

Thursday, December 15, 2022

## Investors' Wealth Up by ₦133 Billion, as the Headline Inflation Rate Hits 21.47% in November'22

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,233.02	48,988.04	↑ 0.50%
Total Market Cap.	₦Trillion	26.82	26.68	↑ 0.50%
Total Volume Traded	Million	222.78	88.04	↑ 153.04%
Total Value Traded	₦Million	2,129.16	1,675.52	↑ 27.07%
Deals		2,756	2,832	↓ -2.68%

The Nigerian domestic market closed trading activities for today bullish, as market performance indicators (NGX-ASI and Market Capitalization) surged by +0.50%. Investors increased buying interest across the five major market sectors can be attributed to today's market positive performance. The market YTD returns stood +15.26%. The market index (All-Share Index) added 244.98 basis points, representing an increase of +0.50% to close at 49,233.02. The Market Capitalization also gained ₦133.43 bn, representing a growth of +0.50% to close at ₦26,815 trillion from ₦26,609.21 trillion the previous day.

Market activities were also up, as the Total Volume and Total value traded for the day increased by +153.04%, and +27.07% respectively. Approximately 222.78 million units valued at ₦2,129.16 million were transacted in 2,756 deals. STERLNBANK was the most traded stock in terms of volume, accounting for 68.86% of the total volume of trades, followed by GTCO (4.70%), ZENITHBANK (3.90%), FBNH (2.23%), and UBA (2.03%) to complete the top 5 on the volume chart, while AIRTELAFRI was the most traded stock in value terms, with 34.96% of the total value of trades on the exchange.

CAP topped the advancers' chart with a price appreciation of 9.88 percent, trailed by ARDOVA (9.51%), CORNERST (8.33%), THOMASWY (8.33%), LEARNAFRCA (8.12%), and fifteen (15) others. Seven (7) stocks depreciated, and GEREGU was the top loser, with a price depreciation of -8.11% to close at ₦102.00, as CHAMS (-4.35%), GTCO (-1.91%), UCAP (-1.46%), STERLNBANK (-0.73%), and FBNH (-0.46%) also dipped in price. In that regard, the market breadth closed positive, recording 20 gainers and 7 losers.

Furthermore, the market sector performance closed Positive, as all the five major market sectors were up, led by the Insurance sector (+1.07%), followed by the Banking sector (+0.72%), the Oil & Gas sector (+0.62%), the Consumer goods sector (+0.15%), and lastly, the Industrial sector (+0.13%).

