

Thursday, December 8, 2022

Equity Market Halts Positive Sentiment, Declined by -0.13%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	48,365.14	48,426.49	↓ -0.13%
Total Market Cap.	₦Trillion	26.34	26.38	↓ -0.13%
Total Volume Traded	Million	148.16	146.21	↑ 1.33%
Total Value Traded	₦Million	2,980.56	3,356.68	↓ -11.21%
Deals		3,391	2,810	↑ 20.68%

The Nigerian equity market was negative at the end of trading activities today, halting the market consecutive positive sentiment at four (4) days, as market performance indicators (NGX-ASI and Market Capitalization) dropped by -0.13%. The market YTD returns stood +13.22%. The market index (All-Share Index) reduced by 61.35 basis points, representing a decline of -0.13% to close at 48,365.14. The Market Capitalization also lost ₦33.42 bn, representing a fall of -0.13% to close at ₦26,343.19 trillion from ₦26,376.61 trillion the previous day.

However, market activities were mixed, as the Total Volume traded for the day was up by +1.33%, while the Total Value traded for the day recede by -11.21%. Approximately 148.16 million units valued at ₦2,980.56 million were transacted in 3,391 deals. ETI was the most traded stock in terms of volume, accounting for 19.04% of the total volume of trades, followed by FBNH (18.63%), TRANSCORP (9.31%), STERLNBANK (6.65%), and JAPAUFGOLD (5.78%) to complete the top 5 on the volume chart, while MTNN was also the most traded stock in value terms, with 41.06% of the total value of trades on the exchange.

CHAMS topped the advancers' chart with a price appreciation of 9.09 percent, trailed by RTBRISCOE (7.69%), PZ (5.50%), LIVESTOCK (4.50%), ETI (4.62%), and ten (10) others. Ten (10) stocks depreciated, and CAPHOTEL was the top losers, with a price depreciation of -9.80% to close at ₦2.76, as HONYFLOUR (-9.09%), WAPIC (-8.11%), CADBURY (-4.46%), MTNN (-2.27%), and FIDELITYBK (-0.72%) also dipped in price. In that regard, the market breadth closed positive, recording 15 gainers and 10 losers.

In addition, the market sector performance closed par, as two out of the five major market sectors declined, which include the Insurance sector (-0.48%), followed by the Consumer goods sector (-0.01%), while two were up as well, which include the Industrial and Banking sectors, that grew by +1.11%, and +0.46% respectively. The Oil & Gas sector closed unchanged.

