

**Buying Interest in NESTLE, GEREGU, and Others, Lifts Market Capitalization by ₦33 Billion**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	48,426.49	48,366.69	↑ 0.12%
Total Market Cap.	₦Trillion	26.38	26.34	↑ 0.12%
Total Volume Traded	Million	146.21	184.66	↓ -20.82%
Total Value Traded	₦Million	3,356.68	3,571.77	↓ -6.02%
Deals		2,810	3,189	↓ -11.88%

The Nigerian equity market closed transaction for today in the northward trajectory, stretching the market positive sentiment to four successive trading days, as market performance indicators (NGX-ASI and Market Capitalization) increased by +0.12%. The market YTD returns stood +13.37%. The market index (All-Share Index) added 59.80 basis points, representing an increase of +0.12% to close at 48,426.49. The Market Capitalization also gained ₦32.58 bn, representing a rise of +0.12% to close at ₦26,376.61 trillion from ₦26,344.03 the previous day.

However, market activities declined, as the Total Volume and Total Value traded for the day were down by -20.82%, and -6.02% respectively. Approximately 146.21 million units valued at ₦3,356.68 million were transacted in 2,810 deals. FBNH was the most traded stock in terms of volume, accounting for 40.56% of the total volume of trades, followed by GEREGU (9.77%), ZENITHBANK (8.56%), STERLNBANK (4.81%), and UBA (4.73%) to complete the top 5 on the volume chart, while GEREGU was also the most traded stock in value terms, with 45.72% of the total value of trades on the exchange.

THOMASWY topped the advancers' chart with a price appreciation of 10.00 percent, trailed by JAPAUFGOLD (7.41%), HONYFLOUR (6.14%), MAYBAKER (5.26%), NB (4.62%), and seven (7) others. Seventeen (17) stocks depreciated, and SCOA was the top losers, with a price depreciation of -9.38% to close at ₦0.87, as UNITYBNK (-7.02%), CORNERST (-6.25%), COURTVILLE (-6.00%), FLOURMILL (-1.78%), and OANDO (-0.51%) also dipped in price. In that regard, the market breadth closed negative, recording 12 gainers and 17 losers.

Furthermore, the market sector performance closed negative, with three out of the five major market sectors down, led by the Insurance sector (-0.55%), followed by the Banking sector (-0.17%), and the Oil & Gas sector (-0.08). The Consumer goods sector rose by +0.90%, while the Industrial sector closed unchanged.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
THOMASWY	0.40	0.44	10.00%
JAPAUFGOLD	0.27	0.29	7.41%
HONYFLOUR	2.28	2.42	6.14%
MAYBAKER	3.80	4.00	5.26%
NB	36.80	38.50	4.62%
FCMB	3.25	3.40	4.62%
FTNCOCOA	0.29	0.30	3.45%
GEREGU	108.00	111.00	2.78%
FIDELITYBK	4.10	4.17	1.71%
NESTLE	963.90	980.00	1.67%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
SCOA	0.96	0.87	-9.38%
UNITYBNK	0.57	0.53	-7.02%
CORNERST	0.48	0.45	-6.25%
COURTVILLE	0.50	0.47	-6.00%
CHAMS	0.23	0.22	-4.35%
MULTIVERSE	4.45	4.35	-2.25%
FLOURMILL	28.10	27.60	-1.78%
TRANSCORP	1.19	1.17	-1.68%
STERLNBANK	1.39	1.37	-1.44%
INTBREW	4.40	4.35	-1.14%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	59,271,970	40.56%
GEREGU	Utilities	14,276,279	9.77%
ZENITHBANK	Banking	12,510,061	8.56%
STERLNBANK	Banking	7,024,814	4.81%
UBA	Banking	6,915,909	4.73%
GTCCO	Banking	4,238,584	2.90%
MULTIVERSE	ICT	4,229,724	2.89%
CHAMS	ICT	3,582,671	2.45%
AIICO	Insurance	3,264,640	2.23%
TRANSCORP	Conglomerate	3,086,463	2.11%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GEREGU	Utilities	1,534,802,498.10	45.72%
FBNH	Banking	639,973,643.70	19.07%
NESTLE	Consumer goods	372,264,632.90	11.09%
ZENITHBANK	Banking	275,685,657.20	8.21%
GTCCO	Banking	89,223,356.15	2.66%
MTNN	Telecoms	63,333,255.10	1.89%
NB	Consumer goods	52,452,457.00	1.56%
UBA	Banking	50,455,788.55	1.50%
NGXGROUP	Financial services	46,566,148.55	1.39%
BUACEMENT	Industrial	24,617,406.70	0.73%

NGX-ASI Performance (YTD)



Wednesday, December 7, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.12%	NGX-30	↑	0.08%	↑	1.58%	
Week-on-Week	↑ 1.61%	Banking	↓	-0.17%	↓	-1.92%	
Month-to-Date	↓ -3.86%	Consumer Goods	↑	0.90%	↓	-5.38%	
Quarter-to-Date	↓ -6.54%	Industrial Goods	→	0.00%	↑	9.48%	
Year-to-Date	↑ 13.37%	Insurance	↓	-0.55%	↓	-16.29%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.08%	↑	29.07%	
52-Weeks Low	41,685.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	445.80	445.33	↑	0.11%	↓ -2.48%	1-Month	8.60% ↓ -0.34%
Exchange Rate - Parallel (₪/\$)	738.00	732	↑	0.81%	↓ -30.62%	3-Month	9.39% ↑ 0.02%
Monetary Policy Rate (MPR)	16.50%	16.50%	→	0.00%	↑ 5.00%	6-Month	11.35% ↑ 0.31%
Crude Oil Price (\$/Barrel)	79.51	79.35	↑	0.20%	↑ 2.22%	9-Month	13.54% ↑ 0.51%
Foreign Reserve (\$'Bn)	37.00	37.08	↓	-0.205%	↓ -8.69%	12-Month	15.73% ↑ 0.25%
Inflation Rate	21.09%	21.09%	→	0.00%	↑ 5.69%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at October 2022  
 -NTB True Yield have a day's lag

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