0.002%
Total Volume Traded	Million	100.09	76.75	↑ 30.41%
Total Value Traded	₦Million	1,295.84	1,325.59	↓ -2.24%
Deals		3,186	3,262	↓ -2.33%

Trading activities on the custom street closed Flat today, as market performance indicators (NGX-ASI and Market Capitalization) rose slightly by +0.002%. The market YTD returns stood +15.68%. The market index (All-Share Index) increased by 1.22 basis points, representing a marginal increase of +0.002% to close at 49,416.18. The Market Capitalization also gained ₦66 million, representing a slight growth of +0.002% to close at ₦26,915.66 trillion from ₦26,915 trillion.

Nonetheless, market activities were mixed, as the Total Volume traded for the day was up by +30.41%, while the Total value traded for the day dropped by -2.24%. Approximately 100.09 million units valued at ₦1,295.84 million were transacted in 3,186 deals. GTCO was the most traded stock in terms of volume, accounting for 16.42% of the total volume of trades, followed by CHIPLC (9.25%), UBA (7.11%), FTNCOCOA (7.09%), and ACCESSCORP (5.26%) to complete the top 5 on the volume chart, while GTCO was also the most traded stock in value terms, with 27.38% of the total value of trades on the exchange.

UPDCREIT topped the advancers' chart with a price appreciation of 8.62 percent, trailed by ROYALEX (5.95%), ARDOVA (4.19%), VITAFOAM (3.57%), CUSTODIAN (2.75%), and six (6) others. Sixteen (16) stocks depreciated, and NEIMETH was the top loser, with a price depreciation of -9.66% to close at ₦9.66, as SCOA (-9.41%), UPDC (-7.07%), RTBRISCOE (-6.90%), CHAMS (-4.55%), and FIDSON (-2.69%) also dipped in price. In that regard, the market breadth closed negative, recording 11 gainers and 16 losers.

In addition, the market sector performance closed equal, as two out of the five major market sectors were up, which include the Banking sector (+0.27%), followed by the Oil & Gas sector (+0.22%), while two were down as well, which include the Insurance and Consumer goods sectors, which declined by -0.27%, and -0.01% respectively. The Industrial sector was unchanged.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDCREIT	2.90	3.15	8.62%
ROYALEX	0.84	0.89	5.95%
ARDOVA	16.70	17.40	4.19%
VITAFOAM	21.00	21.75	3.57%
CUSTODIAN	5.45	5.60	2.75%
CHIPLC	0.61	0.62	1.64%
DANGSUGAR	15.50	15.70	1.29%
ZENITHBANK	24.00	24.25	1.04%
FIDELITYBK	4.25	4.29	0.94%
ETERNA	6.05	6.10	0.83%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NEIMETH	1.45	1.31	-9.66%
SCOA	0.85	0.77	-9.41%
UPDC	0.99	0.92	-7.07%
RTBRISCOE	0.29	0.27	-6.90%
CHAMS	0.22	0.21	-4.55%
SUNUASSUR	0.30	0.29	-3.33%
FIDSON	9.30	9.05	-2.69%
AIICO	0.55	0.54	-1.82%
ETI	11.20	11.00	-1.79%
FBNH	10.85	10.70	-1.38%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
GTCO	Banking	16,438,087	16.42%
CHIPLC	Insurance	9,260,000	9.25%
UBA	Banking	7,119,390	7.11%
FTNCOCOA	Agriculture	7,096,000	7.09%
ACCESSCORP	Banking	5,265,668	5.26%
CHAMS	ICT	4,581,668	4.58%
ZENITHBANK	Banking	4,520,667	4.52%
FBNH	Banking	3,037,000	3.03%
FIDELITYBK	Banking	3,025,287	3.02%
JAPAUFGOLD	Oil & Gas	2,698,393	2.70%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	354,748,552.25	27.38%
NESTLE	Consumer goods	279,797,379.70	21.59%
ZENITHBANK	Banking	109,238,475.80	8.43%
MTNN	Telecom	72,414,200.30	5.59%
UBA	Banking	52,462,621.75	4.05%
ARDOVA	Oil & Gas	46,214,020.35	3.57%
ACCESSCORP	Banking	45,159,393.25	3.48%
FBNH	Banking	32,617,605.10	2.52%
UCAP	Financial Services	31,174,679.15	2.41%
DANGCEM	Industrial	28,390,115.00	2.19%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.00%	NGX-30	↑	0.00%	↑	3.81%	
Week-on-Week	↑ 1.15%	Banking	↑	0.27%	↑	2.51%	
Month-to-Date	↓ -1.89%	Consumer Goods	↓	-0.01%	↓	-4.67%	
Quarter-to-Date	↓ -4.63%	Industrial Goods	→	0.00%	↑	19.46%	
Year-to-Date	↑ 15.68%	Insurance	↓	-0.27%	↓	-15.63%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.22%	↑	30.01%	
52-Weeks Low	41,807.10						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	451.50	451.5	→	0.00% ↓	-3.79%	1-Month	5.41% ↓ -0.15%
Exchange Rate - Parallel (₺/\$)	746.00	744	↑	0.27% ↓	-32.04%	3-Month	6.39% ↓ -0.21%
Monetary Policy Rate (MPR)	16.50%	16.50%	→	0.00% ↑	5.00%	6-Month	7.73% ↓ -0.23%
Crude Oil Price (\$/Barrel)	79.97	79.8	↑	0.21% ↑	2.82%	9-Month	9.59% ↑ 0.01%
Foreign Reserve (\$Bn)	36.94	36.95	↓	-0.020% ↓	-8.84%	12-Month	12.51% ↓ -0.74%
Inflation Rate	21.47%	21.47%	→	0.00% ↑	6.07%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2022
 -NTB True Yield have a day's lag

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