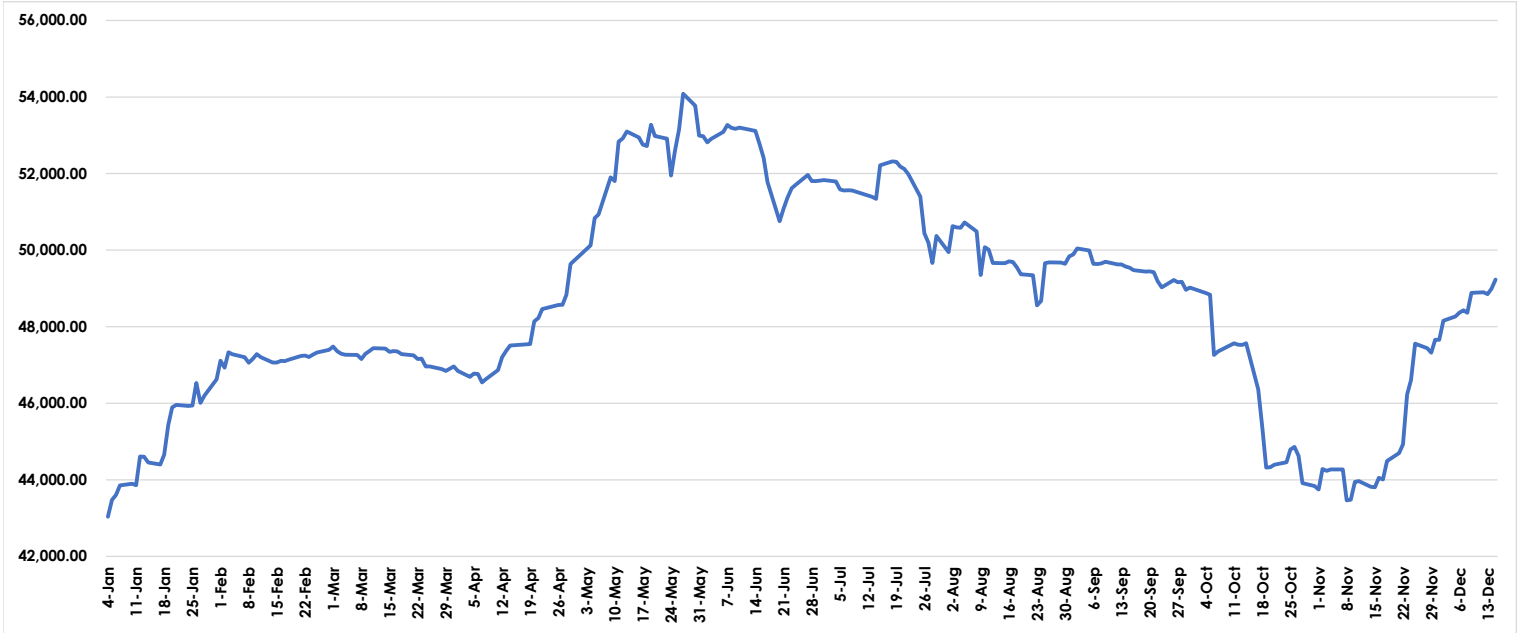
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CAP	16.20	17.80	9.88%
ARDOVA	15.25	16.70	9.51%
CORNERST	0.48	0.52	8.33%
THOMASWY	0.48	0.52	8.33%
LEARNAFRCA	1.97	2.13	8.12%
WAPIC	0.38	0.40	5.26%
CADBURY	10.70	11.20	4.67%
STANBIC	29.45	30.80	4.58%
ROYALEX	0.75	0.78	4.00%
NEIMETH	1.28	1.33	3.91%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
GEREGU	111.00	102.00	-8.11%
CHAMS	0.23	0.22	-4.35%
GTCO	20.90	20.50	-1.91%
UCAP	13.70	13.50	-1.46%
STERLNBANK	1.37	1.36	-0.73%
UBA	7.35	7.30	-0.68%
FBNH	10.95	10.90	-0.46%
ABCTRANS	0.25	0.25	0.00%
ACADEMY	1.34	1.34	0.00%
ACCESSCORP	8.45	8.45	0.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
STERLNBANK	Banking	153,280,865	68.86%
GTCO	Banking	10,466,253	4.70%
ZENITHBANK	Banking	8,691,290	3.90%
FBNH	Banking	4,970,855	2.23%
UBA	Banking	4,517,779	2.03%
JAIZBANK	Banking	2,996,163	1.35%
UCAP	Financial Services	2,540,480	1.14%
ACCESSCORP	Banking	2,458,948	1.10%
CHAMS	ICT	2,316,837	1.04%
NGXGROUP	Financial Services	2,028,000	0.91%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Telecom	744,337,950.40	34.96%
MTNN	Telecom	286,777,679.10	13.47%
GTCO	Banking	216,962,546.95	10.19%
STERLNBANK	Banking	205,432,238.59	9.65%
ZENITHBANK	Banking	200,259,731.25	9.41%
NESTLE	Consumer goods	89,926,471.90	4.22%
FBNH	Banking	53,534,044.15	2.51%
NGXGROUP	Financial Services	47,717,900.00	2.24%
UCAP	Financial Services	34,416,082.60	1.62%
UBA	Banking	32,949,074.40	1.55%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.50%	NGX-30	↑	0.66%	↑	3.58%	
Week-on-Week	↑ 1.79%	Banking	↑	0.72%	↑	1.01%	
Month-to-Date	↓ -2.26%	Consumer Goods	↑	0.15%	↓	-5.69%	
Quarter-to-Date	↓ -4.99%	Industrial Goods	↑	0.13%	↑	19.46%	
Year-to-Date	↑ 15.26%	Insurance	↑	1.07%	↓	-15.83%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.62%	↑	29.88%	
52-Weeks Low	41,685.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	450.58	446.38	↑	0.93% ↓	-3.58%	1-Month	6.01% ↓ -0.28%
Exchange Rate - Parallel (₪/\$)	745.00	745	→	0.00% ↓	-31.86%	3-Month	7.23% ↓ -0.29%
Monetary Policy Rate (MPR)	16.50%	16.50%	→	0.00% ↑	5.00%	6-Month	9.08% ↓ -0.20%
Crude Oil Price (\$/Barrel)	82.73	82.7	↑	0.04% ↑	6.36%	9-Month	10.86% ↑ 0.24%
Foreign Reserve (\$'Bn)	36.96	36.96	↓	-0.011% ↓	-8.79%	12-Month	12.77% ↓ -0.36%
Inflation Rate	21.47%	21.09%	↑	0.38% ↑	6.07%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at November 2022  
 -NTB True Yield have a day's lag

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