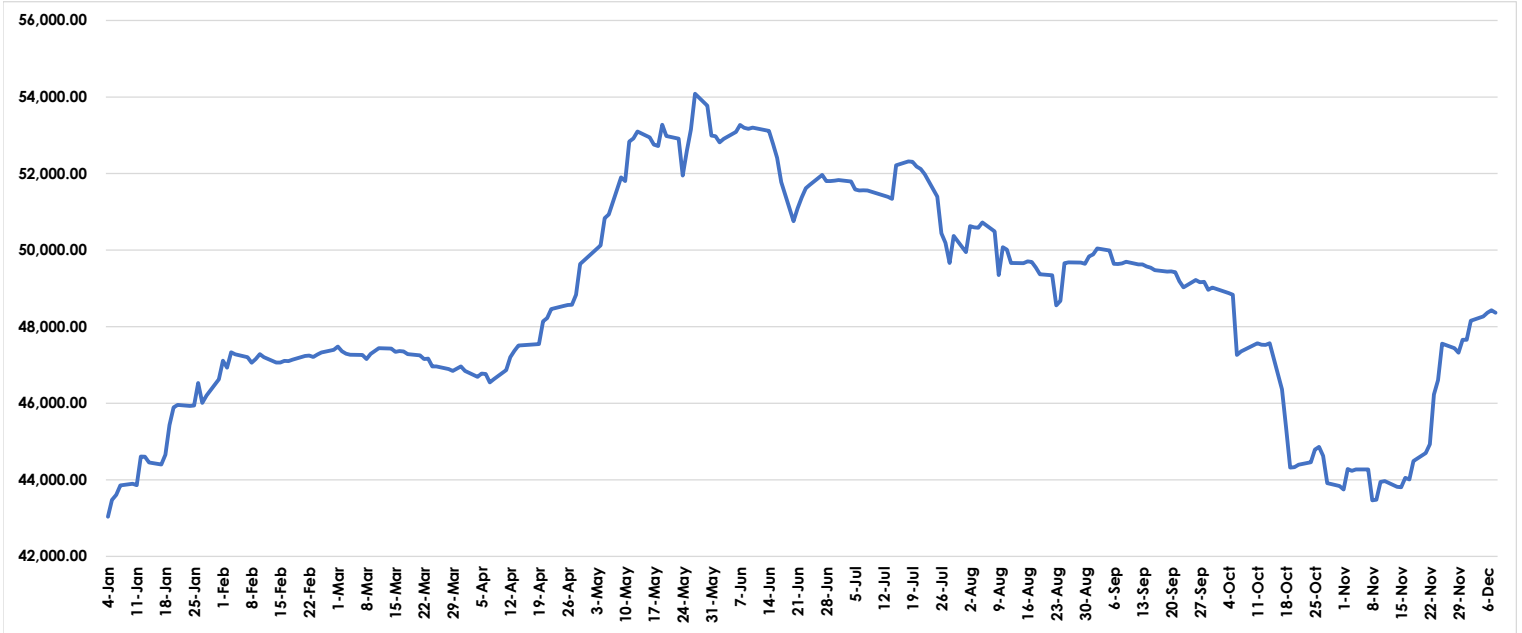
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMS		0.22	9.09%
RTBRISCOE		0.26	7.69%
PZ		10.90	5.50%
LIVESTOCK		1.11	4.50%
ETI		10.50	2.86%
BUACEMENT		82.00	2.44%
CORNERST		0.45	2.22%
FCMB		3.40	2.06%
UNITYBNK		0.53	1.89%
WEMABANK		3.22	1.24%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CAPHOTEL		3.06	-9.80%
HONYFLOUR		2.42	-9.09%
WAPIC		0.37	-8.11%
ABCTRANS		0.27	-7.41%
CADBURY		11.20	-4.46%
MTNN		220.00	-2.27%
FBNH		10.80	-0.93%
FIDELITYBK		4.17	-0.72%
GTCO		21.00	-0.48%
WAPCO		21.90	-0.46%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ETI	Banking	26,356,801	19.04%
FBNH	Banking	25,797,316	18.63%
TRANSCORP	Conglomerate	12,887,399	9.31%
STERLNBANK	Banking	9,206,252	6.65%
JAPAUFGOLD	Oil & Gas	7,999,910	5.78%
MTNN	Telecoms	5,571,321	4.02%
GUINNESS	Consumer goods	5,059,032	3.65%
ZENITHBANK	Banking	5,001,993	3.61%
FCMB	Banking	4,890,665	3.53%
NGXGROUP	Financial Services	4,384,317	3.17%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	1,190,295,939.90	41.06%
GUINNESS	Consumer goods	350,374,865.90	12.09%
ETI	Banking	281,873,014.60	9.72%
FBNH	Banking	278,468,342.70	9.61%
ZENITHBANK	Banking	110,080,870.70	3.80%
NGXGROUP	Financial services	105,881,502.35	3.65%
NESTLE	Consumer goods	96,019,379.20	3.31%
BUACEMENT	Industrial	94,265,485.95	3.25%
GTCO	Banking	82,906,071.10	2.86%
AIRTELAFRI	Telecoms	60,243,237.00	2.08%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.13%	NGX-30	↓	-0.14%	↑	1.44%	
Week-on-Week	↑ 1.49%	Banking	↑	0.46%	↓	-1.47%	
Month-to-Date	↓ -3.98%	Consumer Goods	↓	-0.01%	↓	-5.39%	
Quarter-to-Date	↓ -6.66%	Industrial Goods	↑	1.11%	↑	10.70%	
Year-to-Date	↑ 13.22%	Insurance	↓	-0.48%	↓	-16.69%	
52-Weeks High	54,085.30	Oil & Gas	→	0.00%	↑	29.07%	
52-Weeks Low	41,685.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	445.83	445.8	↑	0.01% ↓	-2.49%	1-Month	8.60% ↓ -0.34%
Exchange Rate - Parallel (₪/\$)	740.00	738	↑	0.27% ↓	-30.97%	3-Month	9.39% ↑ 0.02%
Monetary Policy Rate (MPR)	16.50%	16.50%	→	0.00% ↑	5.00%	6-Month	11.35% ↑ 0.31%
Crude Oil Price (\$/Barrel)	78.13	77.17	↑	1.24% ↑	0.45%	9-Month	13.54% ↑ 0.51%
Foreign Reserve (\$'Bn)	36.97	37.00	↓	-0.084% ↓	-8.77%	12-Month	15.73% ↑ 0.25%
Inflation Rate	21.09%	21.09%	→	0.00% ↑	5.69%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2022
 -NTB True Yield have a day's lag

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