

Monday, December 12, 2022

Investors Gains ₦9.34 Billion, as Equity Market Resumes Positive

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	48,899.08	48,881.93	↑ 0.04%
Total Market Cap.	₦Trillion	26.63	26.62	↑ 0.04%
Total Volume Traded	Million	236.59	100.82	↑ 134.67%
Total Value Traded	₦Million	2,517.01	1,143.75	↑ 120.07%
Deals		3,334	2,440	↑ 36.64%

The Nigerian domestic market resumes trading activities for the new week on a positive note, as market performance indicators (NGX-ASI and Market Capitalization) grew marginally by +0.04%. The market YTD returns stood +14.47%. The market index (All-Share Index) was up slightly by 17.15 basis points, representing an increase of +0.04% to close at 48,899.08. The Market Capitalization also gained ₦9.34 bn, representing a marginal growth of +0.04% to close at ₦26,634.01 trillion from ₦26,624.67 trillion last Friday.

Furthermore, market activities surged, as the Total Volume and Total Value traded for the day were up by +134.67% and +120.07% accordingly. Approximately 236.59 million units valued at ₦2,517.01 million were transacted in 3,334 deals. ACCESSCORP was the most traded stock in terms of volume, accounting for 51.32% of the total volume of trades, followed by JAIZBANK (8.08%), GTCO (7.30%), FBNH (5.11%), and FCMB (3.65%) to complete the top 5 on the volume chart, and ACCESSCORP was also the most traded stock in value terms, with 40.87% of the total value of trades on the exchange.

LEARNAFRCA topped the advancers' chart with a price appreciation of 9.70 percent, trailed by JAIZBANK (9.20%), SCOA (8.86%), SUNUASSUR (7.14%), JAPAUFGOLD (3.70%), and five (5) others. Eleven (11) stocks depreciated, and ROYALEX was the top loser, with a price depreciation of -9.88% to close at ₦0.73, as NEIMETH (-8.57%), MANSARD (-4.52%), COURTVILLE (-2.17%), UPDC (-2.17%), and ACCESSCORP (-0.58%) also dipped in price. In that regard, the market breadth closed marginally negative, recording 10 gainers and 11 losers.

In addition, the market sector performance closed positive, as two out of the five major market sectors were up, which includes; the Banking sector (+0.47%), and the Industrial sector (+0.04%). The Insurance sector was down by -0.61%, while the Oil & Gas and the Consumer goods sectors were unchanged after the today's trade.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	1.65	1.81	9.70%
JAIZBANK	0.87	0.95	9.20%
SCOA	0.79	0.86	8.86%
SUNUASSUR	0.28	0.30	7.14%
JAPAUFGOLD	0.27	0.28	3.70%
FBNH	10.80	11.00	1.85%
ZENITHBANK	22.10	22.45	1.58%
FIDELITYBK	4.15	4.19	0.96%
FCMB	3.47	3.50	0.86%
WAPCO	21.80	21.95	0.69%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ROYALEX	0.81	0.73	-9.88%
NEIMETH	1.40	1.28	-8.57%
MANSARD	1.99	1.90	-4.52%
COURTVILLE	0.46	0.45	-2.17%
UPDC	0.92	0.90	-2.17%
STANBIC	30.55	30.00	-1.80%
NAHCO	5.80	5.70	-1.72%
TRANSCORP	1.17	1.15	-1.71%
UBA	7.40	7.30	-1.35%
ACCESSCORP	8.55	8.50	-0.58%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	120,976,121	51.32%
JAIZBANK	Banking	19,036,767	8.08%
GTCO	Banking	17,196,252	7.30%
FBNH	Banking	12,039,928	5.11%
FCMB	Banking	8,597,159	3.65%
ETI	Banking	8,207,779	3.48%
FIDELITYBK	Banking	7,091,691	3.01%
ZENITHBANK	Banking	5,528,596	2.35%
STANBIC	Banking	5,176,869	2.20%
TRANSCORP	Conglomerate	3,200,119	1.36%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ACCESSCORP	Banking	1,028,391,007.65	40.87%
GTCO	Banking	361,311,429.60	14.36%
MTNN	Telecoms	196,989,260.50	7.83%
STANBIC	Banking	155,909,235.20	6.20%
FBNH	Banking	131,220,492.25	5.21%
ZENITHBANK	Banking	123,706,590.30	4.92%
ETI	Banking	88,301,938.80	3.51%
SEPLAT	Oil & Gas	43,108,830.50	1.71%
NESTLE	Consumer goods	40,315,345.60	1.60%
GUINNESS	Consumer goods	38,158,250.70	1.52%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.04%	NGX-30	↑	0.00%	↑	2.69%	
Week-on-Week	↑ 1.30%	Banking	↑	0.47%	↓	-0.28%	
Month-to-Date	↓ -2.92%	Consumer Goods	→	0.00%	↓	-5.41%	
Quarter-to-Date	↓ -5.63%	Industrial Goods	↑	0.04%	↑	15.54%	
Year-to-Date	↑ 14.47%	Insurance	↓	-0.61%	↓	-16.27%	
52-Weeks High	54,085.30	Oil & Gas	→	0.00%	↑	29.27%	
52-Weeks Low	41,685.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	446.50	446	↑	0.11%	↓ -2.64%	1-Month	6.99% ↓ -2.02%
Exchange Rate - Parallel (₪/\$)	744.00	745	↓	-0.13%	↓ -31.68%	3-Month	7.81% ↓ -0.81%
Monetary Policy Rate (MPR)	16.50%	16.50%	→	0.00%	↑ 5.00%	6-Month	9.84% ↓ -0.71%
Crude Oil Price (\$/Barrel)	75.59	76.1	↓	-0.67%	↓ -2.82%	9-Month	11.58% ↓ -1.11%
Foreign Reserve (\$'Bn)	36.96	36.97	↓	-0.011%	↓ -8.78%	12-Month	13.66% ↓ -1.20%
Inflation Rate	21.09%	21.09%	→	0.00%	↑ 5.69%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2022
 -NTB True Yield have a day's lag

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